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MyBucks S.A.: Notice relating to stabilisation transactions

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Notice relating to stabilisation transactions pursuant to Article 5(5) of Regulation (EU) No 596/2014 of 16 April 2014 and Article 6(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (replacing Article 9(3) of Commission Regulation (EC) No 2273/2003 of 22 December 2003) in connection with the initial public offering of MyBucks S.A.

Luxembourg, 26 July 2016 - Hauck & Aufhäuser Privatbankiers KGaA ("**Hauck & Aufhäuser**") has acted as stabilisation manager in connection with the initial public offering of MyBucks S.A. (the "**Company**") and carried out measures during the period from 23 June 2016 until 22 July 2016 (both dates inclusive) (the "**Stabilisation Period**") in relation to the ordinary shares of the Company (ISIN: LU1404975507; WKN: A2AJLT) which were included to trading on the non-regulated market (Entry Standard) of the Frankfurt Stock Exchange on 23 June 2016; those measures were aimed to support the market price of the shares of the Company in order to counteract any [increased supply or increased demand](#) (the "**Stabilisation Transactions**").

In its capacity as stabilisation manager, Hauck & Aufhäuser has informed us that no Stabilisation Transactions were carried out during the Stabilisation Period on the Frankfurt Stock Exchange.

The Greenshoe option to acquire up to 150,000 shares of the Company granted to Hauck & Aufhäuser as stabilisation manager was exercised on 22 July 2016 in full. The Company has received all the proceeds resulting from the full exercise of the Greenshoe option in the total amount of EUR 2,025,000.

Important information

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reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events. Many factors could cause the actual results to differ materially from those contained in our projections or forward-looking statements, including, among others, general economic conditions, our competitive environment, risks associated with our industry, as well as many other risks specifically related to the Company and its operations.