

CFP® Certification Education

January 2024 Instructor-Led Online program



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started as early as after completion of Fundamentals & Insurance

Phase 2
can be started after completion of Tax



Orientation session: 1/9/24 at 1 pm ET and 1/11/24 at 3 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the March 2025 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
Class 1	1/16/24	3/12/24	5/7/24	7/9/24	9/10/24
Class 2	1/18/24	3/14/24	5/9/24	7/11/24	9/12/24
Class 3	1/23/24	3/19/24	5/14/24	7/16/24	9/17/24
Class 4	1/25/24	3/21/24	5/16/24	7/18/24	9/19/24
Class 5	1/30/24	3/26/24	5/21/24	7/23/24	9/24/24
Class 6	2/1/24	3/28/24 MTR	5/23/24 MTR	7/25/24 MTR	9/26/24 MTR
Class 7	2/6/24 MTR	4/2/24 Mid-Term Exam	5/28/24 Mid-Term Exam	7/30/24 Mid-Term Exam	10/1/24 Mid-Term Exam
Class 8	2/8/24 Mid-Term Exam	4/4/24	5/30/24	8/1/24	10/3/24
Class 9	2/13/24	4/9/24	6/4/24	8/6/24	10/8/24
Class 10	2/15/24	4/11/24	6/6/24	8/8/24	10/10/24
Class 11	2/20/24	4/16/24	6/11/24	8/13/24	10/15/24
Class 12	2/22/24	4/18/24	6/13/24	8/15/24	10/17/24 FER
Class 13	2/27/24	4/23/24 FER	6/18/24	8/20/24 FER	10/22/24 Final Exam
Class 14	2/29/24	4/25/24 Final Exam	6/20/24 FER	8/22/24 Final Exam	
Class 15	3/5/24 FER		6/25/24 Final Exam		
Class 16	3/7/24 Final Exam				



Contact the CFP Board at [800-487-1497](tel:800-487-1497) or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.

MTR: Mid-Term Review
FER: Final Exam Review



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