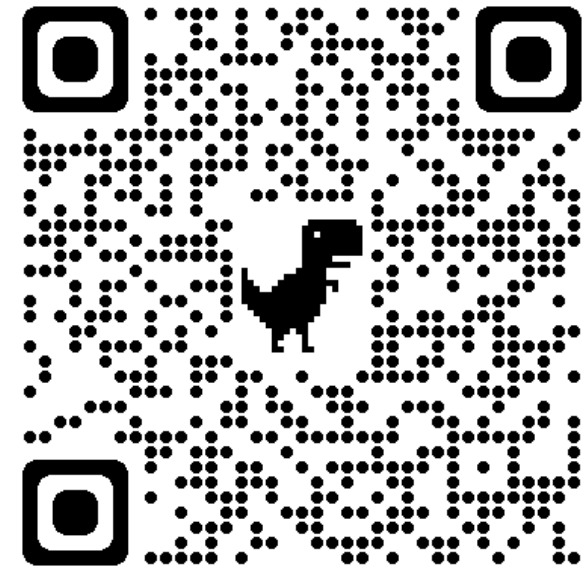


# Add “AI” as an interest in the Insider Program to be invited to previews

## UiPath Insider Program

Register for the Insider Program today and shape the next-generation product. And if you're already an Insider, sign in to start previewing our latest innovations and share feedback directly to our Product Engineering team.



# Transforming workspaces with AI-powered automation

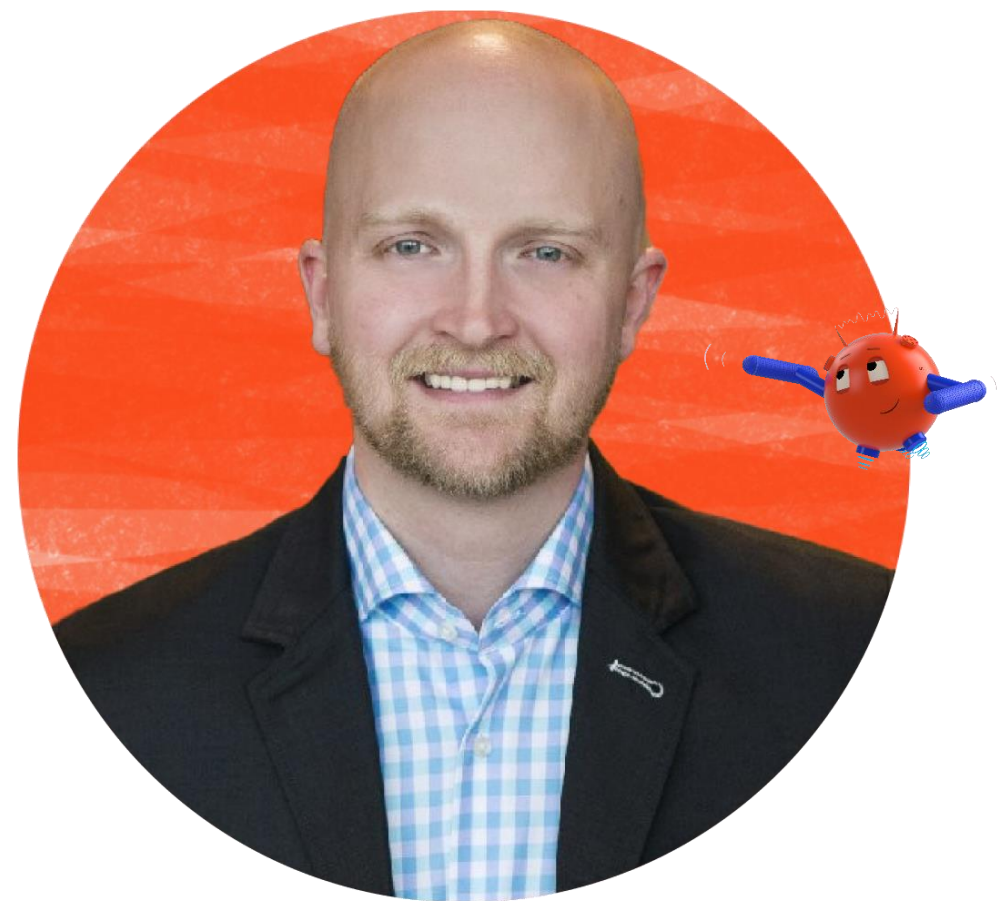
**Graham Sheldon**

Chief Product Officer, UiPath



# Graham Sheldon

Chief Product Officer, UiPath



# UiPath AI Summit: 2024 Edition



**Keynote**  
30-mins



## Keynote Session: Transforming Workspaces with AI-powered Automation



GRAHAM SHELTON  
Chief Product Officer, UiPath



ROWAN CURRAN  
Sr. Analyst, Forrester Research  
Guest Speaker



Kickoff the AI Summit discussing the latest trends across the AI ecosystem and highlighting the newest AI-powered capabilities from UiPath.

**Industry Highlights**  
30-mins

### Banking & Financial Services

Next-level operations: Why financial services are banking on AI and automation

### Insurance

How AI-powered automation is changing the insurance operating model

### Manufacturing

Innovating through disruption: The new AI paradigm in manufacturing

### Public Sector

AI behind the wheel of public sector innovation

### Health & Life Sciences

Putting AI to work in healthcare and life sciences

**Product Deep Dives**  
45-mins

### UiPath Autopilot

Autopilot in action: Five use cases that supercharge productivity

### AI-powered Discovery

AI-powered Continuous Discovery: Finding 'eureka' insights with AI

### AI-powered Document Processing

Building a successful IDP solution: Best practices from seasoned AI experts

### Training AI models for IDP

Next-gen AI accelerating intelligent document processing (IDP)

### Integration Service & AI Activities

Integration Service: Using connectors and context to power intelligent robots for business

**Roadmap & Closing**  
45-mins

## Closing Session: From R&D to Execution – The Future of AI at Work



DR. EDWARD CHALLIS  
Head of AI Strategy, UiPath



MARK GEENE  
SVP Product, UiPath



LUKE PALAMARA  
VP, AI Product Management, UiPath



The UiPath AI roadmap and our on-going research and innovation across Generative and Specialized AI.


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Next-level operations: Why financial services are banking on AI and automation	How AI-powered automation is changing the insurance operating model	Innovating through disruption: The new AI paradigm in manufacturing	AI behind the wheel of public sector innovation	Putting AI to work in healthcare and life sciences

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UiPath Autopilot	AI-powered Discovery	AI-powered Document Processing	Training AI models for IDP	Integration Service & AI Activities
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<b>Banking &amp; Financial Services</b> Next-level operations: Why financial services are banking on AI and automation	<b>Insurance</b> How AI-powered automation is changing the insurance operating model	<b>Manufacturing</b> Innovating through disruption: The new AI paradigm in manufacturing	<b>Public Sector</b> AI behind the wheel of public sector innovation	<b>Health &amp; Life Sciences</b> Putting AI to work in healthcare and life sciences
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**Product Deep Dives**  
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<b>UiPath Autopilot</b> Autopilot in action: Five use cases that supercharge productivity	<b>AI-powered Discovery</b> AI-powered Continuous Discovery: Finding 'eureka' insights with AI	<b>AI-powered Document Processing</b> Building a successful IDP solution: Best practices from seasoned AI experts	<b>Training AI models for IDP</b> Next-gen AI accelerating intelligent document processing (IDP)	<b>Integration Service &amp; AI Activities</b> Integration Service: Using connectors and context to power intelligent robots for business
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# UiPath AI Summit: 2024 Edition



## Keynote 30-mins

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## Product Deep Dives 45-mins

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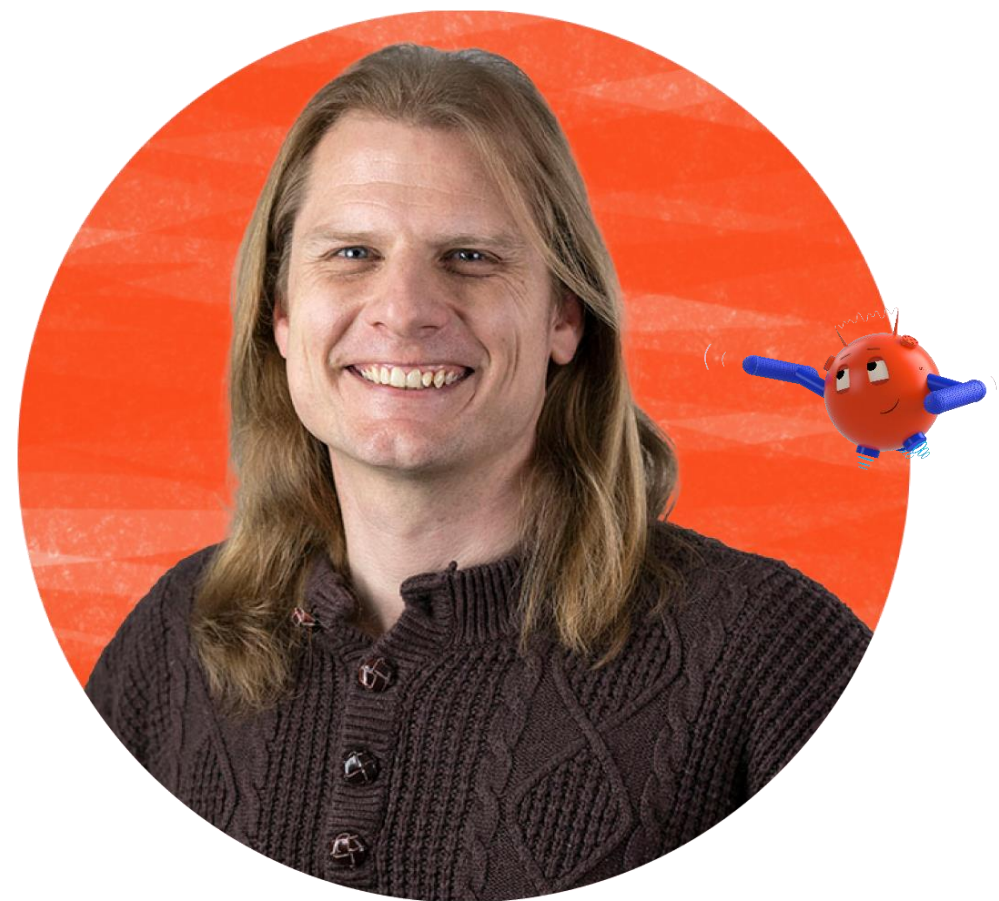
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GUEST SPEAKER

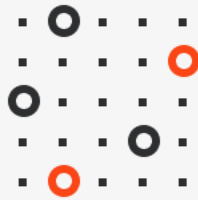
# Rowan Curran

Senior Analyst, Forrester Research

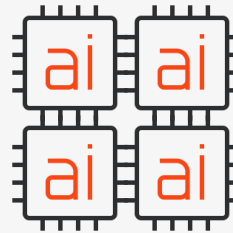




# Takeaways: Keys for success when deploying GenAI in your automation program



**Context**



**Models**



**Action**



**Trust**

# Delivering AI at work with the UiPath Business Automation Platform

## Discover



Identify the highest-ROI opportunities for continuous process optimization and automation using the power of AI



## Automate

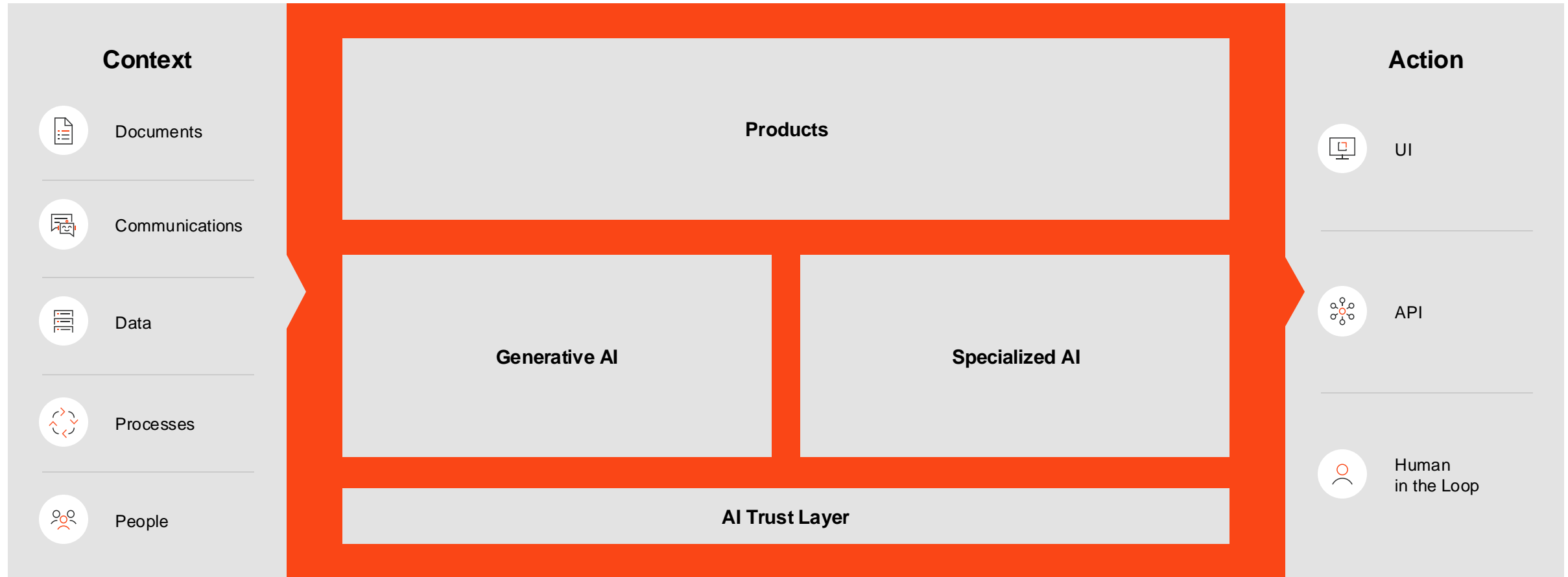
Rapidly build AI-powered automation that seamlessly collaborates with people and systems to transform every facet of work

## Operate



Establish an enterprise-grade foundation to run and optimize a mission-critical automation program at high scale

# AI-powered Automation

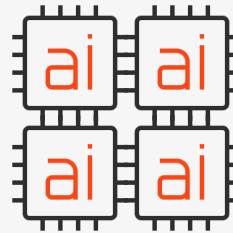


**Open | Flexible | Responsible**

# Your path to building business-specific automations



**Context**



**Models**



**Action**



**Trust**



ANNOUNCING

# Context Grounding

Augment GenAI with your business-specific data



# Context Grounding

Improved GenAI responses with business-specific data



## Ingest and Index

Make data LLM-ready by converting it to an optimized format (embeddings) that can easily be retrieved and well understood by LLMs



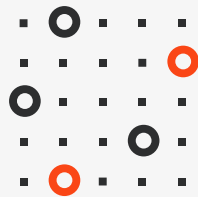
## Search and Retrieve

Access specific context and inject into the LLM prompt window as context to generate more reliable, accurate predictions for your domain



**UiPath AI Trust Layer**

# Pave your own path in a crowd of models



**Context**



**Models**



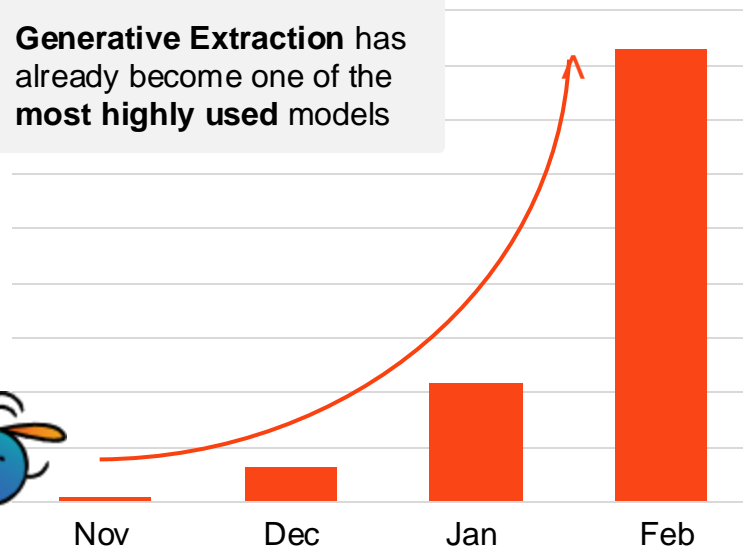
**Action**



**Trust**

# The real impact of Generative AI in UiPath Document Understanding

Generative Extraction has already become one of the most highly used models



"We needed to pull and identify data from thousands of unstructured documents – **a task that we haven't been able to complete manually ever before** due to high complexity and variability of the documents. Now, generative AI capabilities in Document Understanding do that in **less than 5 min – with incredible accuracy and time savings for our team**. Truly impressed with the **time to value and ease of use**, we're looking forward to deploying this intelligent document processing solution at scale."

**Thach Nguyen**

Director of Digital Innovation, Hub International



## Processing

Generative Extraction

GA October 2023

Generative Classification

GA October 2023

Generative Validation

GA April 2024

## Training

Generative Annotation

GA October 2023

Active Learning

GA April 2024



ANNOUNCING

# UiPath LLMs: DocPath and CommPath

Bringing together the best of Specialized AI & Generative AI



# UiPath LLMs

Increased accuracy | Unstructured data | Accelerated time to value

## **Communications Mining™**

---

### UiPath CommPath

---



Process communications of varying complexity, including multiple requests and additional context

---

General Availability April

## **Document Understanding™**

---

### UiPath DocPath

---



Process any document out-of-the-box with little to no training required, including lengthy unstructured data and tables

---

Public Preview Q2









ANNOUNCING

# New Models, New Connectors

Enabling the use of industry-leading GenAI



# Open and enterprise-ready GenAI in your automations

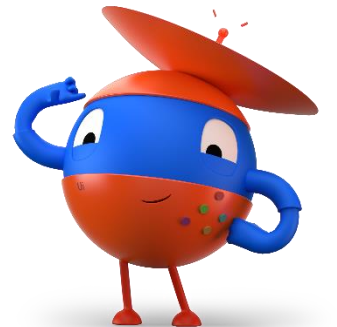
Gen AI Connectors		Models
	OpenAI	GPT-3, GPT-3.5, GPT-4, <b>GPT-4V</b>
	Azure Microsoft OpenAI	GPT-3, GPT-3.5, GPT-4
	Amazon SageMaker	Falcon (Hugging Face*), Llama2 (Meta*) any other custom AWS model <i>AWS SageMaker is in Public Preview</i>
	Amazon Bedrock	Titan, Claude2 (Anthropic*), Jurassic, <b>Llama2</b>
	Google Vertex	PaLM2, <b>Unicorn</b> , <b>Gemini</b> , <b>Gemini Vision</b>
	<b>IBM WatsonX</b>	<b>Granite</b> , <b>Llama2</b> Built by <b>IBM</b> using <b>UiPath Connector Builder</b> ( <i>Public Preview</i> )
	Anthropic	Claude2, Claude Instant
	Connector Builder	Build your own AI-based connector

\*vendor

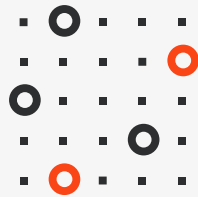


# watsonx + UiPath® The Foundation of Innovation™

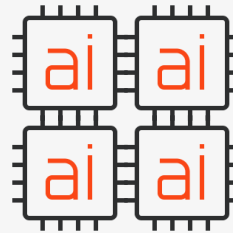
- **Collaboration:** Developed using UiPath's Connector Builder by IBM
- **Foundational Models:** Covers key models including Granite and Llama2
  - **Use Cases:** Summarization, Q&A, and task classification
- **Benefits:** Seamless integration into existing UiPath workflows, expanding capabilities
  - **Availability:** Now in the Integration Service Connector Catalog



# AI & Automation: a path to action



**Context**



**Models**



**Action**



**Trust**

ANNOUNCING

# Autopilot™ for Developers & Testers

Now in Public Preview!



# UiPath Autopilot™ for Developers and Testers

Add **rocket fuel** to your productivity in *UiPath Studio, Apps, and Test Suite*



## Developers

Want to create workflows, apps, and expressions faster

### With Autopilot for Developers, you can:

- Create automations, apps, and VB expressions with natural language
- Convert legacy forms and PDFs to automation-powered apps
- Get contextual “next best action” guidance as you’re building automations
- Generate endless test cases for your automations and apps

**GA in June**



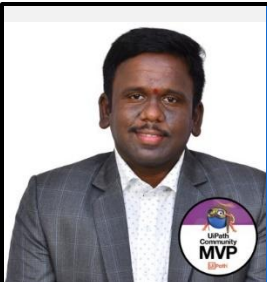
## Testers

Generate test cases to ensure reliable apps and automations

### With Autopilot for Testers, you can:

- Conduct quick checks and get suggestions to improve requirements
- Generate critical tests rapidly
- Convert manual steps to executable test automations seamlessly
- Quickly identify error patterns from multiple tests

**GA in June**



“My favorite UiPath product is the Autopilot & Coded Automations, which has been a game-changer in how I approach automation projects. It's not just about ensuring the reliability of automated processes but also about instilling confidence in the solutions we deploy.”

Sai Kiran, UiPath MVP | Senior Automation Developer @Cigniti

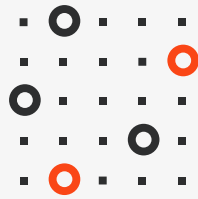


“Turning requirements and epics into test cases can be a real drag – it takes time and you risk missing critical aspects. Autopilot changes this. It checks your requirements and generates tests for you, getting you ready to test and automate much faster.”

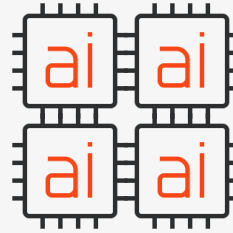
Roman Tobler, UiPath MVP | CEO @Routinuum



# Your path for trusted use of GenAI in the enterprise



**Context**



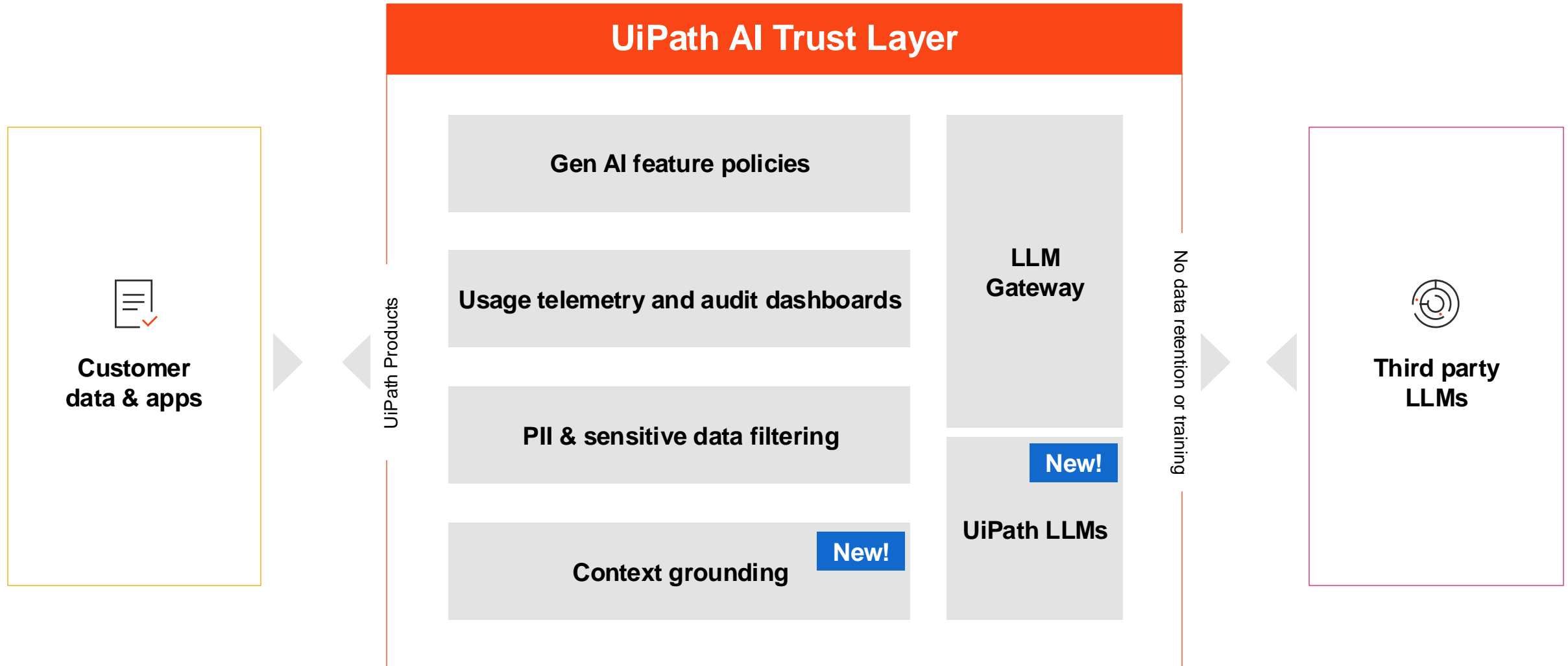
**Models**



**Action**



**Trust**



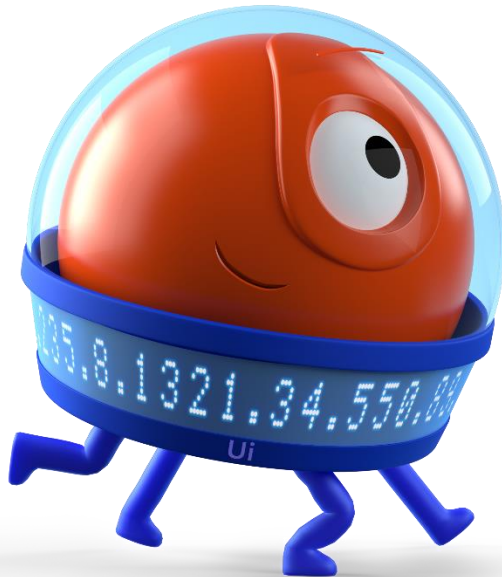
ANNOUNCING

# GenAI Activities

Pre-built GenAI activities utilizing the  
UiPath AI Trust Layer



**Pre-built activities making it easy to access, develop with, and leverage high quality AI predictions in automation workflows.**



<b>Chat Generation</b>	<b>Summarization</b>
<b>Text Generation</b>	<b>Categorization*</b>
<b>Email Generation*</b>	<b>Named Entity Recognition*</b>
<b>Language Detection*</b>	<b>Format Change*</b>
<b>Language Translation*</b>	<b>Image Analysis*</b>

*\*Planned*

# Announcements recap



**UiPath® Autopilot™**

**Autopilot™ for  
Devs – Studio & Apps**

*Public preview now*

**Autopilot™ for  
Testers**

*Public preview now*

**Autopilot™ for  
Communications Mining**

*Private preview now*

**Autopilot™ for  
Process Mining**

*Private preview now*

**Autopilot™ for  
Everyone**

*Private preview now*

**UiPath® Document  
Understanding™**

**UiPath  
DocPath LLM**

*Public preview Q2*

**Active  
Learning**

*General availability April*

**Generative  
Extraction**

*General availability Now*

**Generative  
Validation**

*General availability April*

**GenAI  
Activities**

*Public preview now*

**GenAI  
Solution Accelerators**

*Public preview April*

**UiPath® Communications  
Mining™**

**UiPath  
CommPath LLM**

*General availability April*

**Zero-Shot  
Discovery**

*Public preview April*

**Generative  
Extraction**

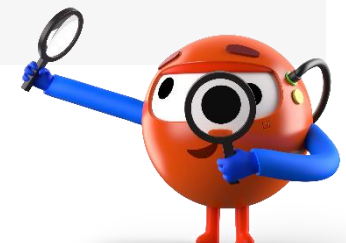
*General availability April*

**Extended  
Language Support**

*General availability April*

**Context  
Grounding**

*Private preview April*



# UiPath AI Summit: 2024 Edition

## Keynote 30-mins



### Keynote Session: Transforming Workspaces with AI-powered Automation



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The UiPath AI roadmap and our on-going research and innovation across Generative and Specialized AI.

# Thank you!

And enjoy the rest of the AI Summit

