



Press release

Stockholm, 11/30/18, 16:15 CET

Brocc Bonds 2 AB (publ) publishes bond prospectus and applies for listing of its bonds on Nordic Growth Market NGM

Brocc Bonds 2 AB (publ) (the "**Company**") has issued a senior secured bond loan of SEK 55,000,000 on 17 August 2018, within a total framework amount of SEK 150,000,000, on the Swedish bond market. The bonds carry interest at an amount equal to the aggregate interest received on the underlying promissory notes.

The Company will apply for listing of the bonds on the Corporate Bond list at Nordic Growth Market NGM. The bonds will be admitted to trading as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.brocc.se).

This information is information that Brocc Bonds 2 AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 16:15 CET on 11/30/18.

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