



UiPath

FUSION.

Agentic AI Meets ROI

MÜNCHEN

Agentic Labs

UiPath Maestro™

Case Management

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UiPath

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Agentic AI Meets ROI

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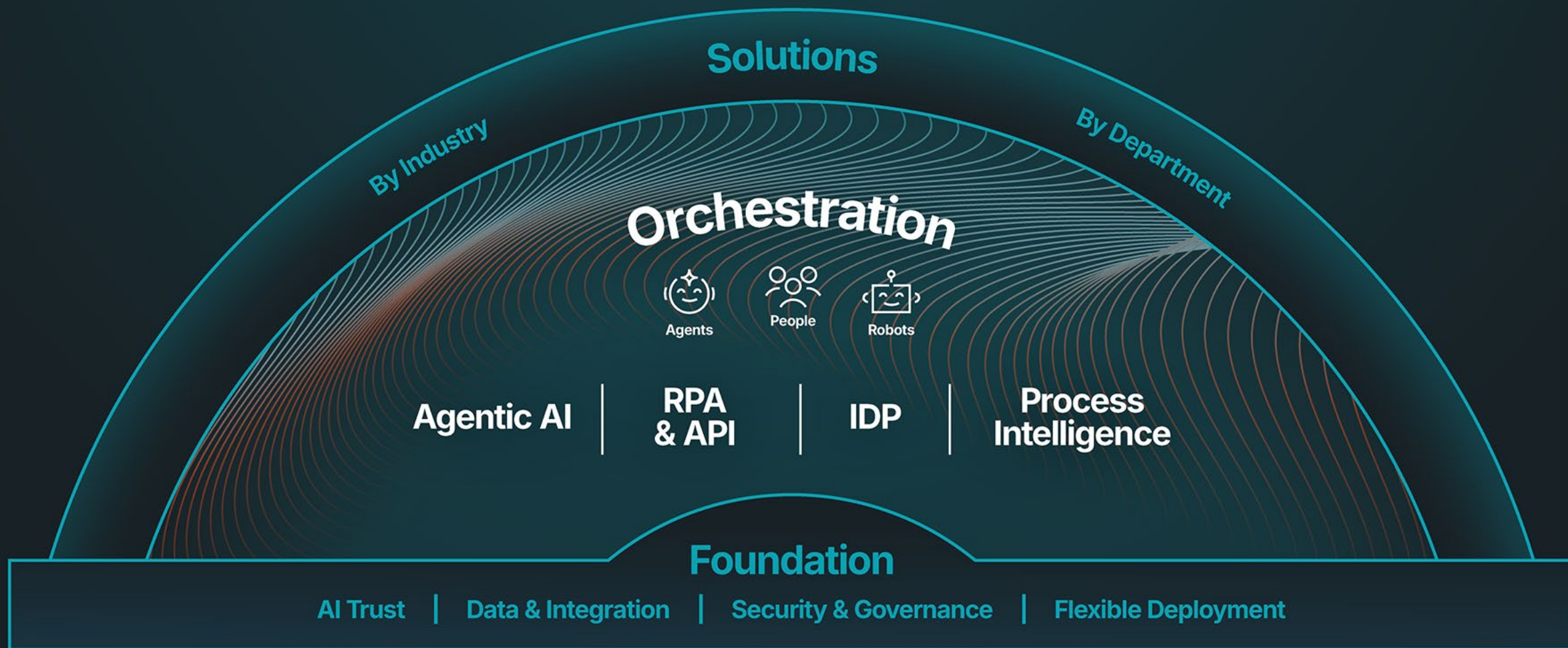
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We intend these forward-looking statements to be covered by the safe harbor provisions for forward-looking statements contained in Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, and are making this statement for purposes of complying with those safe harbor provisions.

These forward-looking statements include, but are not limited to, statements regarding: our ability to drive and accelerate future growth and operational efficiency and grow our platform, product offerings, and market opportunity; our business strategy; plans and objectives of management for future operations; the estimated addressable market opportunity for our platform and the growth of the enterprise automation market; the success of our platform and new releases including the incorporation of AI; the success of our collaborations with third parties; our customers' behaviors and potential automation spend; and details of UiPath's stock repurchase program. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause our actual results, performance, or achievements to be materially different from any future results, performance, or achievements expressed or implied by the forward-looking statements. These risks include, but are not limited to, risks and uncertainties related to: our expectations regarding our revenue, annualized renewal run-rate (ARR), expenses, and other operating results; our ability to effectively manage our growth and achieve or sustain profitability; our ability to acquire new customers and successfully retain existing customers; the ability of the UiPath Platform™ to satisfy and adapt to customer demands and our ability to increase its adoption; our ability to grow our platform and release new functionality in a timely manner; future investments in our business, our anticipated capital expenditures, and our estimates regarding our capital requirements; the costs and success of our marketing efforts and our ability to evolve and enhance our brand; our growth strategies; the estimated addressable market opportunity for our platform and for automation in general; our reliance on key personnel and our ability to attract, integrate, and retain highly-qualified personnel and execute management transitions; our ability to obtain, maintain, and enforce our intellectual property rights and any costs associated therewith; the effect of significant events with macroeconomic impacts, including but not limited to military conflicts and other changes in geopolitical relationships and inflationary cost trends, on our business, industry, and the global economy; our reliance on third-party providers of cloud-based infrastructure; our ability to compete effectively with existing competitors and new market entrants, including new, potentially disruptive technologies; the size and growth rates of the markets in which we compete; and the price volatility of our Class A common stock.

Further information on risks that could cause actual results to differ materially from our guidance and other forward-looking statements can be found in our Annual Report on Form 10-K for the fiscal year ended January 31, 2025 filed with the United States Securities and Exchange Commission (SEC), in our Quarterly Reports on Form 10-Q filed with the SEC, and in other filings and reports that we may file from time to time with the SEC. Any forward-looking statements contained in this presentation are based on assumptions that we believe to be reasonable as of this date. Except as required by law, we assume no obligation to update these forward-looking statements.

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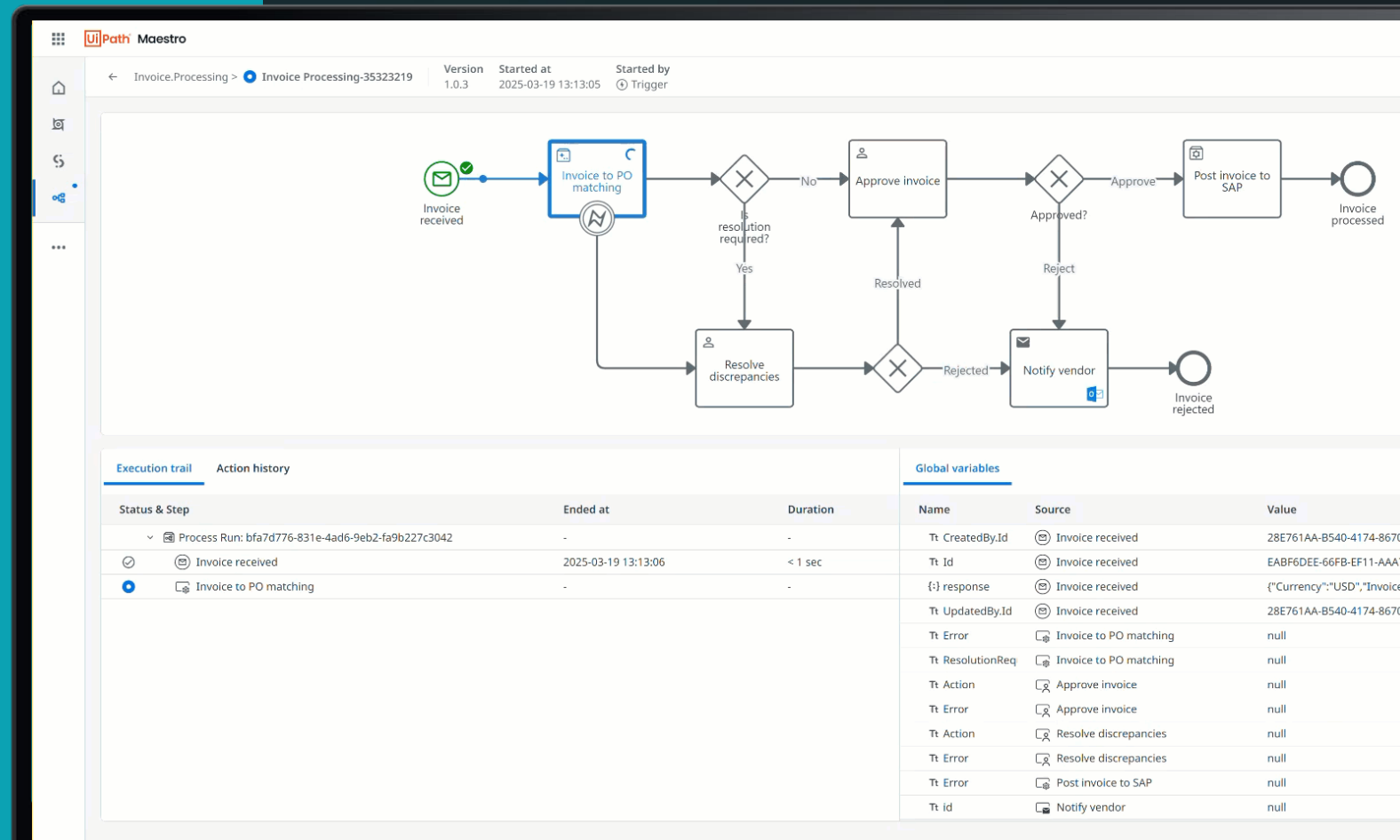


Ecosystem

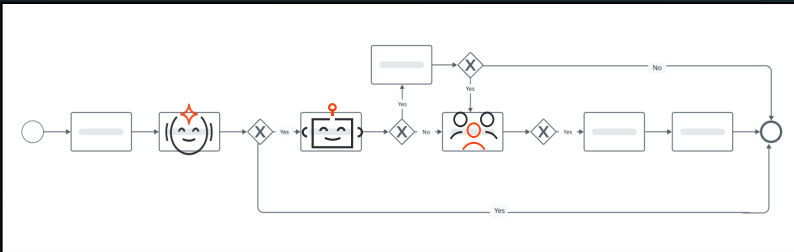


Orchestrate Agents, Robots, and People to exceed business outcomes

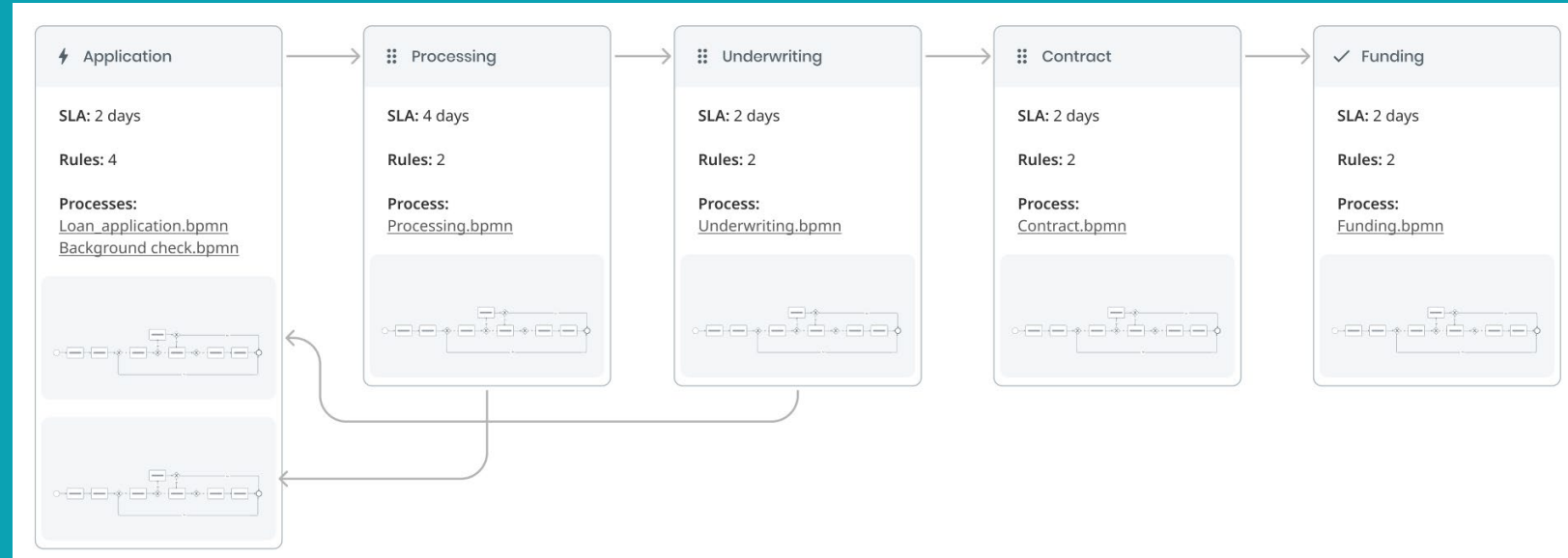
- Adopt agents effortlessly into processes
- Transform automation from scattered tasks to seamless workflows
- Simplify processes—and the way you manage them



Bringing agentic orchestration to unstructured, non-linear business processes



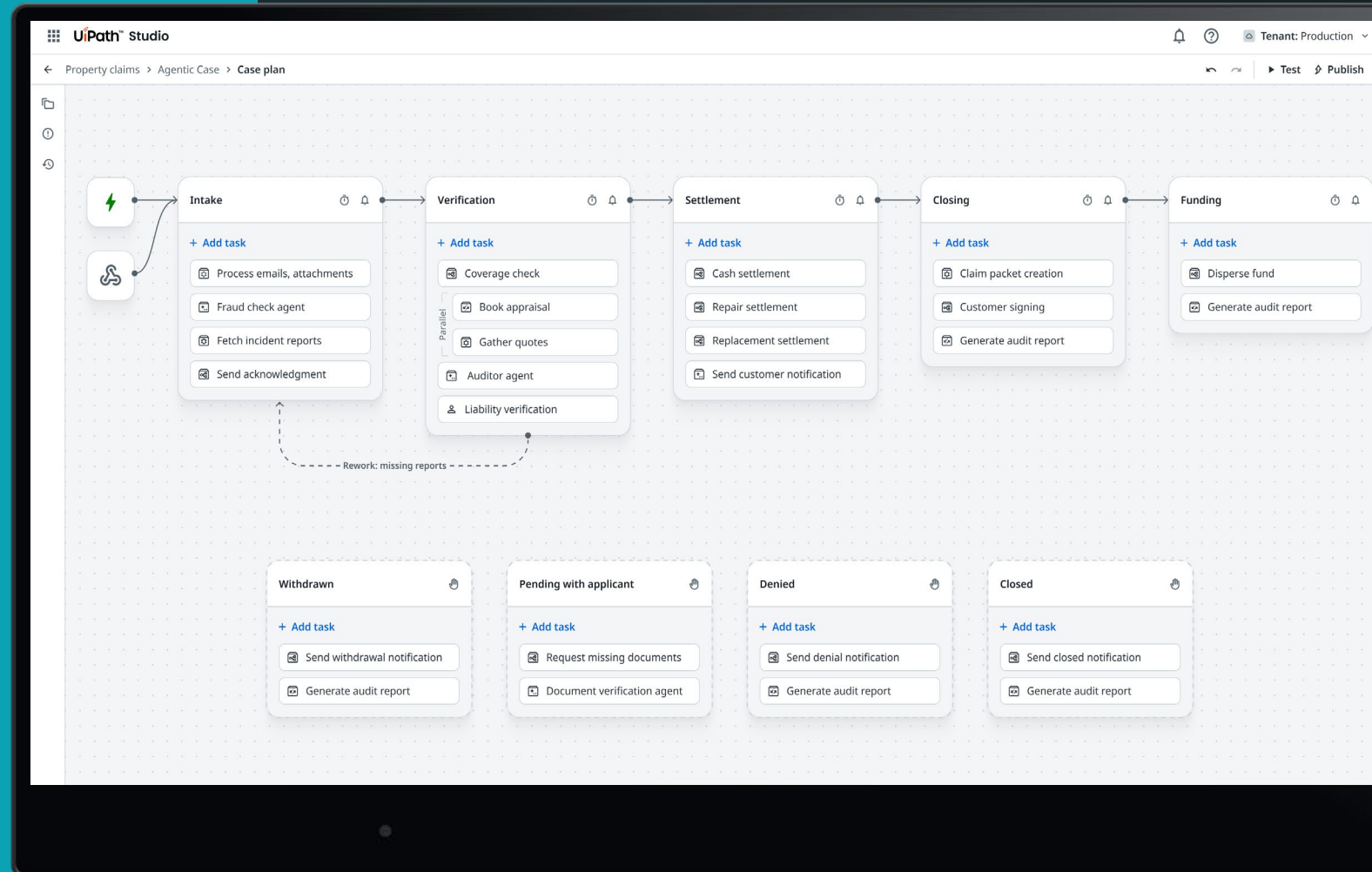
Structured BPMN processes with Agents, Robots, and People



Unstructured Case processes with Agents, Robots, and People

Case Management

- Run complex, multi-stage processes (e.g., loans, claims)
- Orchestrate Agents, Robots, Processes, and Humans as case tasks
- Govern execution with SLAs, escalations, stage-level policies, audit trails, and stage-aware RBAC
- Accelerate resolution with runtime controls (pause, resume, migrate) and actionable KPIs & insights
- Build & deploy as a **Case Plan** in Studio Web

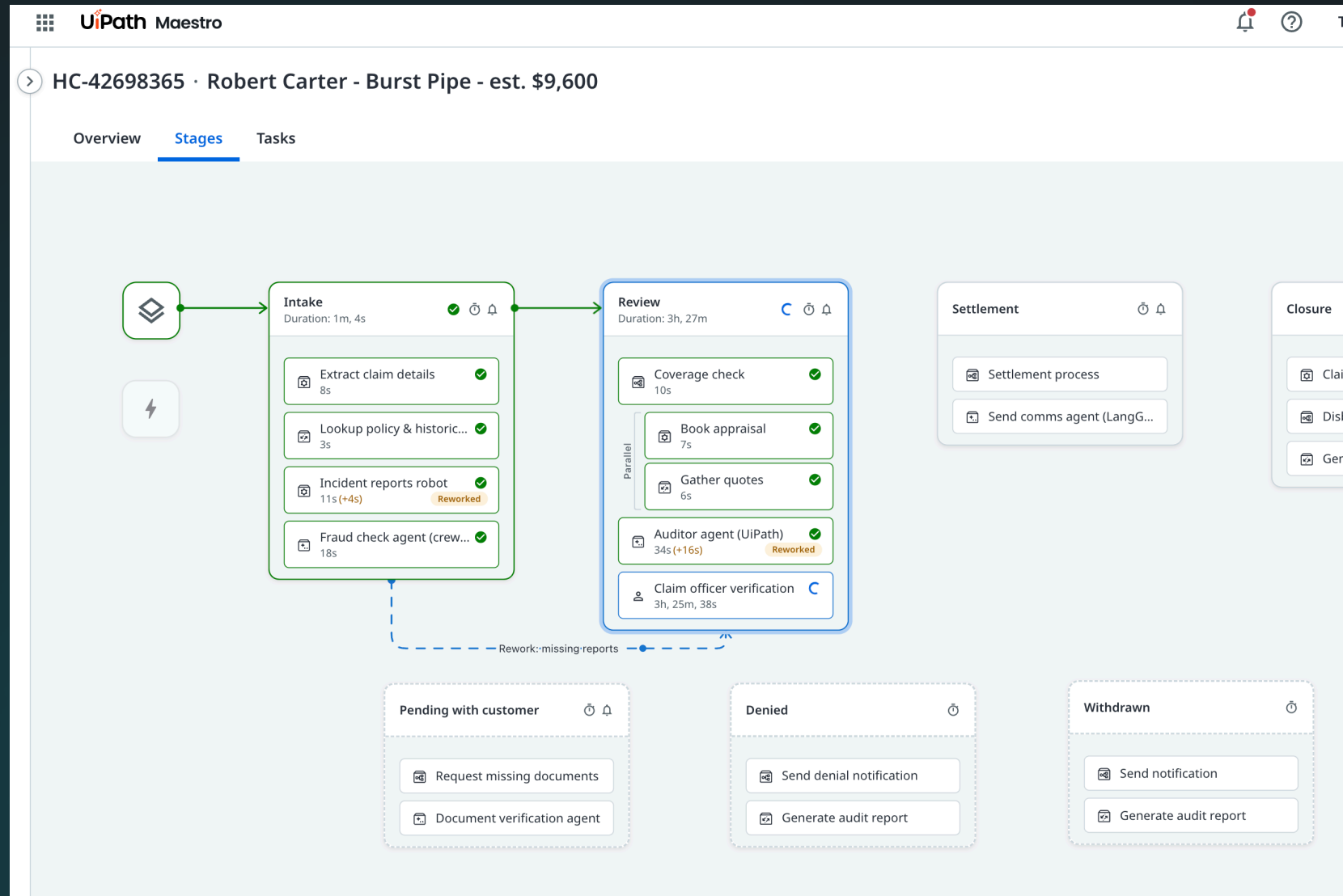


Ideal use-cases for Case management

Best fit for processes with multiple stages, many participants, and frequent back-and-forth.

Examples

- Insurance claims
- Loan origination
- Fraud investigation
- Dispute resolution
- KYC / compliance casework
- IT service ticket remediation
- Employee lifecycle exceptions



New capabilities to enable case management



Case Object

- Define **Case Object** natively in UiPath Data Fabric
- Or reference it as a **virtual data object** from system of record



Case Stages

- Model the lifecycle of a case using defined **stages**
- Configure **entry, exit, and re-entry rules** based on business conditions



SLA and escalations

- Configure **SLA policies** and **escalation rules** at both the **case level** and **individual stage level**



Case Orchestration

- Trigger any agentic **BPMN processes** and **RPA and API workflows** within a stage to orchestrate case resolution



Case apps

- Enable role-based access to monitor, collaborate on, and act upon cases
- Use **OOB app** or **build your own** using **UiPath SDK**



Ad-hoc tasks

- Enable **runtime task creation** for case workers to manage exception scenarios as part of an ongoing case

UiPath Maestro™

Case Apps

- Empower business users with **role-based apps** to engage with and action on live processes
- **Unified workspace** across agents, robots, humans with fewer handoffs.
- **Resolve delays and SLA breaches** with real-time context and guided decisions
- Use **out-of-the-box app** or build your own using **UiPath SDK**

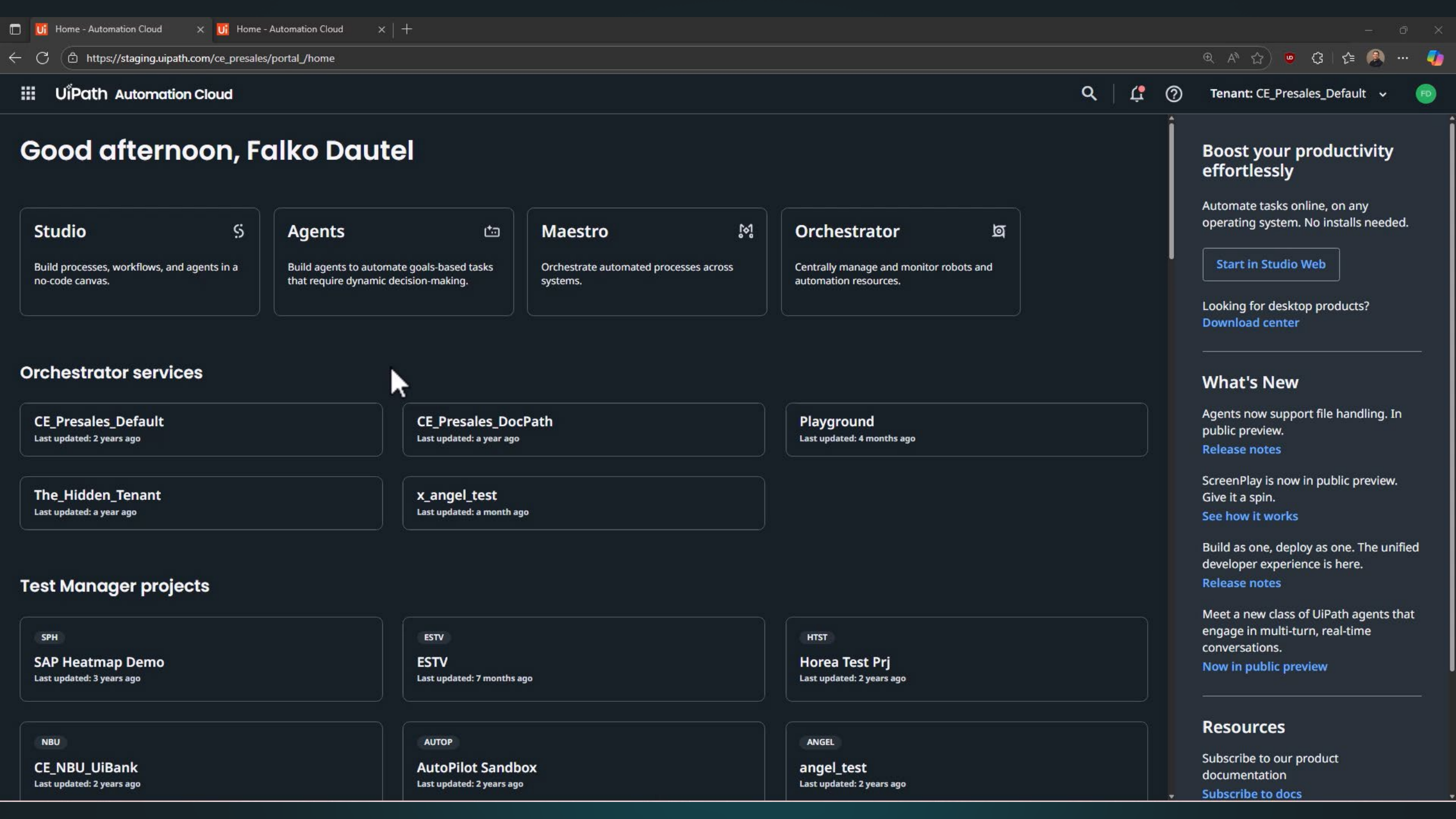
The screenshot displays the UiPath Maestro interface for a specific claim case, HC-2348, assigned to Robert Carter with an estimated value of \$9,600. The interface is divided into several sections:

- Overview:** Shows the case title and a 'Mark as closed' button.
- Applicant:** Provides contact and identification details for Robert Carter, including address, phone, email, and customer type.
- Claim details:** Details the loss event (burst pipe), affected items, policy information, and the estimated claim amount.
- Documents:** A collection of files related to the claim, such as the claim application, incident reports, policy copy, SOPs, historical claims, and appraisal reports.
- Progress Bar:** A visual indicator showing the stages of the claim process: Intake (completed), Verification (current stage), Settlement, Closing, and Funding.
- Tasks:** A table listing tasks assigned to various agents and robots, including their due dates and current status.
- Activity:** A log of actions performed by agents and automations, such as moving the case between stages, fetching reports, and sending acknowledgments.

Name	Assignee	Due date	Task status
Liability verification	Lilly Smith	Oct 1, 2025	Not started
Damage assessment review	Sophia Williams	Sep 28, 2025	Completed
Fraud check agent	Fraud agent v2.1	Sep 28, 2025	Completed
Auditor agent	Auditor agent v1.3	Sep 28, 2025	Completed

Demo

Case Management



Good afternoon, Falko Dautel

Studio

Build processes, workflows, and agents in a no-code canvas.

Agents

Build agents to automate goals-based tasks that require dynamic decision-making.

Maestro

Orchestrate automated processes across systems.

Orchestrator

Centrally manage and monitor robots and automation resources.

Orchestrator services

CE_Presales_Default

Last updated: 2 years ago

CE_Presales_DocPath

Last updated: a year ago

Playground

Last updated: 4 months ago

The_Hidden_Tenant

Last updated: a year ago

x_angel_test

Last updated: a month ago

Test Manager projects

SPH

SAP Heatmap Demo

Last updated: 3 years ago

ESTV

ESTV

Last updated: 7 months ago

HTST

Horea Test Prj

Last updated: 2 years ago

NBU

CE_NBU_UiBank

Last updated: 2 years ago

AUTOP

AutoPilot Sandbox

Last updated: 2 years ago

ANGEL

angel_test

Last updated: 2 years ago

Boost your productivity effortlessly

Automate tasks online, on any operating system. No installs needed.

[Start in Studio Web](#)

Looking for desktop products?
[Download center](#)

What's New

Agents now support file handling. In public preview.
[Release notes](#)

ScreenPlay is now in public preview. Give it a spin.
[See how it works](#)

Build as one, deploy as one. The unified developer experience is here.
[Release notes](#)

Meet a new class of UiPath agents that engage in multi-turn, real-time conversations.
[Now in public preview](#)

Resources

Subscribe to our product documentation
[Subscribe to docs](#)

Timeline

- Announcement at Fusion
- Private preview – November
- Public preview – TBD

What agentic orchestration and case management means for ...

Automation and AI leaders

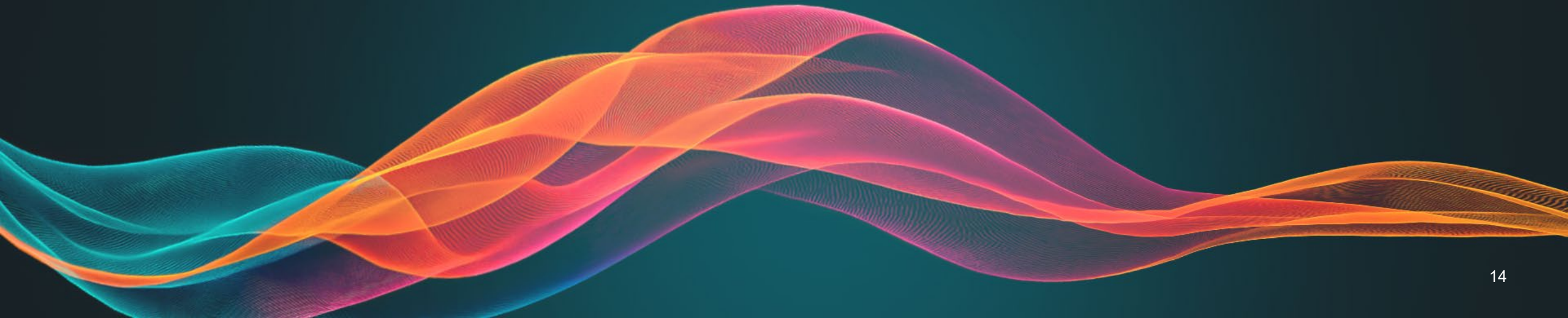
- Design secure agentic workflows
- Orchestrate an AI-enabled workforce
- Measure and improve agent impact

Process owners

- Manage the process lifecycle end-to-end
- Execute processes with a hybrid workforce
- Improve processes over time

IT leaders

- Reduce complexity
- Scale AI with trust
- Lead with data



Thank you

