Southers Southers Event

October 22-24, 2019 | Greenville (SC) Convention Center

2019 POST SHOW REPORT

SAVE THE DATE SOUTHTEC 2021 October 26-28, 2021

> **C** SOUTHTEC was a great environment to learn about the new technology coming to the market. The event gave us an opportunity to see multiple exhibits and live demonstrations of machines and their capabilities.



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AUDIENCE PROFILE Verified Attendance*

| Total Event Attendance | 5,937 |
|----------------------------|--------|
| Total Exhibiting Spaces | 348 |
| Total Exhibiting Companies | 495 |
| Total Square Footage | 31,602 |

*Does not include students or media

FIRST-TIME ATTENDEES

of the SOUTHTEC audience were first-time attendees. These are individuals who can lead to new business for your business.

COMPANY SIZE 4% Representatives from hard-to-reach 4% job shops to major OEMs investigated 2.500 and new products and technologies 1.000 - 2.499 Over 5% at SOUTHTEC. **JOB FUNCTIONS** 500-900 22% Sales & Marketing 14% Manufacturing Engineering Department 14% Owner/Company Management/Corporate Executive 1% 8% Manufacturing Production Management 6% Manufacturing Production Department 250-499 ess than 20 employees 6% Manufacturing Engineering Management 5% Design Engineer 3% Product Design and R&D 16% 3% Quality Assurance & Control 100-249 **3%** Control Engineering/Automation 16% 3% Purchasing 12%Educator/Instructor 20-49 50-99 Other 12%

NUMBER OF EMPLOYEES

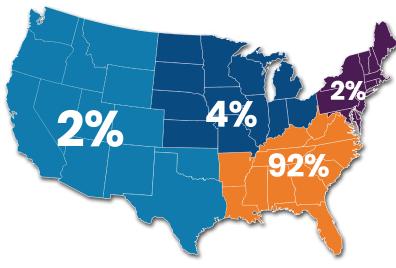
C SOUTHTEC was an excellent opportunity to network with like-minded professionals and find solutions to our manufacturing issues.



PRIMARY INDUSTRIES ATTENDEES REPRESENT

| Academic Institution | Machinery |
|----------------------------|--------------------------------|
| Aircraft/Aerospace | Medical/Surgical |
| Automotive | Oil & Gas |
| Communication | Other Manufacturing |
| Consulting/Engineering | Other Transportation |
| Defense | Petroleum |
| Electronics/Computers | Pharmaceutical/Biotechnology |
| Fabricated Metal/Stampings | Plastic Products |
| Furniture | Research & Development |
| Government/Military | Services (Financial and Other) |
| Industrial and Commercial | |

ATTENDANCE BY REGION



BOTH EXHIBITORS AND ATTENDEES VALUE THE SOUTHTEC EXPERIENCE

ATTENDEES ALREADY HAVE SOUTHTEC 2021 ON THEIR CALENDAR

93%

of attendees are somewhat or very likely to attend future SOUTHTEC events.

ATTENDEES RECOMMEND SOUTHTEC TO THEIR COLLEAGUES

57%

of attendees are likely to recommend SOUTHTEC to an industry colleague or professional peer.

SOUTHTEC EXHIBITORS INDICATE THEY WILL RETURN IN 2021

85%

of exhibitors are very or somewhat likely to exhibit at SOUTHTEC 2021.

TOP ATTENDING COMPANIES

ABB Advanced Machining Apex Tool Group BAE Systems BMW Boeing BorgWarner Bosch Rexroth CeramTec CJ'S Machining

- Clemson University CMT Industrial Solutions Daimler Daystar Machining Technologies Inc Eaton Corporation GE | GE Aviation | GE Power Hytech Machining, Inc ITW Hartness JTEKT Loflin Fabrication LLC
- Machine Shop Services Marion Mold & Tool Inc Meritor Michelin Temco Of The Upstate, Inc TE Connectivity RBC AeroStructures Sandvik I Sandvik Coromant Siemens

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SOUTHTEC CONNECTS YOU WITH FINAL DECISION-MAKERS AND PURCHASE INFLUENCERS

76%

of attendees influence the equipment purchase decisions for their companies.

TECHNOLOGIES EVALUATED

Attendees identified the following technologies as key areas of interest to evaluate at SOUTHTEC 2019.

| 3D Printing/Additive Manufacturing | 22% |
|------------------------------------|-----|
| 3D Scanning | 12% |
| Advanced Materials | 10% |
| Assembly & Joining | 10% |
| Automated Manufacturing & Assembly | 28% |
| Boring | 9% |
| Casting | 6% |
| Ceramics | 5% |
| Cleaning & Pretreatment Equipment | 6% |
| Cloud Computing | 3% |
| CNC Controls & Accessories | 28% |
| Composites Manufacturing | 6% |
| Computer-Aided Engineering (CAE) | 8% |
| Contract Manufacturing Services | 6% |
| Controls, CAD/CAM Software | 17% |
| Coolants & Lubricants | 11% |
| Cutting Tools & Accessories | 24% |
| Cybersecurity | 2% |
| Data Acquisition | 5% |
| Data Translation/Interoperability | 2% |
| Deburring & Edge Finishing | 12% |
| Design & Simulation | 8% |
| Digital Transformation | 3% |
| Digitizers | 1% |
| Drilling & Tapping Machines | 10% |
| EDM | 9% |
| | |

| Electronics Manufacturing |
|---|
| Energy & Environmental Efficiency |
| Environmental Equipment & Protection2% |
| ERP/MRP/CIM Software |
| Fastening7% |
| Finishing & Coatings |
| Flexible Manufacturing Systems |
| Forming & Fabricating10% |
| Grinding14% |
| Honing |
| IIoT (Industrial Internet of Things)6% |
| Industry 4.0 |
| Information Technology (IT) |
| Lasers & Laser Systems12% |
| Lean Manufacturing12% |
| Machine Vision |
| Machining Centers23% |
| Manufacturing Execution Systems (MES)3% |
| Material Handling |
| Measurement, Inspection & Testing14% |
| Metals10% |
| Metrology Equipment |
| Micromanufacturing |
| Milling19% |
| Modeling and Simulation |
| Moldmaking |

Operations Technology (OT)2% Plant Engineering & Maintenance......5% Product & Process Design Management 3% Product Lifecycle Management (PLM)2% Sawing & Cut Off Machines7% Turning......15% Workholding Systems & Devices12%

SOUTHTEC ATTRACTS BUYERS READY TO INVEST IN

\$200,000.

\$20,001 - \$50,000

\$200,001 - \$500,000

\$500,001 - \$1,000,000

\$1,000,001 - \$5,000,000

Over \$5,000,000

of the SOUTHTEC audience had equipment budgets exceeding

Up to \$20,000

\$50,001 - \$200,000

TECHNOLOGY

BUDGET

32%

11%

21%

13%

9%

8%

6%



For questions regarding this report, contact: Dirk von Gal at dvongal@sme.org or 800.733.3976, ext. 3031