



Transaction Advisory

Due Diligence Advisory Services to Investors,
Lenders and Owners

Our clients provide significant global investment to new and existing infrastructure projects in response to broad market trends including decarbonization, Distributed Energy Resources (DER) and modernization of the grid driven by technological advancements, economics and policy directives. The infrastructure investors that seek us out are generally in the power, oil and gas (O&G), water/wastewater, and telecommunications industries broadly. Black & Veatch

Global Advisory provides infrastructure investors the needed technical and market advisory services to evaluate and identify risks within these investments.

We advise infrastructure investors and sponsors in risks and opportunities in their investments related to technical, regulatory, environmental, power and fuel markets and commercial parameters across the globe.

The Black & Veatch Value

Strong Client Relationships



In-House Expertise with Years of Experience



Understanding of Both Debt and Equity Views



Understanding of Speed to Value



Collectively, Black & Veatch's industry leading team can solve technological, operational and financial challenges by integrating the full range of our capabilities to deliver a unique "One Stop Shop" solution package that other smaller or regional firms are unable to provide.

Services

Broadly, our Transaction group supports investors in evaluating infrastructure investments in many areas.

Technical Due Diligence: Our transactions experts provide technical, commercial, environmental, O&M and financial evaluations of infrastructure projects and companies to identify potential risks and mitigations.

Market Analysis and Retail Price Forecasting: We maintain our Energy Market Perspective (EMP) which is a 25-year future price forecast for North American fuels, electric energy, capacity and emissions prices for these markets. These wholesale prices can be used with our retail rate forecasts also to provide future price forecasts for commercial and industrial (C&I) projects.

Curtailment Assessment: Utilizing our EMP models we can evaluate transmission constraints and potential impacts to project economics from curtailment and cost differentials related to congestion.

Construction and Operations Monitoring: We monitor construction and operations performance with respect to cost and schedule on behalf of potential investors.

We understand the need to get up to speed quickly by leveraging past and current experience combined with a competitive rate structure. We have developed a successful engagement approach based on lessons learned from conducting hundreds of domestic and international assignments. Our focus and experience help drive value to your transaction process.



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