

WHO WE ARE

Sheridan Capital Partners is a Chicago-based lower middle market private equity firm focused exclusively on building leading companies within the healthcare industry.

- Founded in 2012
- Partners have over 34 years of collective private equity experience
- The principals of Sheridan are dedicated to an open, synergistic approach to partnership
- We pride ourselves on the long-term relationships we build with our partners

OUR APPROACH

We partner with strong management teams to implement a value creation framework and drive profitable growth:

- Support and supplement existing management talent where required
- Establish the operating model necessary to effectively scale the business
- Identify accretive M&A opportunities provide capital and strategy necessary for integration

INVESTMENT CRITERIA



Transaction Types

Control positions in N. American based healthcare businesses

Partial recapitalizations or buyouts



Transaction Size

Target platform EBITDA of \$3 to \$20 million

Target equity investments of \$15-60 million (including add-ons)



Industry Focus + Preferred Subsectors

Healthcare Providers

Healthcare Outsourced Services

Consumer Health & Products



Company Characteristics

Founder-owned, entrepreneurially led businesses

Strong business model, with a history of consistent growth and profitability

Attractive underlying secular growth trends and market fragmentation

Diversified client bases, with no/limited FDA approval risk or biopharmaceutical risk

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SELECT INVESTMENTS

	INDUSTRY Outsourced Healthcare Services	INVESTMENT DATE May 2021	ADD-ON CRITERIA US or Canada
	INDUSTRY Outsourced Healthcare Services	INVESTMENT DATE February 2021	ADD-ON CRITERIA US or Canada
	INDUSTRY Pharmacy	INVESTMENT DATE December 2019	ADD-ON CRITERIA US
	INDUSTRY Oral Surgery	INVESTMENT DATE May 2019	ADD-ON CRITERIA Central/Eastern US
	INDUSTRY Ophthalmology and Optometry	INVESTMENT DATE April 2019	ADD-ON CRITERIA Southeastern US
	INDUSTRY Physical Therapy	INVESTMENT DATE August 2018	ADD-ON CRITERIA Southwestern US
	INDUSTRY Cost Cycle Management	INVESTMENT DATE January 2018	ADD-ON CRITERIA US or Canada
	INDUSTRY Dermatology Practice Management	INVESTMENT DATE April 2017	ADD-ON CRITERIA Central/ Midwestern US
	INDUSTRY Orthodontic Practice Management	INVESTMENT DATE November 2016	ADD-ON CRITERIA N/A
	INDUSTRY Sports Nutrition Distribution	INVESTMENT DATE February 2016	ADD-ON CRITERIA N/A
	INDUSTRY Orthodontic Practice Management	INVESTMENT DATE September 2015	ADD-ON CRITERIA N/A
	INDUSTRY Biologics	INVESTMENT DATE September 2013	ADD-ON CRITERIA N/A
	INDUSTRY Veterinary Compounding Pharmacy	INVESTMENT DATE December 2012 (Realized)	ADD-ON CRITERIA N/A