



# Turn data into action with UiPath and Tableau

## Dynamic integrations turn information into action

Harness the full power of UiPath Robotic Process Automation (RPA) with native Tableau integrations which enable users to connect data insights with a software robot that can automatically perform actions and trigger downstream business processes.



# Make automation easy and reduce workflow complexity for any business function.

The integrations make data immediately actionable, turning Tableau reports and dashboards into dynamic visual action centers that make automation easy and reduce workflow complexity for any business function in an organization.

UiPath offers an end-to-end platform for automation, combining the leading RPA solution with a full suite of capabilities that enable every organization to scale digital business operations at unprecedented speed.

The UiPath integrations benefit Tableau customers in two ways. The UiPath Activities for Tableau connects the UiPath Platform using Tableau's publicly supported APIs, so UiPath robots can extract relevant data from Tableau for use in complex business processes.

In addition, the UiPath Connector for Tableau is an extension that allows users to kick off automations directly within Tableau reports or dashboards reducing errors and time to action.

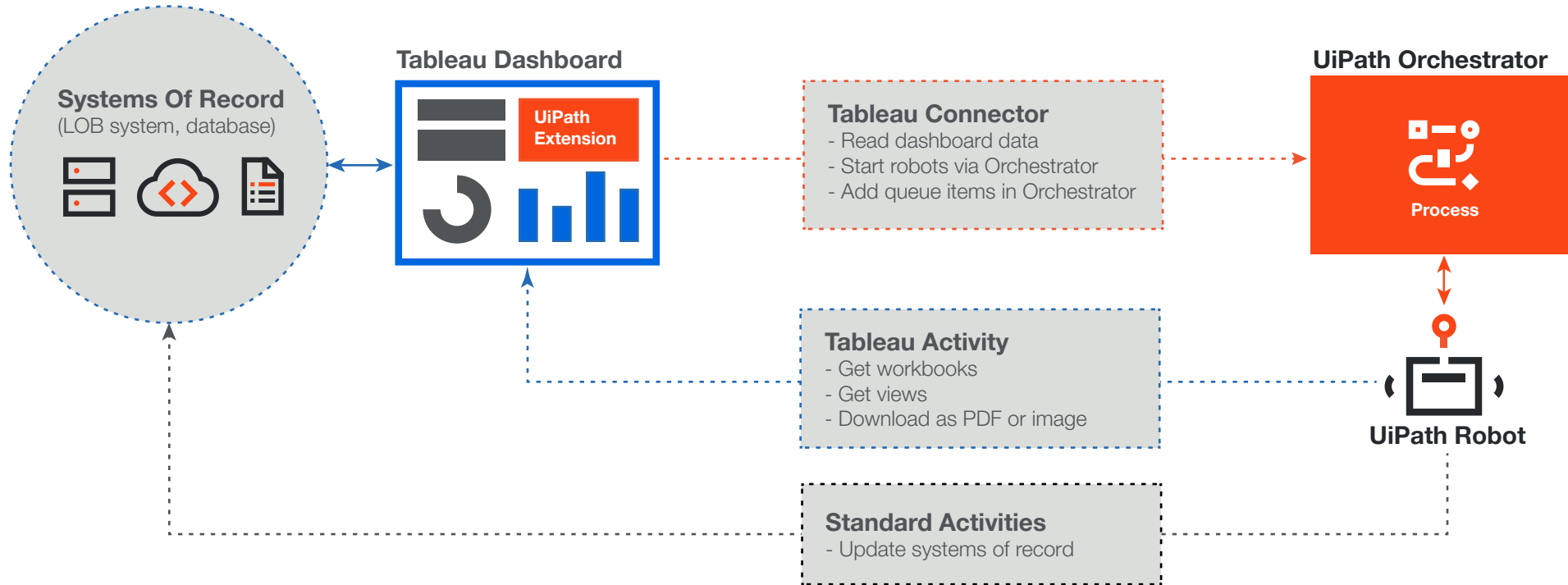


**Get the UiPath Activity for Tableau**



**Get the UiPath Connector extension for Tableau**





### Maximise the impact of Tableau data

Incorporating enterprise data from Tableau seamlessly into an automated workflow is easy using the UiPath integrations for Tableau. Making Tableau data more actionable allows people to create even greater impact from within their dashboards.

### Accelerate business decisions

Combining the power of insights and automation from within Tableau increase enterprise connectivity seamlessly and empowers companies to extend the scale and efficiency of automation across their business while reducing the impact of human error.

### Improve time-to-value

The integrations function as a drag-and-drop experience that do not require writing complex code, meaning any user can now implement automation as part of data analysis to simplify decision-making and improve time-to-value.

# Use cases are nearly limitless

For example, a supply chain analyst reviewing inventory data in Tableau can automate a purchase request for stock items that need replenishing from directly within that dashboard. Similarly, an IT system administrator can launch a robot to investigate an incident without leaving the IT service management dashboard.

## Use cases by Industry

### Manufacturing

- Monitor production processes and act on problems when they occur.
- Automated delivery delay escalation.
- Supply and demand planning.

### Retail

- Automate localised restocks based on sales and demand insights.
- Automate queries on Sales Order insights.
- Automate the synchronisation of marketing, merchandising and supply chain data.

### Financial Services

- Monitor client activity and act on identified outreach opportunities.
- Track the accuracy of transactions and act on errors in loan applications.
- Automate relationship management reporting and communications based on Tableau insights.

## Use cases by Department

### Sales

- Monitor and follow up on real time pipeline analytics.
- Follow up on uncovered sales leads.
- Aggregate and email sales information to sales teams

### IT

- Identify and trigger critical server patching updates.
- Increase or decrease IT resources based on real-time demand analytics.

### Finance

- Monitor and act on invoice payments reaching their max payment terms.
- Monitor and query travel and expense data.



Find out more

## About UiPath

UiPath has a vision to deliver the Fully Automated Enterprise™, one where companies use automation to unlock their greatest potential. UiPath offers an end-to-end platform for automation, combining the leading Robotic Process Automation (RPA) solution with a full suite of capabilities that enable every organization to rapidly scale digital business operations.

**UiPath** Reboot™  
Work.