

The Bigger Picture.

What's Your Vision?

Tell us how you imagine the future. Not just the life you envision for yourself, but the impact you want to have on the world that lies ahead. Let's talk about your legacy.

LET'S TALK. →

FEATURED INSIGHTS

Perspectives on the changing landscape

Tap into decades of proven investment expertise. Discover the latest ideas and insights on from the thought leaders at MGO Private Wealth.

INSIGHT LIBRARY >



WEBINAR

The Future Game: From Pro Athlete to CEO

FEATURING ROBERT ROMAN

Media sources suggest 60-80% of professional athletes declare bankruptcy at some point in post-retirement. Experts discuss practical solutions to the crisis facing pro athletes.

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IN THE NEWS

Louis Barajas Featured in 'Voices of Inclusion'

FEATURING LOUIS BARAJAS

Louis Barajas of MGO Private Wealth joins a panel of financial planning experts to take questions from CNBC viewers on the challenges & opportunities facing investors.

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MULTIDIMENSIONAL WEALTH MANAGEMENT

Discover the Difference.



OVERVIEW

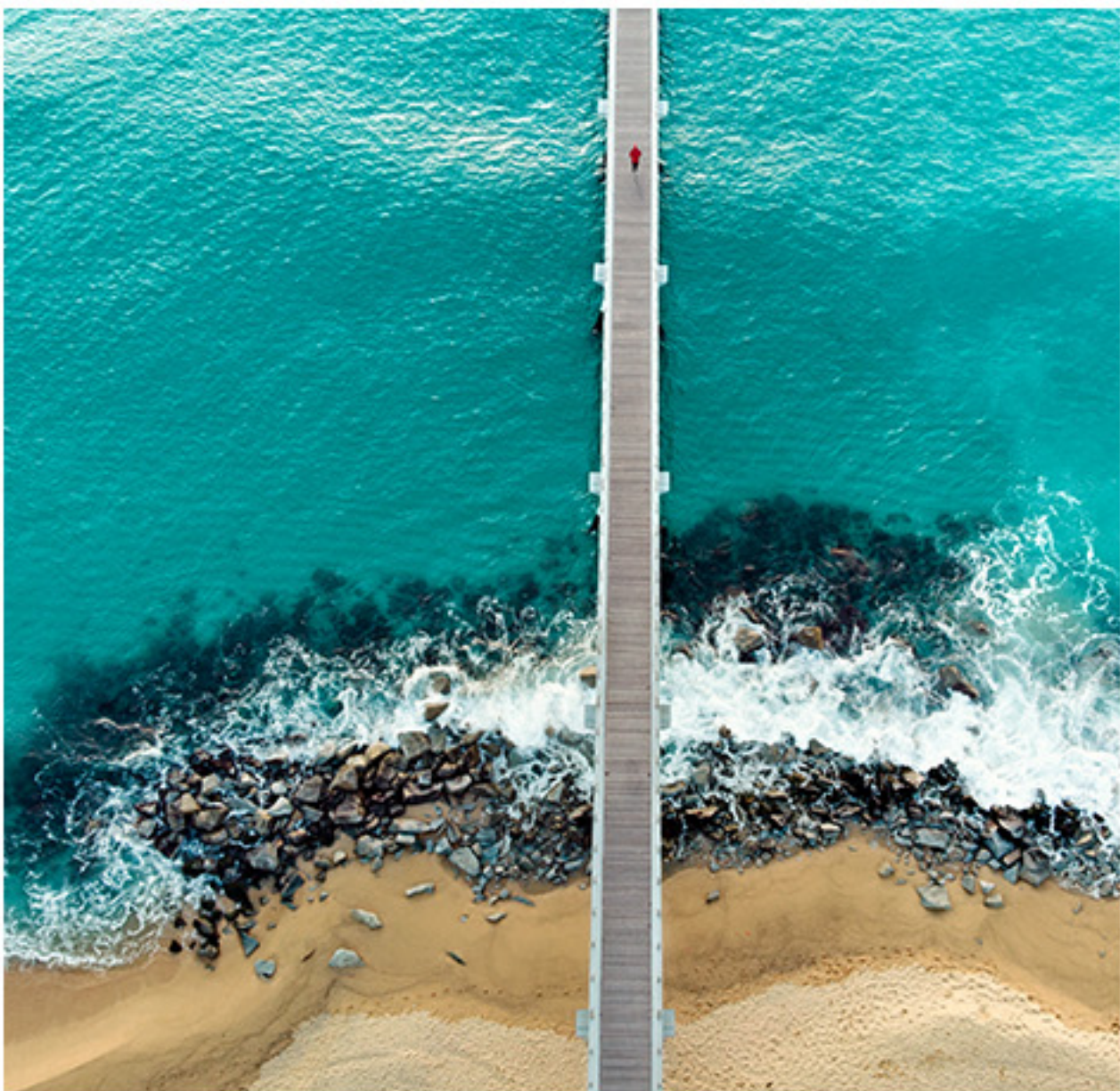
THE BIGGER PICTURE.

Beyond traditional notions investment planning, our comprehensive approach aligns all the elements of your financial life under a single strategy and plan. Working closely with your entire team of advisors – accountants, lawyers, insurance agents, business managers, agents - our process aligns and optimizes the efforts of your entire team. More importantly, our multidimensional approach grows and adapts to your unique needs, during the most important milestones in your life: the arrival of child, marriage, divorce, opening a new business, transitioning to retirement – just to name a few.

UNCOMMON ACCESS. UNMATCHED OPPORTUNITY.

Our multidimensional approach means we help our clients navigate the complete spectrum of challenges and opportunities that make up their financial lives. That includes exclusive access to early investment opportunities unavailable to a broad majority of investors. Working with some of the most trusted firms in the venture capital world, we've introduced our clients to a wide variety of pre-ipo investment opportunities in media, technology and consumer brands.

A HISTORY OF PRE-IPO INVESTMENT OPPORTUNITES



ONE VISION... YOURS.

There's one thing we already know about you as a potential client: You are unique. You have your own specific story, values and priorities. That's why everything we do begins by developing a clear understanding of your unique plans and aspirations. We don't try to fit you into an pre-configured array of products and services. We work with you to learn your history and your passions. The life you envision for yourself and the impact you expect to have on the world around you. These conversations serve as a blueprint for your unique financial plan, a single strategy designed to integrate and align of the unique dimensions of your financial life.

CONTACT US

How can we help?

Questions? Let's talk. Discover a truly unique approach to wealth management. Call or contact us online to get the conversation started.

+1 888.880.5724

Name

Email

Company

Questions/Comments

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