TAKE CHARGE OF YOUR FUTURE

Yale NewHaven Health



Schedule your confidential consultation and let Fidelity help you become better informed and more confident about your workplace savings plan benefits.

For employees with complex needs, meet with Ted to learn more about:

- Retirement Income Planning
- Legacy Planning
- Holistic Financial Review

Visit Fidelity.com/schedule or call 800-642-7131 to schedule your complimentary one-on-one appointment with Ted Swiderski.
Or text ***Talk*** to 343898.



Schedule your confidential consultation for help with the following:

- Retirement planning
- Explore your plan benefits in more depth
- Make decisions that help you meet your goals
- Tap into Fidelity's experience and expertise
- Understand Roth contributions
- Learn about consolidation options
- Discuss Social Security options

Visit Fidelity.com/schedule or call 800-642-7131 to schedule your complimentary one-on-one appointment with Yoselin Murillo.

Or text ***Talk*** to 343898.

Please consider bringing all pertinent paperwork or statements with you to your appointment. Planning partners are welcome to join!



The plan is intended to be a participant-directed plan as described in Section 404(c) of ERISA, which means that fiduciaries of the plan are ordinarily relieved of liability for any losses that are the direct and necessary result of investment instructions given by a participant or beneficiary.

Message and data rates may apply. Get details at https://digital.fidelityinvestments.com/smsee.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

Investing involves risk, including risk of loss.

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