

Maximize ROI with **Agentic Orchestration**

Graham Sheldon

Chief Product Officer, UiPath



95%

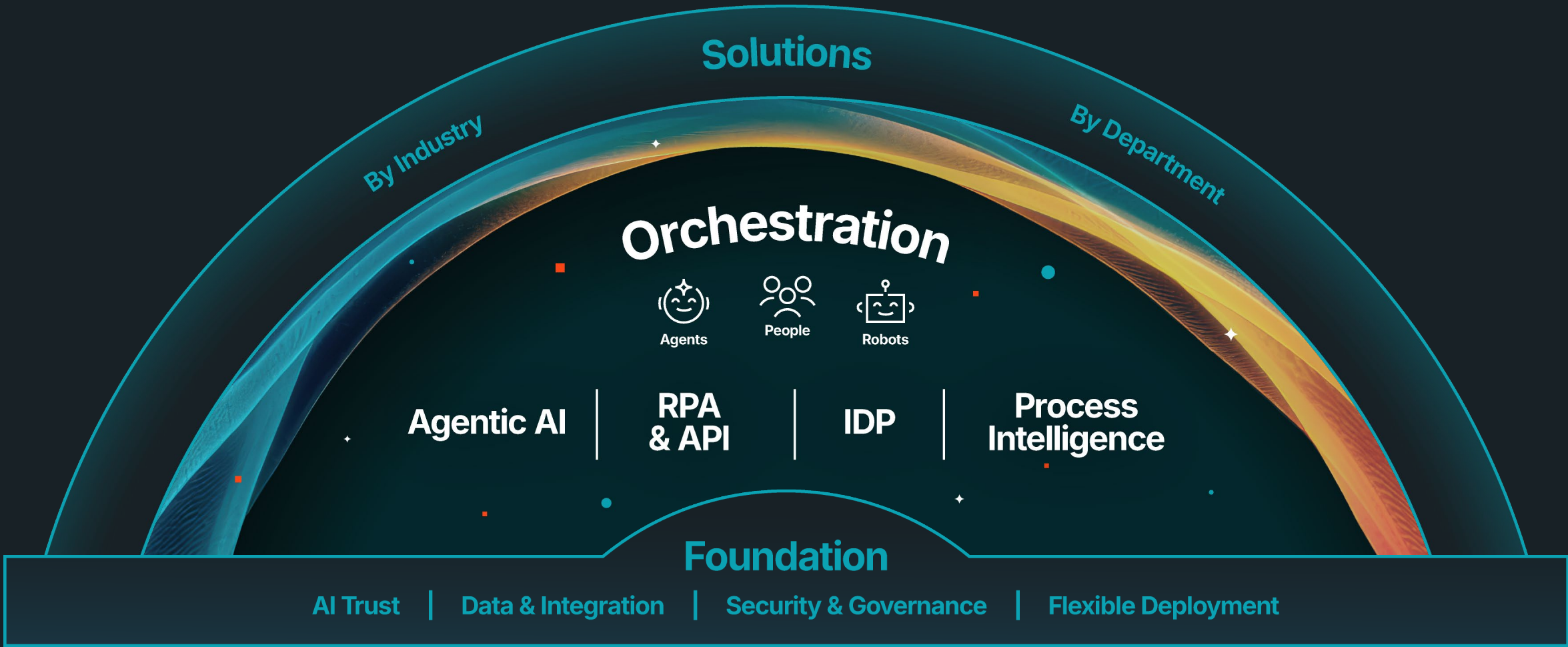
of organizations are not getting return
from GenAI investments

Turn AI into ROI:

High-impact processes.

Orchestrate & iterate.

Collaborate for success.



Ecosystem



VOLKSWAGEN FINANCIAL SERVICES

THE KEY TO MOBILITY

- Automated 120+ processes with orchestrated AI workflows
- Cut manual work & improved compliance and CX
- Expanding into agentic automation for scalable growth

AI25 Award Winner Highlights

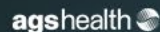
 **SCHNELLECKE**
LOGISTICS

 **SCHULZ & PARTNER**
Rechtsanwaltskanzlei u. Unternehmensberater

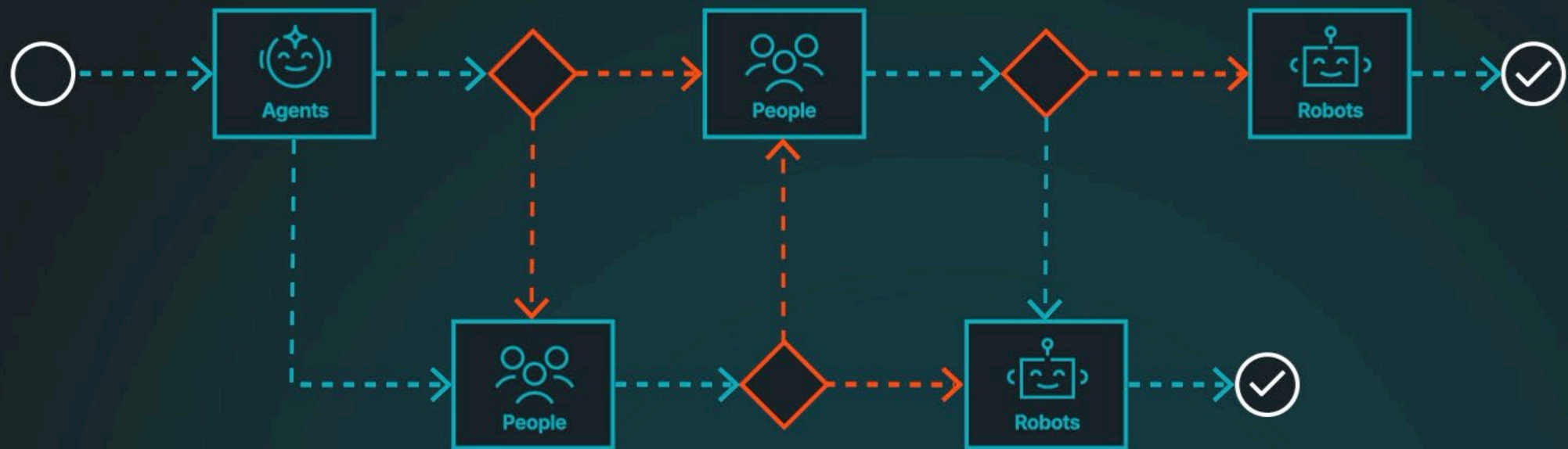
 **TUI GROUP**

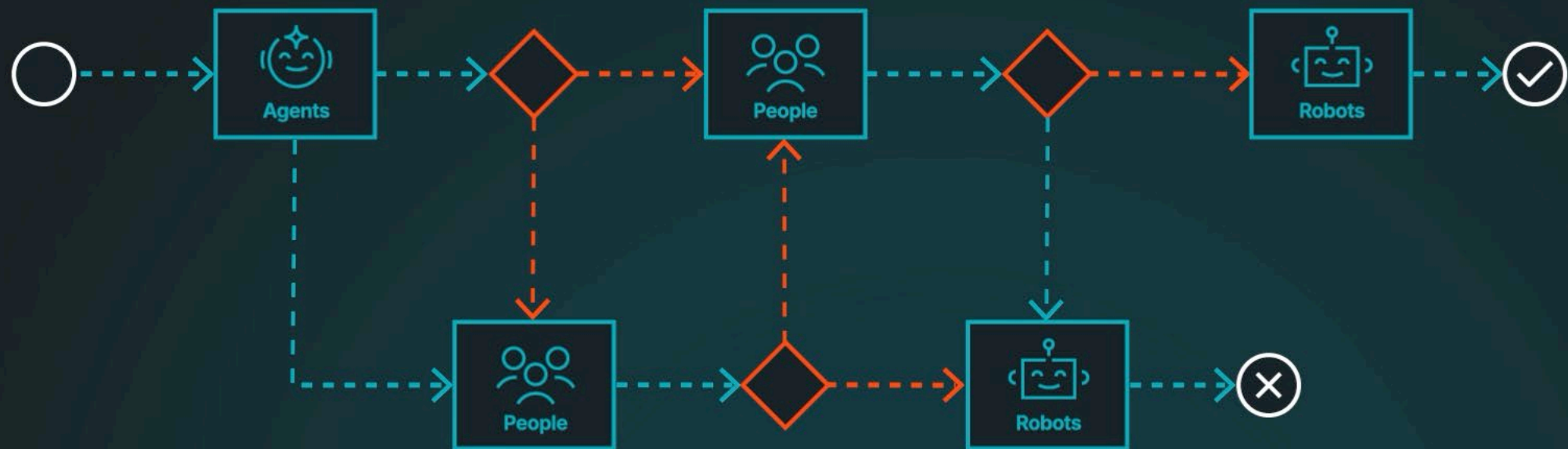


OVER 10,000 ENTERPRISES TRUST THE UIPATH PLATFORM





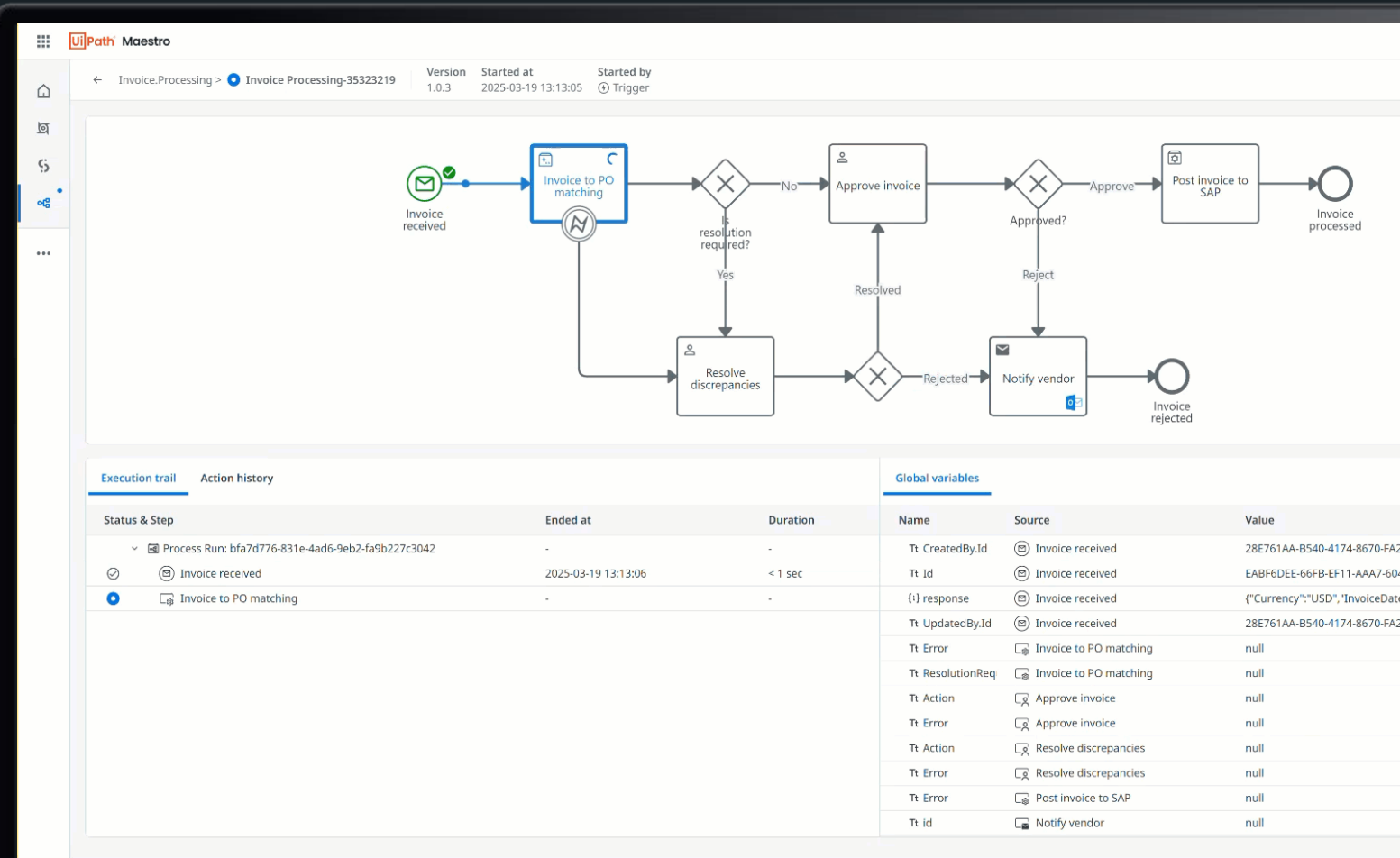
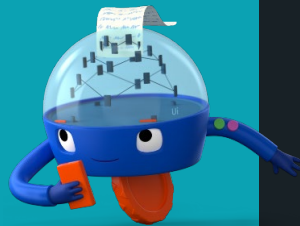


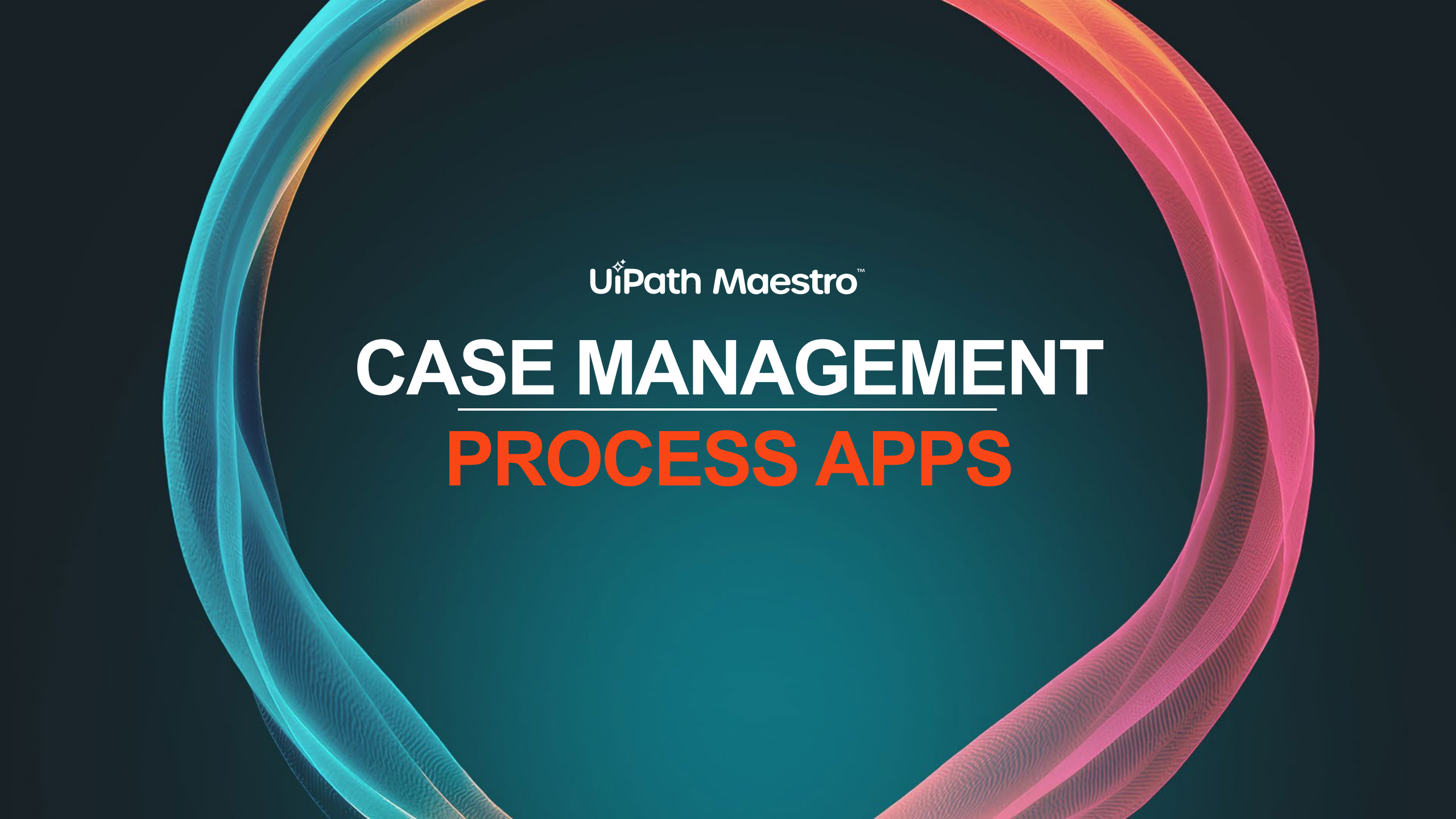


UiPath Maestro™

Orchestrate AI agents, robots, and people to exceed business outcomes.

- Integrate AI agents, automation, and people into end-to-end processes seamlessly
- Scale automation to complex, intelligent processes
- Simplify processes—and the way you manage them





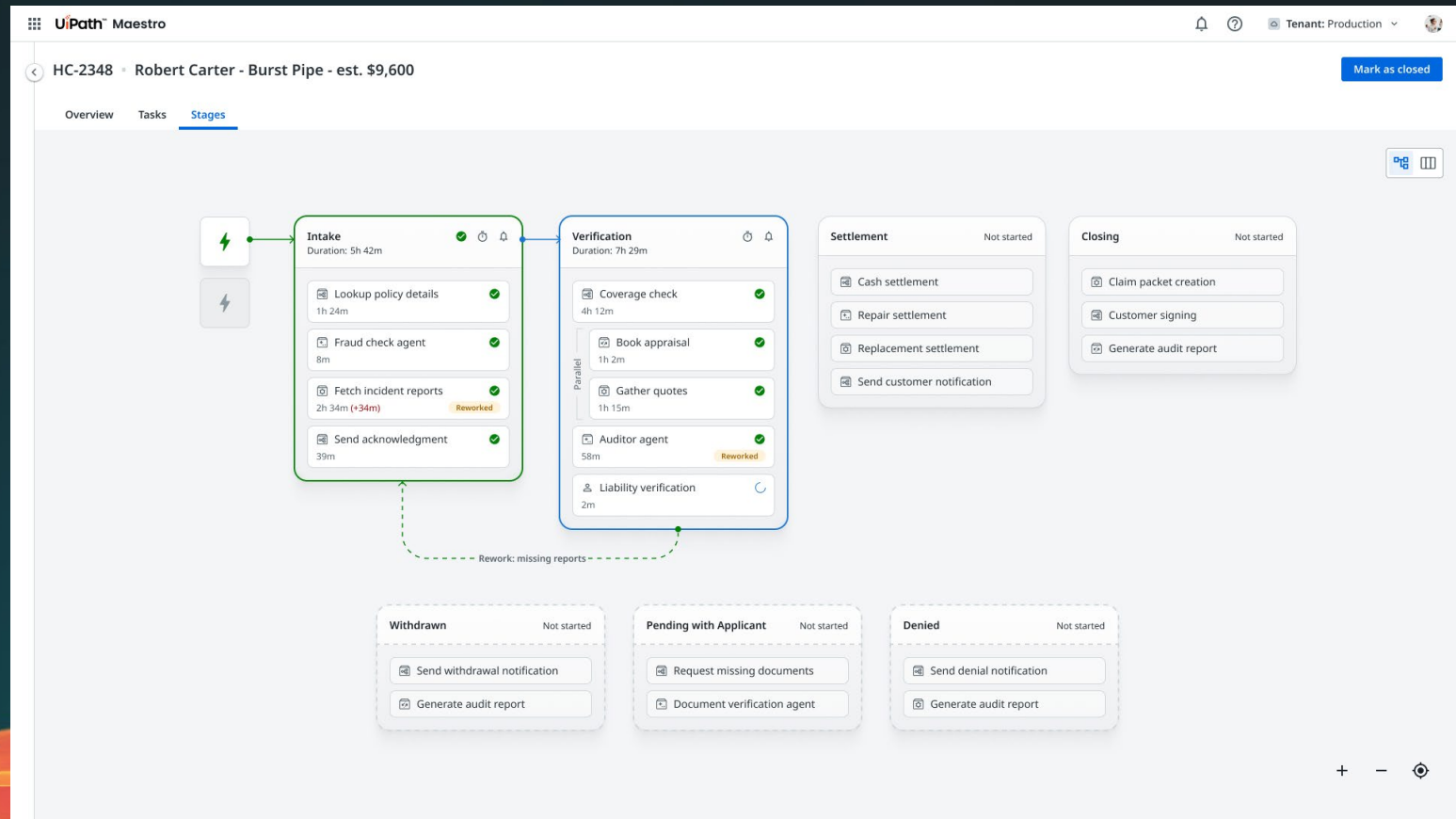
UiPath Maestro™

CASE MANAGEMENT

PROCESS APPS

Case Management

- Run multi-stage processes
- Govern with SLAs, escalations, and policies
- Gain visibility with complete execution logs



Process Apps

- Auto-generated apps and custom apps via customizable SDK
- Real-time collaboration between agents, robots, people
- Track actions with audit logs
- Resolve SLA breaches in real time
- Monitor KPIs with analytics

UiPath Maestro

HC-2348 • Robert Carter - Burst Pipe - est. \$9,600 Mark as closed

Overview Tasks Stages

Applicant
 Name: Robert Carter
 Address: 5021 Commerce Street, Ste 110, Dallas, TX 75698
 Business phone: 555-696-8745
 Email address: robert.carter@businessname.com
 Customer type: Loyal customer
 Policy holder since: 3 years 4 months

Claim details
 Loss date/time: Aug 6, 2025, 7:15 AM
 Cause of loss: Sudden & accidental burst pipe (kitchen)
 Affected items: Base cabinets, laminate flooring, dishwasher
 Policy: HO-5 (open-peril); Deductible: \$1,000; Dwelling limit: \$250,000
 Notes: Emergency mitigation completed (DryPro); contractor estimate requested
 Estimate received: \$9,600

Documents

Claim application PDF
 Claim incident reports Folder
 Applicant policy copy PDF
 HO-5 claims SOP Word
 Applicant historical claims Excel
 HO-5 appraisal report Excel

Intake — Verification — Settlement — Closing — Funding

Tasks

Search Columns: All Assignee: All Status: All

Name	Assignee	Due date	Task status
Liability verification	Lilly Smith	Oct 1, 2025	Not started
Damage assessment review	Sophia Williams	Sep 28, 2025	Completed
Fraud check agent	Fraud agent v2.1	Sep 28, 2025	Completed
Auditor agent	Auditor agent v1.3	Sep 28, 2025	Completed

Activity

- Auditor agent Agent 11:30 AM
- Moved to Verification stage For rework Sep 26, 5:00 PM
- Fetch incident reports Automation Sep 26, 4:24 PM
- Moved to Intake stage For rework Sep 26, 4:10 PM
- Auditor agent Agent Sep 26, 3:47 PM
- Gather quotes Automation Sep 26, 3:30 PM
- Book appraisal API automation Sep 26, 3:30 PM
- Coverage check Agentic process Sep 26, 3:30 PM
- Moved to Verification stage From Intake stage Sep 28, 1:30 PM
- Send acknowledgment Agentic process Sep 26, 12:14 PM
- Fetch incident reports Automation Sep 26, 11:37 AM
- Fraud check agent Agent Sep 26, 11:12 AM

**MORE DOCUMENTS.
LESS TIME.**



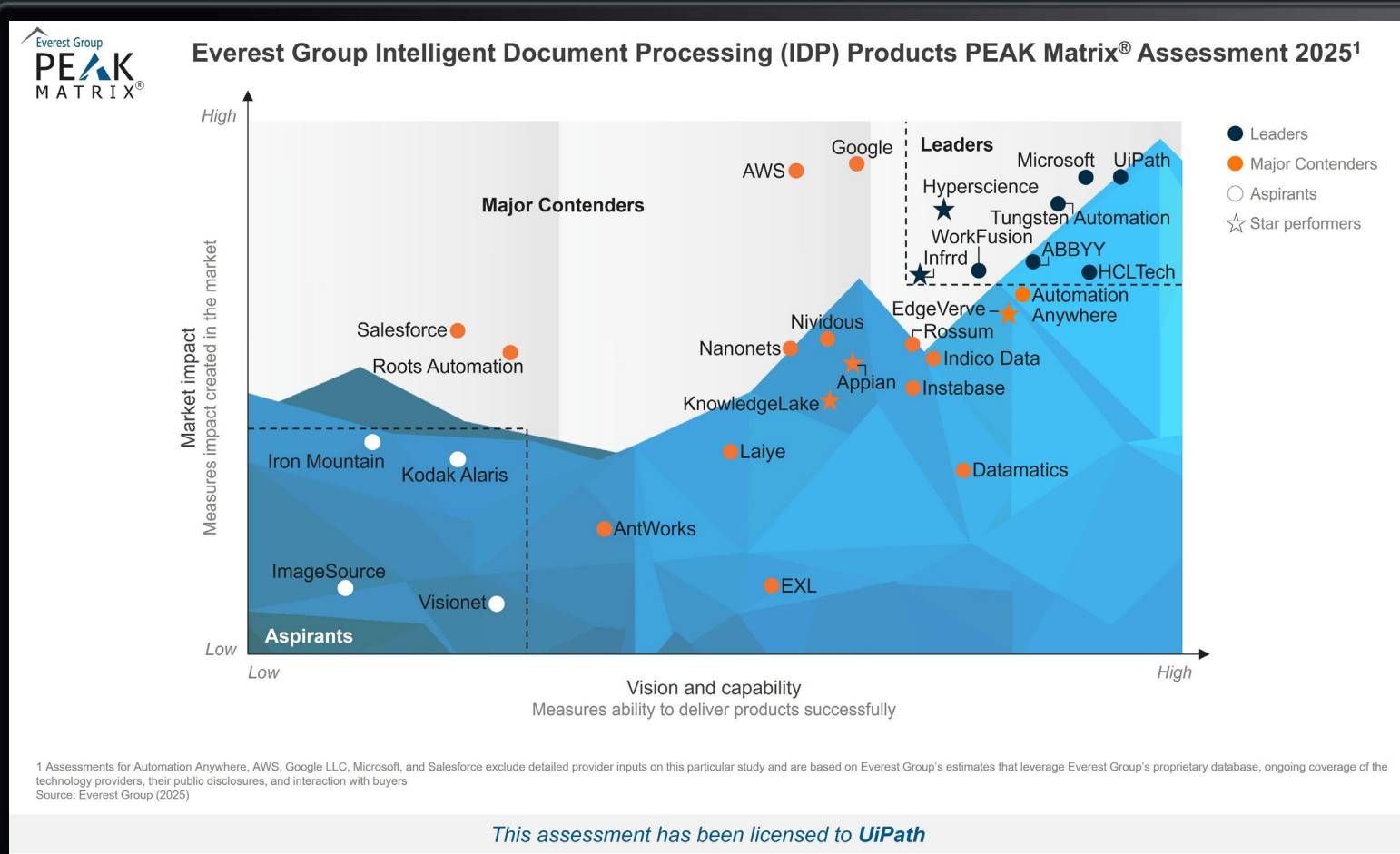
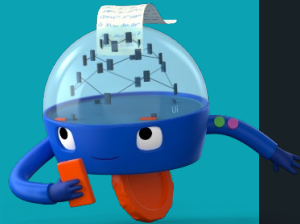


AGENTIC DOCUMENT PROCESSING .

UiPath IXP

Agentic IDP

- Autopilot for fast schema creation
- Extraction for long, complex docs
- Automated checks for consistency
- Fine-tunable models that learn
- Template validation for accuracy



CHANGE
CAN NOT WAIT.



**PURPOSE-BUILT FOR
DEPARTMENTS AND
INDUSTRIES.**



UiPath Solutions

Purpose-built agentic solutions

Specialized by industry and department



Agents

Prebuilt AI agents specialized for high-value workflows



Processes

Pre-orchestrated workflows with domain logic and connectors



Robots

Reliable automations with built-in document understanding (IXP)



Apps & Dashboards

Business apps, forms, and dashboards ready to use



People

Human-in-the-loop checkpoints for approvals and oversight



Governance & Trust

RBAC, audit trails, and compliance controls

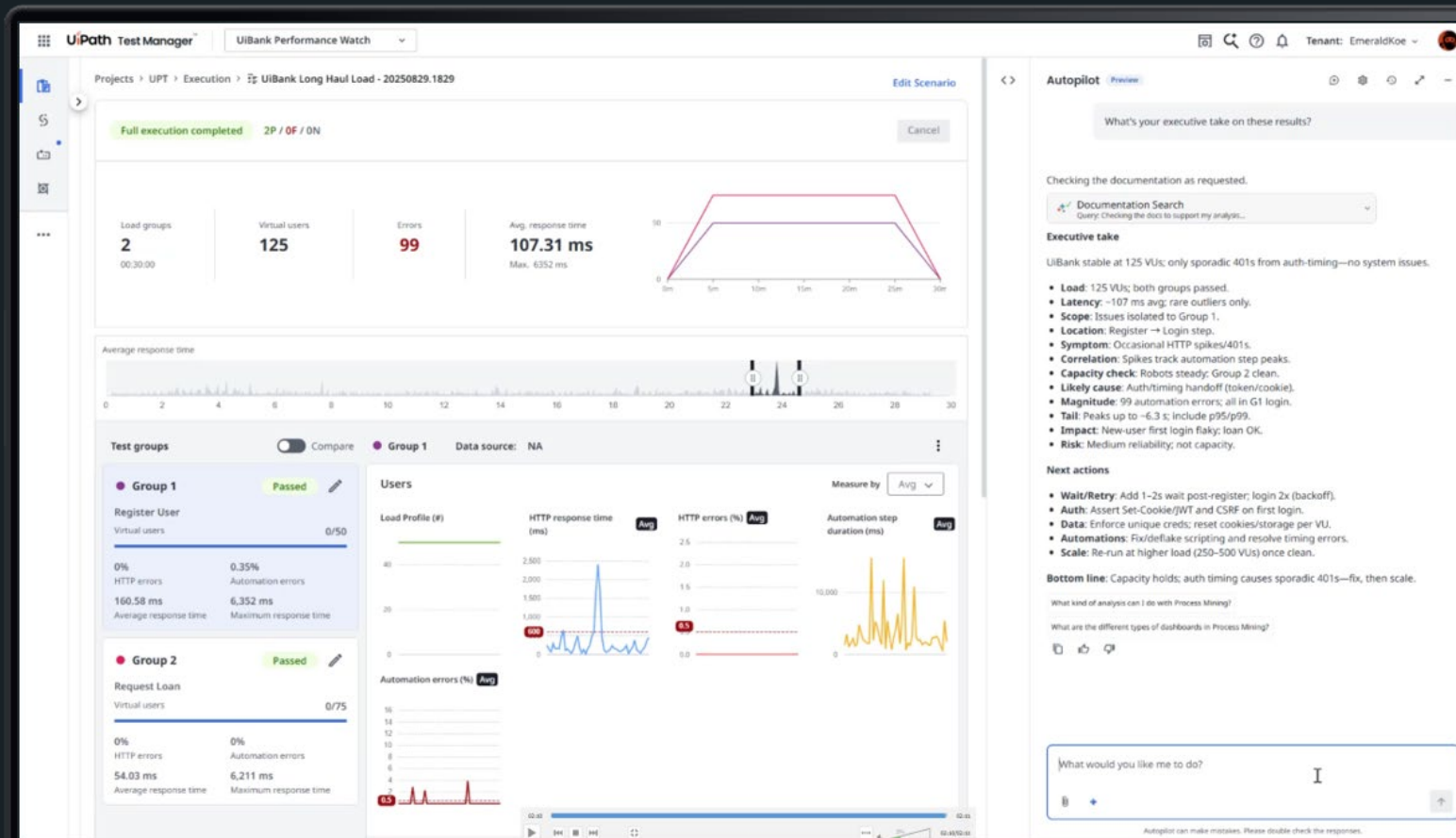
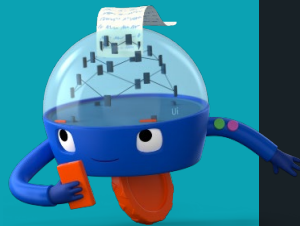
**MORE APPS,
FASTER RELEASES,
NO ROOM FOR ERROR.**



UiPath Test Cloud

Agentic Testing

- Autopilot test case generation
- Autonomous manual test execution
- AI-powered insights & guidance
- Real-time results dashboards
- Integrated performance testing



Financial Services

Consumer Lending



Home Equity Loan Origination

- Faster cycle times
- Increase loan volume capacity

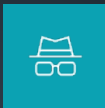
Commercial Loans



Loan Closing and Compliance

- Faster, more accurate loan reviews
- Scale compliance without added headcount

Financial Crime Compliance



Adverse Media Monitoring

- Reduce alert backlogs
- Strengthen regulatory compliance

Manufacturing & Retail

Order Management



Order-to-Cash

- Shorten order-to-cash cycles
- Improve cash flow visibility

Inventory Management



Scenario Planning

- Optimize stock levels
- Reduce supply chain disruptions

Commercial Pricing



Quote-to-Order

- Protect margins
- Accelerate deal cycles

Merchandising



Rebuy

- Boost sell-through rates
- Improve supplier-to-store execution

Healthcare

Medical Claims



Denials Management

- Prevent costly denials
- Accelerate appeals resolution

Hello, Chris



What can I help you with?

Generate reports, dashboards or just simply ask a question

Ask me anything about your business...



📄 Generate report



Create a dashboard



Search documents



How do I contact support?

What can I do with Autopilot?

What is Autopilot Pro?

How does Autopilot work?

Quote Pricing



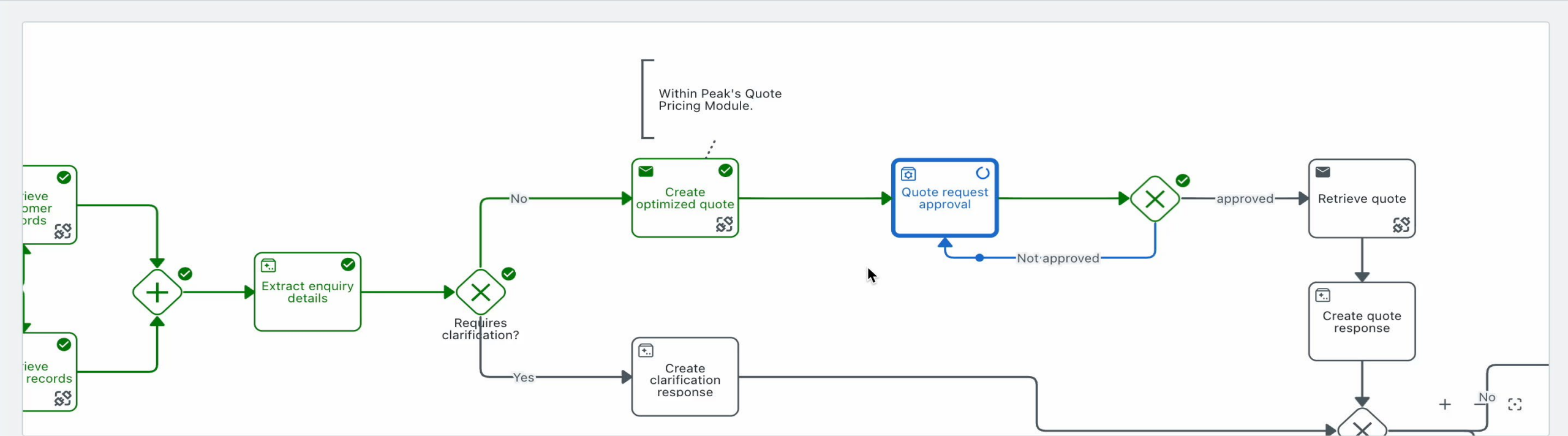
📄 Web App ⌚ Updated: 08:34 08/09/2025

B2C Pricing



📄 Web App ⌚ Updated: 07:35 29/10/2025





Execution trail				Global variables		
Action history				Incidents		
Status & Step	Ended at	Duration		Name	Source	Value
Process Instance: a696eff6-dea4-4259-8ec...	-	-		Tt body	Enquiry Received	Order Details: 1. Portland Cement 50 kg (Product II
Enquiry Received (Start event)	2025-11-10 19:14:59	< 1 sec		{:} respon:	Retrieve customer recor	{"customers":[{"customer_subcategory":"CCA...



<>



CE



John Smith

⌚ Pending

Actions

 Save changes

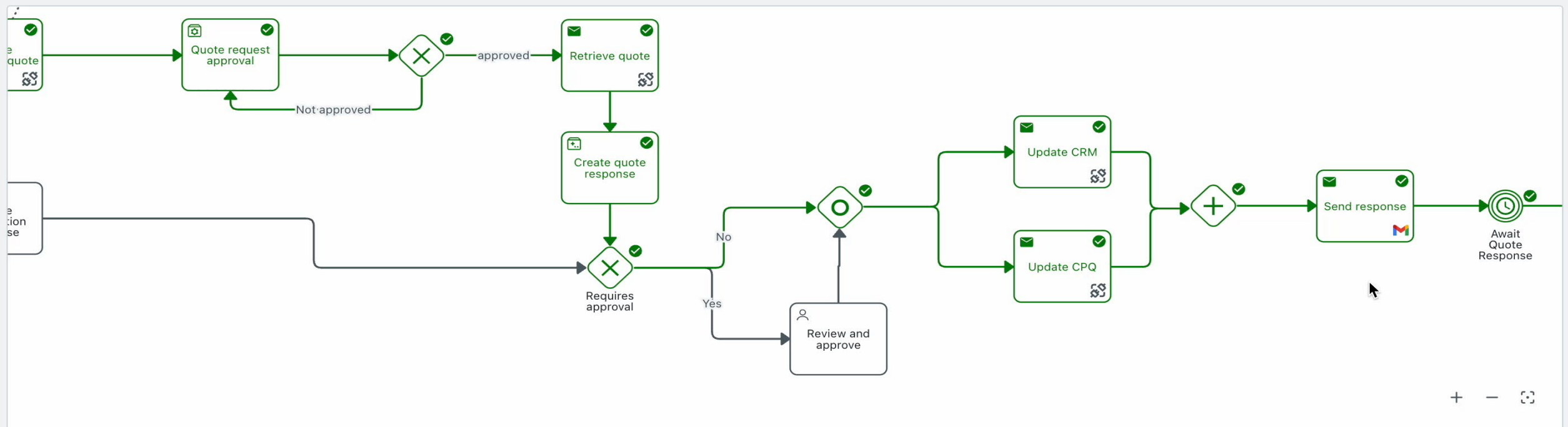
Total optimized price
\$142,731.56

Total discount vs list price
\$10,458.16 (6.83%)

Optimized margin
42.39%

Likelihood to convert
89.43%

Region	Product	Quantity	Cost price	List price	Negotiation range	Quote price	Discount (units)	Total price
Region ID	Product ID			Margin %	Per Unit		Discount %	Margin %
Region 1 R1	P1 P1	1200 ^ v	\$65.02	\$121.55 ↑ 46.51%	\$107.75 - \$112.23	\$ 112.23 ^ v	\$9.33 ↑ 7.67%	\$134,672.40 ↑ 42.07%
Region 1 R1	P13 P13	400 ^ v	\$10.53	\$18.32 ↑ 42.51%	\$19.20 - \$20.15	\$ 20.15 ^ v	-\$1.83 ↓ -10%	\$8,059.16 ↑ 47.73%
								\$142,731.56 42.39%



Execution trail				Global variables		
Action history				Incidents		
Status & Step	Ended at	Duration		Name	Source	Value
Process Instance: 34c08dfb-2ff4-435f-b3e...	2025-11-10 19:35:20	2 min, 16		Tt body	Enquiry Received	Order Details: 1. Portland Cement 50 kg (Product II
Enquiry Received (Start event)	2025-11-10 19:33:05	< 1 sec		{:} respon:	Retrieve customer recor	{"customers":[{"customer_subcategory":"CCA... L

AI ECOSYSTEM.

EXTEND THE IMPACT OF AGENTIC AUTOMATION.

OpenAI

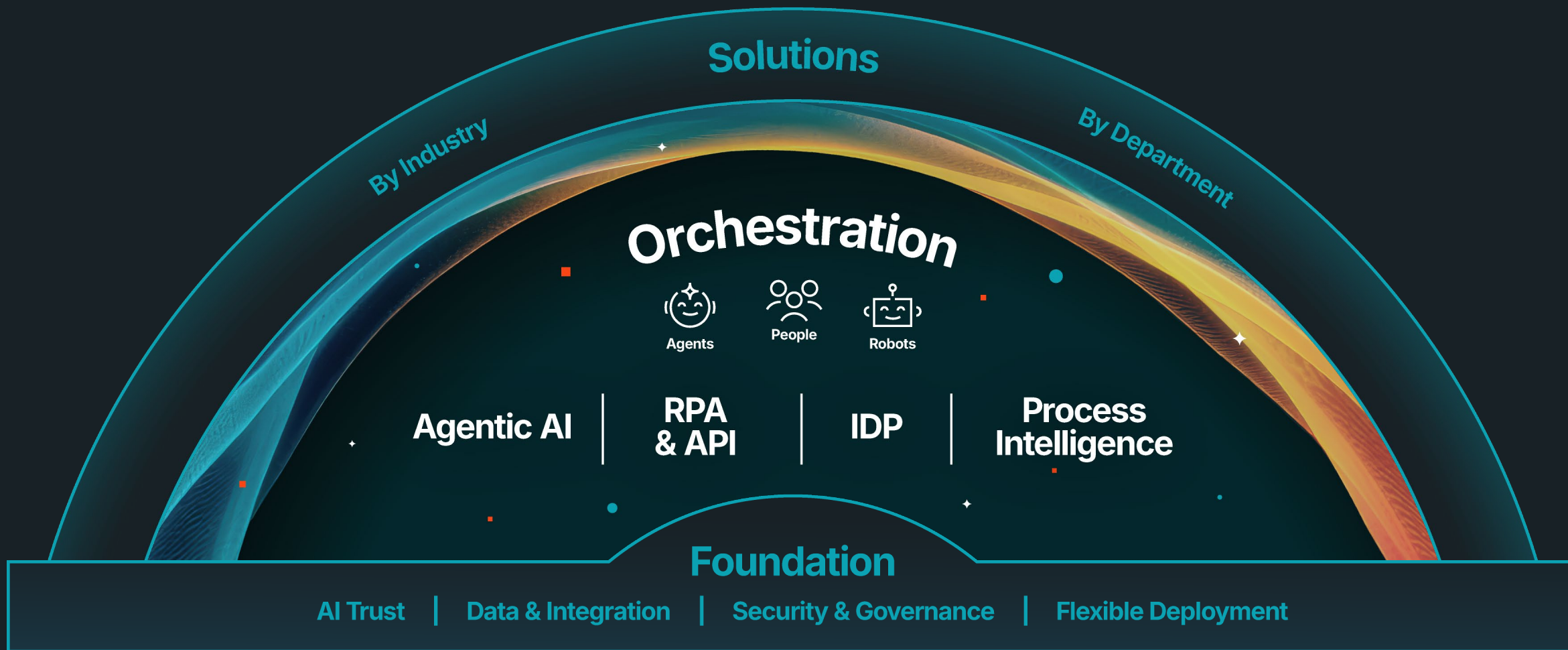




Google Cloud







Ecosystem



THANK
YOU.