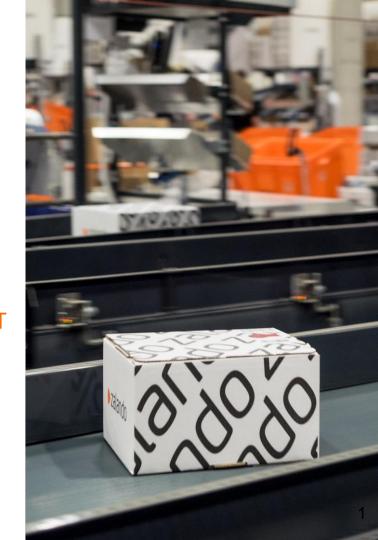




Fulfillment Solutions

INTRODUCING

ZALANDO FULFILLMENT SOLUTIONS (ZFS)





ZFS AT A GLANCE - WE HAVE OVER 230 BRANDS SIGNED AND SHIPPING IN 15 COUNTRIES via ZFS

INDITEX

PULL&BEAR

MANGO

INDITEX

Bershka

stradivarius

~12 million

orders shipped 2019

15 Countries

pimkie®

BESTSELLER

GUESS

next





motion fashion

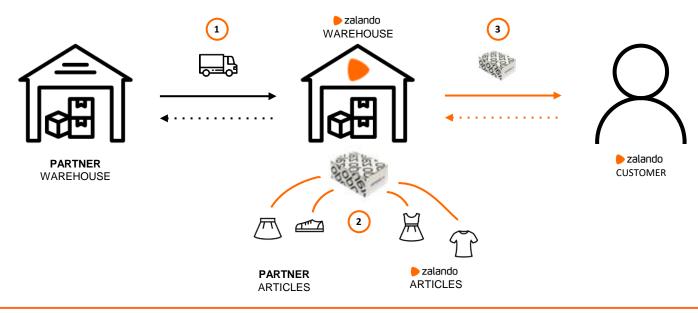
RIVER ISLAND

+230
Brands signed

+40%
PP Orders



HOW? - WE CONSOLIDATING CUSTOMER ORDERS TO INCLUDE ZALANDO ARTICLES AND YOUR ARTICLES IN ONE BOX



In this model,

- (1) you deliver goods to our warehouse
- (2) once customer orders, ZFS bundles partner and Zalando articles into one parcel.
- (3) The entire fulfillment and return process is done by Zalando.

You remain the owner of the goods along the entire process.



BENEFITS? - ZFS HELPS YOU OVERCOME FULFILLMENT CHALLENGES - COST SAVINGS, INTERNATIONALIZATION, WIDER ASSORTMENT

KEY CHALLENGES

ZFS BENEFITS LIMITED LOGISTIC NETWORK

HIGH SHIPPING COSTS HIGH CONSUMER DELIVERY EXPECTATIONS

QUICK SCALING & EASY INTER-NATIONALIZATION

All ZFS countries* in 1 go

LOWER COSTS
AND HIGHER
PROFITABILITY

25-30% lower logistics costs

HIGH CUSTOMER SATISFACTION

@Zalando standard

ADDITIONAL BENEFITS? - ACCESS TO CASH ON DELIVERY MARKETS, ZALANDO PLUS CUSTOMERS & EXPRESS DELIVERIES





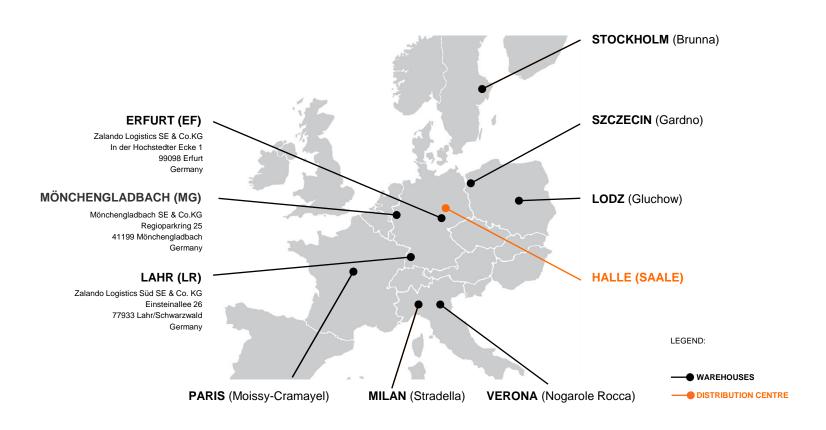


MOST VALUABLE CUSTOMERS

SAME DAY AND EXPRESS DELIVERY *



HOW DO <u>ZFS</u> DELIVERIES WORK? DELIVERIES TO CAN BE SENT TO THE DISTRIBUTION CENTRE OR THE OTHER 3 GERMAN WAREHOUSES



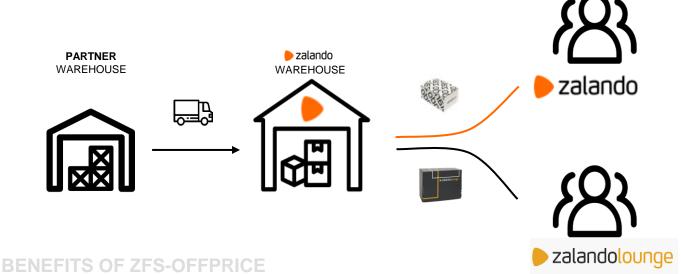
HOW IS ZFS PRICING STRUCTURED? SIMPLIFIED PRICING STRUCTURE - STORAGE, OUTBOUND SHIPPING & RETURNS SHIPPING

	STANDARD SERVICE			
Inbound VAS*	Storage	Outbound Shipping (incl. Warehouse processing)	Returns Shipping (incl. Returns processing)	Returns to Partner processing
Re-labelling	Storage per day	Inbound processing (receive and Stow)	Shipping from customer	Receive
Re-packing		Outbound processing (Pick, sort and pack)	Categorizing	Stow
Material		Shipping to customer	Returns Refurbishment (cleaning/ ironing)	Pick
		Packaging & fill material	Re-packing & relabeling	Short pack
		Delivery note & return label		

Note: *Only invoiced if individual article packaging is non-sellable at delivery



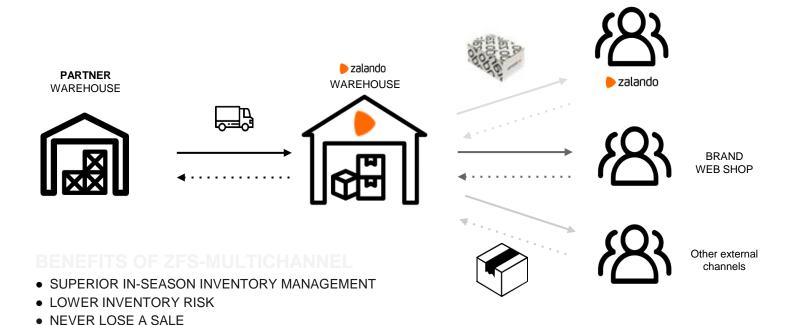
WHAT'S NEW? - YOU CAN CONNECT ZFS STOCK TO OFFPRICE TO MANAGE **OUT-OF-SEASON INVENTORY AND TO GENERATE ADDITIONAL SALES**



- BETTER INVENTORY MANAGEMENT
- DECREASING INVENTORY RISK
- ADDITIONAL REVENUES
- ONE-STOP SERVICE



WHAT'S NEW? - MULTI-CHANNEL FULFILLMENT TO FULFILL MORE THAN JUST ZALANDO ORDERS. FULFILLING ORDERS FROM OTHER PLATFORMS







IF YOU ARE LOOKING TO EASILY INTERNATIONALIZE ACROSS EUROPE AND SAVE ON LOGISTICS COSTS - PLEASE CONTACT ME DIRECTLY IN ENGLISH OR GERMAN TO LEARN MORE ABOUT ZFS

Lamla Matiwane

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ZFS WILL ONLY TAKE OVER WAREHOUSING; FULFILLMENT & RETURNS

	Partner Program	PP & Zalando Fulfillment
Stock ownership	ZALANDO PARTNER	ZALANDO PARTNER
Article selection	ZALANDO PARTNER	ZALANDO PARTNER
Image and content creation	ZALANDO PARTNER	ZALANDO PARTNER
Pricing	ZALANDO PARTNER	ZALANDO PARTNER
Payment	> zalando	> zalando
Customer service	> zalando	> zalando
Warehousing & fulfillment	> zalando	> zalando
Return fulfillment	ZALANDO PARTNER	> zalando

