

ILR Specification 2022 to 2023 Appendix A - Data Collection Timetable

Version history: Version 1 published January 2022: Changes from the previous year are highlighted in yellow

Further information about the timetable and definitions can be found in the Individualised Learner Record 2022 to 2023 Provider Support Manual. Definitions of provider types can be found on page 2 below.

		Return Number													
		R01	R02	R03	R04	R05	R06	R07	R08	R09	R10	R11	R12	R13	R14
Funding Model (FM)	Contract Type	06/09/2022	06/10/2022	04/11/2022	06/12/2022	06/01/2023	06/02/2023	06/03/2023	06/04/2023	05/05/2023	06/06/2023	06/07/2023	04/08/2023	14/09/2023	19/10/2023
	Reference date				01/11/2022		01/01/2023				01/05/2023			31/07/2023	31/07/2023
All funding models	Main data use				· MI & national statistics		· MI & national statistics				· MI & national statistics			· MI & national statistics (provisional full year)	· MI & national statistics (final full year)
16-19 (excluding apprenticeships) (FM 25, 82)	Grant funded				√		√				√			√	√
	Contract funded				√		√				√			√	√
	Main data use				· In-year performance and monitoring · 2023/24 allocations · Qualification achievement rates 2021 to 2022		· In-year performance and monitoring · Finalising 2023/24 allocations				· In-year performance and monitoring · DfE 16-18 performance tables			· Year-end performance and monitoring · Baseline modelling for 2024/25 allocations	· Final 2022/23 performance and monitoring data · Informing 2024/25 allocations · Qualification achievement rates 2022 to 2023.
Adult skills (non-apprenticeships) (FM 35, 81)	Grant funded				√		√				√			√	√
	Contract funded	√	√	√	√	√	√	√	√	√	√	√	√		√
	Main data use	· Payments	· Payments	· Payments	· Payments · Qualification achievement rates 2021 to 2022.	· Payments	· Payments · Allocations	· Payments	· Payments	· Payments	· Payments	· Payments	· Payments	· Payments	· Final reconciliation · Qualification achievement rates 2022 to 2023.
ESF (FM 70)	Contract funded	√	√	√	√	√	√	√	√	√	√	√	√	√	√
	Main data use	· Payments · Operational MI · ESF Claim for Quarter 3 2022	· Payments · Operational MI	· Payments · Operational MI · October performance management point	· Payments · Operational MI · ESF Claim for Quarter 4 2022	· Payments · Operational MI	· Payments · Operational MI	· Payments · Operational MI	· Payments · Operational MI · ESF Claim for Quarter 1 2023	· Payments · Operational MI	· Payments · Operational MI	· Payments · Operational MI · ESF Claim for Quarter 2 2023	· Payments · Operational MI · ESF Claim for Quarter 3 2023	· Operational MI	· Final reconciliation · Operational MI · ESF Claim for Quarter 4 2023
Skills Bootcamps (FM 37)	All	√	√	√	√	√	√	√	√	√	√	√	√	√	√
	Main data use	Payments	Payments	Payments	· Payments	Payments	· Payments	Payments	Payments	Payments	· Payments	Payments	Payments	Payments	· Final reconciliation

		Return Number													
		R01	R02	R03	R04	R05	R06	R07	R08	R09	R10	R11	R12	R13	R14
Funding Model (FM)	Contract Type	06/09/2022	06/10/2022	04/11/2022	06/12/2022	06/01/2023	06/02/2023	06/03/2023	06/04/2023	05/05/2023	06/06/2023	06/07/2023	04/08/2023	14/09/2023	19/10/2023
Community learning (FM 10, FM 99 SOF 108)	Grant funded				√		√				√			√	√
	Contract funded				√		√				√			√	√
	Main data use				· Learner MI		· Learner MI				· Learner MI				· Final reconciliation
All Apprenticeships	All	√	√	√	√	√	√	√	√	√	√	√	√	√	√
	Main data use	· Payments	· Payments	· Payments	· Payments · Qualification achievement rates 2021 to 2022	· Payments	· Payments · Allocations	· Payments	· Payments	· Payments	· Payments	· Payments	· Payments · Year-end performance review	Payments	· Final reconciliation · Qualification achievement rates 2022 to 2023.
Advanced Learner Loan (FM 99 and FAMType ADL)	Grant funded				√		√				√			√	√
	Contract funded or Loans only facility	*	*	*	√	*	√	*	*	*	√	*	*	√	√
	Main data use	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments · Qualification achievement rates 2021 to 2022.	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments · Allocations	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	· Monitoring of loan facility · Loan bursary payments	
Non-funded (FM 99)**	Grant funded				√		√				√				√
	Main data use				Learner MI		Learner MI				Learner MI				Learner MI

* For Contract funded or Loans only facility providers delivering Advanced Learner Loan funded provision, the following returns are mandatory for loans facility and loans bursary: R04, R06, R10 and R14. For these providers, the other returns are optional but will be required for payment of the loans bursary on actuals.

** Refer to the ILR Provider support manual for further information about the return of data about non-funded learning.

Definition of provider type:

Grant funded This provider type includes all providers funded by a grant, including:

- Colleges – a further education corporation established under the Further and Higher Education Act 1992. This covered GFEs, Tertiary, Sixth-form, Specialist Colleges, and Academies.
- Sixth Form Colleges – added to this definition following the new status of Sixth Form Colleges established under the ASCL Act 2009
- Local authorities (county, borough, district and city councils and unitary authorities in England) – included in this definition for data collection purposes
- Higher Education Institutions – included in this definition for data collection purposes

Contract funded This provider type includes all providers funded by a contract, including:

- Training organisations – an organisation whose main area of business is education and/or training but which is not a college or local authority.

Loans only facility This provider type delivers only Advanced Learner Loan funded provision.