

CFP® Certification Education

May 2023–February 2024 Web-delivered virtual classroom program



Orientation sessions: 5/2/23 at 1 pm ET and 5/4/23 at 3 pm ET

Students completing this program cycle will be eligible to sit for the July 2024 CFP® Exam.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
Class 1	5/9	7/11	9/12	11/7	1/16
Class 2	5/11	7/13	9/14	11/9	1/18
Class 3	5/16	7/18	9/19	11/14	1/23
Class 4	5/18	7/20	9/21	11/16	1/25
Class 5	5/23	7/25	9/26	11/21	1/30
Class 6	5/25	7/27 MTR	9/28 MTR	11/28 MTR	2/1 MTR
Class 7	5/30 MTR	8/1 MT	10/3 MT	11/30 MT	2/6 MT
Class 8	6/1 MT	8/3	10/5	12/5	2/8
Class 9	6/6	8/8	10/10	12/7	2/13
Class 10	6/8	8/10	10/12	12/12	2/15
Class 11	6/13	8/15	10/17	12/14	2/20
Class 12	6/15	8/17	10/19	12/19	2/22 FER
Class 13	6/20	8/22 FER	10/24	12/21 FER	2/27 F
Class 14	6/22	8/24 F	10/26 FER	12/28 F	
Class 15	6/27 FER		10/31 F		
Class 16	6/29 F				



Contact the CFP Board at **800-487-1497**
or visit their website at [cfp.net](https://www.cfp.net) for exam
dates and to register for the exam.



CFP® Capstone Course

Complete at your own pace by the following appropriate deadlines.

Phase 1

can be started
as early as after
completion of
Fundamentals &
Insurance

Phase 2

can be started
after completion
of Tax



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CFP® certification education

July 2023–April 2024 Web-delivered virtual classroom program



Orientation sessions: 7/6/23 at 3 pm ET

Students completing this program cycle will be eligible to sit for the July 2024 CFP® Exam.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET
Class 1	7/11	9/12	11/7	1/16	3/12
Class 2	7/13	9/14	11/9	1/18	3/14
Class 3	7/18	9/19	11/14	1/23	3/19
Class 4	7/20	9/21	11/16	1/25	3/21
Class 5	7/25	9/26	11/21	1/30	3/26
Class 6	7/27	9/28 MTR	11/28 MTR	2/1 MTR	3/28 MTR
Class 7	8/1 MTR	10/3 MT	11/30 MT	2/6 MT	4/2 MT
Class 8	8/3 MT	10/5	12/5	2/8	4/4
Class 9	8/8	10/10	12/7	2/13	4/9
Class 10	8/10	10/12	12/12	2/15	4/11
Class 11	8/15	10/17	12/14	2/20	4/16
Class 12	8/17	10/19	12/19	2/22	4/18 FER
Class 13	8/22	10/24 FER	12/21	2/27 FER	4/23 F
Class 14	8/24	10/26 F	12/28 FER	2/29 F	
Class 15	8/29 FER		1/2 F		
Class 16	8/31 F				



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