

# INVESTMENT ACTIVITY

## MARCH 2019:

Royal IM concluded their investment into Visio (Royal IM holding 30.95%)

RMI IM formalised a partnership with Perpetua (RMI IM now holding 15% with an option to increase to 25%)

## MAY 2019

RMI IM and Royal IM concluded the second tranche investment into Ethos taking the economic shareholding to 20%

## JULY 2019

Formation of the new Granite Multi-Asset team and revised shareholding structure with RMI IM now holding 30%

## SEPTEMBER 2019

RMI Investment Managers concluded the fourth tranche investment into Sentio (RMI IM now holding 30%)



IAMSTAYING  
STRONGERTOGETHER  
PROUDLYSA  
NOAPOLOGYFORMYSUCCESS  
MOMENTOFLIFT



Your intelligence needs to be on the playing field



Compete on value proposition and innovation, not price



Win / lose - have the same conversations with your team



Gender equality is not the summit, it is merely a milestone



Quality of shareholders is fundamental to business success



It's not about how you fall but how you get back up



When you lift women, you lift humanity



Failing to plan is planning to fail



Always ask the 2nd question



Make time to reflect



Listen with curiosity



Let the dataset change your mindset



Find an authentic purpose to serve as your north star

# THOUGHT LEADERSHIP

1. ENTREPRENEURSHIP
2. GENDER EQUALITY
3. CORPORATE CULTURE
4. LEADERSHIP
5. HIGH PERFORMANCE TEAMS



# THOUGHT LEADERS

## ADRIAN GORE

Group CEO, Discovery Holdings

## GT FERREIRA

Co-founder, FirstRand

## MELINDA GATES

Co-founder of Bill and Melinda Gates Foundation / Philanthropist

## PADDY UPTON

Mental Coach and Best Selling Author

## SARAY KHUMALO

First African woman to summit Mount Everest



Best Black-Owned Investment Firm, Absip Awards  
SA SME Fund CEO Circle Entrepreneur Award  
GIFA Critics' Choice Award (Islamic Asset Management)



10 Year Performance (HedgeNews Africa)  
Specialist Strategies (Hedge News Africa)



3 Year Tracking Efficiency CTOP50  
3 Year Total Return (Non-Equity ETFs) PREFTX  
3 Year Capital Raise CTOP50