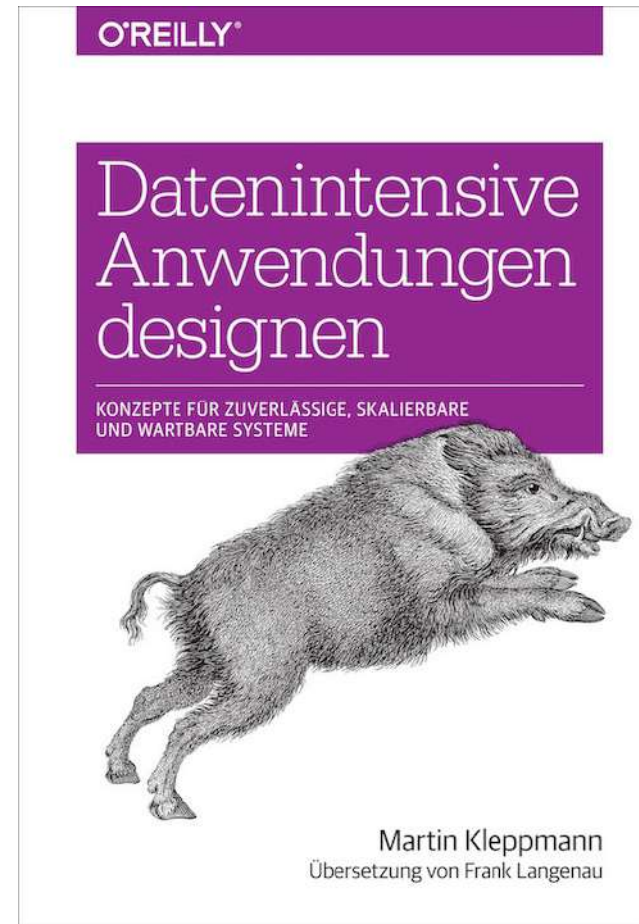
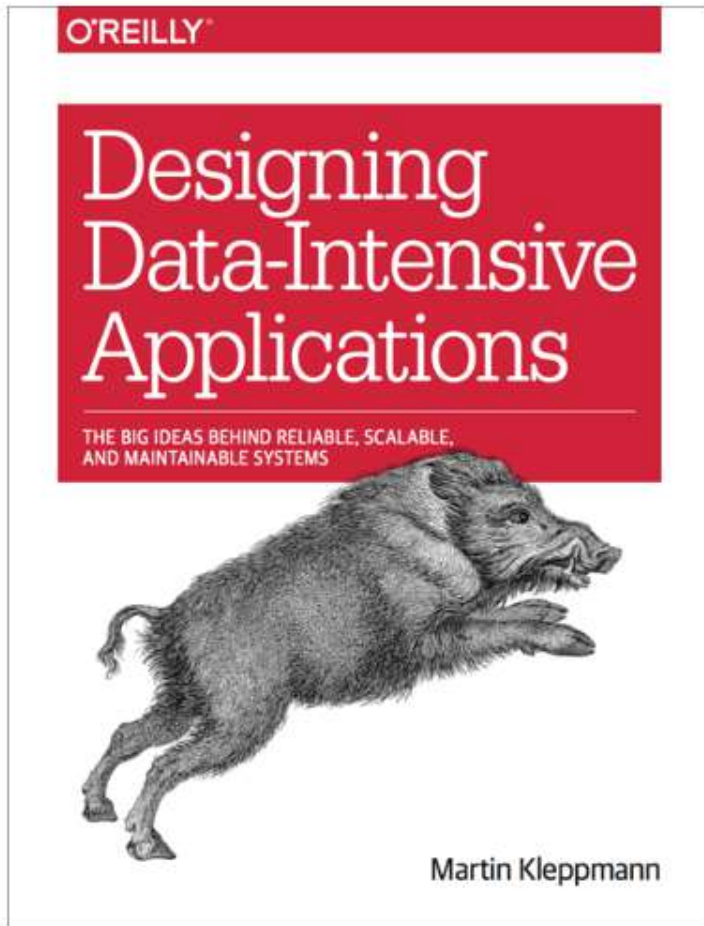


AutoMerge

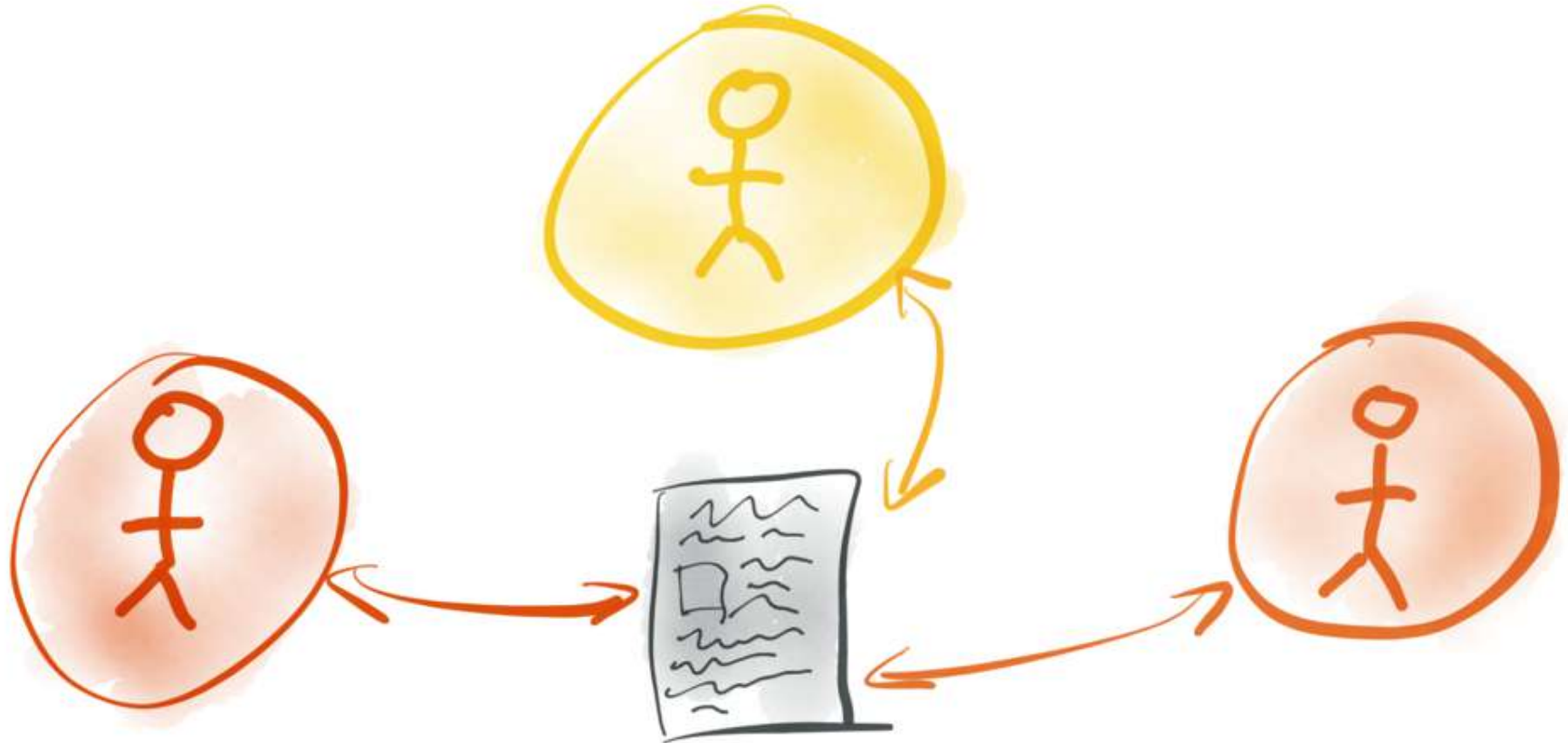
Making servers optional
for real-time collaboration

Martin Kleppmann · @martinkl
University of Cambridge

dataintensive.net



COLLABORATIVE APPLICATIONS



Example: Text editing



Example: Text editing

insert "World"
after "Hello"



"Hello!"

"Hello World!"

time

insert ":-)"
after "!"

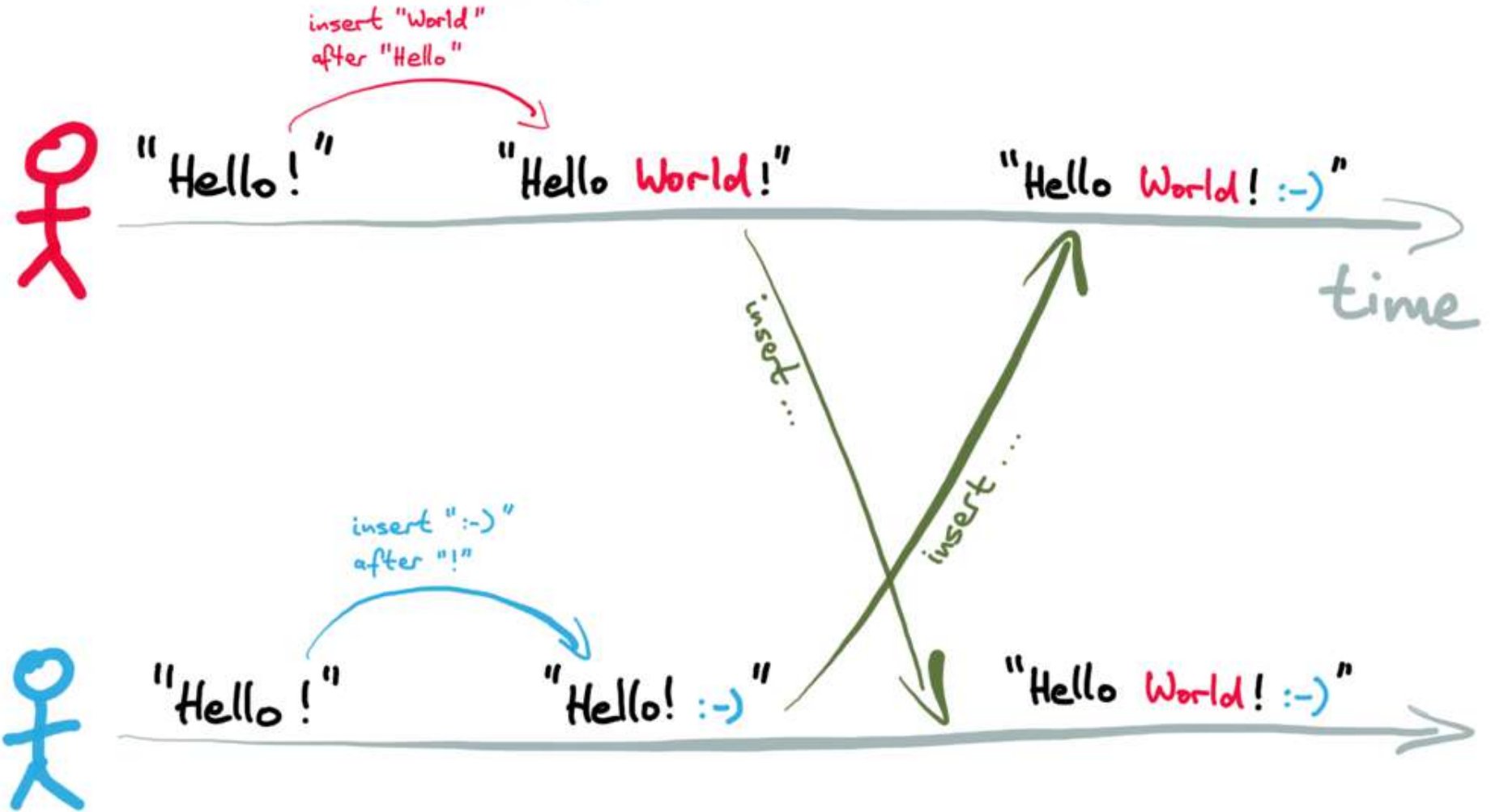


"Hello!"

"Hello! :-)"



Example: Text editing

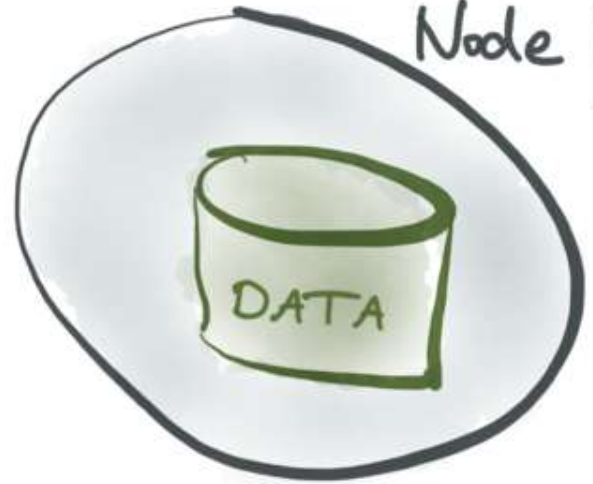


REPLICATION.

Node i



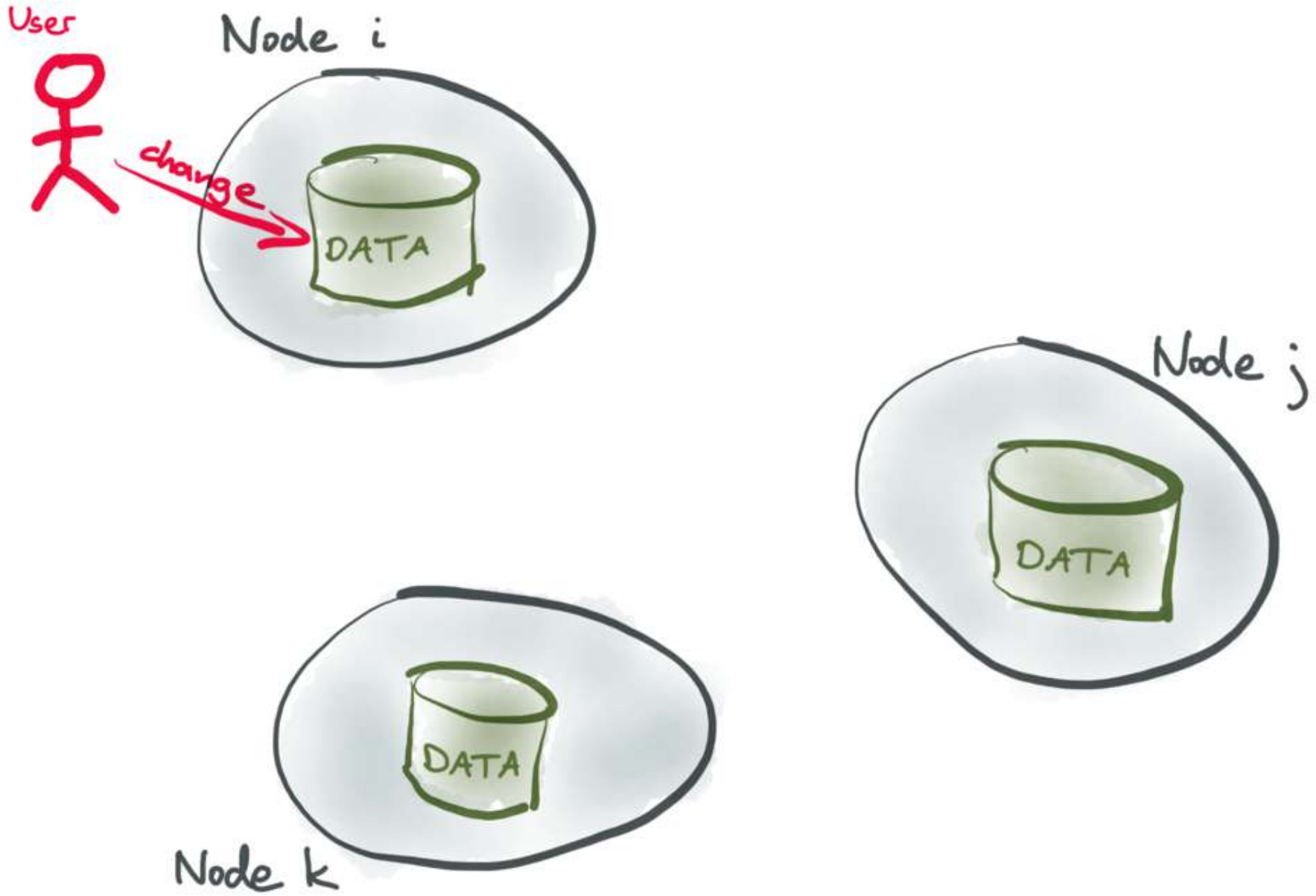
Node j



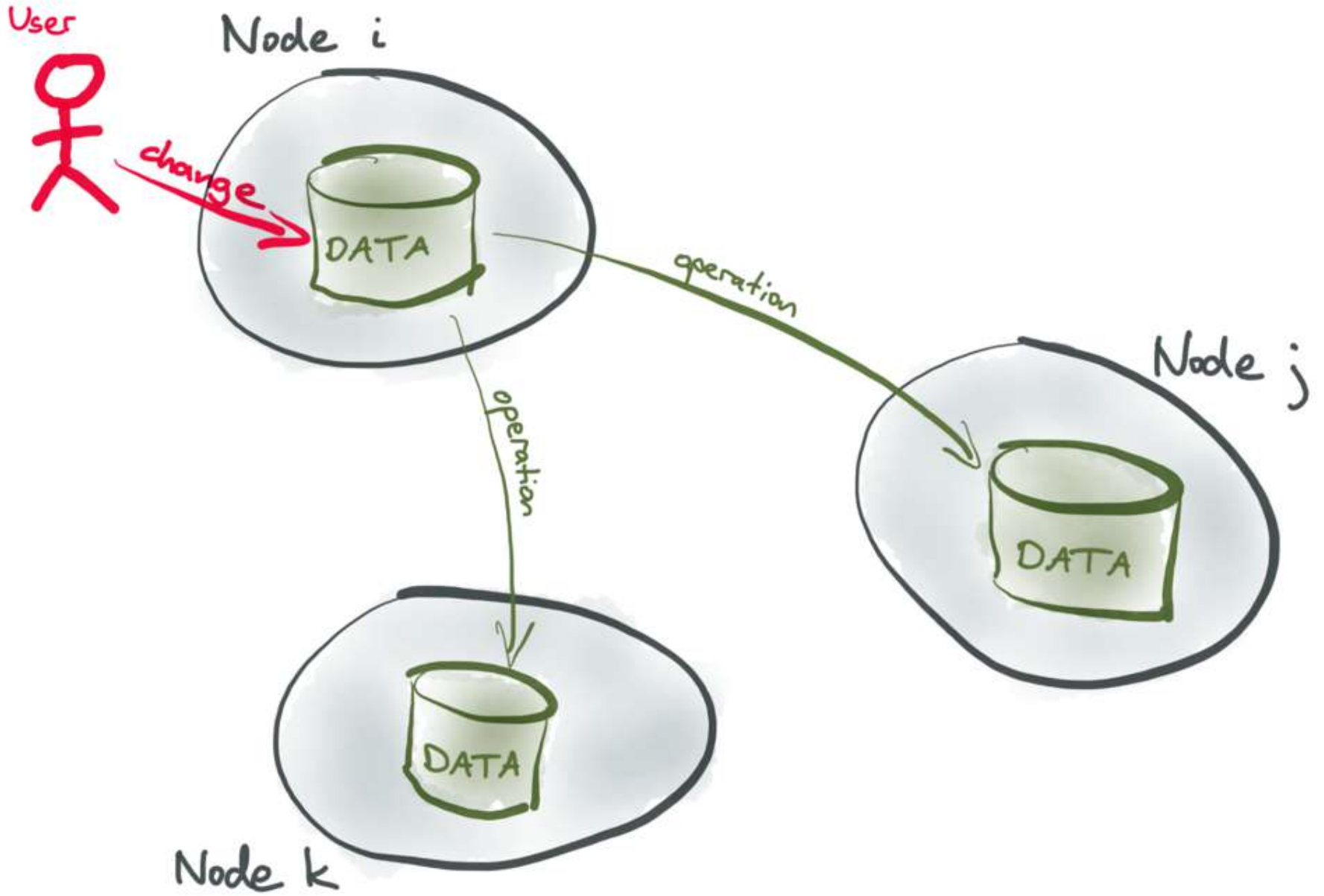
Node k



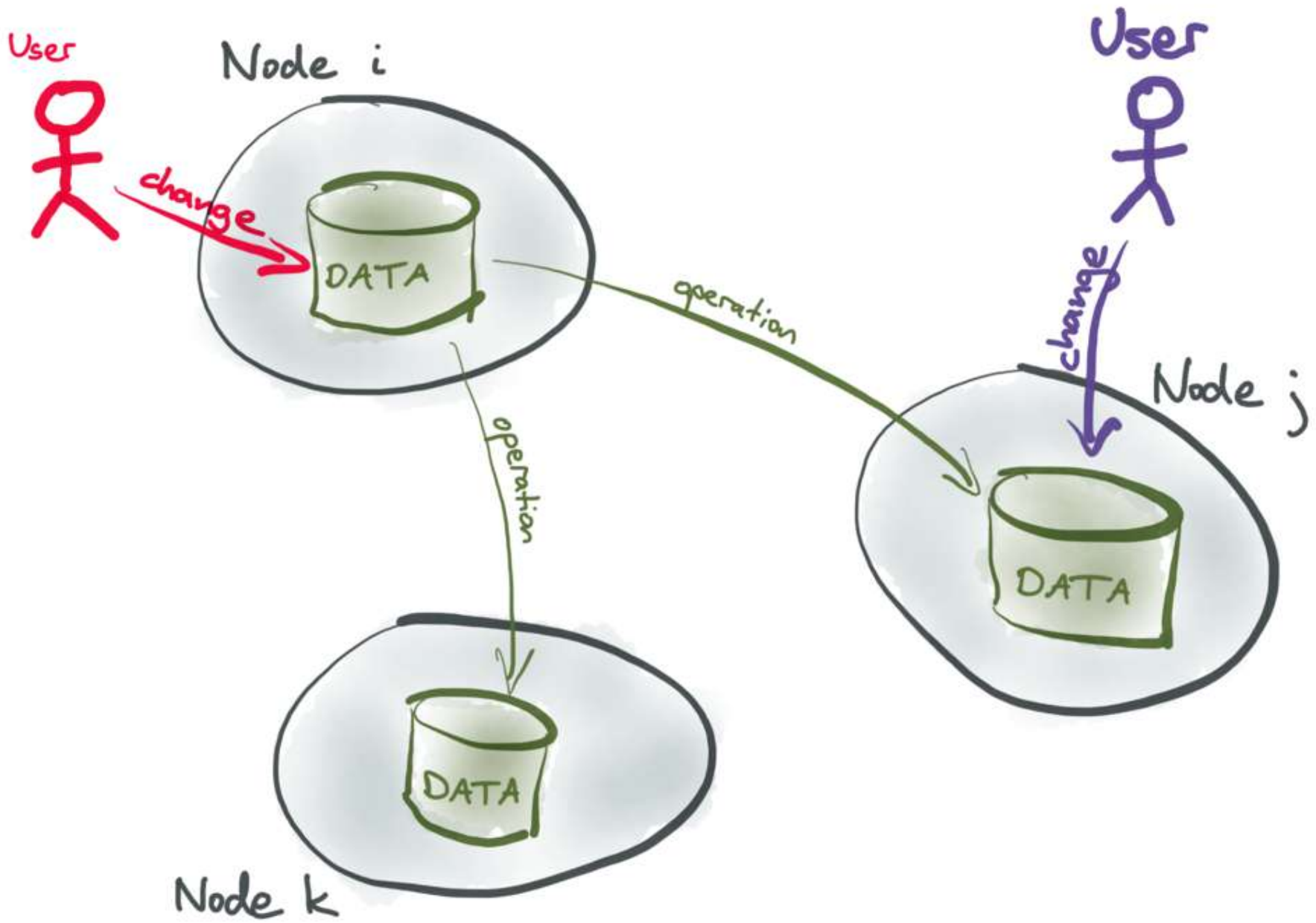
REPLICATION.



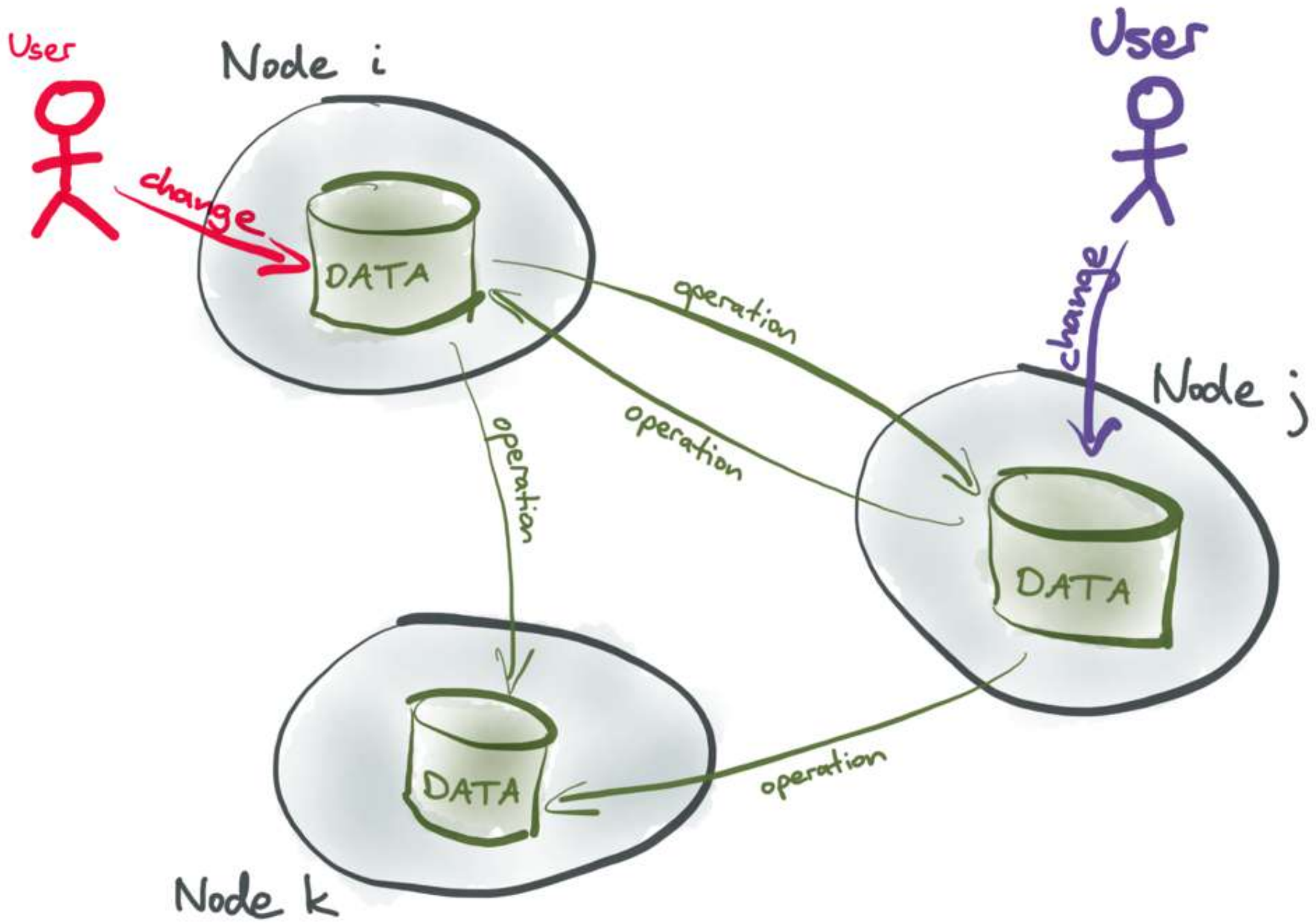
REPLICATION.

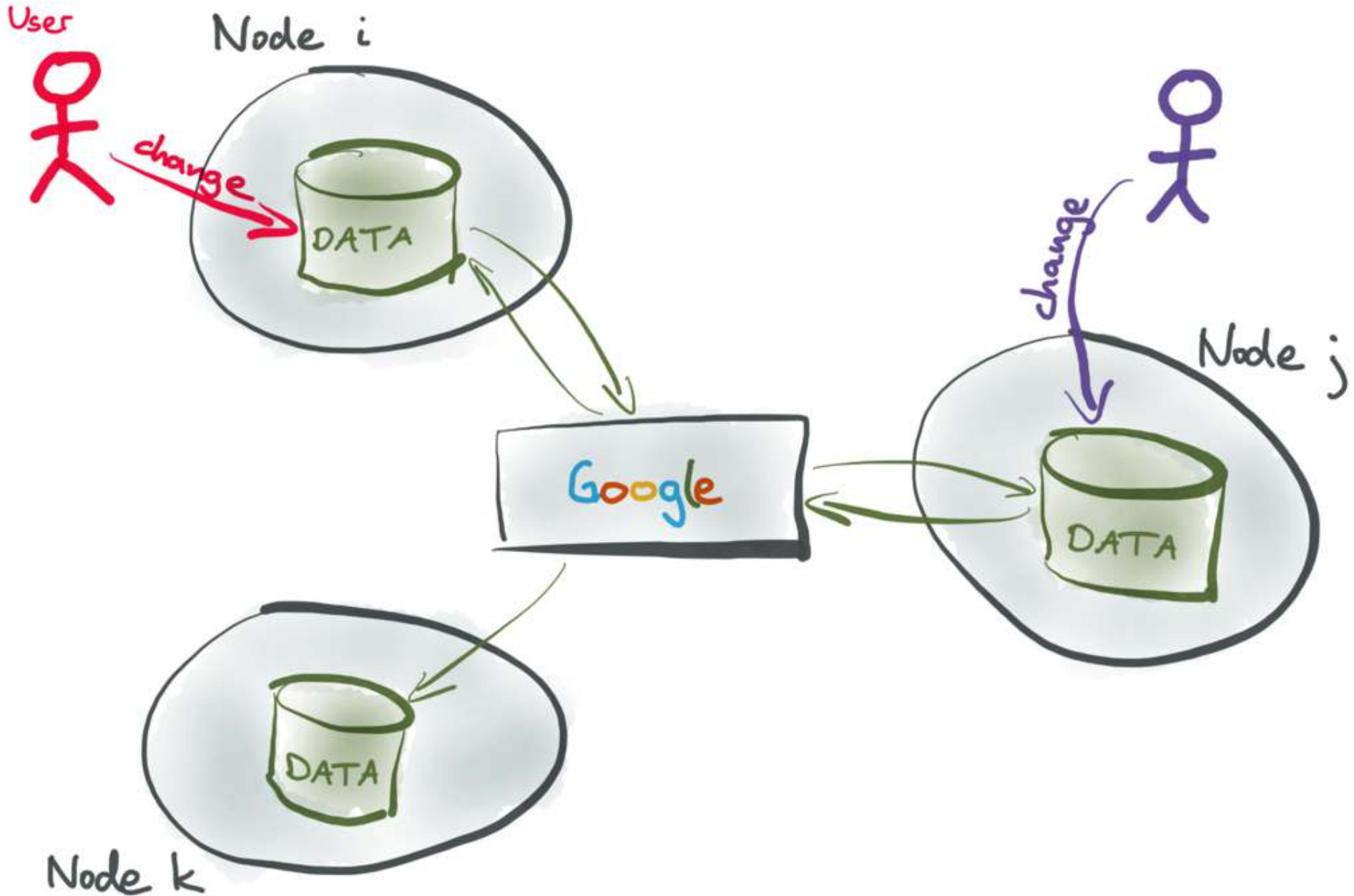


REPLICATION.



REPLICATION.





SENSITIVE DATA

Medical records

Dissidents

Journalists

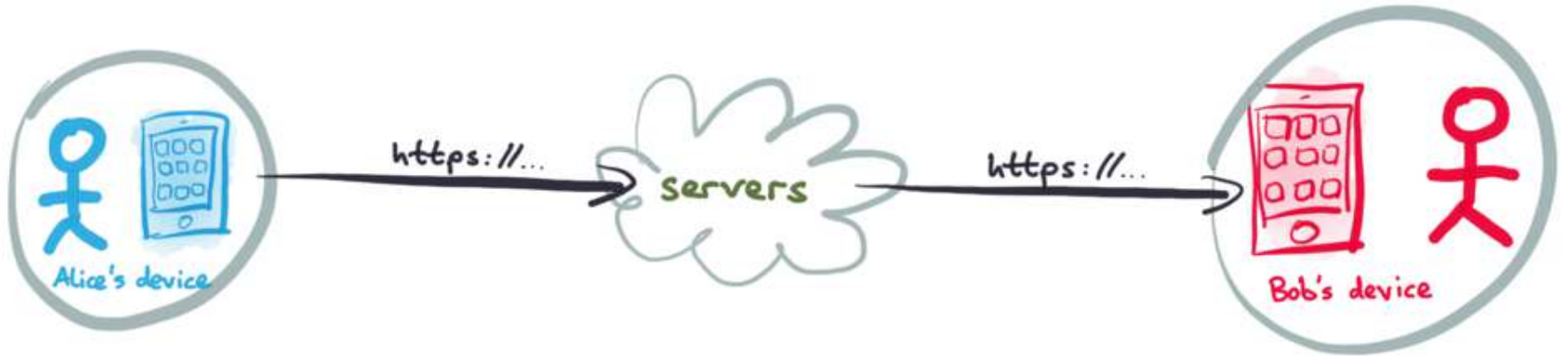
Legal / law enforcement

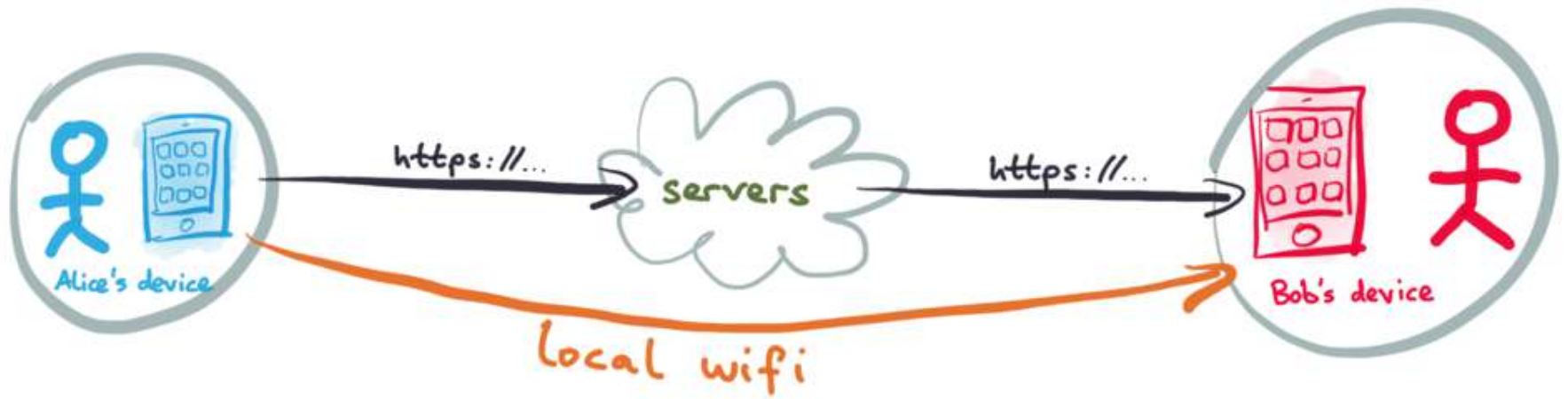
Can't just put all your data on someone else's server:
regulatory compliance / confidentiality obligations /
personal safety / ...

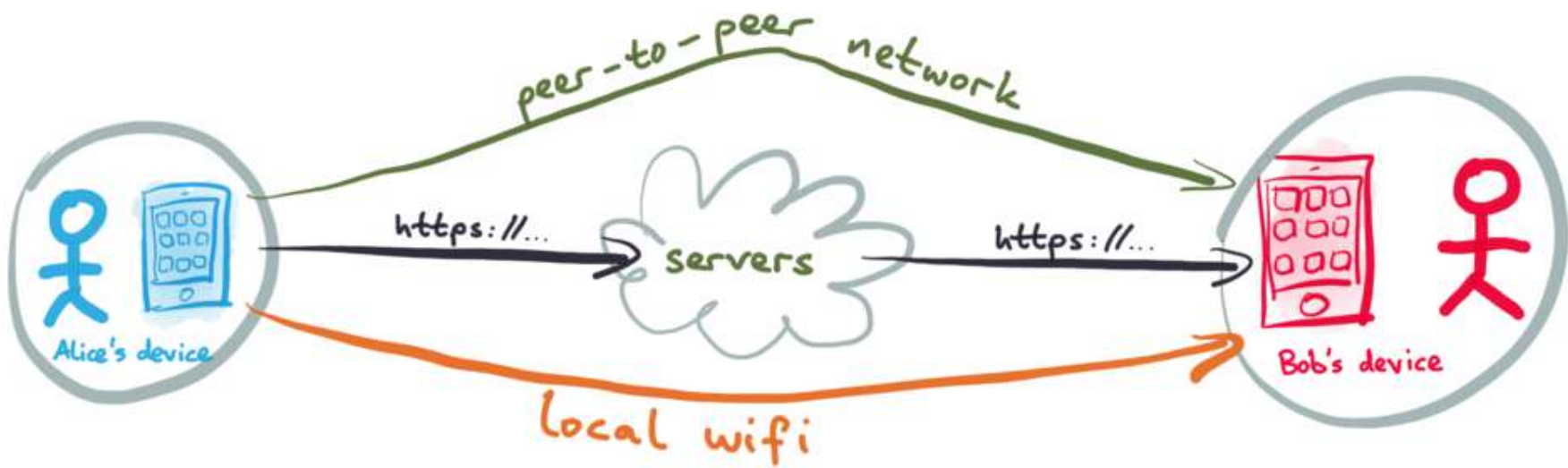
There is no cloud

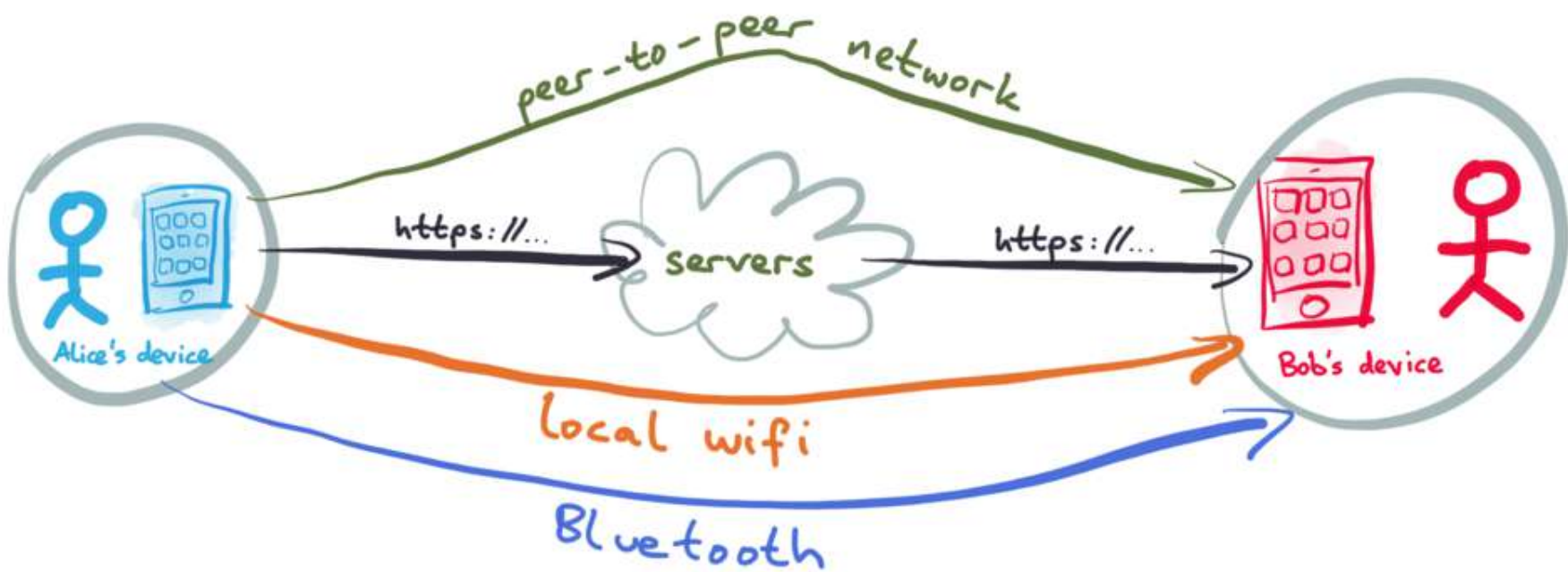


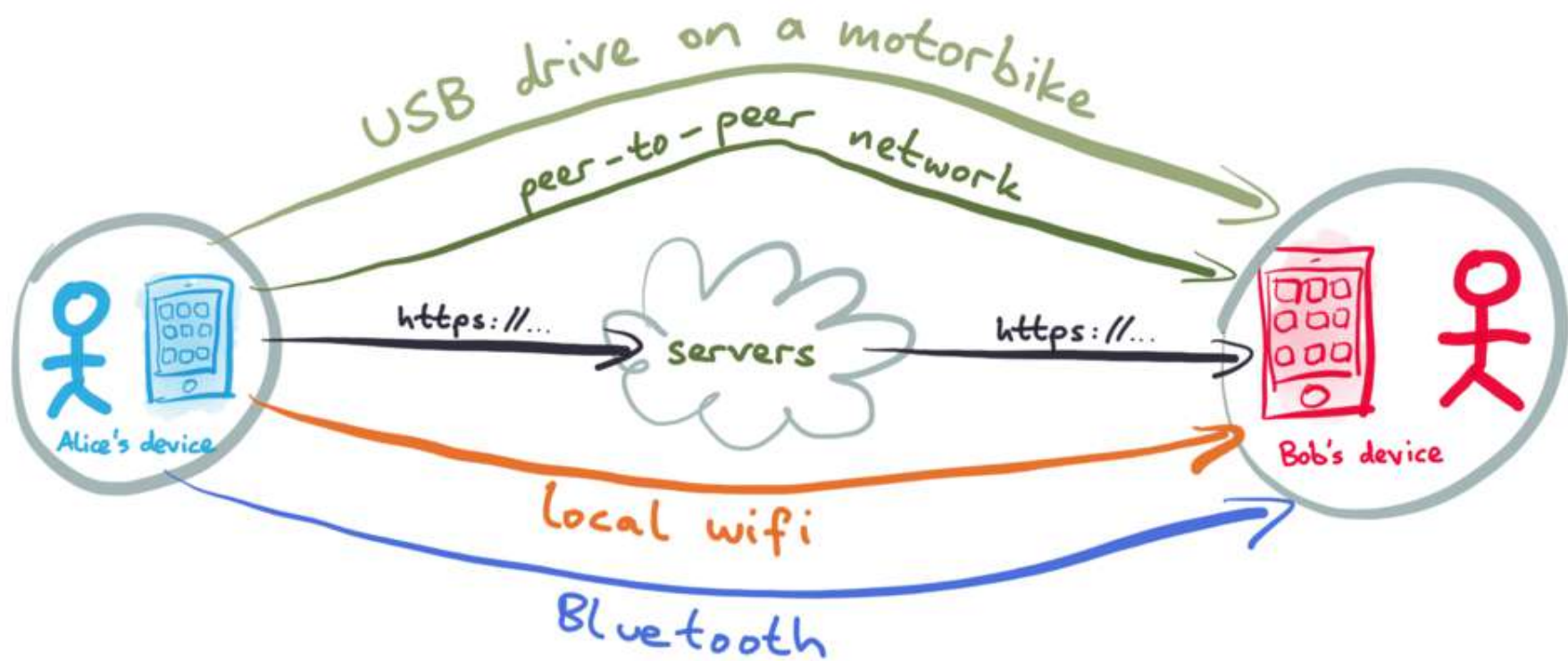
It's just someone else's
computer











FAILURES OF OPERATIONAL TRANSFORM

dOPT

Ellis & Gibbs
1989

adOPTed

Ressel et al.
1996

IMOR

Imine et al.
2003

Jupiter

Nichols et al.
1995

SOCT2

Suleiman et al.
1997

SDT

Li & Li
2004

SOCT 3/4

Vidot et al.
2000

TTF

Oster et al.
2006

FAILURES OF OPERATIONAL TRANSFORM

~~DOPT~~

~~EU & Gibbs~~

~~1989~~

wrong

adOPTed

Ressel et al.

1996

IMOR

Imine et al.

2003

Jupiter

Nichols et al.

1995

SOCT2

Suleiman et al.

1997

SDT

Li & Li

2004

SOCT 3/4

Vidot et al.

2000

TTF

Oster et al.

2006

FAILURES OF OPERATIONAL TRANSFORM

~~DOPT~~

~~EU & Gibbs~~

~~1989~~

wrong

~~adOPTed~~

~~Reasel et al.~~

~~1996~~

wrong

IMOR

Imine et al.

2003

Jupiter

Nichols et al.

1995

SOCT2

Suleiman et al.

1997

SDT

Li & Li

2004

SOCT 3/4

Vidot et al.

2000

TTF

Oster et al.

2006

FAILURES OF OPERATIONAL TRANSFORM

~~DOPT~~

~~EU 15 & Gibbs~~

~~1989~~

wrong

~~adOPTed~~

~~Ressel et al.~~

~~1996~~

wrong

IMOR

Imine et al.

2003

Jupiter

Nichols et al.

1995

~~SOCT2~~

~~Suleiman et al.~~

~~1997~~

wrong

SDT

Li & Li

2004

SOCT 3/4

Vidot et al.

2000

TTF

Oster et al.

2006

FAILURES OF OPERATIONAL TRANSFORM

~~DOPT~~

~~EU & Gibbs~~

~~1989~~

~~wrong~~

~~adOPEd~~

~~Ressel et al.~~

~~1996~~

~~wrong~~

~~IMOR~~

~~Inoue et al.~~

~~2003~~

~~wrong~~

Jupiter

Nichols et al.

1995

~~SOCT2~~

~~Suleiman et al.~~

~~1997~~

~~wrong~~

SDT

Li & Li

2004

SOCT 3/4

Vidot et al.

2000

TTF

Oster et al.

2006

FAILURES OF OPERATIONAL TRANSFORM

~~DOPT~~

~~EU 15 & Gibbs~~

~~1989~~

~~wrong~~

~~adOPTed~~

~~Ressel et al.~~

~~1996~~

~~wrong~~

~~IMOR~~

~~Inoue et al.~~

~~2003~~

~~wrong~~

Jupiter

Nichols et al.

1995

~~SOCT2~~

~~Suleiman et al.~~

~~1997~~

~~wrong~~

~~SDT~~

~~Li & Li~~

~~2004~~

~~wrong~~

SOCT 3/4

Vidot et al.

2000

TTF

Oster et al.

2006

FAILURES OF OPERATIONAL TRANSFORM

~~DOPT~~

~~EU 15 & Gibbs~~

~~1989~~

~~wrong~~

~~adOPEd~~

~~Ressel et al.~~

~~1996~~

~~wrong~~

~~IMOR~~

~~Inoue et al.~~

~~2003~~

~~wrong~~

Jupiter

Nichols et al.

1995

require
central
server

~~SOCT2~~

~~Suleiman et al.~~

~~1997~~

~~wrong~~

~~SDT~~

~~Li & Li~~

~~2004~~

~~wrong~~

SOCT 3/4

Vidot et al.

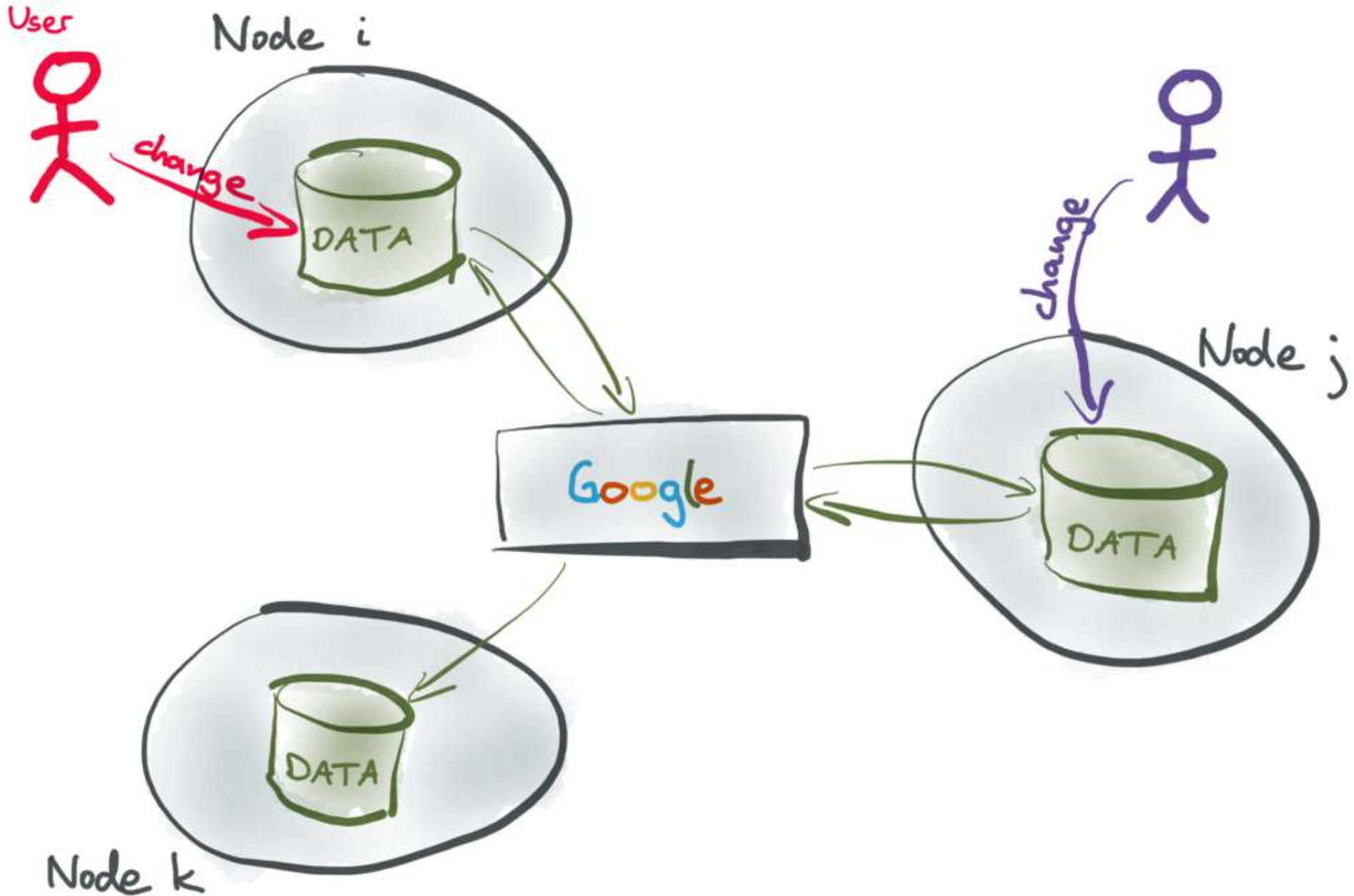
2000

TTF

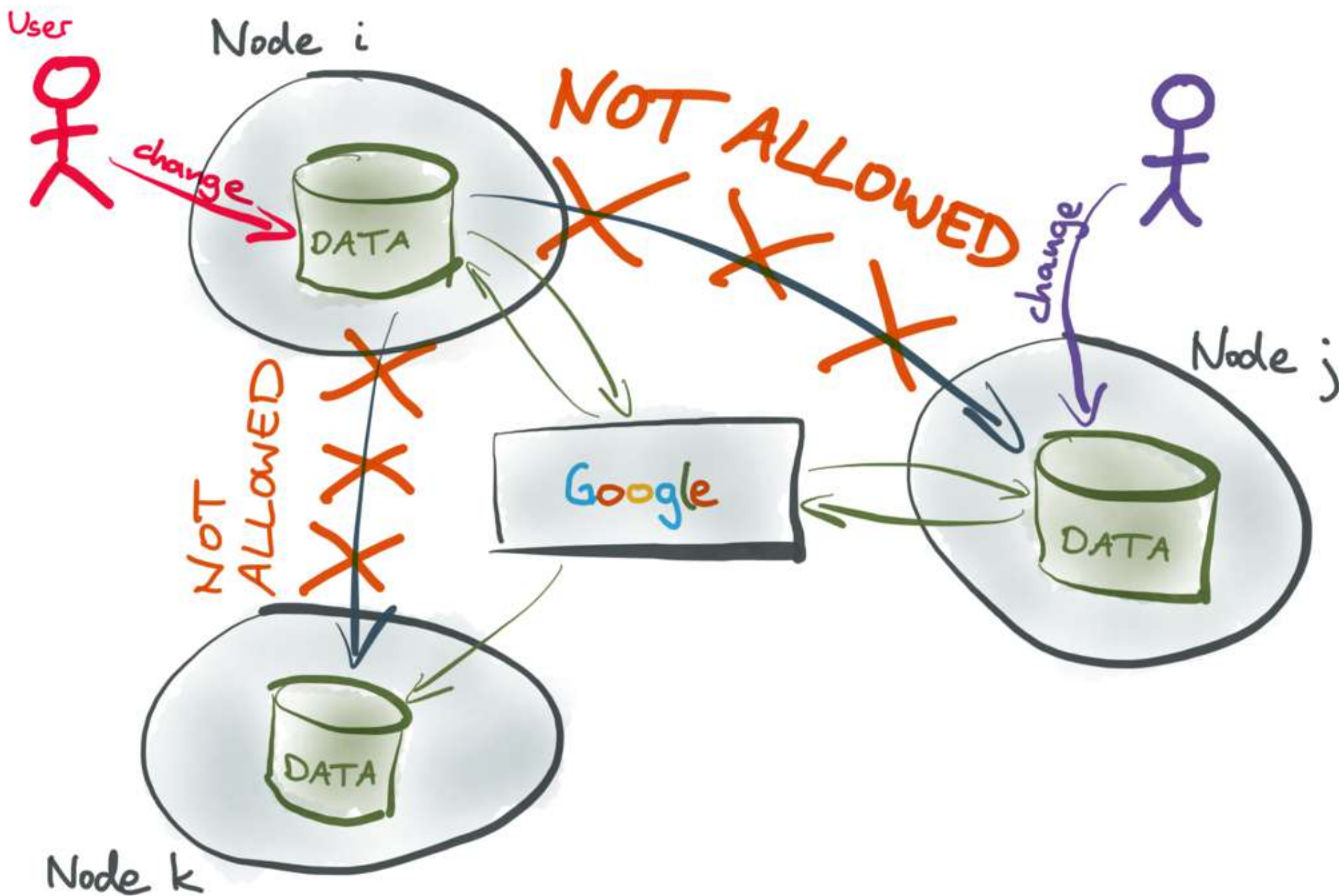
Oster et al.

2006

OPERATIONAL TRANSFORMATION IN GOOGLE DOCS.



OPERATIONAL TRANSFORMATION IN GOOGLE DOCS.



Algorithms for convergence

OPERATIONAL TRANSFORMATION (OT)

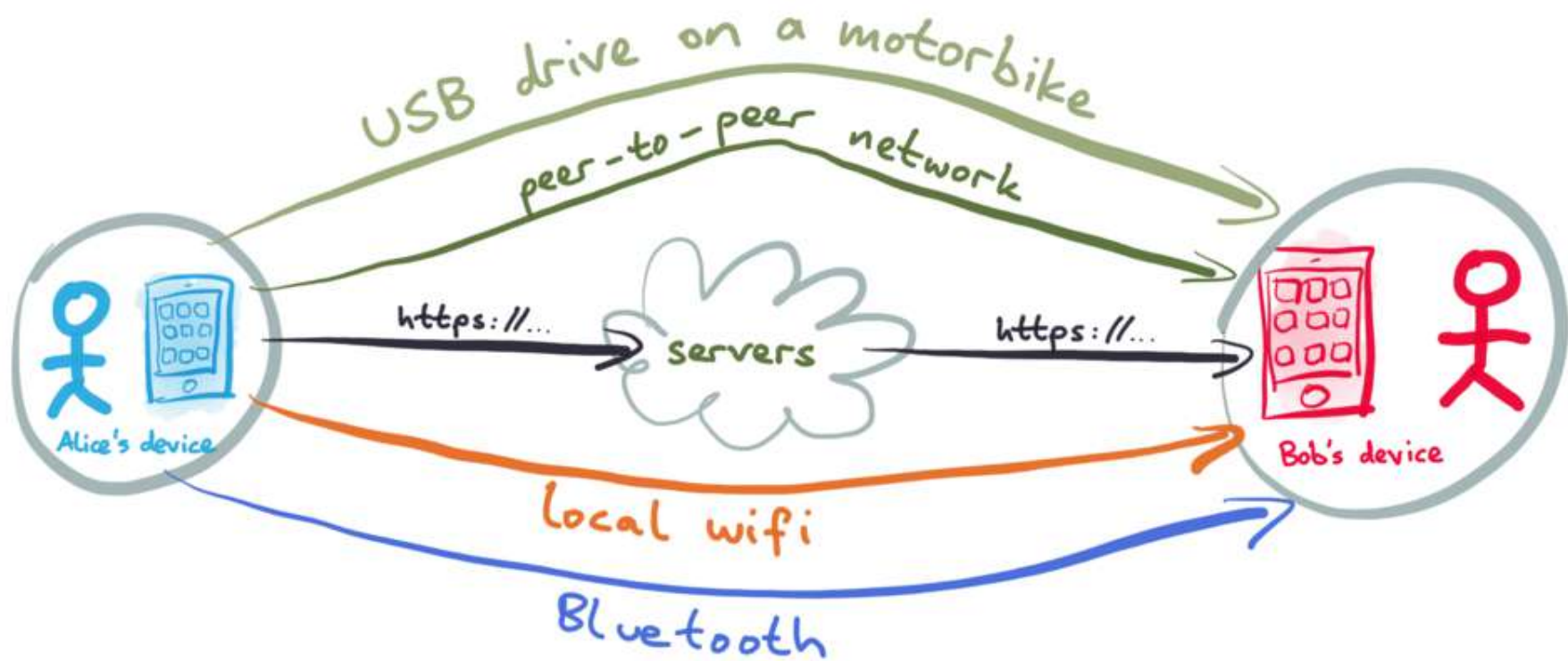
- e.g. Google Docs, MS Office Online

1989-2006

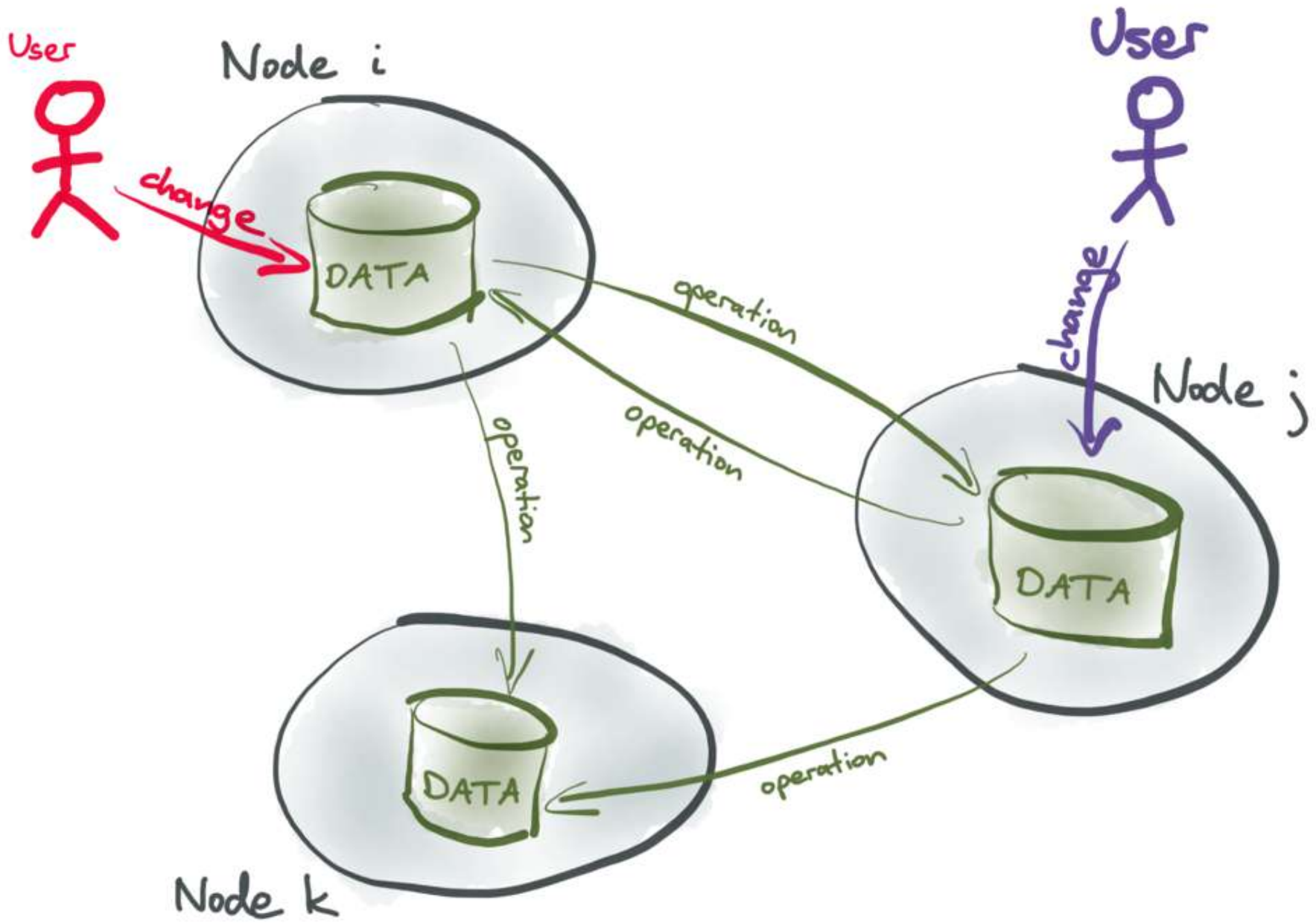
CONFLICT-FREE REPLICATED DATA TYPES (CRDTs)

- e.g. Riak, TomTom GPS, Teletype for Atom, ...

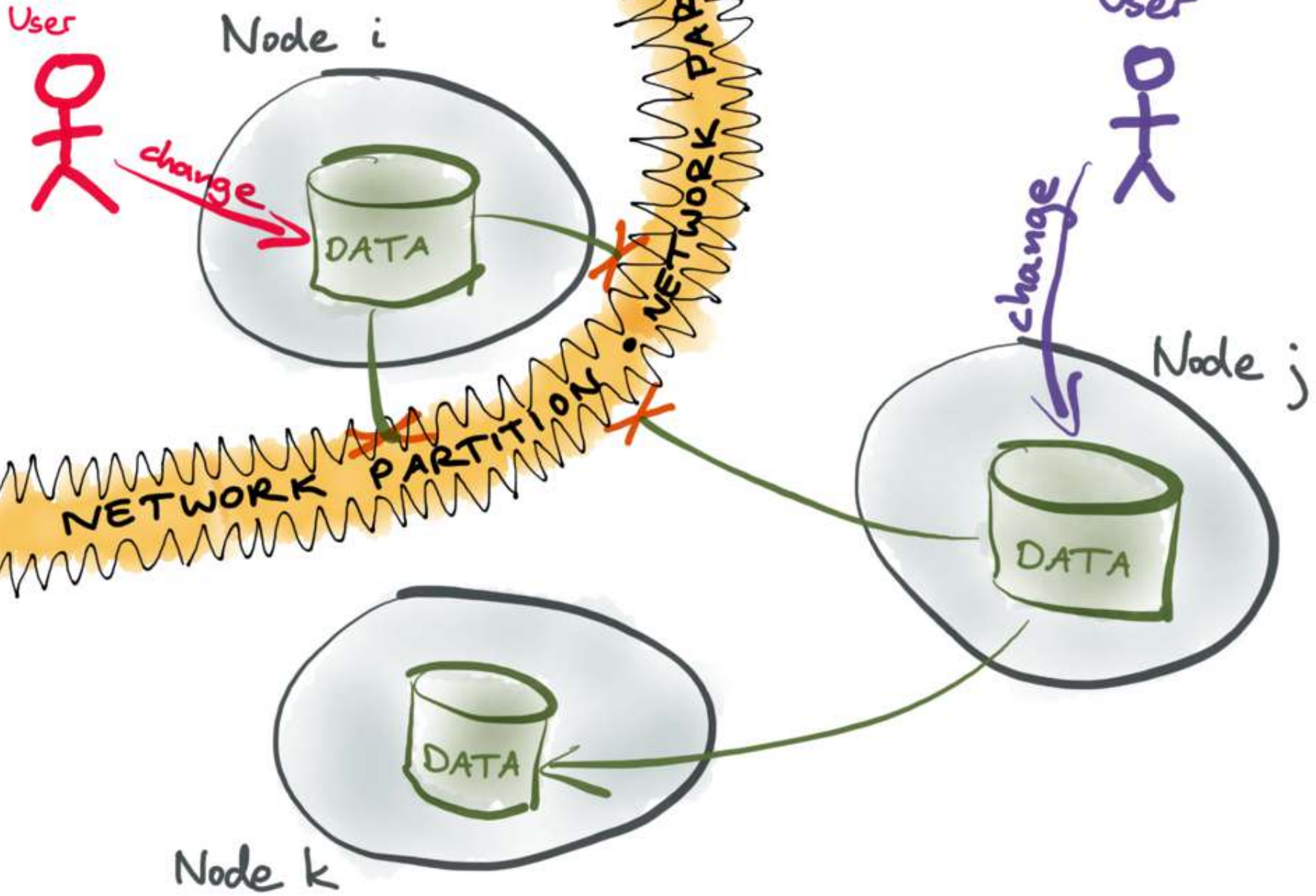
2006 - present



REPLICATION.



REPLICATION.



PROVING CRDTs CORRECT

RGA

ORSet

Counter

...

STRONG EVENTUAL CONSISTENCY (SEC)

NETWORK MODEL



PROVING CRDTs CORRECT



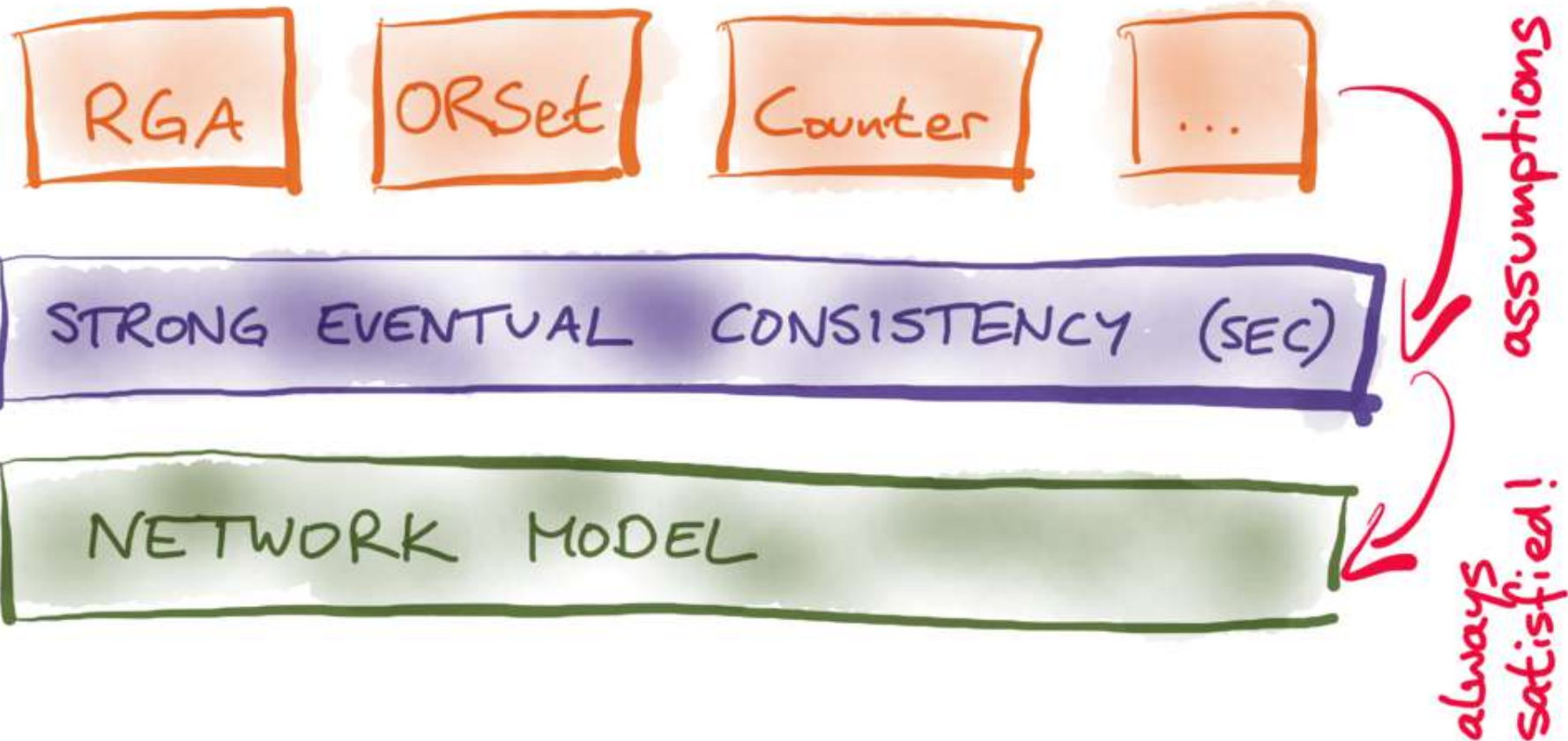
assumptions

STRONG EVENTUAL CONSISTENCY (SEC)

NETWORK MODEL

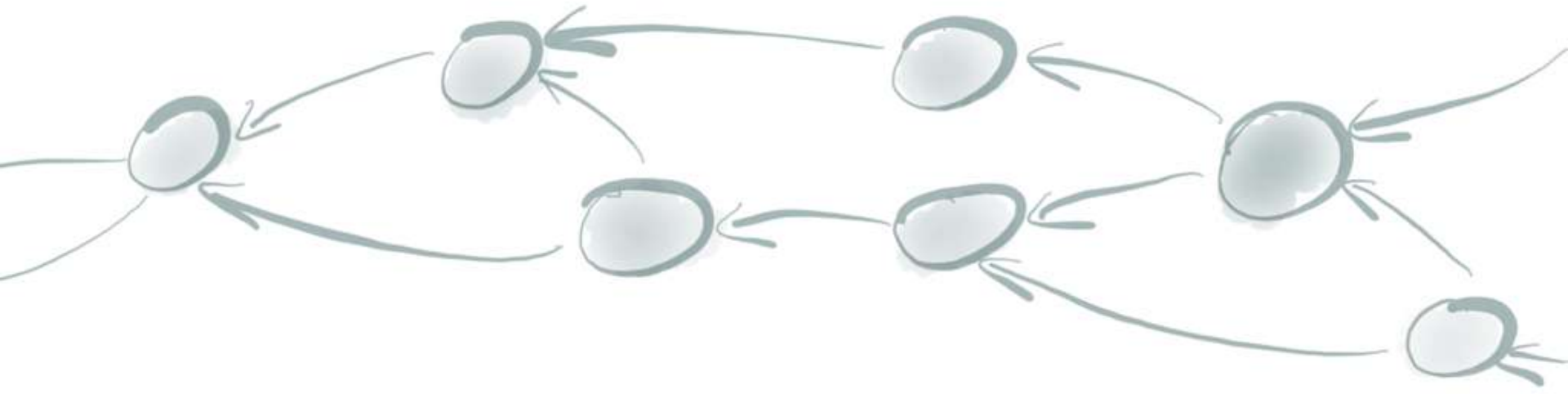


PROVING CRDTs CORRECT



For details, see our paper at <https://doi.org/10.1145/3133933>

Victor B. F. Gomes, Martin Kleppmann, Dominic P. Mulligan, and Alastair R. Beresford:
Verifying Strong Eventual Consistency in Distributed Systems. PACMPL 1(OOPSLA), 2017.



Automerge

Ink & Switch

<https://github.com/automerge/automerge>

Automerge

(data model / storage)

Apps Apps

Automerge (data model / storage)

Apps Apps Trellis

Automerge (data model / storage)

Trellis, a Trello clone based on Automerge: <https://github.com/automerge/trellis>
Joint work with Orion Henry, Peter van Hardenberg, Roshan Choxi, and Adam Wiggins.

The Avengers Initiative

PROSPECTS ×

Spiderman



Doctor Strange

Star Lord

Groot

Add a card...

RECRUITING ×

Iron Man



Add a card...

JOINED THE TEAM ×

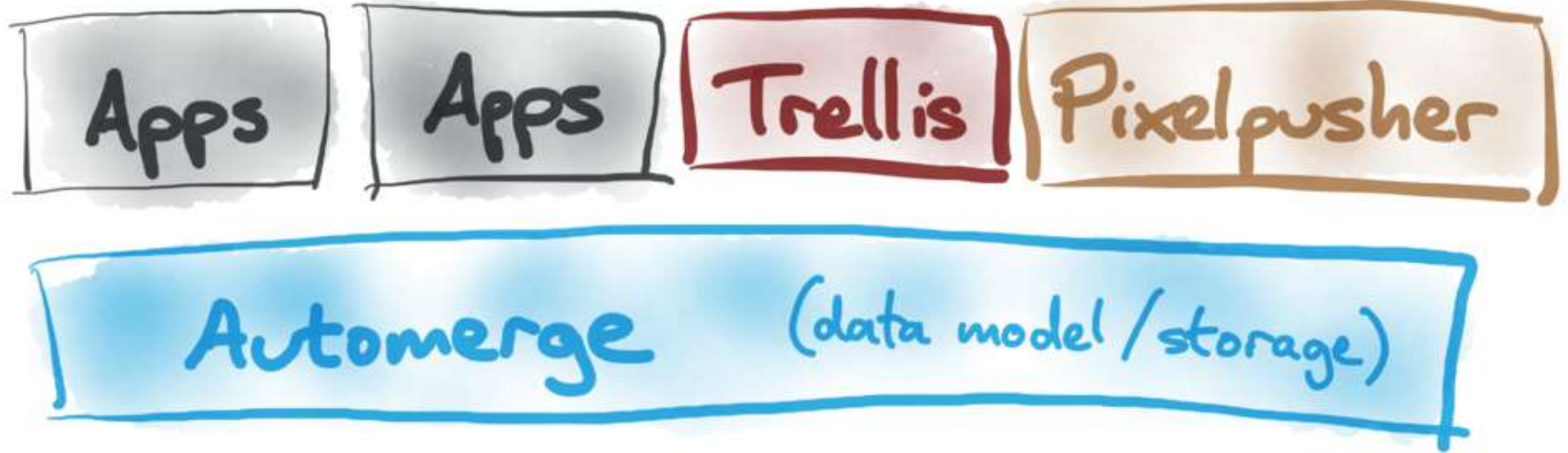
Black Widow



The Hulk



Add a card...



Pixelpusher, a collaborative pixel art editor: <https://github.com/automerge/pixelpusher>
Created by Javier Valencia, Jeff Peterson, Peter van Hardenberg, and Jim Pick.

PIXELPUSHER

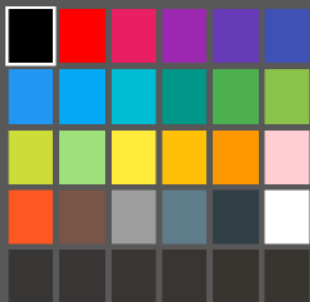
pxlpshr://6ZCp5Yt3YJ5vmFFShne9Yx4nZJpJpTFWPJoWATa47Q1X/3JB



Projects

Preview

Reset



Pixel Size

10

Duration

1

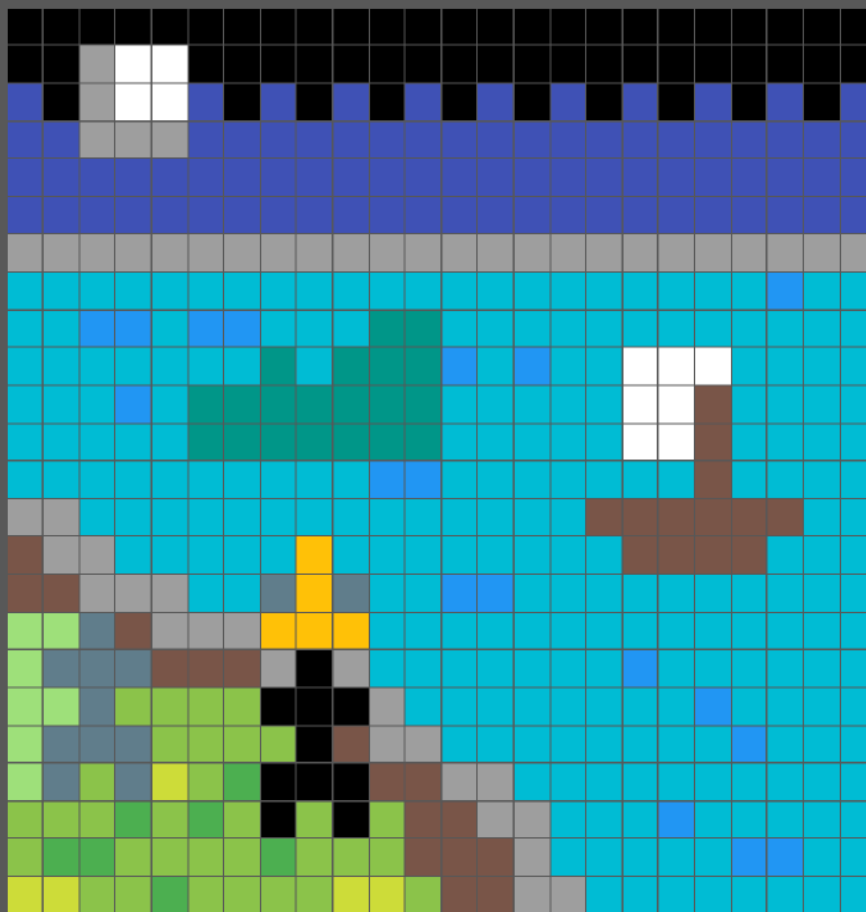
← 24



↑ 24



Sailing Midnight

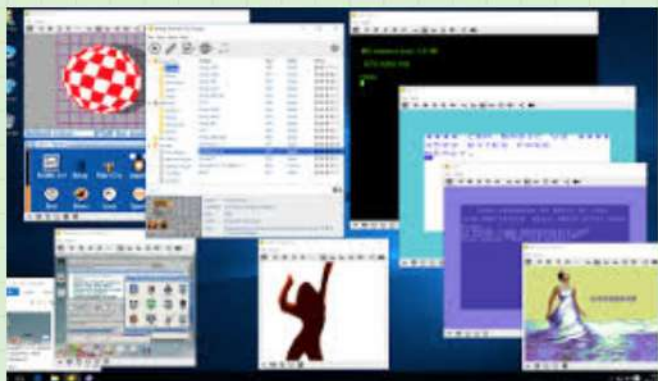


Versions



Archivers

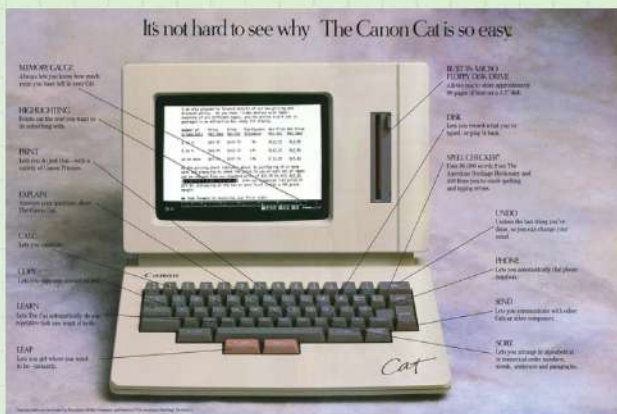




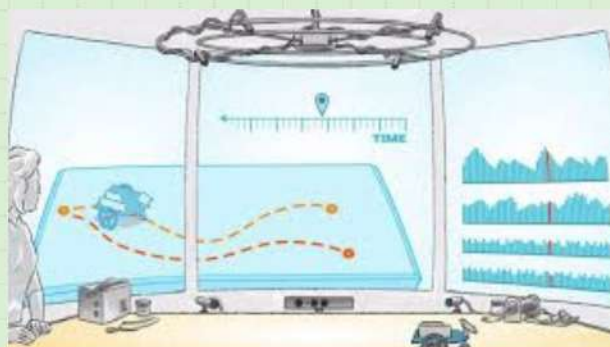
Amiga



BeOS



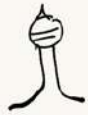
Canon Cat



Seeing Spaces

Inking

Nested boards



Berlin Team Summit Venues

1st choice

2nd choice

Hotel Oderburger

↑ great breakfast room

Gerli Apts

↑ great sitting area, perfect meeting place

Others...

Hotel MAMI

Man Ego

SOHO House



Unicorn coworking space

- cool space but small
- Obvious room is 1350 + VAT for the week
- not for those who park and that for staff but not quite in it, on a somewhat boring / practical street



Shelf

Ink/erase mode controls



Apps

Apps

Trellis

Pixelpusher

Automerge (data model / storage)

MPL

WebRTC

MPL, a WebRTC network layer for Automerge: <https://github.com/automerge/mpl>
Joint work with Orion Henry, Peter van Hardenberg, Roshan Choxi, and Adam Wiggins.

Apps

Apps

Trellis

Pixelpusher

Automerge (data model/storage)

MPL

Hypermerge

WebRTC

Hypercore/Dat

Hypermerge, a peer-to-peer network layer: <https://github.com/automerge/hypermerge>
Created by Jim Pick, Jeff Peterson, and Peter van Hardenberg.

Apps

Apps

Trellis

Pixelpusher

Automerger (data model/storage)

MPL

Hypermerge

WebSocket
Client/Server

WebRTC

Hypercore/Dat

APPLICATION DATA

(JSON)

```
{ "to-do": [  
  { "title": "buy milk",  
    "done": false },  
  { "title": "water plants",  
    "done": false }  
],  
  "settings": { "alert-sound": "ring", ... }  
}
```


APPLICATION DATA

(JSON)

```
{ "to-do": [
  { "title": "buy milk",
    "done": false },
  { "title": "water plants",
    "done": false }
],
"settings": { "alert-sound": "ring", ... }
}
```

ordered list

APPLICATION DATA

(JSON)

```
{ "to-do": [
  { "title": "buy milk",
    "done": false },
  { "title": "water plants",
    "done": false }
],
  "settings": { "alert-sound": "ring", ... }
}
```

ordered list

nested maps

EDITING OPERATIONS

```
{ "to-do": [  
  { "title": "buy milk",  
    "done": false },  
  { "title": "water plants",  
    "done": false  
           true } value assignment  
],  
  "settings": { "alert-sound": "ring", ... }  
}
```

EDITING OPERATIONS

```
{ "to-do": [
  { "title": "buy soy milk",
    "done": false },
  { "title": "water plants",
    "done": false true }
],
"settings": { "alert-sound": "ring", ... }
}
```

string editing

value assignment

EDITING OPERATIONS

```
{ "to-do": [  
  { "title": "buy soy milk",  
    "done": false },  
  { "title": "water plants",  
    "done": false  
      true }  
],  
  "settings": { "alert-sound": "ring", ... }  
}
```

string editing

list insertion

value assignment

EDITING OPERATIONS

```
{ "to-do": [  
  { "title": "buy milk",  
    "done": false },  
  { "title": "water plants",  
    "done": false true }  
],  
  "settings": { "alert-sound": "ring", ... }  
}
```

string editing

soy

list insertion

{ "title":
 "phone num",
 done: false }

value assignment

put map key

"background-image": "..."

state = Automerge.change (state, "Add todo item",

(doc) => {

doc.todos.push ({

title: "Buy milk",

done: false

})

})

state is immutable
(Automerge.change() returns
new object)

state = Automerge.change(state, "Add todo item",

(doc) => {

doc.todos.push({

title: "Buy milk",
done: false

})

})

state is immutable
(Automerge.change() returns
new object)

"Commit message"
(optional)

state = Automerge.change(state, "Add todo item",

(doc) => {

doc.todos.push({

title: "Buy milk",
done: false

})

})

state is immutable
(Automerge.change() returns
new object)

"Commit message"
(optional)

state = Automerge.change(state, "Add todo item",

(doc) => {

doc is mutable
only within
this block
(Proxy object)

doc.todos.push({
title: "Buy milk",
done: false
})

})

state is immutable
(Automerge.change() returns
new object)

"Commit message"
(optional)

state = Automerge.change(state, "Add todo item",

(doc) => {

doc is mutable
only within
this block
(Proxy object)

doc.todos.push({
 title: "Buy milk",
 done: false
})

}

Plain old JS
objects and methods

```
doc.todos.push({  
  title: "Buy milk",  
  done: false  
})
```

operation log



```
{action: "makeMap", obj: id1}
```

```
{action: "set", obj: id1, key: "title", value: "Buy milk"}
```

```
{action: "set", obj: id1, key: "done", value: false}
```

```
{action: "ins", obj: todosID, key: prevID, elem: 15}
```

```
{action: "link", obj: todosID, key: elem15, value: id1}
```



Convergence guarantee:

Any two nodes have seen the
same set of operations
(but maybe in a different order!)



They are in the same state

CONCURRENT CHANGES

```
{ todos : [  
  { title : "Water plants",  
    done : false }  
]}
```

```
{ todos : [  
  { title : "Water plants",  
    done : false }  
]}
```

CONCURRENT CHANGES

```
{ todos: [  
  { title: "Water plants",  
    done: false }  
]}
```



```
doc.todos.push ({  
  title: "Buy milk",  
  done: false  
})
```

```
{ todos: [  
  { title: "Water plants",  
    done: false }  
]}
```



```
doc.todos[0].done = true
```

CONCURRENT CHANGES

```
doc.todos.push ({  
  title: "Buy milk",  
  done: false  
})
```

```
doc.todos[0].done = true
```


CONCURRENT CHANGES

```
doc.todos.push ({  
  title: "Buy milk",  
  done: false  
})
```



```
{ todos: [  
  { title: "Water plants",  
    done: false },  
  { title: "Buy milk",  
    done: false }  
]}
```

```
doc.todos[0].done = true
```



```
{ todos: [  
  { title: "Water plants",  
    done: true }  
]}
```

CONCURRENT CHANGES

```
doc.todos.push ({
  title: "Buy milk",
  done: false
})
```

```
doc.todos[0].done = true
```

network communication

```
{ todos: [
  { title: "Water plants",
    done: true },
  { title: "Buy milk",
    done: false }
]}
```

```
{ todos: [
  { title: "Water plants",
    done: true },
  { title: "Buy milk",
    done: false }
]}
```

— CONCURRENT CHANGES —

doc.todos[0].title =
"Buy soy milk"

doc.todos[0].title =
"Buy almond milk"

CONCURRENT CHANGES

doc.todos[0].title =
"Buy soy milk"

doc.todos[0].title =
"Buy almond milk"

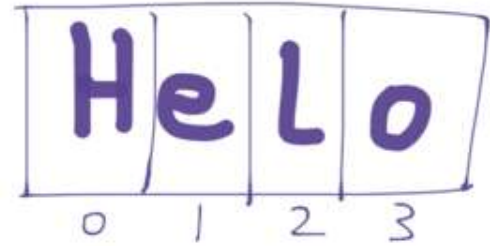
network communication

{ todos: [
 { title: "Buy soy milk",
 done: false,
 _conflicts: { title: {
 1234: "Buy almond milk"
 } } }
] }

{ todos: [
 { title: "Buy soy milk",
 done: false,
 _conflicts: { title: {
 1234: "Buy almond milk"
 } } }
] }

GOOGLE DOCS

(NUTSHELL)



GOOGLE DOCS

(NUTSHELL)

H	e	l	o
---	---	---	---

0 1 2 3

↓ edit

H	e	l	l	o
---	---	---	---	---

0 1 2 3 4

H	e	l	o
---	---	---	---

0 1 2 3

↓ edit

H	e	l	o	!
---	---	---	---	---

0 1 2 3 4

GOOGLE DOCS (NUTSHELL)

H	e	l	o
---	---	---	---

0 1 2 3

edit

H	e	l	l	o
---	---	---	---	---

0 1 2 3 4

insert "l"
at pos 3

server

H	e	l	o
---	---	---	---

0 1 2 3

edit

H	e	l	o	!
---	---	---	---	---

0 1 2 3 4

insert "!" at
position 4

GOOGLE DOCS (NUTSHELL)

H	e	l	o
---	---	---	---

0 1 2 3

edit

H	e	l	l	o
---	---	---	---	---

0 1 2 3 4

insert "l"
at pos 3

server

H	e	l	o
---	---	---	---

0 1 2 3

edit

H	e	l	o	!
---	---	---	---	---

0 1 2 3 4

insert "!" at
position 4

insert "l" at
position 3

H	e	l	l	o	!
---	---	---	---	---	---

0 1 2 3 4 5

GOOGLE DOCS (NUTSHELL)

Hello

0 1 2 3

edit

Hello

0 1 2 3 4

insert "l"
at pos 3

server

insert "!"
at position 5 (!)

Hello!

0 1 2 3 4 5

Hello

0 1 2 3

edit

Hello!

0 1 2 3 4

insert "!" at
position 4

insert "l" at
position 3

Hello!

0 1 2 3 4 5

ORDERED LIST CRPT (NUTSHELL)

NODE A:



NODE B:



ORDERED LIST CRDT (NUTSHELL)

NODE A:



edit ID: 4a



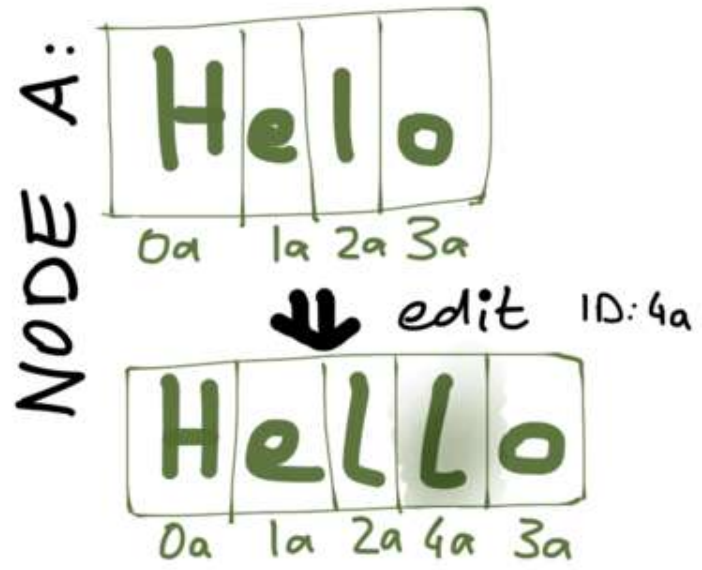
NODE B:



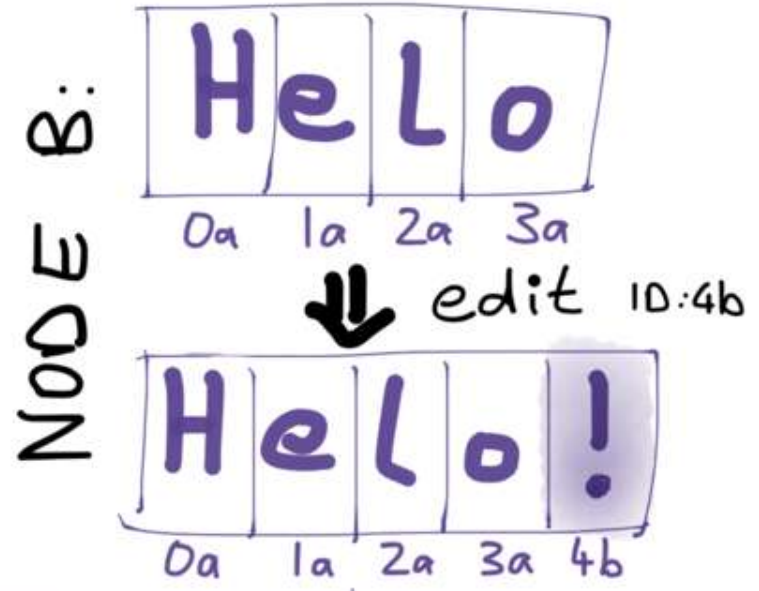
edit ID: 4b



ORDERED LIST CRDT (NUTSHELL)



insert "l"
with id 4a
after id 2a



insert "!" with
id 4b after id 3a



ORDERED LIST CRDT (NUTSHELL)

NODE A:



edit ID:4a



insert "l" with id 4a after id 2a



NODE B:

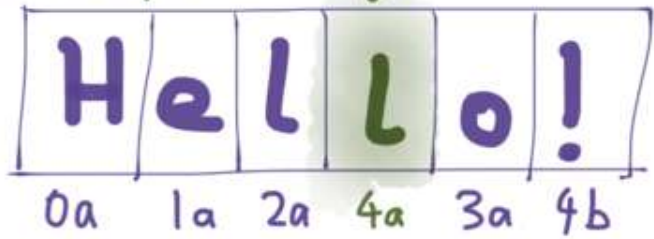


edit ID:4b

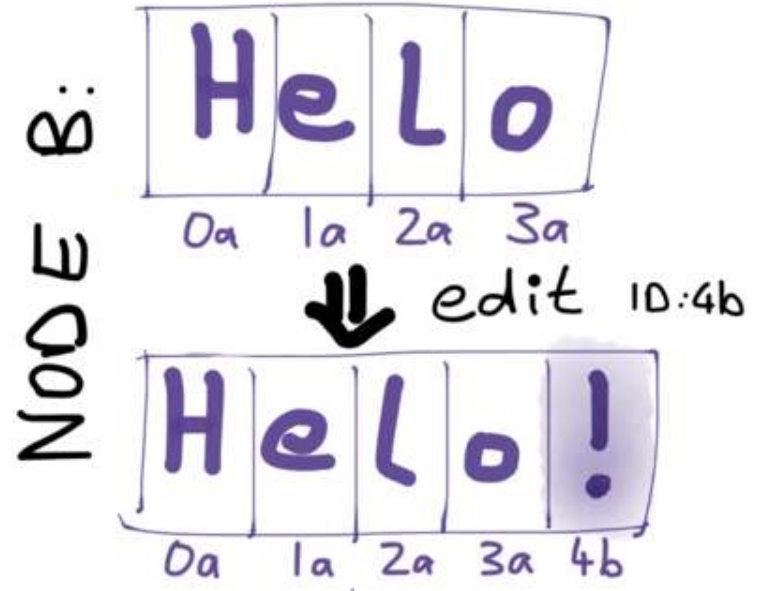


insert "!" with id 4b after id 3a

insert "l" with id 4a after id 2a



ORDERED LIST CRDT (NUTSHELL)



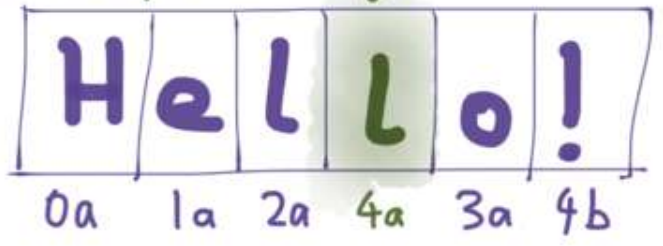
server

insert "L" with id 4a after id 2a

insert "!" with id 4b after id 3a

insert "!" with id 4b after id 3a

insert "L" with id 4a after id 2a



ORDERED LIST CRDT (NUTSHELL)

NODE A:



edit ID:4a



insert "l" with id 4a after id 2a



insert "!" with id 4b after id 3a



NODE B:

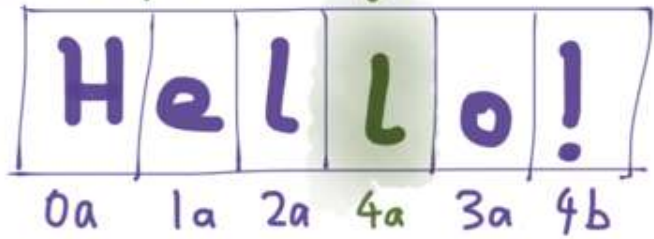


edit ID:4b



insert "!" with id 4b after id 3a

insert "l" with id 4a after id 2a



INSERTING IN THE SAME PLACE

a	b	c
1a	2a	3a

a	b	c
1a	2a	3a

INSERTING IN THE SAME PLACE

a	b	c
---	---	---

1a 2a 3a

edit
4a

a	x	b	c
---	---	---	---

1a 4a 2a 3a

edit
5a

a	x	y	b	c
---	---	---	---	---

1a 4a 5a 2a 3a

a	b	c
---	---	---

1a 2a 3a

INSERTING IN THE SAME PLACE

a	b	c
---	---	---

1a 2a 3a

edit 4a

a	x	b	c
---	---	---	---

1a 4a 2a 3a

edit 5a

a	x	y	b	c
---	---	---	---	---

1a 4a 5a 2a 3a

a	b	c
---	---	---

1a 2a 3a

edit 4b

a	p	b	c
---	---	---	---

1a 4b 2a 3a

edit 5b

a	p	q	b	c
---	---	---	---	---

1a 4b 5b 2a 3a

INSERTING IN THE SAME PLACE

a	b	c
---	---	---

1a 2a 3a

edit 4a

a	x	b	c
---	---	---	---

1a 4a 2a 3a

edit 5a

a	x	y	b	c
---	---	---	---	---

1a 4a 5a 2a 3a

a	p	x	y	b	c
---	---	---	---	---	---

1a 4b 4a 5a 2a 3a

insert "p"
with id 4b
after id 1a

a	b	c
---	---	---

1a 2a 3a

edit 4b

a	p	b	c
---	---	---	---

1a 4b 2a 3a

edit 5b

a	p	q	b	c
---	---	---	---	---

1a 4b 5b 2a 3a

INSERTING IN THE SAME PLACE

a	b	c
---	---	---

1a 2a 3a

edit 4a

a	x	b	c
---	---	---	---

1a 4a 2a 3a

edit 5a

a	x	y	b	c
---	---	---	---	---

1a 4a 5a 2a 3a

a	p	x	y	b	c
---	---	---	---	---	---

1a 4b 4a 5a 2a 3a

a	p	q	x	y	b	c
---	---	---	---	---	---	---

1a 4b 5b 4a 5a 2a 3a

insert "p"
with id 4b
after id 1a

a	b	c
---	---	---

1a 2a 3a

edit 4b

a	p	b	c
---	---	---	---

1a 4b 2a 3a

edit 5b

a	p	q	b	c
---	---	---	---	---

1a 4b 5b 2a 3a

insert "q"
with id 5b
after id 4b

INSERTING IN THE SAME PLACE

a	b	c
---	---	---

1a 2a 3a

edit 4a

a	x	b	c
---	---	---	---

1a 4a 2a 3a

edit 5a

a	x	y	b	c
---	---	---	---	---

1a 4a 5a 2a 3a

a	p	x	y	b	c
---	---	---	---	---	---

1a 4b 4a 5a 2a 3a

a	p	q	x	y	b	c
---	---	---	---	---	---	---

1a 4b 5b 4a 5a 2a 3a

insert "x"
with id 4a
after id 1a

a	b	c
---	---	---

1a 2a 3a

edit 4b

a	p	b	c
---	---	---	---

1a 4b 2a 3a

edit 5b

a	p	q	b	c
---	---	---	---	---

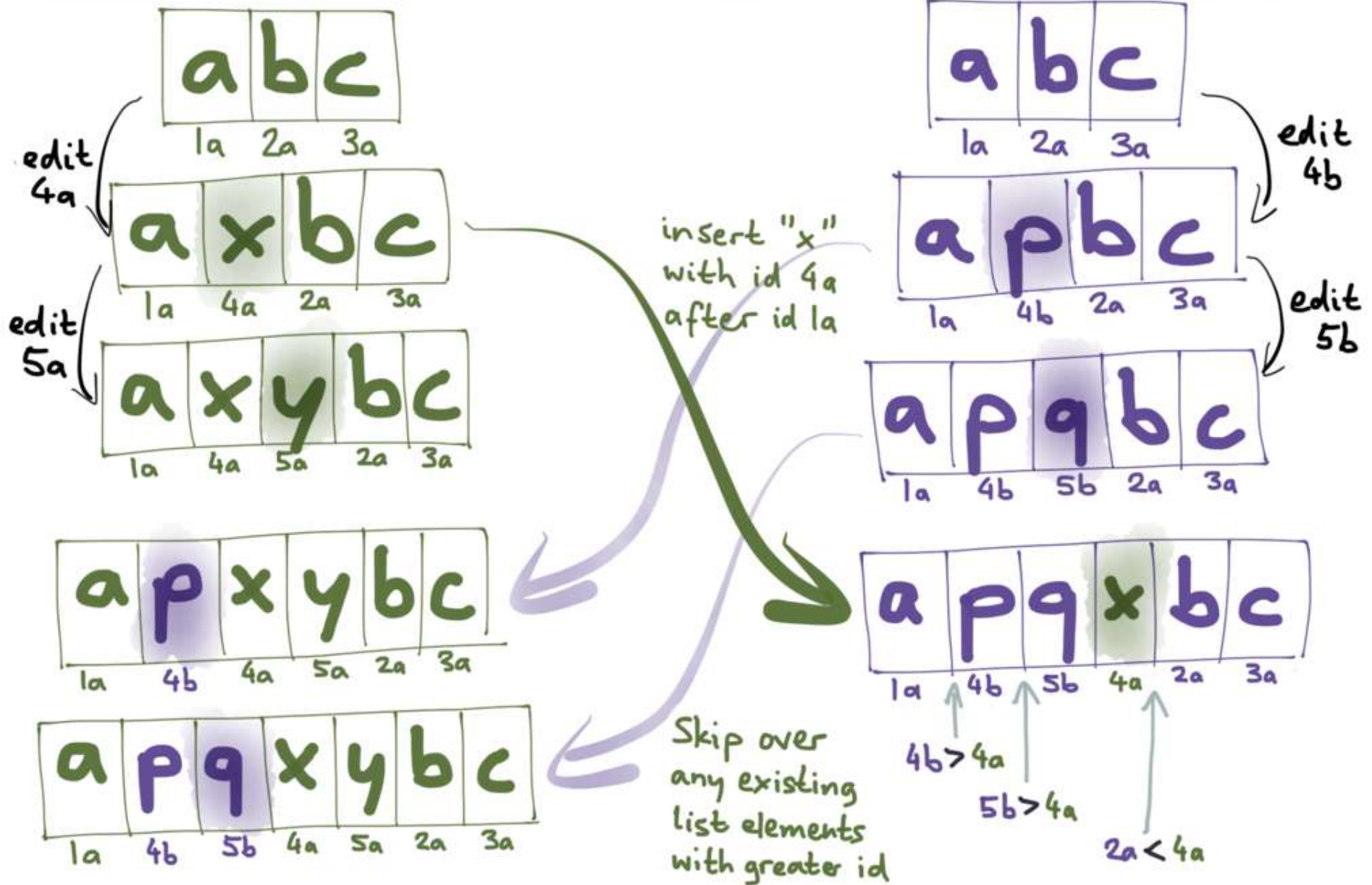
1a 4b 5b 2a 3a

a	p	q	x	b	c
---	---	---	---	---	---

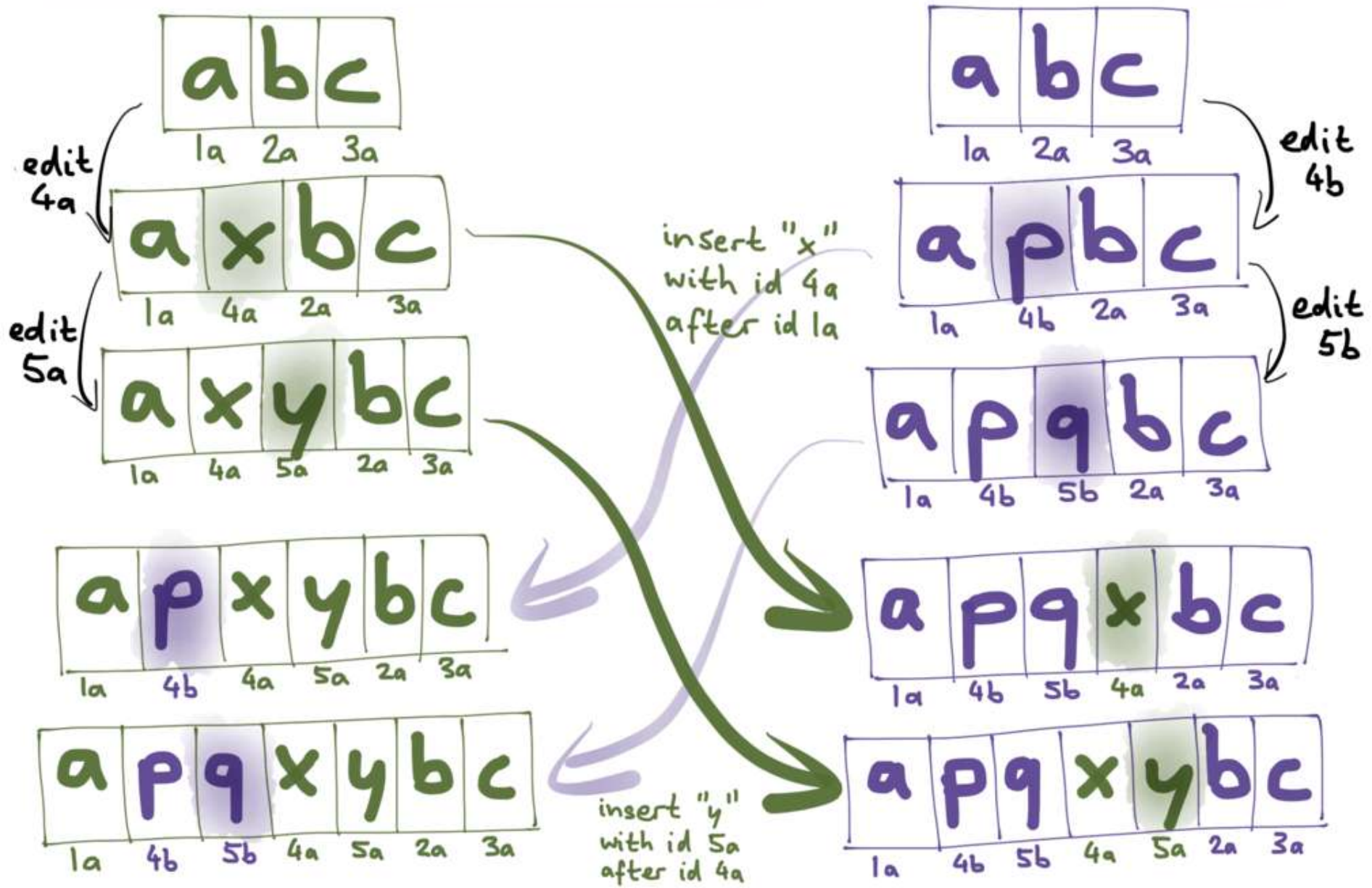
1a 4b 5b 4a 2a 3a



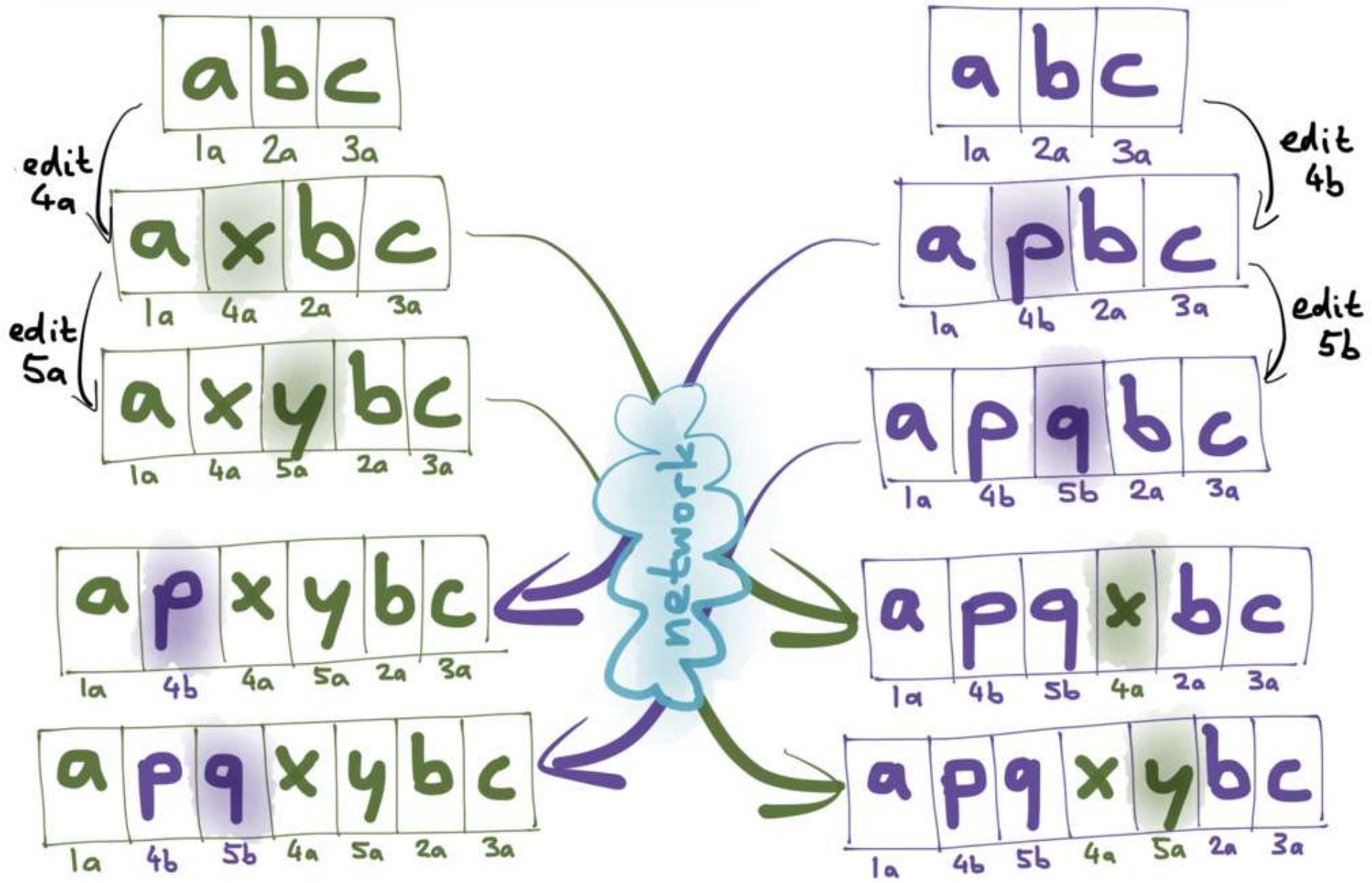
INSERTING IN THE SAME PLACE



INSERTING IN THE SAME PLACE



INSERTING IN THE SAME PLACE



Resources

- Martin's email: mk428@cl.cam.ac.uk
- Martin on Twitter: [@martinkl](https://twitter.com/martinkl)
- Martin's book: <http://dataintensive.net/>
- Automerge: <https://github.com/automerge/automerge>
- Trellis: <https://github.com/automerge/trellis>
- Pixelpusher: <https://github.com/automerge/pixelpusher>
- Capstone: <https://www.inkandswitch.com/capstone-manuscript.html>
- Hypermerge: <https://github.com/automerge/hypermerge>
- Dat / Hypercore: <https://datproject.org/>
- Proving CRDTs correct: <https://doi.org/10.1145/3133933>
- JSON CRDT: <http://arxiv.org/abs/1608.03960>