Accounting Integrations

Build Smarter: The Power of Sage Intacct + Procore Integration

Unifying Project Management and Financial Operations for Modern Construction Firms

Construction companies have long struggled with a critical gap between the field and the back office. Relying on disconnected systems and manual processes creates operational inefficiencies, risks, and a lack of real-time financial visibility. In an industry where profit margins are tight, this disconnect can cost you time, money, and opportunities.

Procore and Sage Intacct Construction solve this by working together as one integrated solution. This powerful, out-of-the-box integration gives your teams a single source of truth, delivering real-time visibility and accurate financial insights from start to finish.

Customer Challenges: The Cost of Disconnected Data

For years, project managers and controllers have faced the same frustrations:

- **Cost Visibility:** Project teams often lack real-time access to financial data, making it difficult to track budgets, commitments, and changes. This leads to uninformed, reactive decisions.
- **Operational Inefficiency:** Manual, spreadsheet-based processes for approvals and invoices breed costly errors and project delays, draining valuable time from your team.
- **Data Silos:** When project management and accounting systems don't talk to each other, teams end up working from different versions of the truth, leading to miscommunication and rework.
- **Risk Reduction:** Without a single source of truth and a clear audit trail, businesses are exposed to financial and legal risks, making compliance a challenge.



Best-in-Class Integrated Solution

The partnership between Procore and Sage is built on a shared commitment to solving these challenges. The Sage Intacct Construction and Procore Connector is an out-of-the-box solution that enables bi-directional, real-time data flow between systems, eliminating double entry and giving field teams one-click access to the financial data they need.

The integration is built on three key pillars:

Visibility

Unify your entire business across systems and improve decision making in the field and office.

Efficiency

Boost productivity with connected operations that reduce manual data entry and help cut operational costs.

Growth

Accelerate business scale with precision through improved connectivity and data scale.

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Sage Intacct Connector Overview: A Single Source of Truth

Built using Procore's ERP Integration toolset, this cloud-to-cloud connection helps align your accounting and project teams, using up-to-date, synced data. Key data synchronized between the platforms includes:

Procore	Data Flow	Sage Intacct
Cost Codes / Cost Types	←	Cost Codes (Tasks) / Categories
Budget	← →	Job Estimate
Companies	← →	AP Vendors
Commitments	→	Purchasing
Subcontractors Invoices	→	Bills
Direct Costs	←	General Ledger
Projects	← →	Jobs
Commitment Change Orders	→	Commitment Change Orders
Prime Contracts	←	Project Contract
Prime Contract Change Orders	→	Project Change Orders

What customers are saying:

"Procore has clearly had a transformative impact on our business. It has allowed us to work more efficiently, minimize risks and deliver projects on time and within budget."

Bonnie Castle, Construction Controller, Allen Harrison Company

"Procore and Sage Intacct together have allowed us to get cost data to our project teams in real time, without roadblocks."

Julie Strong, CEO, C1S

Build Smarter, Grow Stronger

The Procore and Sage integration is more than just a data sync; it's a commitment to modernizing your business from the ground up. By leveraging this combined solution, your organization gains:

- **Greater Financial Control and Auditability:** Maintain control over your General Ledger with role-based permissions and workflow approvals. With Sage Intacct, your accounting team authorizes every transaction, helping drive compliance and eliminating risk.
- **Immediate Project Alignment:** Help field and office get on the same page. Features like seamless budget/job cost sync and one-click export/import for commitments eliminate data lag and correction cycles.
- **Confidence and Scalability:** You maintain control over your financial structure with configurable data mappings while gaining a modern, scalable platform that helps save time, reduces errors, and maximizes profit margins.

By choosing **Procore Project Financials with Sage Intacct**, you empower your teams to build smarter and scale your business with total financial confidence.

Learn More

Ready to connect your field to your finances?

Visit the **Procore Accounting Integrations page** to discover how you can get real-time financial clarity, improve efficiency, and drive healthier profit margins.

Explore Procore Accounting Integrations