

M & A

DEAL HIGHLIGHTS FY20



Advising **QMS Media** on the sale to Quadrant Private Equity via scheme of arrangement



Advising **Uniti Group** on the acquisition of OptiComm via scheme of arrangement and on the acquisitions of LBNC Co, 1300 Australia and OPENetworks



Advising **ARA Asset Management** on the Australian law aspects of its acquisition of LOGOS Group



Advising **Bapcor** on its acquisition of Truckline, a heavy commercial truck spare parts business



Advising **QBE Insurance** on its acquisition of Realcover Insurances, a professional indemnity insurance business



Advising **Gallagher** on the acquisition of broking businesses across Australia



Advising **Isaac Property Developments** in the acquisition and restructure of The Boathouse Group



Advising **Pearson Education** on its acquisition of Smart Sparrow, an industry-leading digital learning technology



Advising **Groupe Mimran** on its acquisition of assets from Aveniria, including the Baobab Phosphate Project, Senegal



Advising **Cobalt Blue** in its acquisition of Broken Hill Prospecting's interests in the Broken Hill Cobalt Project



Advising **Eddyfi NDT** on the Australian law aspects of its acquisition of the NDT Global group



Advising **Invictus Biopharma** on the sale to Azure Health Technology

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ECM DEAL HIGHLIGHTS



Advising **Uniti Group** on its \$270m underwritten accelerated entitlement offer



Advising **Cann Group** on its \$24m placement and SPP 2020



Advising **Uniti Group** on its \$100m underwritten placement and accelerated entitlement offer



Advising **ARA** on its acquisition of a \$405m substantial holding in Cromwell Property Group



Advising **AdAlta** on its \$7m two-tranche placement and entitlement offer - including attaching options



Advising **BidEnergy** on its \$7m placement and SPP



Advising **Fluence Corp Limited** on its \$36m placement and SPP 2019



Advising **Uniti Group** on its \$85m underwritten placement and accelerated entitlement offer

ALTIUM CAPITAL

Advising **Altium Capital** a US based fund, in its PIPE investment in Immutep Limited, an ASX listed biotech



Advising **Mimran Group** on its \$28m investment in ASX listed Avenir Limited



Advising **QMS Limited** on its \$50m underwritten accelerated entitlement offer



Advising **Fluence Corp Limited** on its \$38m placement and SPP 2018

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