

CFP® certification education

September 2023–June 2024 Web-delivered virtual classroom program



Orientation sessions: 9/5/23 at 1 pm ET and 9/7/23 at 3 pm ET

Students completing this program cycle will be eligible to sit for the November 2024 CFP® Exam.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
Class 1	9/12	11/7	1/16	3/12	5/7
Class 2	9/14	11/9	1/18	3/14	5/9
Class 3	9/19	11/14	1/23	3/19	5/14
Class 4	9/21	11/16	1/25	3/21	5/16
Class 5	9/26	11/21	1/30	3/26	5/21
Class 6	9/28	11/28 MTR	2/1 MTR	3/28 MTR	5/23 MTR
Class 7	10/3 MTR	11/30 MT	2/6 MT	4/2 MT	5/28 MT
Class 8	10/5 MT	12/5	2/8	4/4	5/30
Class 9	10/10	12/7	2/13	4/9	6/4
Class 10	10/12	12/12	2/15	4/11	6/6
Class 11	10/17	12/14	2/20	4/16	6/11
Class 12	10/19	12/19	2/22	4/18	6/13 FER
Class 13	10/24	12/21 FER	2/27	4/23 FER	6/18 F
Class 14	10/26	12/28 F	2/29 FER	4/25 F	
Class 15	10/31 FER		3/5 F		
Class 16	11/2 F				



Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.



CFP® Capstone Course

Complete at your own pace by the following appropriate deadlines.

Phase 1

can be started as early as after completion of Fundamentals & Insurance

Phase 2

can be started after completion of Tax



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