

CFP® certification education

January 2025 Instructor-Led Online program



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started as early as after completion of Fundamentals & Insurance

Phase 2
can be started after completion of Tax



Orientation session: 1/14/25 at 1 pm ET and 1/16/25 at 3 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the March 2026 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
Class 1	1/21/25	3/18/25	5/13/25	7/15/25	9/9/25
Class 2	1/23/25	3/20/25	5/15/25	7/17/25	9/11/25
Class 3	1/28/25	3/25/25	5/20/25	7/22/25	9/16/25
Class 4	1/30/25	3/27/25	5/22/25	7/24/25	9/18/25
Class 5	2/4/25	4/1/25	5/27/25	7/29/25	9/23/25
Class 6	2/6/25	4/3/25 MTR	5/29/25 MTR	7/31/25 MTR	9/25/25 MTR
Class 7	2/11/25 MTR	4/8/25 MT	6/3/25 MT	8/5/25 MT	9/30/25 MT
Class 8	2/13/25 MT	4/10/25	6/5/25	8/7/25	10/2/25
Class 9	2/18/25	4/15/25	6/10/25	8/12/25	10/7/25
Class 10	2/20/25	4/17/25	6/12/25	8/14/25	10/9/25
Class 11	2/25/25	4/22/25	6/17/25	8/19/25	10/14/25
Class 12	2/27/25	4/24/25	6/24/25	8/21/25	10/16/25 FER
Class 13	3/4/25	4/29/25 FER	6/26/25	8/26/25 FER	10/21/25 F
Class 14	3/6/25	5/1/25 F	7/1/25 FER	8/28/25 F	
Class 15	3/11/25 FER		7/3/25 F		
Class 16	3/13/25 F				



Contact the CFP Board at **800-487-1497** or visit their website at cfp.net for exam dates and to register for the exam.

MTR: Mid-Term Review
MT: Mid-Term Exam

FER: Final Exam Review
F: Final Exam



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