

PROFITABILITY FOUNDATIONS

Measure What MATTERS

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Employee Engagement Survey

Offer your staff the opportunity to take this survey on a quarterly basis. It is KEY that the survey be offered anonymously; remember, you don't want to punish your staff, you want their feedback!

	YES	NO
I believe in the mission and the goals of this organization.		
I am clear about the success criteria in my role.		
I have access to ongoing training and support to help me excel in my role.		
I have the resources I need to do my job well.		
My manager values my talents and the contributions I make.		
My supervisor gives me praise and recognition when I do a good job.		
My manager is actively interested in my professional development and advancement.		
I trust and respect the people that I work with.		
I feel informed about important issues in this company.		
In the last 4 months I have received feedback about my role and ways to improve.		

Employee Engagement Dashboard

Now add up your employees' responses and rank your quarterly outcomes: Red, Yellow, and Green. 79% or less is Red, 80-89% is Yellow, and 90% or above is Green.

Engagement Indicators	C)uarterl	y Statı	JS	Q	uarterl	y Statı	JS	Action Plan for Red & Yellow
R Y G <80% 80-89% >90%	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Example	R	Υ	Υ	G	R	Υ	Υ	G	
I believe in the mission and the goals of this organization.									
I am clear about the success criteria in my role.									
I have access to ongoing training and support to help me excel in my role.									
I have the resources I need to do my job well.									
My manager values my talents and the contributions I make.									
My manager is actively interested in my professional development and advancement.									
I trust and respect the people that I work with.									
I feel informed about important issues in this company.									
In the last 4 months I have received feedback about my role and ways to improve.									

Mystery Shopper Questions

Provide this simple questionnaire to your Mystery Shoppers. By drilling deep into a few key indicators, you can determine whether your staff is delivering on your service strategy.

Did our people go out of their way to put a smile on your face?									
1 2 3 4 5 6 7 8 9 10									
Not even close In a big way!									
Please t	ell								

Did our people influence your sale and/or experience?									
1 2 3 4 5 6 7 8 9 10									
Not eve	Not even close In a big way!								
Please t	ell								

Did our people give you a reason to return?									
1 2 3 4 5 6 7 8 9 10									
Not even close In a big way!									
Please tell									

Mystery Shopper Dashboard

Now add up your mystery shoppers' responses and rank your quarterly outcomes: Red, Yellow, and Green. A score of 6 or below is Red, 7 or 8 is Yellow, and 9 or 10 is Green.

Mystery Shop Questions	\	Weekly Results				Veekly	Result	:S	What They Said
R Y G 6 or below 7 or 8 9 or 10	W1	W2	W3	W4	W5	W6	W7	W8	
Example	R	Υ	Υ	G	R	Y	Y	G	
Did our people go out of their way to put a smile on your face?									
Did our people influence your sale and/or experience?									
Did our people give you a reason to return?									

Online Review Dashboard

MAP YOUR OWN REVIEWS to customer touchpoints

Go online and read your bar's social media reviews. Make a mark next to the touchpoint(s) each reviewer mentions - for negative, for positive.

EXAMPLE X X X	PHONE
WEB	PARKING LOT
HOST STAND	BAR
TABLE	WASHROOM
PAYMENT	TO GO