

Will Wording: Guidance for solicitors in England & Wales

If your client would like to include a gift in their will to Shelter for its **general charitable purposes**, please use the following wording:

A SHARE OF THEIR ESTATE

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) all/ _____ % of the residue* of my estate absolutely for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

*please delete as appropriate

A CASH GIFT

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) the sum of £ _____ (please specify words and figures) free of tax for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

A SPECIFIC ITEM

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) my _____ (specific item(s)) free of tax for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

If your client would like to include a gift in their will to Shelter for **an area of our work**, please use the following wording:

A SHARE OF THEIR ESTATE

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) all/ _____ % of the residue* of my estate with the wish, but without imposing a binding obligation, that the gift is used for _____ (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

*please delete as appropriate

A CASH GIFT

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) the sum of £ _____ (please specify words and figures) free of tax, with the wish, but without imposing a binding obligation, that the gift is used for _____ (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

A SPECIFIC ITEM

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) my _____ (specific item(s)) free of tax, with the wish, but without imposing a binding obligation, that the gift is used for _____ (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).