

FACTS

WHAT DOES CROWDSTREET, INC. AND ITS AFFILIATES ("CROWD STREET") DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ■ Name, Social Security number, income, and assets ■ Investment experience and risk tolerance ■ Account transactions and transaction history ■ Wire transfer instructions and checking account information
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Crowd Street chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Crowd Street share?	Can you limit this sharing?
For our everyday business purposes—such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes—to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	N/A
For our affiliates' everyday business purposes—information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes—information about your creditworthiness	No	N/A
For our affiliates to market to you	Yes	No
For nonaffiliates to market to you	No	N/A

To limit our sharing	■ Call 888.432.7693—our menu will prompt you through your choice(s) ■ Visit us online: crowdstreet.com/contact or ■ Mail the form below Please note: If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.
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Questions?	Call 888.432.7693 or go to crowdstreet.com/privacy
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Mail-in Form

Leave Blank OR If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below. ☐ Apply my choices only to me	Mark any/all you want to limit:		
	☐ Do not share information about my creditworthiness with your affiliates for their everyday business purposes.		
	☐ Do not allow your affiliates to use my personal information to market to me.		
	☐ Do not share my personal information with nonaffiliates to market their products and services to me.		
	Name		Mail to: Crowd Street 10 East 40th Suite 1020 New York, NY 10016
Address			
City, State, Zip			
Account #			

Who we are

Who is providing this notice?

CrowdStreet, Inc. and its Affiliates ("Crowd Street")

What we do

How does Crowd Street protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Crowd Street collect my personal information?

We collect your personal information, for example, when you

- Open an account or give us your contact information
- Make an investment
- Make a wire transfer

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account—unless you tell us otherwise.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- CrowdStreet Capital, LLC and CrowdStreet Advisors, LLC

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- Crowd Street does not share with non-affiliates for marketing purposes

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Crowd Street does not jointly market

Other important information

Crowd Street's Privacy Policy can be accessed at: crowdstreet.com/privacy

