

Will Wording: Guidance for solicitors in England & Wales

If your client would like to include a gift in their will to Shelter for its **general charitable purposes**, please use the following wording:

A SHARE OF THEIR ESTATE

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) all/ _____ % of the residue* of my estate absolutely for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

*please delete as appropriate

A CASH GIFT

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) the sum of £ _____ (please specify words and figures) free of tax for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

THEIR HOME

I give to Shelter, the National Campaign for Homeless People Ltd ("Shelter") of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England and Wales) the net sale proceeds of my property: [insert address and postcode] ("my property") free of tax for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s). In the event that my property should have been sold in my lifetime (or a sale agreed but not completed prior to the date of my death), then I give a sum representing the net sale proceeds of my property to Shelter in lieu of the above gift.

If your client would like to include a gift in their will to Shelter for **an area of our work**, please use the following wording:

A SHARE OF THEIR ESTATE

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) all/ _____ % of the residue* of my estate with the wish, but without imposing a binding obligation, that the gift is used for _____ (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

*please delete as appropriate

A CASH GIFT

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) the sum of £ _____ (please specify words and figures) free of tax, with the wish, but without imposing a binding obligation, that the gift is used for _____ (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

THEIR HOME

I give to Shelter, the National Campaign for Homeless People Ltd ("Shelter") of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England and Wales) the net sale proceeds of my property: [insert address and postcode] ("my property") free of tax with the wish, but without imposing a binding obligation, that the gift is used for (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s). In the event that my property should have been sold in my lifetime (or a sale agreed but not completed prior to the date of my death), then I give a sum representing the net sale proceeds of my property to Shelter in lieu of the above gift.