

From Documents to Decisions and Actions

Unlocking AI-Ready Data form unstructured documents



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Unlocking AI-Ready Data from unstructured documents



Justin Klemme

Head of Innovations RPA
Dirk Rossmann GmbH



Ludwig Wilhelm

Senior Solutions Engineer
UiPath GmbH



Normen Luetlich

Senior Solutions Architect
UiPath GmbH



Statements we make in this presentation may include statements which are not historical facts and are considered forward-looking within the meaning of the Private Securities Litigation Reform Act of 1995, which are usually identified by the use of words such as “anticipates,” “believes,” “estimates,” “expects,” “intends,” “may,” “plans,” “possible,” “projects,” “outlook,” “seeks,” “should,” “will,” and variations of such words or similar expressions, including the negatives of these words or similar expressions.

We intend these forward-looking statements to be covered by the safe harbor provisions for forward-looking statements contained in Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, and are making this statement for purposes of complying with those safe harbor provisions.

These forward-looking statements include, but are not limited to, statements regarding: our ability to drive and accelerate future growth and operational efficiency and grow our platform, product offerings, and market opportunity; our business strategy; plans and objectives of management for future operations; the estimated addressable market opportunity for our platform and the growth of the enterprise automation market; the success of our platform and new releases including the incorporation of AI; the success of our collaborations with third parties; our customers' behaviors and potential automation spend; and details of UiPath's stock repurchase program. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause our actual results, performance, or achievements to be materially different from any future results, performance, or achievements expressed or implied by the forward-looking statements. These risks include, but are not limited to, risks and uncertainties related to: our expectations regarding our revenue, annualized renewal run-rate (ARR), expenses, and other operating results; our ability to effectively manage our growth and achieve or sustain profitability; our ability to acquire new customers and successfully retain existing customers; the ability of the UiPath Platform™ to satisfy and adapt to customer demands and our ability to increase its adoption; our ability to grow our platform and release new functionality in a timely manner; future investments in our business, our anticipated capital expenditures, and our estimates regarding our capital requirements; the costs and success of our marketing efforts and our ability to evolve and enhance our brand; our growth strategies; the estimated addressable market opportunity for our platform and for automation in general; our reliance on key personnel and our ability to attract, integrate, and retain highly-qualified personnel and execute management transitions; our ability to obtain, maintain, and enforce our intellectual property rights and any costs associated therewith; the effect of significant events with macroeconomic impacts, including but not limited to military conflicts and other changes in geopolitical relationships and inflationary cost trends, on our business, industry, and the global economy; our reliance on third-party providers of cloud-based infrastructure; our ability to compete effectively with existing competitors and new market entrants, including new, potentially disruptive technologies; the size and growth rates of the markets in which we compete; and the price volatility of our Class A common stock.

Further information on risks that could cause actual results to differ materially from our guidance and other forward-looking statements can be found in our Annual Report on Form 10-K for the fiscal year ended January 31, 2025 filed with the United States Securities and Exchange Commission (SEC), in our Quarterly Reports on Form 10-Q filed with the SEC, and in other filings and reports that we may file from time to time with the SEC. Any forward-looking statements contained in this presentation are based on assumptions that we believe to be reasonable as of this date. Except as required by law, we assume no obligation to update these forward-looking statements.

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Agentic AI requires data

McKinsey:

“To scale impact in the agentic era organizations will need to accelerate data productization”

Seizing the agentic AI advantage | McKinsey

BCG:

“Implementing agentic AI requires high-quality data”

How Agentic AI is Transforming Enterprise Platforms | BCG

90% of data is locked in unstructured documents

Gartner:

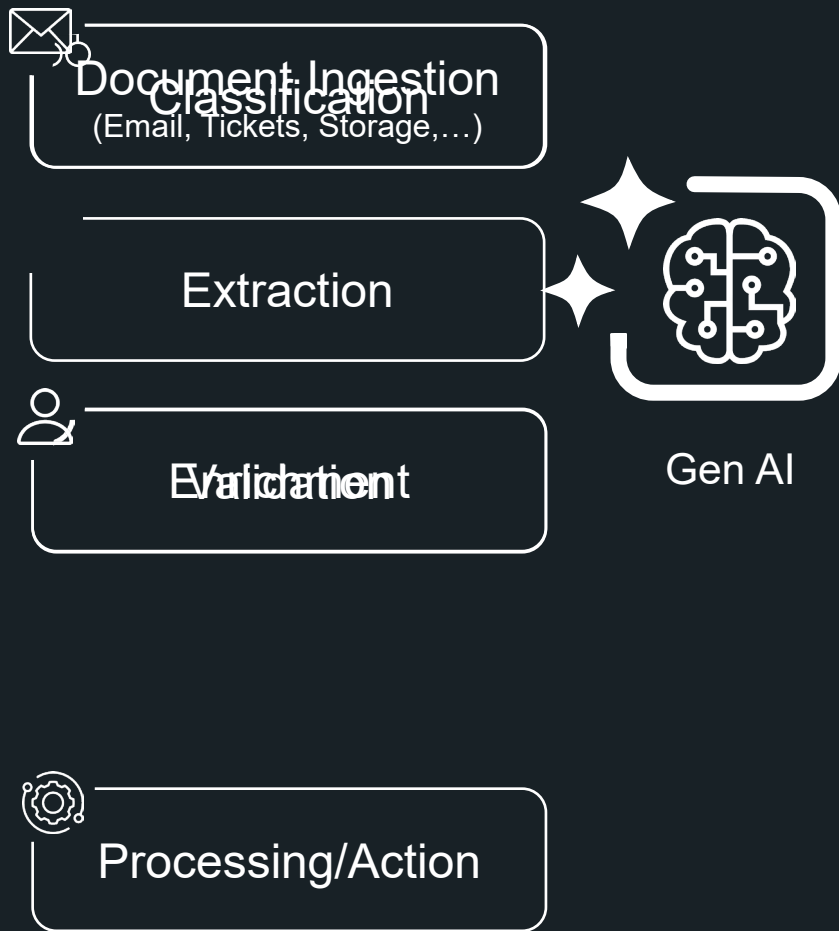
“80% of enterprise data is unstructured”

Unstructured Data: The Hidden Bottleneck in Enterprise AI Adoption - CDO Magazine

McKinsey:

“Gen AI has opened up the other 90 percent of data, which is unstructured”

McKinsey – Charting a path to the data- and AI-driven enterprise of 2030



**App-specific
automation or
integration**



Document Ingestion
(Email, Tickets, Storage,...)

**Custom Code
and data flow
management**



Classification



Extraction

**Home-grown
Apps and
custom
development**



Enrichment



Validation

**In-app
configuration**



Processing/Action

POINT SOLUTIONS

Observability

- Logging
- Dashboarding
- ...

Governance & Security

- Code tracing
- Guardrails
- Data Security
- Prompt Inject
- ...

Evaluation

- Test datasets
- In Dev Eval.
- In Prod Eval.
- ...

App-specific
automation or
integration

Custom Code
and data flow
management

Home-grown
Apps and
custom
development

In-app
configuration



Document Ingestion
(Email, Tickets, Storage,...)



Classification



Extraction



Enrichment



Validation



Processing/Action

ENTERPRISE GRADE AGENTIC AUTOMATION

UiPath
end-to-end
orchestrated
process



- Longer time-to-market
- Increased TCO
- Fragmented visibility



- Unified platform
- Enterprise governance & security
- End-to-end agentic automation



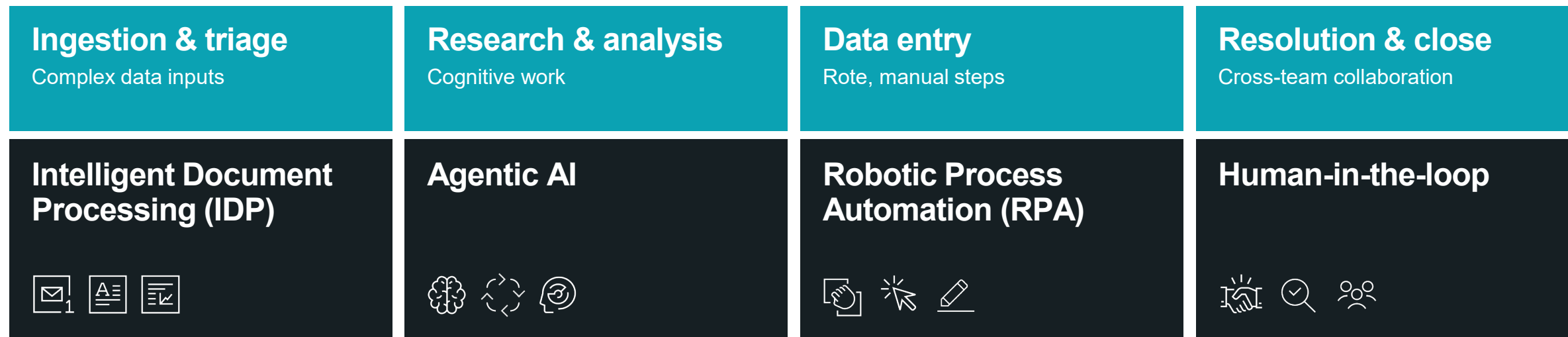
“It’s about how the pieces fit together, not the pieces themselves.

The challenge lies in orchestrating the range of interactions and integrations at scale.

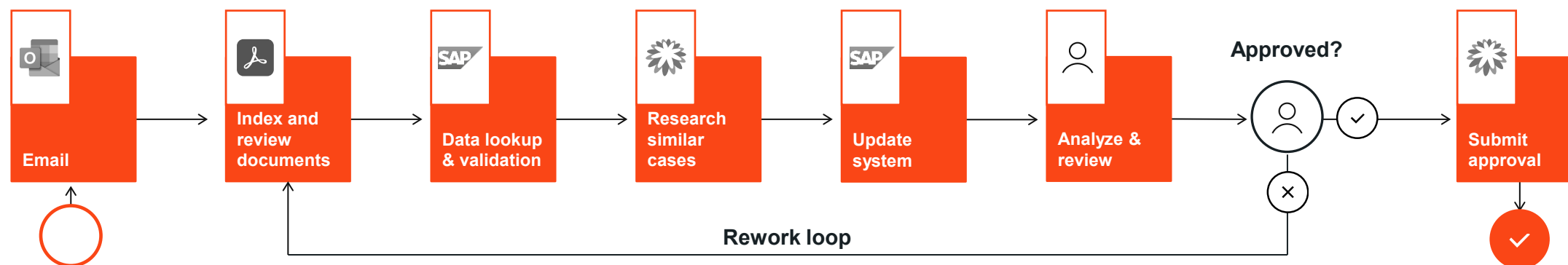
Each use case often needs to access multiple models, vector databases, prompt libraries, and applications.”

McKinsey
& Company

Watch your business processes transform with UiPath



AGENTIC ORCHESTRATION



The concept of IXP

1.

Receive

Upload documents and
connect communication channels

2.

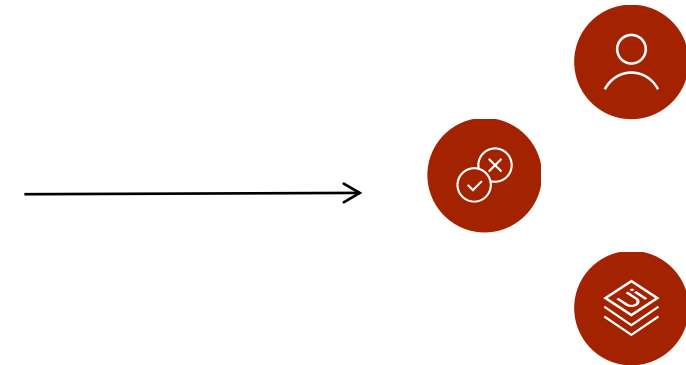
Understand & extract

Extract the information you need
from communications and documents

3.

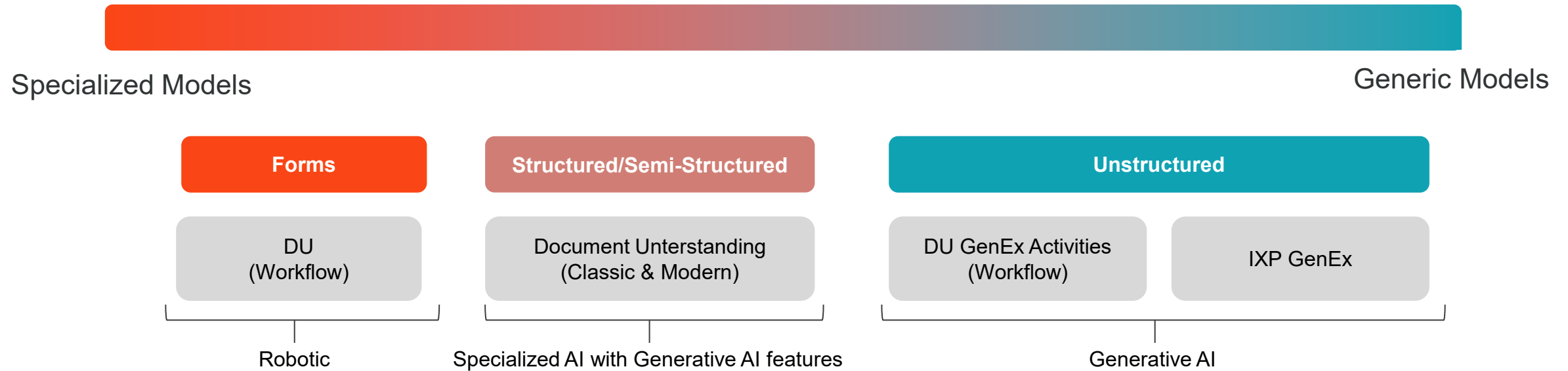
Act

Validate extractions if required, initiate
automation and downstream processing



The concept of IXP

UiPath™ IXP



The concept of IXP

UiPath™ IXP

Specialized Models

trained based on **representative input** data.

quality is driven by the **number** of annotated documents

New layouts might necessitate **additional training**.

„Train based on examples“

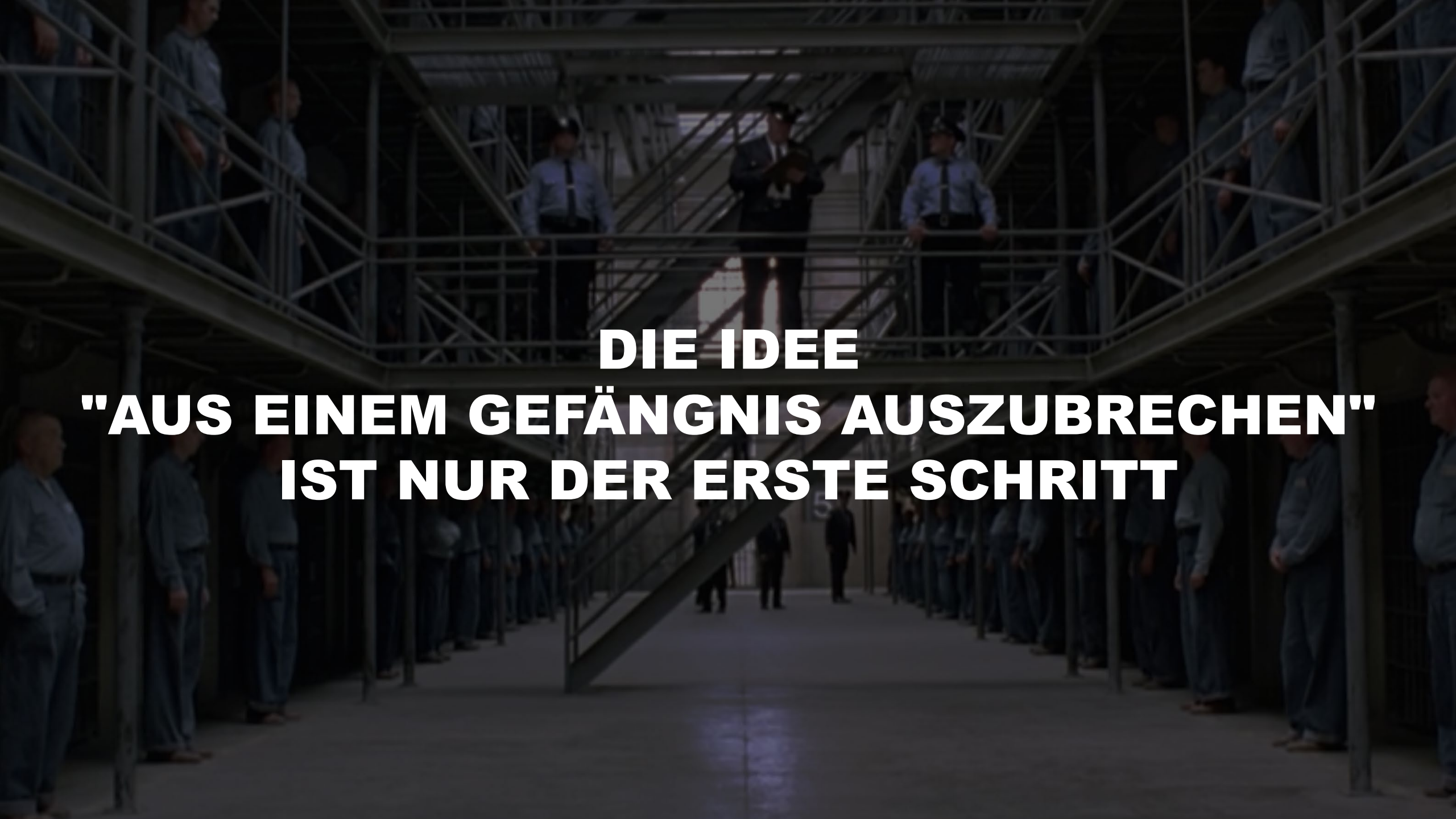
Generic Models

Explain what to extract using **prompts**.

quality is improved by optimizing **prompts**

requires **evaluations** and **iterative adjustments** of prompts

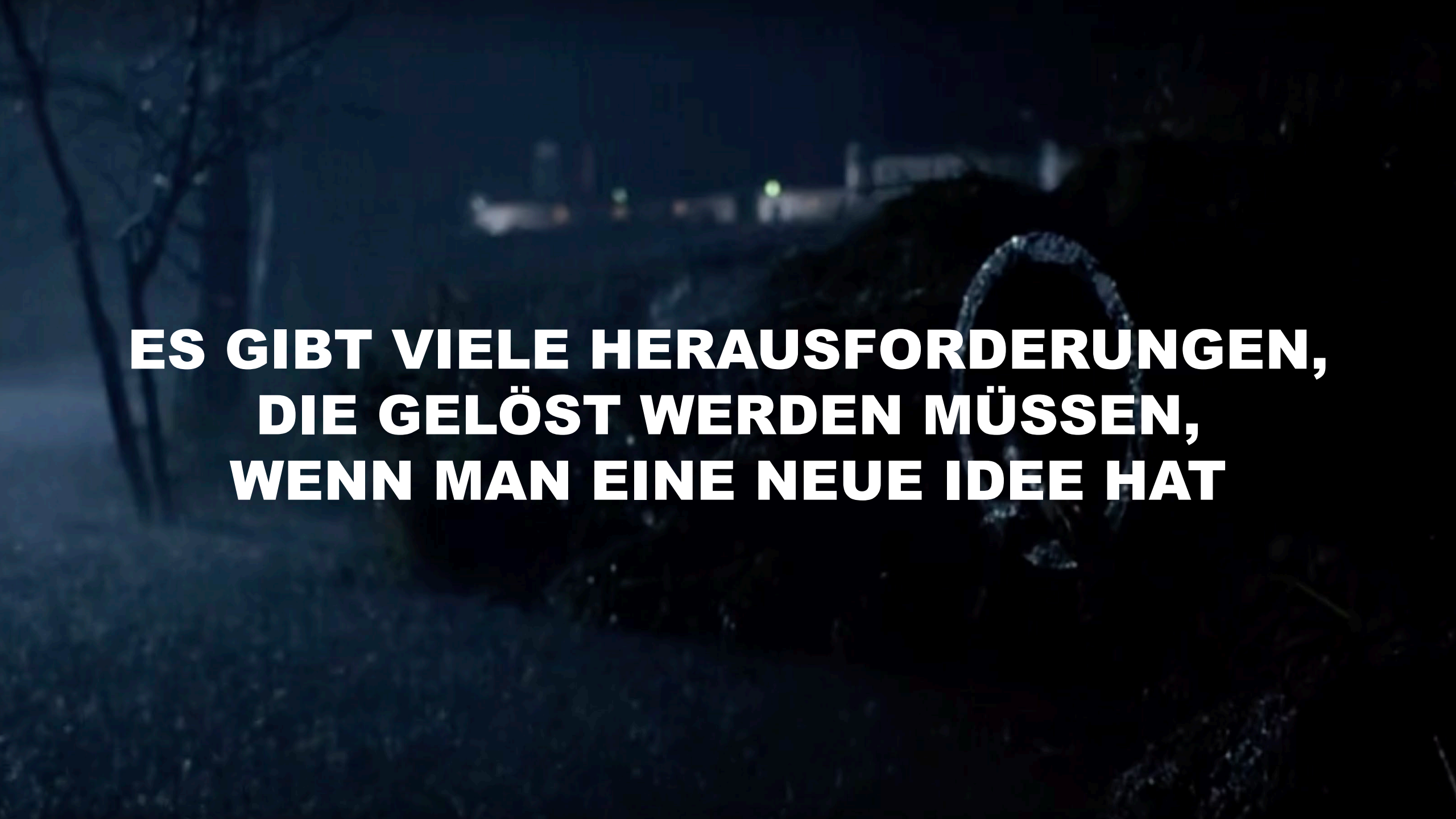
„Explain the expected result“



**DIE IDEE
"AUS EINEM GEFÄNGNIS AUSZUBRECHEN"
IST NUR DER ERSTE SCHRITT**







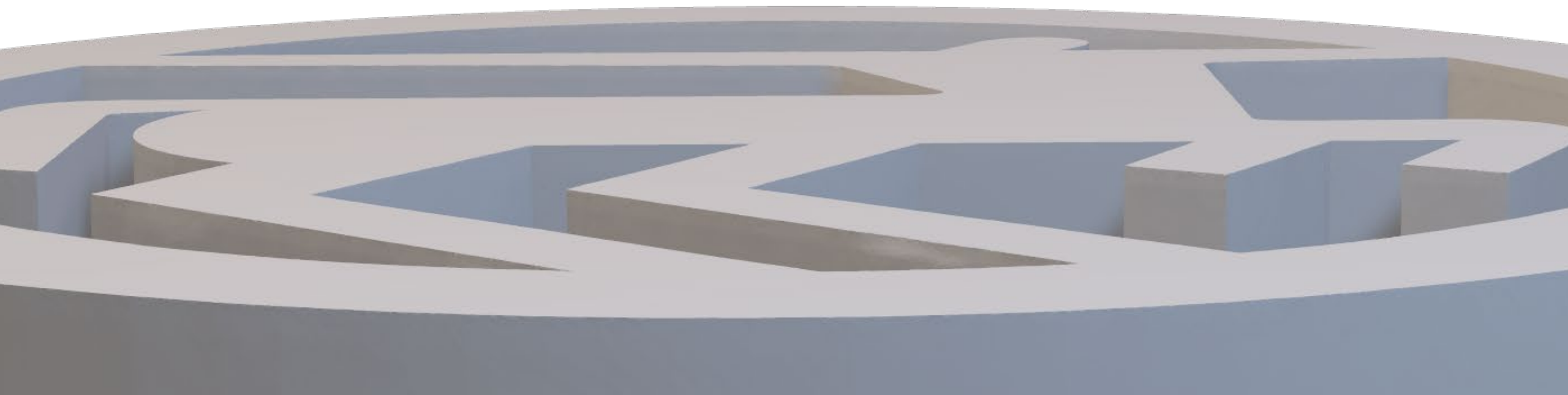
**ES GIBT VIELE HERAUSFORDERUNGEN,
DIE GELÖST WERDEN MÜSSEN,
WENN MAN EINE NEUE IDEE HAT**



A dramatic scene featuring three men peering through a circular, rough-textured opening in a dark wall. The man in the center, wearing glasses and a suit, is the most prominent. To his left, a Black man looks on with a concerned expression. To his right, a man in a police uniform with a peaked cap also looks through the opening. The lighting is focused on the faces of the men, creating a high-contrast, suspenseful atmosphere.

KREATIVITÄT & AUSDAUER



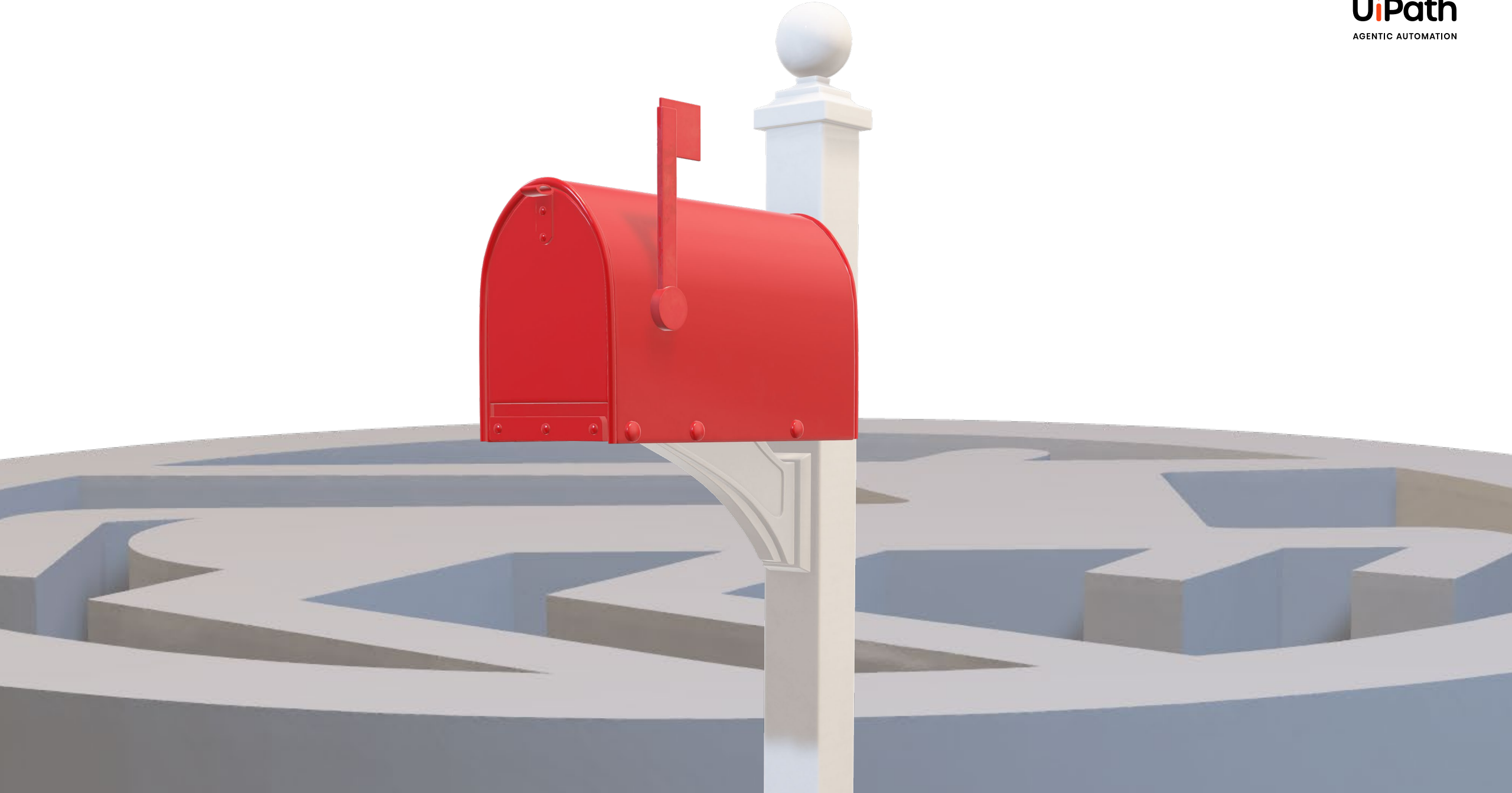
















Seitenanzahl: 2 – >100 Seiten

Dauer: im Schnitt 30 min

Struktur: unstrukturiert

Nachvollziehbarkeit: teilweise schwierig

**Art: handschriftlich,
maschinell**

Gesamtanzahl: >2700 p.a.

Mitarbeiter: >30 Personen

**Herkunft: privat, gewerblich
institutionell**



Seitenzahl: 0844+031

Dauer: im Schnitt 30 min

Struktur: 1

Art: handsch
maschinell

Dirk Rossmann GmbH		n				
		23	18.04.24			
Betriebskosten						
an						
Nr. Bezeichnung	Gesamt Ansatz	Umlagsch/Gesamt	Umlagebasis	Umlageanteil	Jahresf.	Ihr Anteil
Ausgaben						
001 Winterdienst	292,49	Wohn-/Gesamtfläche B.12-110	2.540,8300	577,7600	365/365	66,74
002 Winterdienst (1110)	205,44	Kiersinheiter Kirger L.2 mit Rossm.	7,0000	1,0000	365/365	29,35
003 Dachrinnenreinigung	508,45				Pausch.	0,00
004 lt. Rechnung	414,50	lt. Rechnung				414,50
005 Gebäudeversicherungen	11.031,91	qm-Wirtfläche Gewerbe	1.258,7800	1.817,0700	365/365	8.915,19
006 Grundbesitzhaftpflicht	1.115,84	qm-Wirtfläche Gewerbe	1.258,7800	1.817,0700	365/365	904,81
007 Grundsteuer	14.185,71	lt. Bescheid	14.186,6300	12.242,3800	365/365	12.241,58
008 Kfz Gewerbe	2.319,36	Kfzgeb. z.Busse u. Rossm. Exipsear	2.319,3400	662,6400		662,65
009 Wiederschlagwasser	507,86	Wohn-/Gesamtfläche B.12-110	2.540,8300	577,7600	365/365	115,48
010 Verwaltungskosten	1.227,10				Pausch.	0,00
Summe Ausgaben	31.516,14					23.350,72
Mehrwertsteuer 19,00 %						4.426,64
Abrechnungsergebnis KG				EUR		27.787,36
			Netto	Brutto	Brutto	
Abrechnungserg. Betriebskosten per 31.12.23		EUR	23.350,72	4.426,64	27.787,36	
Ihre Sollstellung		EUR	12.900,00	2.288,00	14.288,00	
		EUR	-11.350,72	-2.156,64	-13.507,36	
Zwischensumme *** Ihre Nachzahlung ***				EUR	13.507,36	
Abrechnungsergebnis - Ihre Nachzahlung -				EUR	13.507,36	

teilweise schwierig

Gesamtanzahl: >2700 p.a.

Mitarbeiter: >30 Personen

Herkunft: privat, gewerblich
institutionell









Robot

Trigger:
Dokumenteneingang

Abgabe des
Dokuments an IXP

Weitergabe der
Daten an Datenbank

Agent

Intelligente
Extraction
IXP

Prüfung &
Validierung der
Inhalte



Human



Prüfung &
Validierung der
Inhalte

Ergebnis: 44 Sekunden pro NKA
97,6% Zeiteinsparung pro NKA

Taxonomie & Annotation

Erstellen

Messung

Veröffentlichen

Dokumente hochladen

0 Dokumente hochgeladen

Zum Durchsuchen hier klicken oder
Beispieldokumente zum Hochladen ablegen

Unterstützte Dateiformate: PNG, JPG/JPEG, PDF,
TIF/TIFF

Taxonomie verwalten

43 Felder definiert

Feldgruppen und Felder für Extraktionen
definieren

Vorherige

2/77 Dokumente

View previous
model instructions

Dokumente

Suchen

Anmerkungsstatus: Alle

☐	Dokumentname	Anmerkungsstatus	Fehlerquote	Upload-Datum
	20250424-VKST-31...	Mit Anmerkungen	Nicht zutreffend	1. Okt. 2025 12:51
	20250415-VKST-30...	Not started	Nicht zutreffend	1. Okt. 2025 12:51
	20250616-VKST-12...	Not started	Nicht zutreffend	1. Okt. 2025 12:51
	20250519-VKST-32...	Not started	Nicht zutreffend	1. Okt. 2025 12:51
	20250520-VKST-27...	Not started	Nicht zutreffend	1. Okt. 2025 12:51

Modellkonfiguration

Intelligente Vorverarbeitung

☐ Keine

☐ Tabellenmodell – Mini

☒ Tabellenmodell

Extraktionsmodell

Gemini

Erweiterte Optionen

Zuordnung

Modellbasiert

Temperatur

Standard

Erste P

Standard

Seed

Standard

Ahnung für Häufigkeit

Standard

☒ Prompt-Überschreibung

☒ Prompt mit Aufgabenanweisungen
anfügen

☒ Prompt mit Feldanweisungen
anfügen

Abbrechen

Speichern

38

Taxonomie & Annotation

MP.pdf Taxonomie verwalten Projektpunktzahl 72 Gut Wird aktualisiert

Vorhersagen sind veraltet Vorhersagen erneut ausführen

43 submitted

Abrechnungsinformationen	+	📅	✓
1 2024-01-01T00:00:00Z			✓
Energie-Auswerter	+	📅	✓
2 Leer			✓
Kostenarten	+	📅	✓
3 494.00 EUR			✓
Kostenübersicht	+	📅	✓

Feldgruppe hinzufügen +

← Dokument 1 von 77 → Re-submit annotations

Taxonomie & Annotation

UiPath IXP

ROSSMANN

Nemo

99+

Erstellen

Messung

Veröffentlichen

Wird aktualisiert

Gemini

Version 139 (aktuelle Version)

Erstellt am: 12. Nov. 2025 01:43 UTC

Veröffentlicht

Veröffentlichte Versionen

Suchen

Modell: Alle

Bereitstellungs-Tag: Alle

Version	Beschreibung	Modell	Veröffentlicht am
Version 139	Beschreibung hinzufügen	Gemini	12. Nov. 2025 01:43
Version 134	Bereitstellung	GPT-Vision	22. Sep. 2025 11:45
Version 129	Angepasster Systemprompt	GPT-Vision	22. Sep. 2025 08:33
Version 33	Bisher treffenste Version	GPT-Vision	28. Mai 2025 13:03
Version 23	Initialisierung Nemo Extraktion	GPT-Vision	14. Apr. 2025 13:39

Ausblick: First Layer Check - FiBu

- **IXP prüft, validiert und extrahiert Eingangsbelege**
- **Eingangsbelegabgleich mit Lieferscheinen/Bestellungen**
 - **Prüfung und Flagging von Fraud und Scam**

Use Case Receipts

MD Freimann
Betriebs GmbH
80939 Muenchen

SB-KASSE :
QUITTING :
PERSONAL :
RANSAKT :
est
NR : 01 015 461392
FZ : 23 05 24 07
EZ : 23 05 24 20
URZPARKETTICKET
EBUEHR
EZAHLT
15 00 I
15 00 I
12 61 I
2 39 I

Rechnung
DON Boardservice GmbH
Terminal: 205
KassenID: 1-1 205
Rechnung Nr.: MBS/05/0196
13.02.2024 10:23:50
MBS, Economy/Trolley
9000262

Beträge in EUR

Sandwich Kombi
1xMBS
Sandwich Extra Pflant vegan
1xMBS F 3,50 3,50
Manner Schulten
1xMBS F 2,30 2,30
Gastelner still 0,5l
1xMBS F 3,70 3,70

Sandwich Kombi
1xMBS
Sandwich Extra Pflant vegan
1xMBS F 3,50 3,50
Manner Schulten
1xMBS F 2,30 2,30
Gastelner still 0,5l
1xMBS F 3,70 3,70

Zwischensumme EUR 19,00

Shell Station
BODENSEESTR. 831/
78187 GEISINGEN
Tel. 07704/8661
Fax. 07704/8662

leg-Nr.: 0000002252 Tel. 07704/8661
Fax. 07704/8662

leg-Nr.: 8284/006/00001 24.10.2022 17:22

rtenzahlung
49803 SchrippMfLeischkas 3,49 EUR +B
24738 RustiLeerdamm verp 4,29 EUR +B
80318 MannerRosa75g 1,99 EUR +B

Gesamtbetrag 9,77 EUR

Netto 9,13
Mwst 0,64
Brutto 9,77

+ KUNDENBELEG +

mainnummer 70012739
tum 24.10.2022
zeit 17:22:04
leg-Nr. 7306
nsaktions-Nr. 141448

Kartenzahlung
MASTERCARD

trag 9,77 EUR
te *****2367
tenfolgenummer 01
tragsnummer 1444940
-AID A0000000041010
ehmigungs-Nr. 347709

11 COUNTER 101 AM CASHIER 1
Print Out: 1 101 AM CASHIER 1

Check #:304978 Cust. Count:0
13 Oct 14 11:45:25

5 TT-IP OR WING 01.00 5.00
CASH 5.00

Total item sold: 5
Sub Total: 5.00
Total: 5.00
Payment: 5.00
7% GST 0.33

101 CLOSED 13 Oct 14 11:46:19

FREE 1 PC CHICKEN WING
Share your experience at
www.kfcguestfeedback.com.sg
within the next 5 days

Fill in Validation Code:
* Valid for Dine-in/Takeaway
* Valid for 20 days from receipt date
* Valid with any purchase
* Valid only after 11am daily
* Not valid with other promotions

TRADER JOE'S
416 116th Avenue NE
Bellevue WA 98004
Store #162 - (425) 454-9799
OPEN 8:00AM TO 9:00PM DAILY

SHREDDED MINI WHEAT 2.79
GREEK FETA IN BRINE 6.49
NATURAL PORK LOIN CHOPS 6.01
NATURAL PORK LOIN CHOPS 5.66
ORGANIC BLACKBERRIES 12OZ 4.99
BLUEBERRIES ORG 6 OZ 2.99
EGGS HALF DOZEN LARGE ORGANIC 2.69
BANANA EACH 1.52
SEA # 0.19/EA 2.49
FENNEL (SWEET ANISE) 20 OZ 2.99
SOUR CREAM ORGANIC PLNT 1.29
CUCUMBERS 101HOUSE EACH 1.19
MILK QUART WHOLE 2.99
BLUEBERRIES ORG 6 OZ 1.79
HERB OIL ORGANIC 75 OZ 3.29
ONIONS RED ORG 2 LB 8.59
SMOKED FISH STEAKS 8.36
TOMATOES DRY FARMED ORG 16 OZ 4.49
CARROTS MANY COLORS ORG 2 LB 1.99
PEPPER BELL RED XL EACH 3.96
SEA # 0.99/EA 1.19
PEPPER BELL YELLOW XL EACH 3.57
SEA # 1.19/EA 6.49 I
JOSEPHSBRAU PILZER CZECH STYLE

SUBTOTAL \$87.81
STATE TAX 1 \$0.65
TOTAL \$88.46
DEBIT 06/25/2018 13:19:19
Entry Method: 01to
CARD #: XXXXXXXXXX9539
PURCHASE AUTH CODE:506812 - APPROVED
000FF
ARC: 982FFFF1CEBCE75
TC: USD 88.46
Total: PIN VERIFIED

ITEMS 35
06-25-2018 01:19PM 0162 07 7276 9399

THANK YOU FOR SHOPPING AT
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www.traderjoes.com

Extract Data from different Layouts

Interpret data

Process against travel policy

Company Travel Expense Policy

1. Purpose

This policy outlines the rules for reimbursement of employee travel expenses. The Company will reimburse reasonable costs incurred strictly for **business needs**. Personal or non-business expenses are not eligible.

2. General Principles

- Reimbursement is only provided for expenses directly related to approved business travel.
- All claims must be supported by **valid receipts**.
- Expenses must be submitted promptly after travel is completed.

3. Accommodation

- Hotel stays within Europe are reimbursable up to a maximum of **200 € per night**.
- Any amount above this limit requires prior written approval.

4. Air Travel

- Flights within Europe are reimbursable up to a maximum of **600 € per ticket**.
- Employees are expected to book economy class unless otherwise approved.

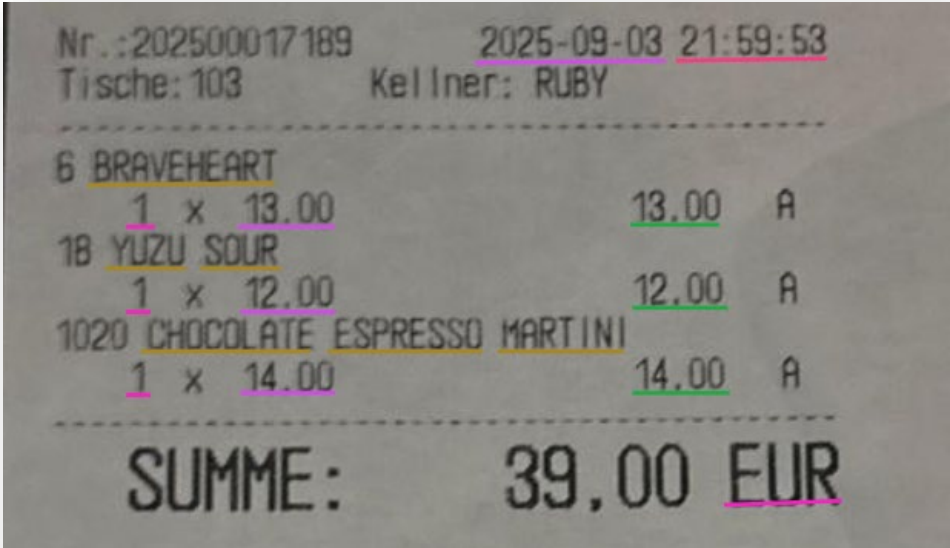
5. Meals

- The Company reimburses the cost of meals during business travel, provided receipts are submitted.
- If breakfast is already on the hotel bill another breakfast meal cannot be accepted.
- Alcoholic beverages are not reimbursable**, with one exception:
 - Employees may claim **one alcoholic drink per day**, only if it is consumed with a meal and appears on the same receipt.
- Additional alcoholic drinks or standalone alcohol purchases are not eligible.

6. Compliance

Employees are expected to exercise good judgment and keep expenses reasonable. The Company reserves the right to deny reimbursement for costs that do not comply with this

Complex field: Boolean checks



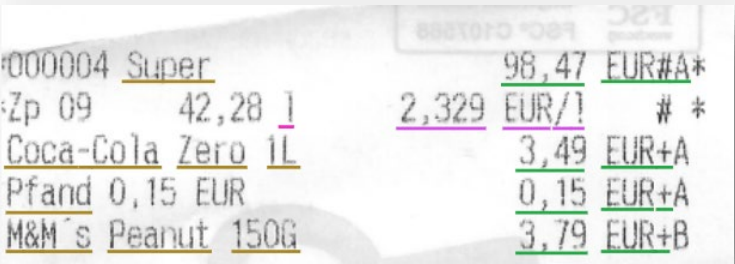
Alcohol

Check if the item is alcoholic beverages (like beers, cocktails, wine, shots, etc.) Use mainly the item description also check against know cocktail names. Provide Yes is it is alcoholic No if non alcoholic

Boolean

Item description	Item Quantity	Item Unit price	Item Total	Item Category	Alcohol
BRAVEHEART Reference: BRAVEHEART	1 Reference: 1	13.00 EUR Reference: 13.00	13.00 EUR Reference: 13.00	Restaurant Drinks Reference: Missing	True Reference: Missing
YUZU SOUR Reference: YUZU SOUR	1 Reference: 1	12.00 EUR Reference: 12.00	12.00 EUR Reference: 12.00	Restaurant Drinks Reference: Missing	True Reference: Missing
CHOCOLATE ESPRESSO MARTINI Reference: CHOCOLATE ESPRESSO MARTINI	1 Reference: 1	14.00 EUR Reference: 14.00	14.00 EUR Reference: 14.00	Restaurant Drinks Reference: Missing	True Reference: Missing

Complex field: Suggest a Classification



- The assigned category for the specific product or service.
- If the whole receipt is a restaurant bill (or similar in other languages) chose a category which starts with 'restaurant'. Otherwise chose the non 'restaurant' categories. This is the predefined set::
- * **`Fuel`**: For gasoline, diesel, petrol, LPG, electric vehicle charging, etc.
 - * **`Restaurant Food`**: For prepared food items consumed at a restaurant, cafe, or takeaway (e.g., a meal, sandwich, pastry).
 - * **`Restaurant Drinks`**: For beverages consumed at a restaurant, cafe, or takeaway (e.g., coffee, soda, alcoholic beverages).
 - * **`Transport`**: For public or private transportation services (e.g., taxi/Uber fares, public transport tickets, plane tickets).
 - * **`Shop Item`**: For general goods purchased from a retail store, supermarket, convenience store, or gas station shop (e.g., groceries, snacks, toiletries, books, clothing, car accessories **not* fuel*).
 - * **`TIP`**: for Tips, Trinkgeld, gratuity or any such reference in other languages
 - * **`Other`**: For any item or service that does not fit into the above categories (e.g., specific services like car wash, or unidentifiable items).
 - * ****If category cannot be determined for an identifiable line item:**** Return `null`.

Item description	Item Quantity	Item Unit price	Item Total	Item Category	Alcohol
Super Reference: Super	42.28 Reference: 42,28	2.329 EUR Reference: 2,329 EUR/	98.47 EUR Reference: 98,47 EUR	Fuel Reference: Missing	False Reference: Missing
Coca-Cola Zero IL Reference: Coca-Cola Zero IL	1 Reference: Missing	3.49 EUR Reference: Missing	3.49 EUR Reference: 3,49 EUR	Shop Item Reference: Missing	False Reference: Missing
Pfand Reference: Pfand	1 Reference: Missing	0.15 EUR Reference: Missing	0.15 EUR Reference: 0,15 EUR	Other Reference: Missing	False Reference: Missing
M&M's Peanut 15G Reference: M&M's Peanut 150G	1 Reference: Missing	3.79 EUR Reference: Missing	3.79 EUR Reference: 3,79 EUR	Shop Item Reference: Missing	False Reference: Missing

Complex field: Suggest a Classification

1x Spezi 0,5		4,30	1
1x Insalata Caprese		12,90	1
1x Mitt.Menü Pesce		13,90	1
1x 0,5 Fanta		4,30	1
2x Küche div.	a 16,90	33,80	1
2x Espresso	a 2,50	5,00	1
1x Tip		4,20	2
2x Apfelschorla 0,5l	a 4,30	8,60	1

Item description	Item Quantity	Item Unit price	Item Total	Item Category	Alcohol
Spezi 0,5 Reference: Spezi 0,5	1 Reference: 1x	4.30 EUR Reference: Missing	4.30 EUR Reference: 4,30	Restaurant Drinks Reference: Missing	False Reference: Missing
Insalata Caprese Reference: Insalata Caprese	1 Reference: 1x	12.90 EUR Reference: Missing	12.90 EUR Reference: 12,90	Restaurant Food Reference: Missing	False Reference: Missing
Mitt. Menü Pesce Reference: Mitt.Menü Pesce	1 Reference: 1x	13.90 EUR Reference: Missing	13.90 EUR Reference: 13,90	Restaurant Food Reference: Missing	False Reference: Missing
0,5 Fanta Reference: 0,5 Fanta	1 Reference: 1x	4.30 EUR Reference: Missing	4.30 EUR Reference: 4,30	Restaurant Drinks Reference: Missing	False Reference: Missing
Küche div. Reference: Küche div.	2 Reference: 2x	16.90 EUR Reference: 16,90	33.80 EUR Reference: 33,80	Restaurant Food Reference: Missing	False Reference: Missing
Espresso Reference: Espresso	2 Reference: 2x	2.50 EUR Reference: 2,50	5.00 EUR Reference: 5,00	Restaurant Drinks Reference: Missing	False Reference: Missing
Tip Reference: Tip	1 Reference: 1x	4.20 EUR Reference: Missing	4.20 EUR Reference: 4,20	TIP Reference: Missing	False Reference: Missing
Apfelschorla 0,5l Reference: Apfelschorla 0,5l	2 Reference: 2x	4.30 EUR Reference: 4,30	8.60 EUR Reference: 8,60	Restaurant Drinks Reference: Missing	False Reference: Missing

Complex field: Extracting an Array

000004 Super	98,47	EUR#A*
Zp 09 42,28 1	2,329	EUR/! # *
Coca-Cola Zero 1L	3,49	EUR+A
Pfand 0,15 EUR	0,15	EUR+A
M&M's Peanut 150G	3,79	EUR+B
Gesamtbetrag		105,90 EUR

Typ	Netto	Mwst	Brutto
1: 19.00%	85,81	16,30	102,11
1: 7.00%	3,54	0,25	3,79
Gesamt	89,35	16,55	105,90

An array of objects, where each object describes a specific VAT rate applied. This is crucial for European compliance.

- * **Format:** An array of objects. Each object MUST contain:
 - * ``vat_rate``: (Number, decimal percentage, e.g., ``0.19`` for 19%).
 - * ``vat_base_amount``: (Number, decimal) The taxable amount to which this ``vat_rate`` applies.
 - * ``vat_amount_for_rate``: (Number, decimal) The actual VAT amount calculated for this specific rate.
- * **European Considerations:** Receipts frequently itemize VAT by different rates (e.g., standard, reduced). Look for tables or sections detailing "MwSt Satz", "TVA Taux", "VAT Rate", "Base", "Tax".
- * **If not found (no VAT breakdown):** Return an empty array `[]``.



VAT Rate

An array of objects, where each object describes a specific VAT rate applied. This is crucial for European compliance. *
Format: An array of objects. Each object MUST contain: * ``vat_rate``: (Number, decimal percentage, e.g., ``0.19`` for 19%). *
``vat_base_amount``: (Number, decimal) The taxable amount to which this ``vat_rate`` applies. * ``vat_amount_for_rate``: (Number, decimal) The actual VAT amount calculated for this specific rate. * **European Considerations:** Receipts frequently itemize VAT by different rates (e.g., standard, reduced). Look for tables or sections detailing "MwSt Satz", "TVA Taux", "VAT Rate", "Base", "Tax". * **If not found (no VAT breakdown):** Return an empty array `[]``.

Inferred Text

VAT Rate

```
[{"vat_rate": 0.19, "vat_base_amount": 85.81, "vat_amount_for_rate": 16.30}, {"vat_rate": 0.07, "vat_base_amount": 3.54, "vat_amount_for_rate": 0.25}]
```

Document Intake & Data Extraction via IXP

UiPath Studio

99+

Tenant: CE_Presales_Default

NL

Cloud Workspace

Local Workspace

Templates

Install locally

Search for automations

Columns (4)

Owner: All

Status: All

Create New

Name	Content	Edited	Status
------	---------	--------	--------

1 - 24

< 1 >

Items 24

UiPath Studio

ExtractReceiptDataAndEvaluate > RPA Workflow > Main

Saved recently

Debug on cloud

Debug step-by-step

Publish

Data manager

Variables

- documentData

Inputs

Outputs

- ExtractedDocData

Entities

Manual Trigger

Successful

For Each File or Folder

Successful

Log Message

Successful

Extract Document Data

Successful

Assign Variable Value

Successful

Log Message 1

Successful

Output

Successful

Download logs

Search

16:52:42 Transferring project

16:52:42 Download completed

16:52:42 Restoring NuGet packages

16:52:43 Packages restored

16:52:44 RPA Workflow execution started

16:52:47 Bar

16:53:00

Core Fields Table data:
date | time | currency
2025-09-03 | 21:59:53 | EUR

VAT Details Table data:
VAT-% | VAT-Amount | VAT-Amount (net)
19 | 6.23 EUR | 32.77 EUR

Vendor Information Table data:
Vendor Name | Vendor address | Vendor ...
Sakura Germany GmbH | Immermannstra...

financial breakdown Table data:
VAT Amount Total | VAT Rate | Payment M...
6.23 EUR | [{"vat_rate":0.19,"vat_base_amo...

line items Table data:
Item description | Item Quantity | Item U...
BRAVEHEART | 1 | 13.00 EUR | 13.00 EUR | ...
YUZU SOUR | 1 | 12.00 EUR | 12.00 EUR | R...
CHOCOLATE ESPRESSO MARTINI | 1 | 14.00...

16:53:00 RPA Workflow execution ended

UiPath Studio

ExtractReceiptDataAndEvaluate > CheckingAgent

Saved recently

99+

Tenant: CE_Presales_Default

?

NL

Submit as template

Share

Debug

Debug step-by-step

Publish

Data manager

Inputs

expense_data*

Outputs

approved*

reasons*

explanation*

Score: NA

0%

Form

Flow

Preview

Based on the TravelExpensePolicy, determine if these expenses are reimbursable. Provide your decision and reasoning in the following format:

1. Review each expense item and check if it complies with the policy.

2. List any policy violations or concerns, if any.

3. Provide a final decision: approved (true) or not approved (false).

4. Give a brief explanation for your decision, especially if not approved.

Your response should be structured as follows:

{

"approved": boolean,

"reasons": ["reason1", "reason2", ...],

"explanation": "A brief summary of your decision and key points."

}

Tools

Add tool

Enable the agent to access data and perform actions.

Contexts

Add context

TravelExpensePolicy

Policy for Expenses

Escalations

Add escalation

Escalate to an assigned person before the agent takes an important action.

Not sure how to start? Take a tour

Agent settings

Model *

gpt-4o-2024-11-20

Temperature

Precise

Creative

Max. tokens per response

0

16384

Guardrails

Add guardrails

Execution Trail

History

Evaluations

Executing the complete End-to-End-Process

UiPath Studio | ExtractReceiptDataAndEvaluate > ExtrAndVal_Process | Saved recently

Debug | Debug step-by-step | Publish

Submit as template | Share

Explorer

- ExtractReceiptDataAndEvaluate
 - CheckingAgent
 - Definition
 - Evaluation Sets
 - Evaluators
 - DisplayReasonApp
 - ReasonFormPagePage
 - ReasonFormPagePage_Reason
 - ReasonFormPagePage_Submit
 - Action
 - ActionSchema
 - ExtrAndVal_Process
 - Process.bpmn
 - RPA Workflow GetDoc and Extrac
 - Main.xml

Validation issues (0)

version: 5bdc70c9

Start event → Get Document and Extract Data → Run Agent for Validation → {not approved?} → Show Reason → End Not Approved / End Approved

Output

Successful [Download logs](#)

Search

- 17:40:19 Provisioning solution...
- 17:40:19 Publishing additional projects in the solution
- 17:40:28 Provisioning resources
- 17:40:32 Provisioning solution completed
- 17:40:34 Execution status changed to Running
- 17:42:16 Execution status changed to Succeeded

What's next? Agentic document processing with IXP



Agentic extraction

Turn even the most complex documents into clean, usable data with advanced data extraction.



Autopilot for IXP

From sample to schema in minutes, automatically generate schemas from your documents and context.



IXP Agents

Improve extraction results effortlessly with curated agents for high-precision extraction.



Agentic Validation

Validate data faster and more reliably while reducing human-in-the-loop effort with Validation Agents.

Thank you

Justin Klemme
Head of innovation RPA
Dirk Rossmann GmbH

Ludwig Wilhelm
Senior Solutions Engineer
UiPath GmbH

Normen Luetlich
Senior Solutions Architect
UiPath GmbH