



# The Dalton Review<sup>®</sup> Exam Preparation Guide



## Program structure

The Dalton Review<sup>®</sup> is designed to ensure multiple interactions with the material through reading, watching videos, attending class, and completing practice questions. Guarantee to Pass<sup>™</sup> students have access to additional resources.



## Time commitment

You should spend 250–300 hours preparing for the CFP<sup>®</sup> exam. This equals about 15–20 hours per week over 15 weeks. You can stretch or condense this time depending on what works best for you.



## Study schedules

We give you both a general study schedule that allows you to create your own study plan, as well as a detailed 15-week schedule.

## Sample 15-week study schedule

### Week 1

- Take the Review Readiness Quiz to assess your strengths and weaknesses. Guarantee to Pass<sup>™</sup> students can schedule time with an instructor to review their results.
- Read approximately 130 pages.
- Watch the introductory videos, approximately 120 minutes.

### Weeks 2–11

- Read approximately 135 pages each week.
- Watch 20–60 minutes of videos each week.
- Complete 160–200 practice questions each week.

- Attend classes and office hours (1–2 classes per week depending on exam cycle).

### Week 12

- Take the 50-question Exam Readiness Quiz to receive a pass probability score.
- Guarantee to Pass<sup>™</sup> students can meet with an instructor to review their results.

### Week 13

- Work through practice case studies.
- Assess yourself with practice questions with answer feedback turned off.
- Take a simulated exam.

### Week 14

- Attend the post-review office hours to ask any last-minute questions and review exam day procedures.
- Take a second simulated exam.
- Keep reviewing all topics.

### Week 15 – Exam Week

- Review the CFP Board Code and Standards along with our Insights and Strategies for the CFP<sup>®</sup> Exam.
- Rest the night before your exam and get out there and pass!

*Note: Reading and video times are provided as approximations as we are continuously working to improve our courses to benefit our learners.*