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ASX RELEASE

Company Announcements Platform

Sezzle Announces Intention to File Registration Statement for Initial Public Offering of Common Stock in the United States

MINNEAPOLIS, MN. — April 29, 2021—Sezzle Inc. (ASX: SZL) today announced that it intends to file a registration statement with the Securities and Exchange Commission (the “SEC”) for a proposed initial public offering of common stock in the United States. The timing, number of shares of common stock to be offered, use of proceeds, and the price for the proposed initial public offering have not yet been determined. The offering is subject to market and other conditions, including the effectiveness of the registration statement to be filed under the Securities Act of 1933, as amended (the “Securities Act”).

This announcement is being made pursuant to and in accordance with Rule 135 under the Securities Act. This press release does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

This announcement was approved by the Company's CEO and Executive Chairman, Charlie Youakim, on behalf of the Sezzle Inc. Board.

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