

FACTS**WHAT DOES CROWDSTREET, INC. DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Investment experience and wire transfer instructions
- Risk tolerance and checking account information

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons CrowdStreet chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information.	Does CrowdStreet share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	N/A
For our affiliates' everyday business purposes – information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes – information about your creditworthiness	No	N/A
For nonaffiliates to market you	No	N/A

Questions?

Call 888.432.7693 or go to <https://www.crowdstreet.com/privacy/>

Who we are

Who is providing this notice?	CrowdStreet, Inc.
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What we do

How does CrowdStreet protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
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How does CrowdStreet collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> • Make a wire transfer or give us your income information • Open an account or give us your contact information • Enter into an investment advisory contract
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Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes– information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
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Definitions

Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • Our affiliates include companies with a CrowdStreet name, including: CrowdStreet Advisors, LLC, CrowdStreet Investments, LLC, and CrowdStreet Capital, LLC
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Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • CrowdStreet does not share with nonaffiliates so they can market to you.
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Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • CrowdStreet does not jointly market.
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