



Press release

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MyBucks successfully places its shares offered in its IPO

- **MyBucks to become first African focused FinTech company to list on Frankfurt Stock Exchange**
- **Offer fully subscribed; offer volume of EUR 15.5 million including over-allotment**
- **First trading day of new shares on the Entry Standard of the Frankfurt Stock Exchange on 23 June 2016**

Luxembourg, 21 June 2016 – MyBucks S.A., a Luxembourg-based FinTech company, that holds the three brands GetBucks, GetSure and GetBanked ("**Company**"), is about to be listed on the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*). The offer was fully subscribed. A total of 1,000,000 newly issued shares and an over-allotment of 150,000 shares have been allocated as part of the offering, amounting to a total offer volume of EUR 15.5 million (including over-allotment) based on the issue price of EUR 13.50 per share. To the extent the Greenshoe option provided to Hauck & Aufhäuser Privatbankiers KGaA, Frankfurt am Main ("**Hauck & Aufhäuser**") is exercised, up to 150,000 additional shares will be issued. Following the placement of all new shares and assuming the exercise of the Greenshoe option in full, approximately 19.3 per cent of the Company's share capital (post-IPO) will be in public free float.

Dave van Niekerk, CEO of MyBucks, said: "The IPO is an important milestone for our Company's growth as it will enable us to evolve our current business model in our existing operations, as well as expand into new markets. Our ultimate goal is to drive financial inclusion through digital technology."

The shares of MyBucks will be included to trading on the Entry Standard of the Frankfurt Stock Exchange (ISIN: LU1404975507; WKN: A2AJLT) from 23 June 2016 onwards. Hauck & Aufhäuser acted as Sole Global Coordinator and Sole Bookrunner.

About MyBucks

MyBucks is a FinTech company based in Luxembourg that delivers seamless financial services through technology. Through its brands GetBucks, GetBanked and GetSure the company offers unsecured consumer loans, banking solutions as well as insurance products to customers. MyBucks has experienced exponential growth since its inception in 2011 and today has operations in nine African and two European countries. MyBucks aims to ensure that its product offering is accessible, simple and trustworthy, in comparison to traditional, non-technological methods, ultimately working towards enhancing the benefits to the customer. The MyBucks' product offering enables customers to manage their financial affairs easily and conveniently.

Discover more at: www.mybucks.com

Important information

This announcement does not contain or constitute an offer to sell nor a solicitation to buy or subscribe for securities. The securities in the Company have already been sold.

This announcement is not an offer of securities for sale in the United States of America (the “United States”). Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). Any public offering of securities to be made in the United States would be made by means of a prospectus that could be obtained from the Company and that would contain detailed information about the Company and its management, as well as the financial statements of the Company. There will be no public offer of the securities in the United States.

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Some of the information in this announcement may contain projections or other forward-looking statements regarding future events or the future financial performance of the Company. You can identify forward looking statements by terms such as “expect,” “believe,” “anticipate,” “estimate,” “intend,” “will,” “could,” “may” or “might,” or, in each case, the negative of such terms or other similar expressions. We wish to caution you that these statements are only predictions and that actual events or results may differ materially. We do not intend to update these statements to reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events. Many factors could cause the actual results to differ materially from those contained in our projections or forward-looking statements, including, among others, general economic conditions, our competitive environment, risks associated with our industry, as well as many other risks specifically related to the Company and its operations.