

Making a change to your will

We always recommend that you seek advice from your solicitor when you make or change your will. If you have already made a will and now wish to include a gift to Shelter Scotland, it is often more straightforward to make the addition by asking your solicitor to draw up a new will. Alternatively you can complete a Codicil, an example of which is given below, and take it to your solicitor who can advise you on the best way for your wishes to be carried out.

Shelter Scotland does not recommend that you make a Codicil without consulting a solicitor, who should ensure that any Codicil made is executed correctly and properly reflects your intentions. Please do not write on or amend your current will, as this could make it invalid.

Please take this sample form to your solicitor

I _____ (full name)

of _____
_____ (address)

declare this to be a codicil to my will dated DD / MM / YYYY

In addition to any legacies given in my said will I give to Shelter Scotland, of The Tun, 4 Jackson's Entry, Edinburgh, EH8 8PJ. Charity number: SC002327 (Scotland).

a _____ (percentage) share of* my estate or the sum of £ _____* and/or _____*
(a specific item) to be used for its general charitable purposes and I direct that the receipt of the duly authorised officer shall be a valid and appropriate form of discharge.

*Please complete as required and cross out those options not required before taking this form to your solicitor.

In all other respects I confirm my said will and all other codicils thereto.

Signed _____

Signed by the above named in our presence and witnessed by us jointly in his/her presence.

Witnessed by:

Signature _____

Name _____

Address _____

Occupation _____

Date DD / MM / YYYY

Witnessed by:

Signature _____

Name _____

Address _____

Occupation _____

Date DD / MM / YYYY

HOME IS EVERYTHING

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