

RiskIntel Incident Report Form

It is critical that incidents involving occupants, patrons, and visitors on your premises be documented in an incident report form. Doing so allows your business to investigate the cause of the incident and take corrective action to prevent such an incident from occurring again in the future. Notify your insurer of a possible claim and ensure you report the name and position of the person to whom you reported the claim.

Administrative Details

This report form should be retained on file as long as necessary, usually a minimum of two years, to assist in defence against potential claims. Incident report forms should be organized and stored in an electronic database that is backed up at regular intervals.

Facility name							
Date of report							
Street address		City	Provinc	ce Postal d	code		
Completed by			Title				
Email address	Iress			number			
	In	surance Info	rmation (Office use or	nly			
Insurance company			Policy number	Policy number			
		Incider	nt Information				
Date of incident			Time of incident				
Location	☐ Indoors ☐ Outdoors		Type of incident	☐ Bodily injury to others ☐ Property damaged of others			
Incident description							
Indoor conditions *Required if the incident took place indoors*			Outdoor conditions *Required if the incident took place outdoors*				
Required		doors	*Requir				
Required		doors	*Requir Weather		lace outdoors* ☐ Rain ☐ Sleet		
	d if the incident took place inc	doors* Concrete Wood		ed if the incident took p Clear Snow Other - specify: Bright Clear	lace outdoors* ☐ Rain ☐ Sleet		
Quality of lighting Flooring type	d if the incident took place incident took pla	Concrete	Weather	ed if the incident took p Clear Snow Other - specify: Bright	lace outdoors* ☐ Rain ☐ Sleet ☐ Dark		
Quality of lighting	d if the incident took place incident took pla	Concrete Wood	Weather Visibility	ed if the incident took p Clear Snow Other - specify: Clear Clear Coher - specify: Aggregate	□ Rain □ Sleet □ Dark □ Fog □ Grass		
Quality of lighting Flooring type	d if the incident took place incident took pla	Concrete Wood	Weather Visibility Surface type	ed if the incident took p Clear Snow Other - specify: Clear Clear Cother - specify: Aggregate (i.e. gravel, etc.) Dry Ice	Rain		
Quality of lighting Flooring type Flooring conditions	d if the incident took place income of the incident took place income of the incident took place income of the incident of the	Concrete Wood	Weather Visibility Surface type Surface conditions	ed if the incident took p Clear Snow Other - specify: Clear Clear Cother - specify: Aggregate (i.e. gravel, etc.) Dry Ice	Rain		
Quality of lighting Flooring type Flooring conditions Emergency medical	d if the incident took place income of the incident took place income of the incident took place income of the incident of the	Concrete Wood	Weather Visibility Surface type Surface conditions	ed if the incident took p Clear Snow Other - specify: Clear Clear Other - specify: Concrete or Asphalt Aggregate (i.e. gravel, etc.) Dry Ice Other - specify:	Rain		

		Injured	Parties (If applicable)		
Name			Date of birth		
Address			Phone number		
Injury description			Fatality	☐ Yes	□No
Initial treatment		Hospital treatment			
Performed	□ Yes	□ No	Transportation method		
Performed by		·	Hospital name		
Treatment details			Time of arrival		
	Da	maged Prop	erty of Others (If applica	able)	
Owner of damaged pro	pperty				
Address					
Phone number					
Description of damage	d property				
			Witnesses		
			Witnesses		
Witness #1			Witness #2		
Name			Name		
Address			Address		
Phone number			Phone number		
Email address			Email address		
		Addition	al Details (If applicable)		
l loo this area to doori					
			ses as it relates to slip, trip, and any follow-up actions that a		as notable
		Cor	rective Actions		
Use this area to descri were implemented.	be corrective actions	s taken to preve	nt reoccurrence of similar inci	ident, including dates in	n which they

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This form is provided by Echelon Insurance to assist commercial enterprises in collecting information and documenting incidents that may lead to property and liability risk exposure. While we believe this form is comprehensive, it is provided "as is" and we do not guarantee it is complete. All responsibility and risk relating to specific incidents, including use of this form, are assumed by the commercial enterprise.

