

UiPath® on Tour

AI at Work



# LONDON





# Graham Sheldon

Chief Product Officer  
UiPath



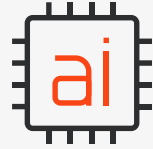
**AI at Work**

# **Automation breakthroughs to fuel your AI transformation**

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# The road ahead: Product strategy overview

## AI at Work



Deliver leading **specialized** and **generative AI** that is open, flexible, and responsible

## Process Orchestration



Drive top-level **business outcomes** for **end-to-end processes**

## Complete Platform



Create integrated value with solutions across **all automation technology categories**

## Move to Cloud

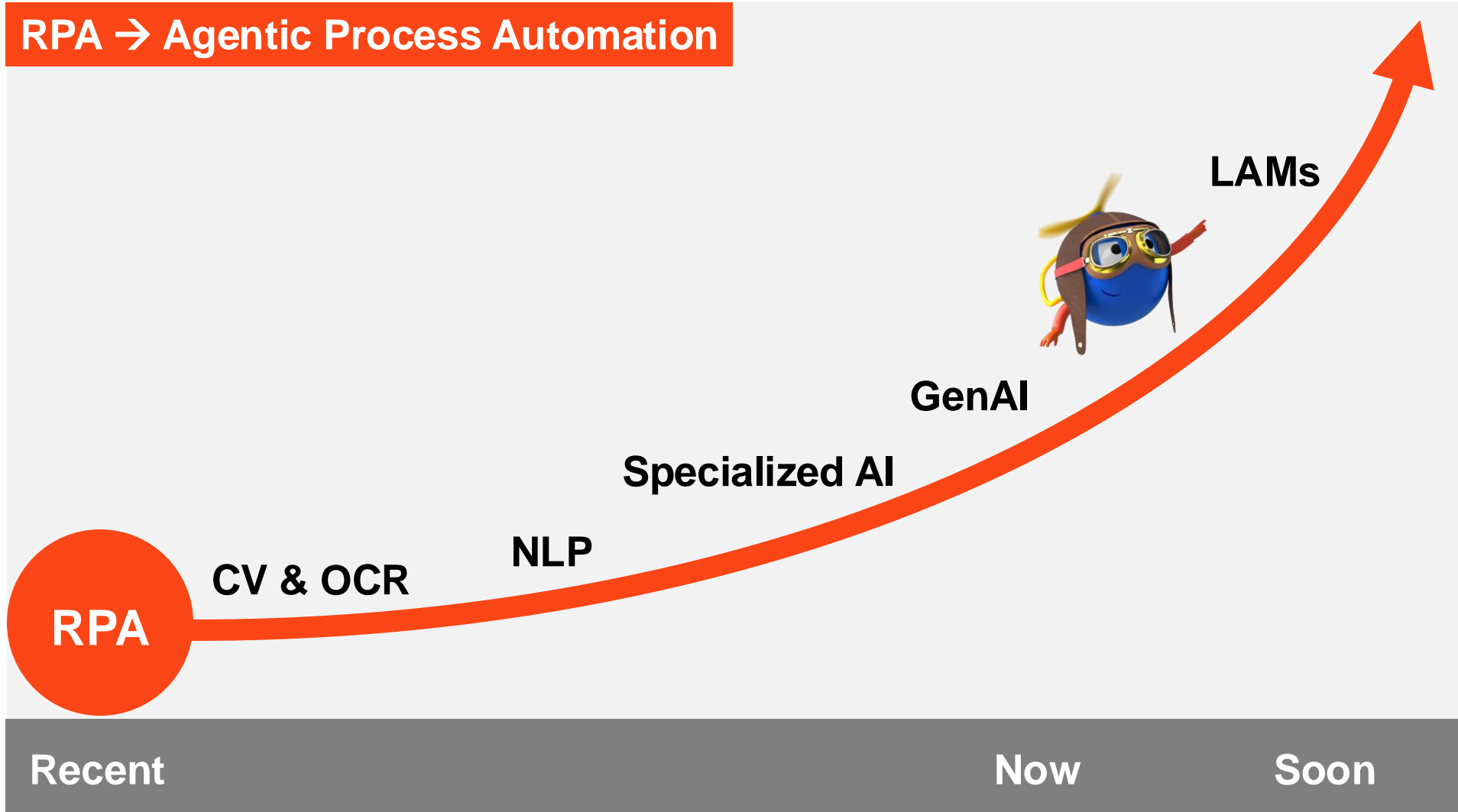


**Cloud first** innovation with self-hosting options when required

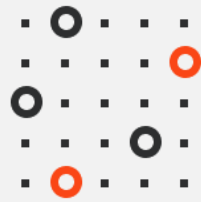




# The evolution of automation opportunities



# AI at Work



**Context**



**Models**



**Action**



**Trust**

# UiPath AI10 awards winners



**BANCA  
PROGETTO**

Reduced processing time on new deposit account process by 60% in just 4 months

**COX**  
ENTERPRISES

Agents spend 80% less time on post-call wrap-up, handling times have fallen, and data quality and consistency has improved

**EQUIFAX**

Digitized, classified, and extracted data from documents submitted by consumers involved in disputes

**expion**  
HEALTH  
FORMERLY EXPONENT HEALTH

600% boost in claims processing capacity

**Flutter**

Using GenAI, Flutter's Net Promoter Score (NPS) jumped from 10 to 40. Flutter saved £4 million by leveraging AI and automation

**intel**

85% reduction in manual hours required for trade compliance process with 80% of products now classified automatically

**LAZARD**

Automated creation of public information book with automation and GenAI freeing up time for 1000+ bankers

**Omega**  
Healthcare™

Boosted client satisfaction with 50% faster turnaround in accounts receivable

**OMERS**

Delivered 19 AI use cases automating 80 processes for 9 business functions and delivered millions in savings

**USI**



Saved \$3M by reimagining broker commission processing and reduced time to process each document by 94%

# AI at Work



DATA AND  
DOCUMENTS



TASKS AND  
PROCESSES

**Context**



**Models**



**Action**



**Trust**



ANNOUNCING

# Context Grounding

Augment GenAI with your business-specific data



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**Entering Public Preview next month!**

# Context from Large Complex Documents

Version 23.0

Effective: 26-Jun-2023 EST

FORM-298382938

docNet

HLS Services, LLC.

Document No.: FORM-298382938

Title: Medical Staff Reference

Ver.: 23.0

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Medical Topics, Alphabetical Listing

Abscess Drainage	If ...		Then ...	
	Closed		Acceptable if <a href="#">Antibiotics</a> criteria met	
Absorica® (isotretinoin)	Regulatory Requirement Refer to <a href="#">FORM-298382938 – Medication list</a>			
Accutane® (isotretinoin)	Regulatory Requirement Refer to <a href="#">FORM-298382938 – Medication list</a>  See <a href="#">Tretinoin</a> for topical use			
Acne, Acne Rosacea	Acceptable. Antibiotics to treat acne are not cause for deferral			
Acoustic Neuroma	Acceptable if at least 4 weeks since surgery or gamma knife treatment			
Actinic Keratosis	If ...		Then ...	
	Recently removed		Defer until healed	
	All others		Acceptable	
Acupuncture, Dry Needling	Acceptable condition AND			
	If performed by...		Then ...	
	Licensed practitioner		Acceptable	
	Non-licensed practitioner		Regulatory Requirement <a href="#">FORM-298382938 – Unsuitable Events Management Table</a>	

Abscess Drainage	If ...		Then ...	
	Closed		Acceptable if <a href="#">Antibiotics</a> criteria met	
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	Licensed practitioner		Acceptable	
	Non-licensed practitioner		Regulatory Requirement <a href="#">FORM-298382938 – Unsuitable Events Management Table</a>	

Addison's Disease

Permanent deferral

Adrenal

If ...		Then ...	
Cyst, Benign		Acceptable	
Hyperplasia, Congenital		Permanent deferral	
Insufficiency		Permanent deferral	

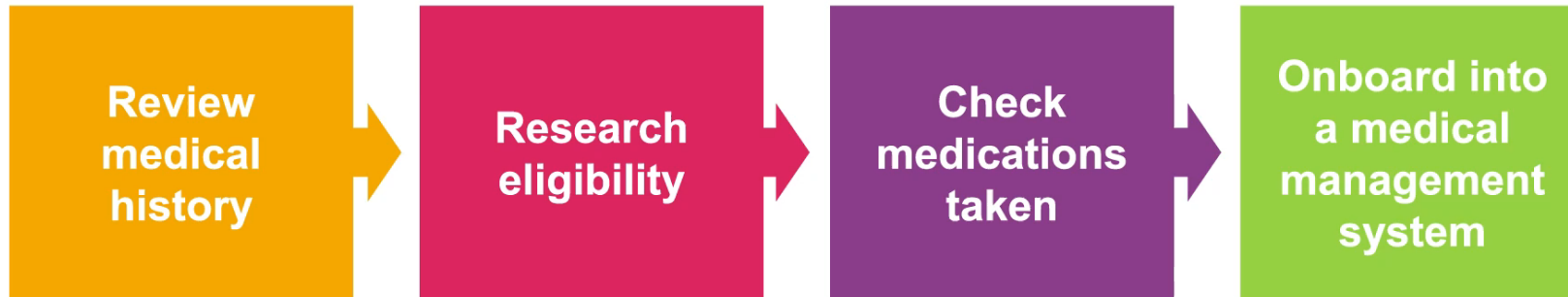
Allergies

If ...		Then ...	
Allergic to adhesives (e.g., Band-Aid®)		Acceptable if: Alternative dressing is used in center	

10

# UiPath Autopilot™ with Context Grounding

## Onboarding a new blood donor



# AI at Work



DATA AND  
DOCUMENTS



TASKS AND  
PROCESSES

**Context**



**Models**

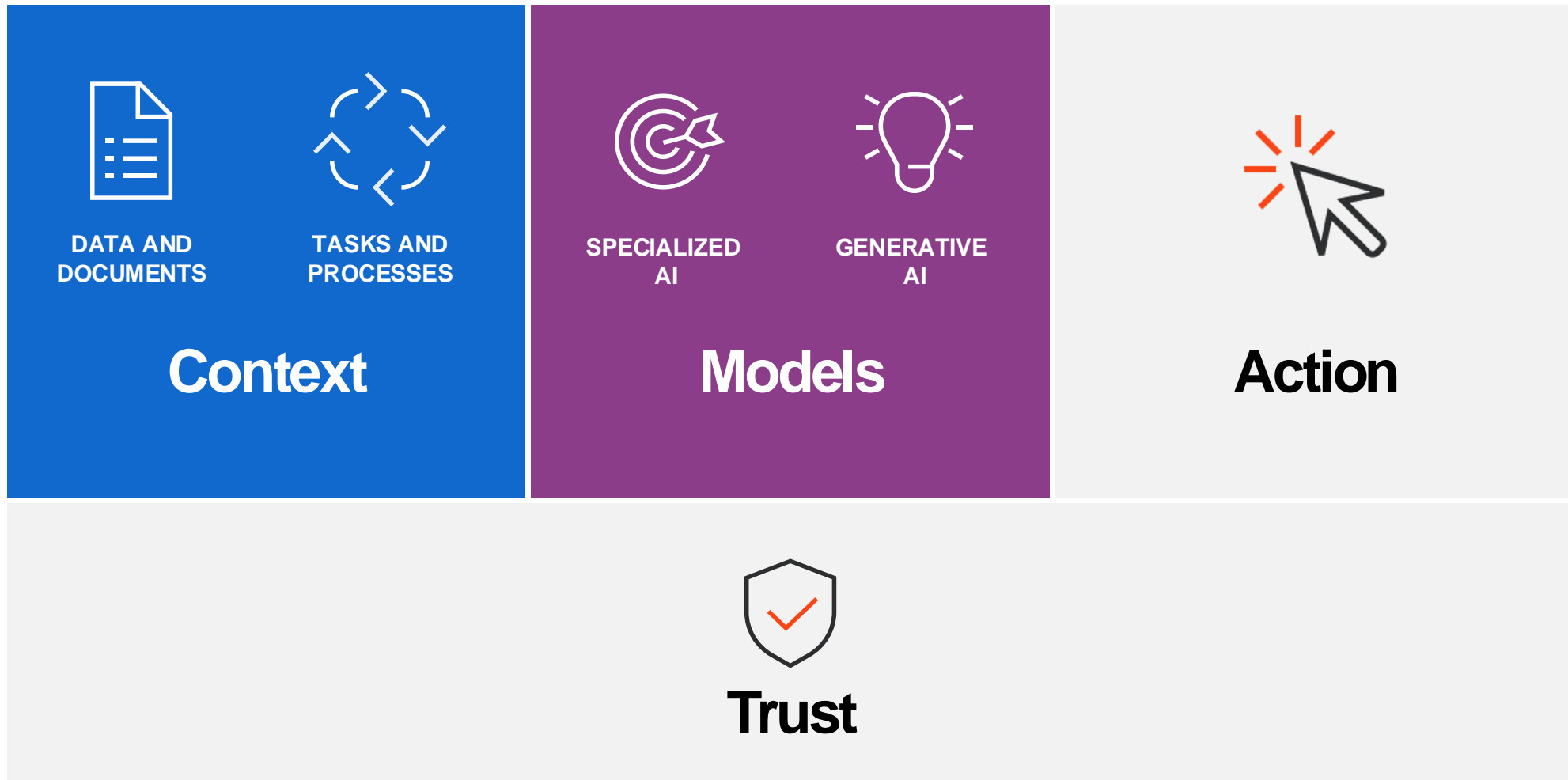


**Action**











**Trust**

# AI at Work



# An open GenAI model ecosystem

GenAI Connectors		Models
	OpenAI	GPT-3, GPT-3.5, GPT-4, GPT-4V
	Azure Microsoft OpenAI	GPT-3, GPT-3.5, GPT-4
	Amazon SageMaker	<b>Falcon</b> (Hugging Face*), <b>Llama2</b> (Meta*) <b>any other custom AWS model</b> <i>AWS SageMaker is in Public Preview</i>
	Amazon Bedrock	<b>Titan</b> , <b>Claude2</b> (Anthropic*), <b>Jurassic</b> , <b>Llama2</b>
	Google Vertex	<b>PaLM2</b> , <b>Unicorn</b> , <b>Gemini</b> , <b>Gemini Vision</b>
	IBM WatsonX	<b>Granite</b> , <b>Llama2</b> , Built by <b>IBM</b> using <b>UiPath Connector Builder</b> ( <i>Public Preview</i> )
	Anthropic	<b>Claude2</b> , <b>Claude Instant</b>
	Connector Builder	Build your own AI-based connector

\*vendor



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# GenAI Activities

Pre-built GenAI activities utilizing the  
UiPath AI Trust Layer

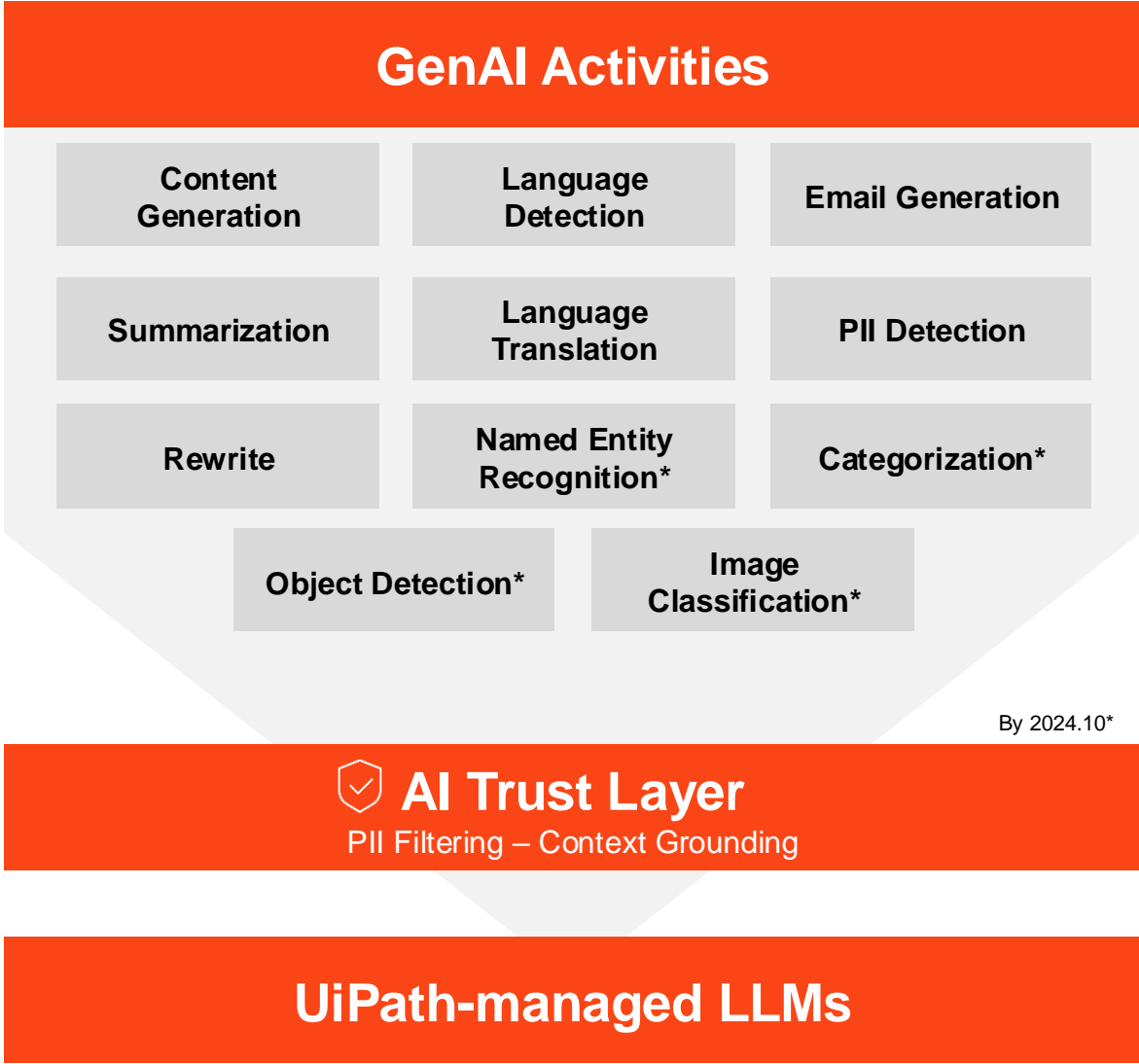
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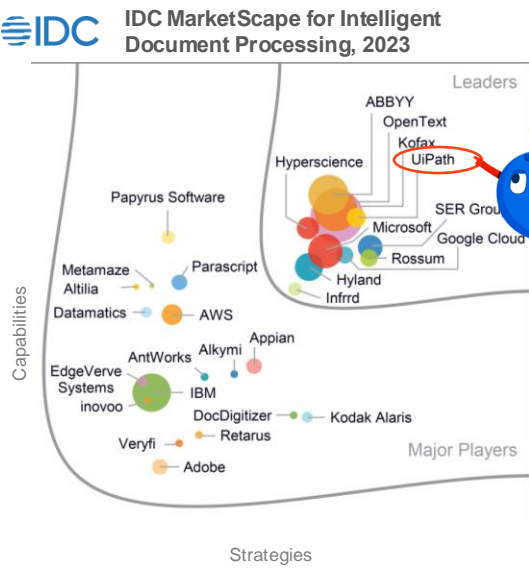
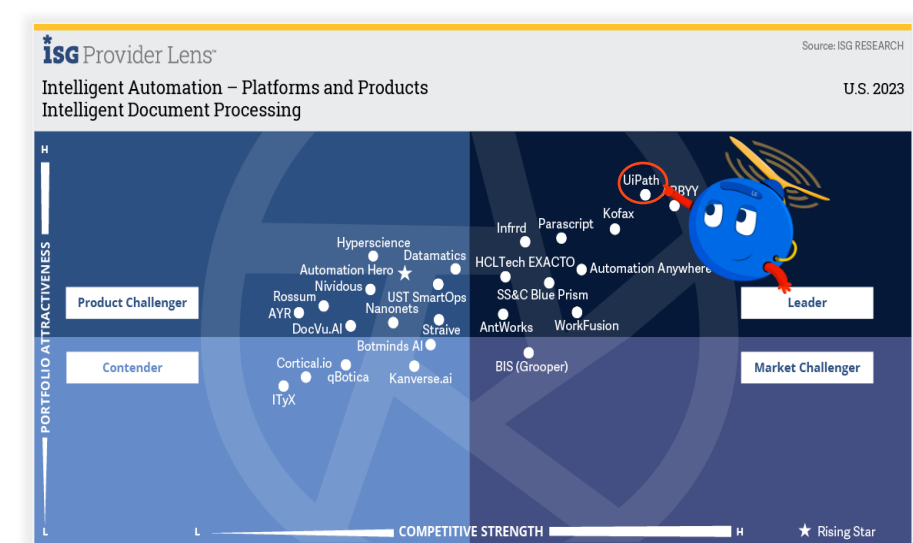
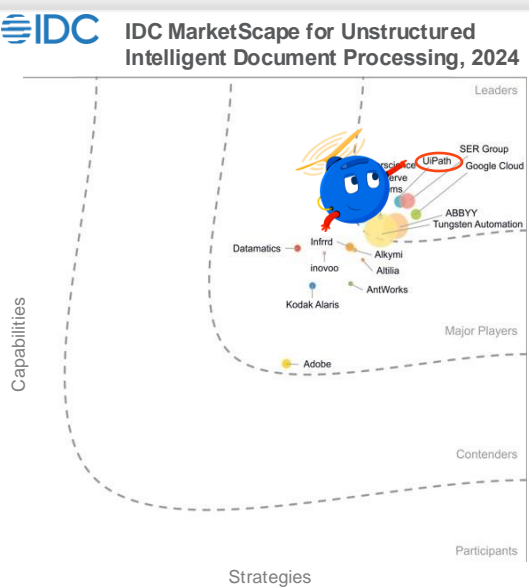
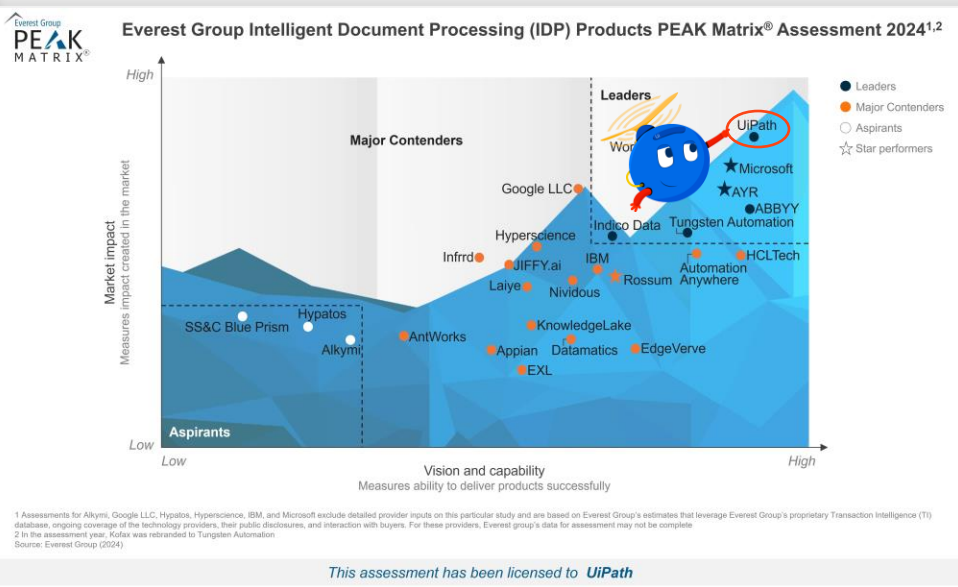
**Now Generally Available!**

**Easy to access, develop with, and leverage high quality AI predictions in automation workflows.**

- Access to UiPath-managed LLMs and other LLM lifecycle tools
- Configurable with Action Center for Human in the Loop review
- R.A.G. support with Context Grounding
- Securely governed with AI Trust Layer



# UiPath is a Leader in IDP



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# UiPath DocPath LLM

Bringing together the best of Specialized AI & Generative AI



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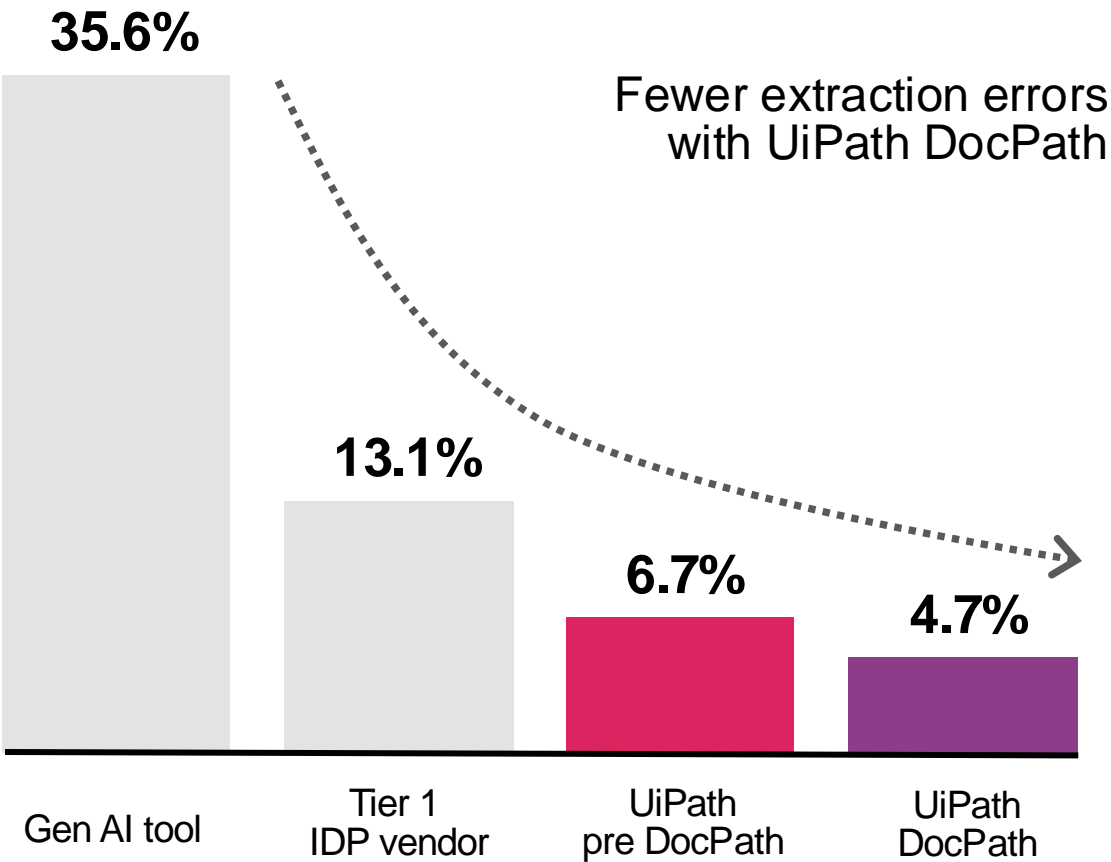
**Now Generally Available!**

# UiPath DocPath LLM

- Process documents out-of-the-box
- A specialized LLM for improved accuracy, cost, and data security
- Better for free-form complex data and tables

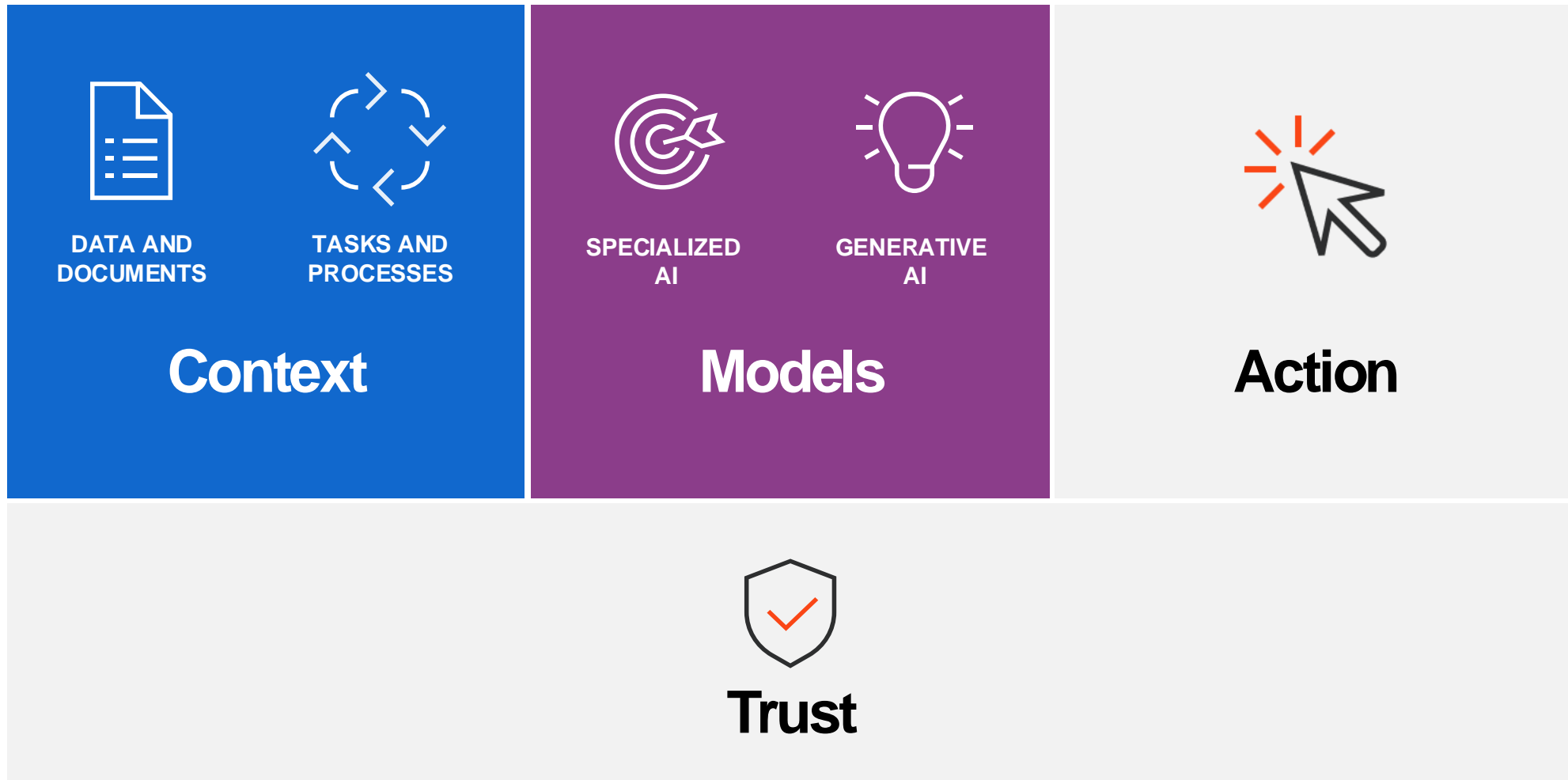


**The new Active Learning experience will soon enable higher accuracy, faster!**



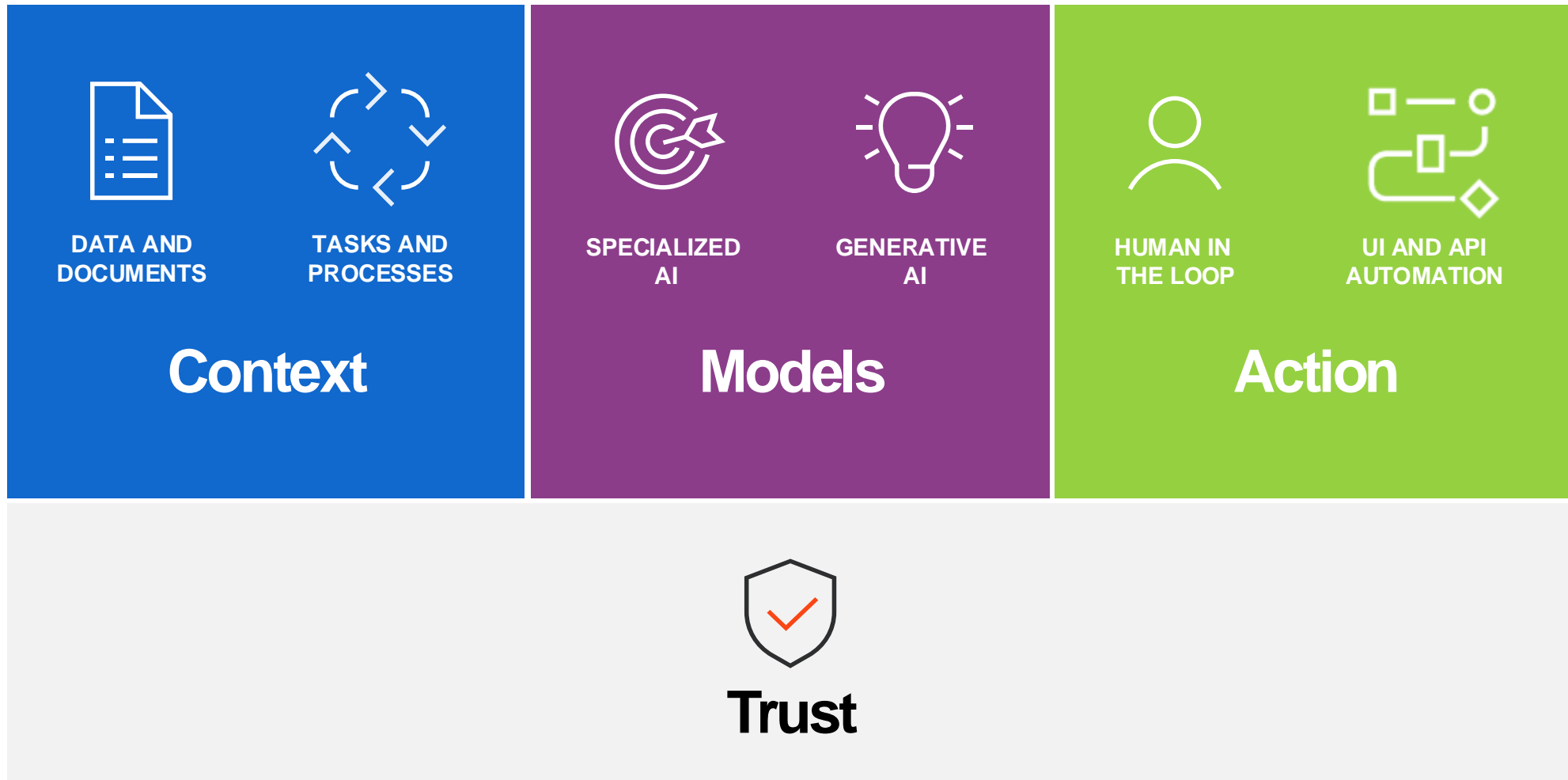
Test by UiPath Research on a diverse set of enterprise documents

# AI at Work





# AI at Work



# UiPath Autopilot™

UiPath Autopilot™ is a new set of AI-powered experiences across the UiPath Business Automation Platform that make every user from interns to CEOs more productive.



## ...for Developers

Build automation solutions  
in a breeze

**Create automations, apps, and  
expressions in  
*UiPath Studio and Apps***



## ...for Testers

Ensure your automations are  
production-ready

**Generate endless test cases  
for your automations in  
*UiPath Test Suite***



## ...for Business Analysts

Discover more automations  
everywhere

**Find automation potential in  
*UiPath Process Mining &  
Communications Mining***



## ...for Everyone

Complete everyday,  
time-consuming tasks

**Be more productive with  
*UiPath Assistant +  
Clipboard AI***



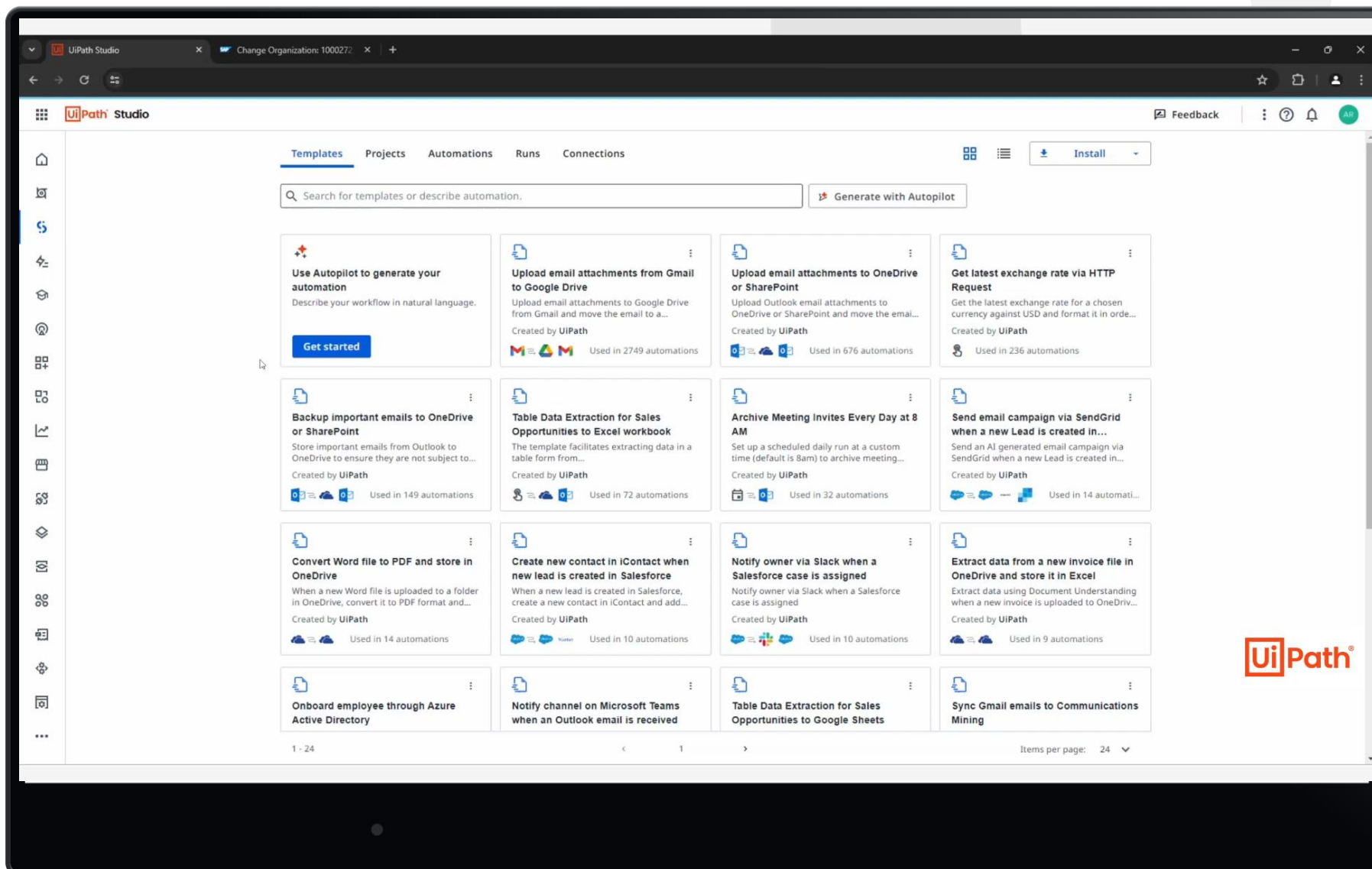
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# UiPath Autopilot™ for developers & testers

Now Generally Available!



# UiPath Autopilot™ for developers



# UiPath Autopilot™ for developers

Enhances productivity for developers of all kinds



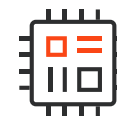
## ...for Developers

Build automation solutions  
in a breeze

Create automations, apps, and  
expressions in  
*UiPath Studio and Apps*



Text to workflow



Documents /  
Text to Apps



Text to  
coded workflows



Summarize

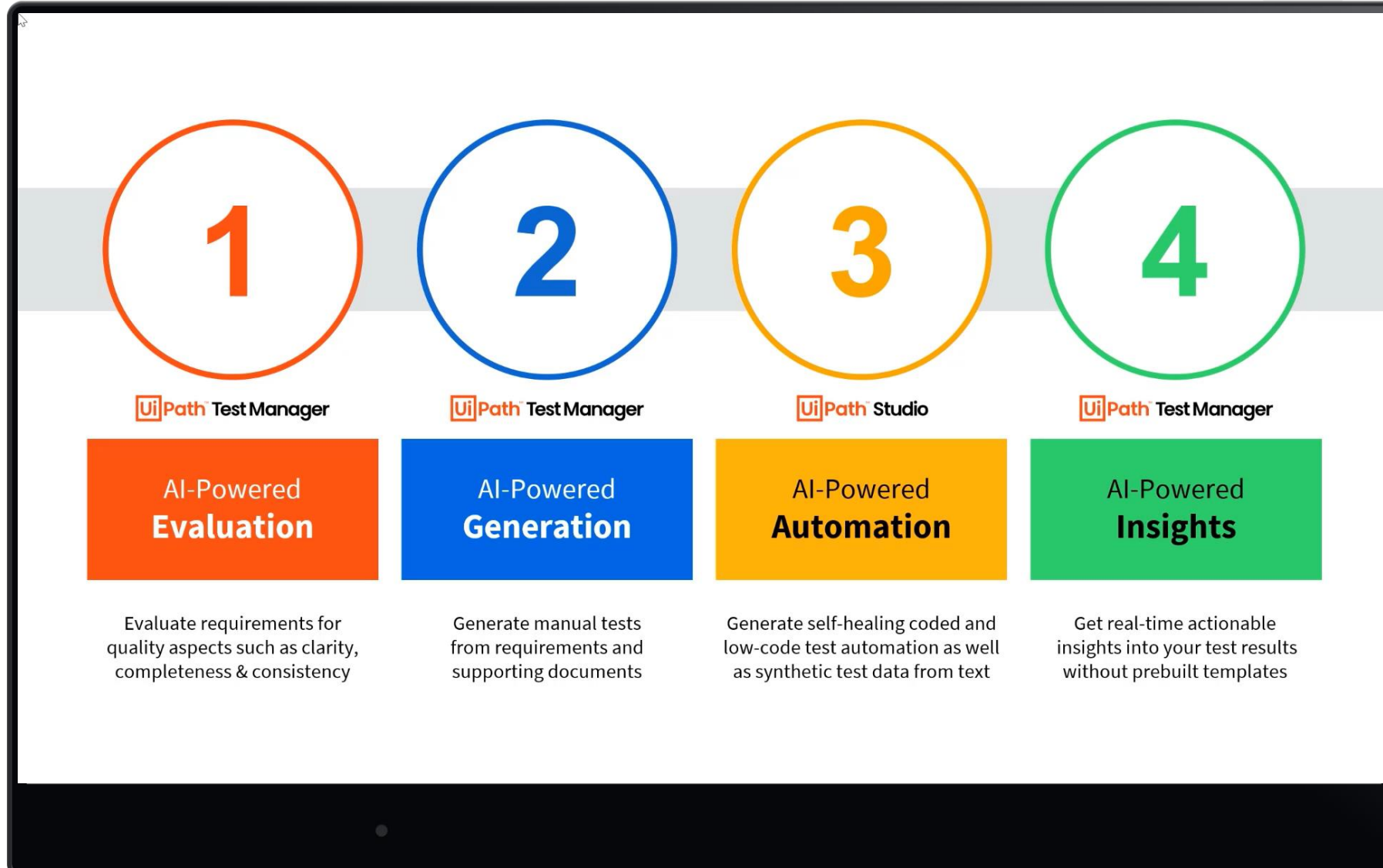


Fix expressions



Text to expressions

# UiPath Autopilot™ for testers





# UiPath Autopilot™ for testers

Accelerate every phase of the testing lifecycle



## ...for Testers

Ensure your automations are production-ready

**Generate endless test cases  
for your automations in  
UiPath Test Suite**



Generate test cases



Automate test cases



Generate code from comments



Evaluate requirements for quality



Get insights from test results

ANNOUNCING

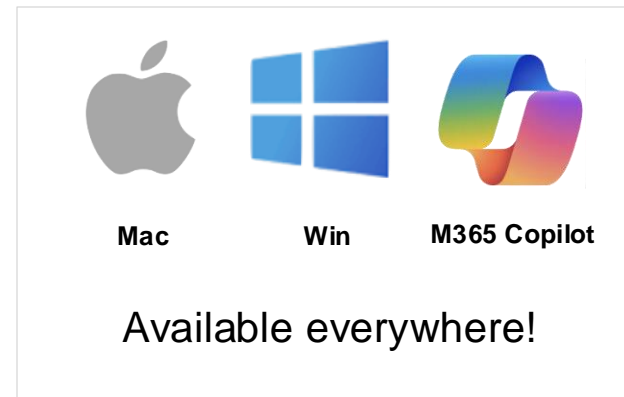
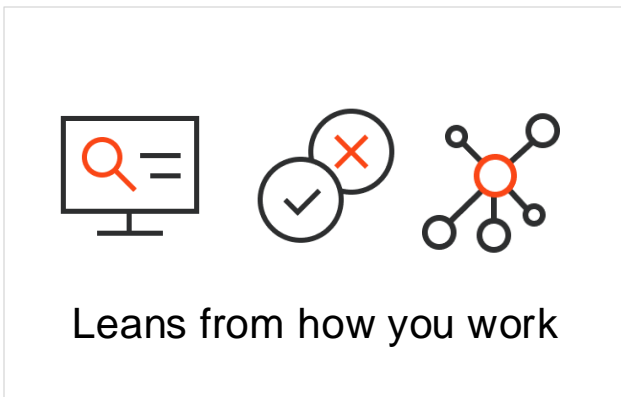
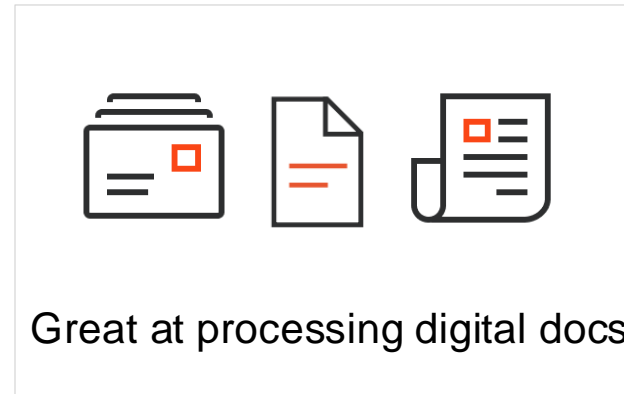
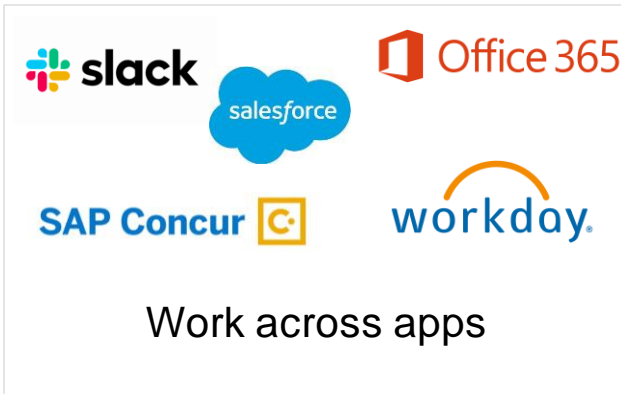
# UiPath Autopilot<sup>™</sup> for everyone

Now entering Public Preview!



# UiPath Autopilot™ for everyone

UiPath Autopilot™ for everyone is a new set of AI-powered experience, within UiPath Assistant, that make every user from interns to CEOs more productive.

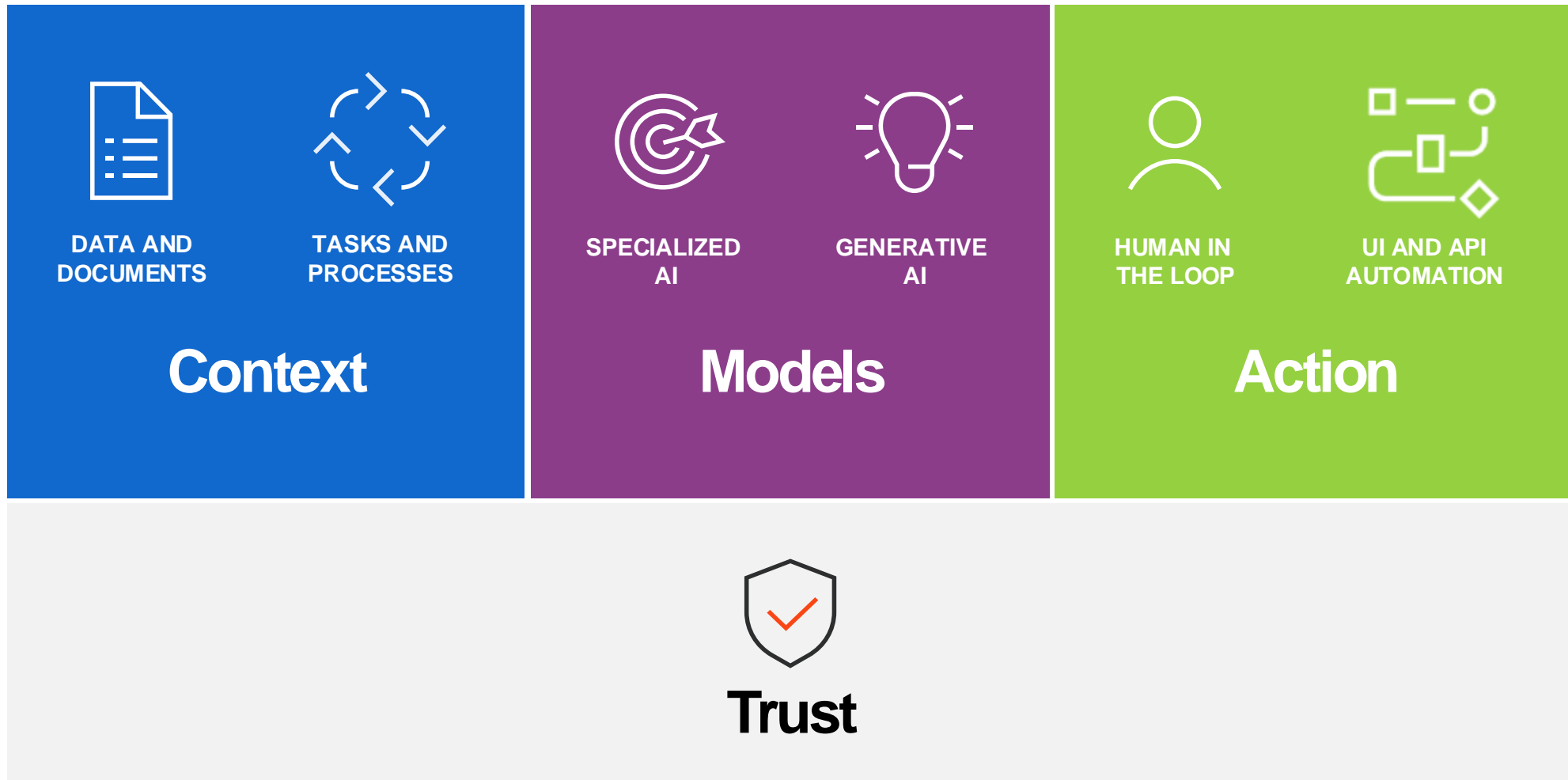


**...for Everyone**

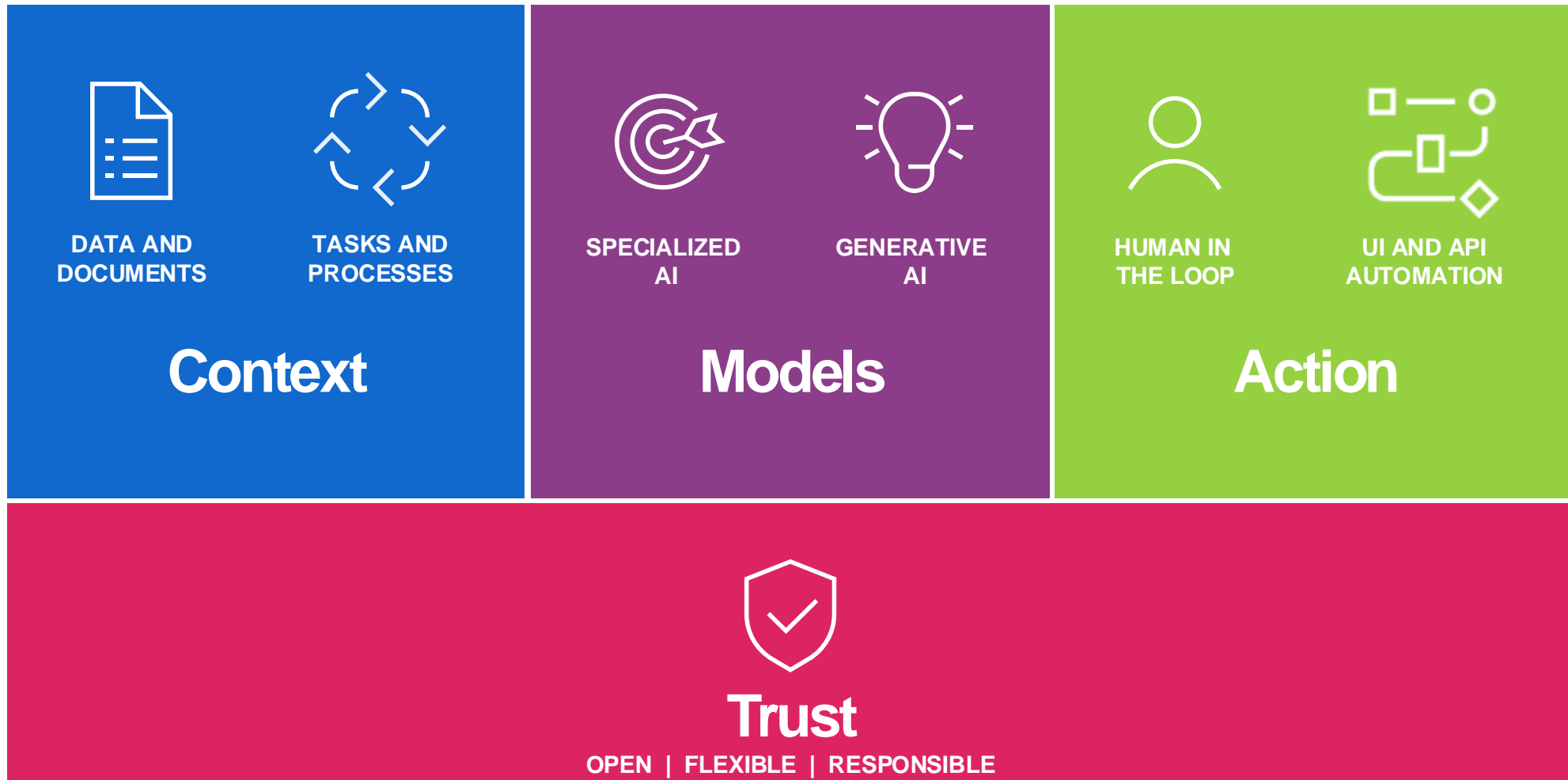
Complete everyday,  
time-consuming tasks

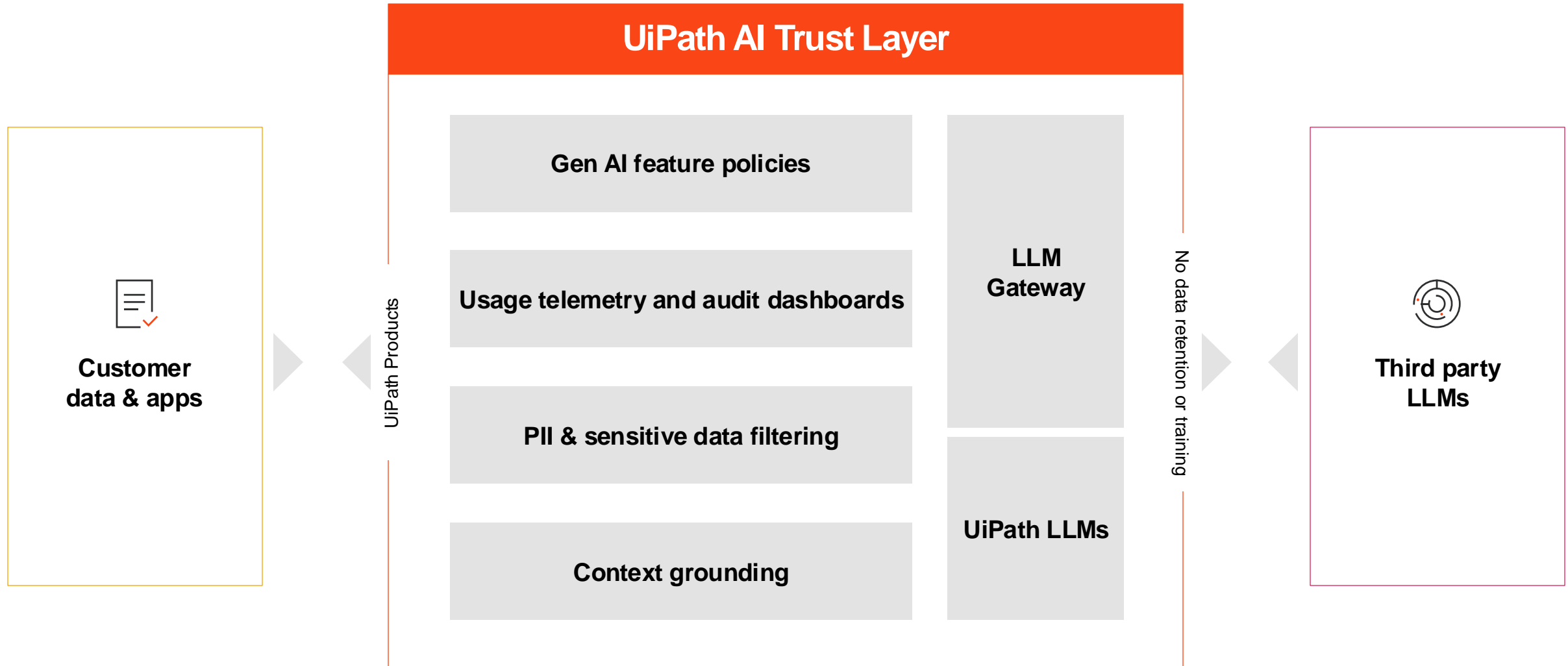
**Be more productive with  
UiPath Assistant +  
Clipboard AI**

# AI at Work



# AI at Work







# April AI Summit – Announcements recap



## UiPath® Autopilot™

Autopilot™ for  
Devs – Studio & Apps

Now GA

Autopilot™ for  
Testers

Now GA

Autopilot™ for  
Communications Mining

Now Public Preview

Autopilot™ for  
Process Mining

Now Public Preview

Autopilot™ for  
Everyone

Now Public Preview

## UiPath® Document Understanding™

UiPath  
DocPath LLM

Now GA

Active  
Learning

Now GA

Generative  
Extraction

Now GA

Generative  
Validation

Now GA

GenAI &  
Semantic Activities

Now GA

GenAI  
Solution Accelerators

Now GA

## UiPath® Communications Mining™

UiPath  
CommPath LLM

Now GA

Zero-Shot  
Discovery

*Public preview August*

Generative  
Extraction

Now GA

Extended  
Language Support

Now GA

Context  
Grounding

Public Preview Soon



# Continue your journey!



## Autopilot™ has arrived!

Try Autopilot for developers and testers today.



## AI25 Awards

Submit your nominations now!



## Insider Program

Get Exclusive access to our latest innovations while shaping the future of the UiPath Platform!

Join today at [www.UiPath.com/Insider](https://www.UiPath.com/Insider)

