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ASX RELEASE

Company Announcements Platform

Update on California Financing Law License

Sezzle Inc. ('**Sezzle**' or 'the **Company**') refers to its announcements of 2 and 3 January and advises that the Company held its first call with representatives from the State of California Department of Business Oversight ('**DBO**') on Monday US time.

Based on those discussions, Sezzle is confident that we have a path to resolution in creating a successful application for a State of California Finance Lender License. The Company will continue to update the market of any material developments.

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About Sezzle Inc.

Sezzle is a rapidly growing fintech company whose mission is to financially empower the next generation. Sezzle's payment platform increases purchasing power for consumers by offering interest-free installment plans at online stores. This increase in purchasing power for consumers leads to increased sales and basket sizes for the more than 7,500 active merchants at Sept 30 2019 that offer Sezzle in the United States and Canada. For more information visit sezzle.com

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