

Appendix 4D 2021 Half Year Report

UNDER ASX LISTING RULE 4.2A.3

COMPANY DETAILS

Name of Entity:	Sezzle Inc. (Sezzle or Company)
ARBN:	633 327 358
Reporting Period:	For the half year ended June 30, 2021
Previous Period:	For the half year ended June 30, 2020

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Sezzle is a technology-driven payments company based in the United States with the mission of financially empowering the next generation. The Company is registered as a 'foreign company' in Australia, under the Corporations Act, under the name Sezzle Inc. (ARBN 633 327 358). All amounts are expressed in US Dollars unless otherwise stated. The Company's results for announcement to the market are as follows:

	June 30, 2021	June 30, 2020	% Change	Up / Down
Revenue from ordinary activities	\$ 53,876,426	\$ 20,782,921	159%	Up
Loss from ordinary activities after income tax attributable to members	(30,412,229)	(8,193,303)	271%	Up
Total comprehensive loss attributable to members	(29,908,778)	(8,183,418)	265%	Up

DIVIDENDS

No dividends on common shares were proposed, declared, or issued during the half year ended June 30, 2021.

NET TANGIBLE ASSETS PER SHARE

	June 30, 2021	June 30, 2020	% Change	Up / Down
Net Tangible Assets	\$ 165,516,411	\$ 102,017,747		
Total number of shares on issue	198,613,882	179,249,866		
Net Tangible Assets per Share	\$ 0.83	\$ 0.57	46%	Up



CHANGES IN CONTROL OVER ENTITIES

The following entities were incorporated during the half year ended June 30, 2021:

Name	Country of Incorporation	Date of Incorporation	% Equity Interest
Sezzle Funding SPE II Parent, LLC	United States	February 5, 2021	100 %
Sezzle Holdings IV, Inc.	United States	June 23, 2021	100 %

For the half year ended June 30, 2021, Sezzle has not obtained interest in any associate or joint venture entities.

BASIS OF PRESENTATION

The results of the Company are reported under accounting principles generally accepted in the United States of America (US GAAP) and are denominated in US Dollars. The financial information in this report is based on the Company's consolidated financial statements, which have been reviewed by Baker Tilly US, LLP.

OTHER INFORMATION

Other information requiring disclosure to comply with Listing Rule 4.2A.3 is contained in the consolidated financial statements and Management's Discussion and Analysis for the half year ended June 30, 2021.