

CFP® certification education

September 2024 Instructor-Led Online program



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started as early as after completion of Fundamentals & Insurance

Phase 2
can be started after completion of Tax



Orientation session: 9/3/24 at 1 pm ET and 9/5/24 at 3 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the November 2025 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
Class 1	9/10/24	11/5/24	1/21/25	3/18/25	5/13/25
Class 2	9/12/24	11/7/24	1/23/25	3/20/25	5/15/25
Class 3	9/17/24	11/12/24	1/28/25	3/25/25	5/20/25
Class 4	9/19/24	11/14/24	1/30/25	3/27/25	5/22/25
Class 5	9/24/24	11/19/24	2/4/25	4/1/25	5/27/25
Class 6	9/26/24	11/21/24 MTR	2/6/25 MTR	4/3/25 MTR	5/29/25 MTR
Class 7	10/1/24 MTR	11/26/24 Mid-Term Exam	2/11/25 Mid-Term Exam	4/8/25 Mid-Term Exam	6/3/25 Mid-Term Exam
Class 8	10/3/24 Mid-Term Exam	12/3/24	2/13/25	4/10/25	6/5/25
Class 9	10/8/24	12/5/24	2/18/25	4/15/25	6/10/25
Class 10	10/10/24	12/10/24	2/20/25	4/17/25	6/12/25
Class 11	10/15/24	12/12/24	2/25/25	4/22/25	6/17/25
Class 12	10/17/24	12/17/24	2/27/25	4/24/25	6/24/25 FER
Class 13	10/22/24	12/19/24 FER	3/4/25	4/29/25 FER	6/26/25 Final Exam
Class 14	10/24/24	1/2/25 Final Exam	3/6/25 FER	5/1/25 Final Exam	
Class 15	10/29/24 FER		3/11/25 Final Exam		
Class 16	10/31/24 Final Exam				



Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.

MTR: Mid-Term Review
FER: Final Exam Review



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