



## Account Agreement

This account agreement (“**Agreement**”) is entered between the undersigned person or entity (“**Account Owner**,” the “**Signatory**,” you, and your as the context requires) and CrowdStreet, Inc., CrowdStreet Capital, LLC (“**CrowdStreet Capital**”), and their agents and assigns (collectively referred to as “**CrowdStreet**,” us, we, and our as the context requires) in connection with your opening of a CrowdStreet account (an “**Investing Account**”) to select, complete, and manage your investments.

CrowdStreet operates an online platform (the “**CrowdStreet Marketplace**”). CrowdStreet Capital is a FINRA-licensed broker-dealer that provides brokerage services in connection with certain investment opportunities through the CrowdStreet Marketplace. To open an Investing Account with CrowdStreet, please carefully review the following information you provided during your Investing Account setup and additional terms and disclosures linked below and complete this Agreement.

We are required to obtain information requested in this Agreement to comply with federal laws and regulations. The information referenced in this Agreement also helps us more fully understand your investment profile, objectives, and experience and identify if an investment may be suitable for you. Please promptly notify us if any of the following information changes by updating your Investing Account profile at CrowdStreet.com.

### Account Summary

Legal Name of Individual or Entity (if investing with an entity)		
Account Type	Subtype	
Tax Payer ID	Tax Rate	
Mailing Address	Country	
City	State	Zip Code

## Account Member 1

Name		Email	
SSN	Date of Birth	Marital Status	
Country of Citizenship		Residence Status	
ID Number (Driver's License or Passport)		ID Expiration Date	
Mailing Address		Country	
City		State	Zip Code
Primary Phone	Mobile Phone		Work Phone
Occupation		Employer Name	
Employer Address		Employer Country	
Employer City		Employer State	Employer Zip Code
Annual Income	Are you, your spouse, or any other dependents employed by or associated with the securities industry or a financial services regulator?		
Beneficial Owner		Signatory/Authorized Person	

## Account Member 2

Name		Email	
SSN	Date of Birth	Marital Status	
Country of Citizenship		Residence Status	
ID Number (Driver's License or Passport)		ID Expiration Date	
Mailing Address		Country	
City	State	Zip Code	
Primary Phone	Mobile Phone	Work Phone	
Occupation	Employer Name		
Employer Address	Employer Country		
Employer City	Employer State	Employer Zip Code	
Annual Income	Are you, your spouse, or any other dependents employed by or associated with the securities industry or a financial services regulator?		
Beneficial Owner		Signatory/Authorized Person	

### Account Member 3

Name		Email	
SSN	Date of Birth	Marital Status	
Country of Citizenship		Residence Status	
ID Number (Driver's License or Passport)		ID Expiration Date	
Mailing Address		Country	
City	State	Zip Code	
Primary Phone	Mobile Phone	Work Phone	
Occupation		Employer Name	
Employer Address		Employer Country	
Employer City	Employer State	Employer Zip Code	
Annual Income	Are you, your spouse, or any other dependents employed by or associated with the securities industry or a financial services regulator?		
Beneficial Owner		Signatory/Authorized Person	

## Account Member 4

Name		Email	
SSN	Date of Birth	Marital Status	
Country of Citizenship		Residence Status	
ID Number (Driver's License or Passport)		ID Expiration Date	
Mailing Address		Country	
City		State	Zip Code
Primary Phone	Mobile Phone		Work Phone
Occupation		Employer Name	
Employer Address		Employer Country	
Employer City		Employer State	Employer Zip Code
Annual Income	Are you, your spouse, or any other dependents employed by or associated with the securities industry or a financial services regulator?		
Beneficial Owner		Signatory/Authorized Person	

### Supporting Member (optional)

Name		
Role	Signatory/Authorized Person	
Email Address	Phone Number	
Mailing Address	Country	
City	State	Zip Code

A "Supporting Member" is an individual, such as an accountant or advisor, who has access to your Investing Account, but may only make investments on your behalf if designated as a Signatory. The Supporting Member(s) will be able to review all information concerning your investment activity. The Supporting Member will not have an ownership interest in your account, nor will the Supporting Member own the investments you make by reason of the Supporting Member designation.

### Trusted Contact (optional)

Name	
Relationship	
Email Address	Phone Number

A trusted contact is intended to be a resource for CrowdStreet to contact in limited circumstances, such as if there is a concern about activity in your account and we have been unable to get in touch with you. By choosing to provide information about a trusted contact person, you authorize us to contact the trusted contact person listed on this account agreement and disclose information about your account to that person in the following circumstances: to address possible financial exploitation, to confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney, or as otherwise permitted by FINRA Rule 2165. A trusted contact must be a natural person age 18 or older.

## Suitability

General investing experience:	Commercial real estate investing experience:
Commercial real estate investing experience details:	Investments on the Marketplace generally have a hold period of 3-7 years and are illiquid. Are you interested in making investments with hold periods over three years?
Goals for this investing account's real estate investments:	Are you interested in making aggressive and/or moderately aggressive investments?
What is your approximate net worth?:	Are you a qualified purchaser?

## Acknowledgments

- **Truthfulness of Information Provided.** I represent and warrant that the information I have provided in this Agreement and each form that I have delivered to CrowdStreet are current, true, correct and complete and do not omit to state any material fact necessary in order to make the statements contained in those documents not misleading; the address set forth in this Agreement is my true and correct legal address.
- **Changes in Information.** I agree to notify CrowdStreet of any change to the information provided in this Agreement promptly (in any event within thirty (30) calendar days of the change) by updating your Investing Account profile at CrowdStreet.com.
- **Authorization.** I have the requisite power and authority to enter into this Agreement and to perform any and all obligations hereunder required by the Account Owner. To the extent the Account Owner is an entity, I, being the undersigned Authorized Signatory, am authorized to sign for and on behalf of the entity and enter into this Agreement and bind the entity to this Agreement.
- **Further Documentation.** I agree, without further consideration, to prepare, execute, acknowledge, file, record, publish and deliver any other instruments, documents and statements and to take any other actions as CrowdStreet may determine to be necessary or appropriate to effectuate and carry out the purposes of this Agreement.
- **Electronic Consent.** I consent to the use of electronic records and signatures as set forth in CrowdStreet's E-Sign Consent.
- **Additional Terms and Disclosures.** I have received and reviewed, and I agree to be bound by (as applicable), the following documents and disclosures, as in effect as of the date of this Agreement and as may be amended from time to time, which are incorporated into this Agreement by reference:

⇒ <a href="#">Terms of Use</a>	⇒ <a href="#">Investment Risks Disclosure</a>
⇒ <a href="#">Privacy Policy</a>	⇒ <a href="#">E-Sign Consent</a>
⇒ <a href="#">Regulatory Disclosures</a>	⇒ <a href="#">Form CRS</a>



## Account Agreement Signatures

### For Individual and Joint Accounts

Account Holder Signature	Joint Account Holder Signature (if applicable)
Account Holder Name	Joint Account Holder Name
Date of Signature	Date of Signature
Signature of Authorized Signatory (if applicable)	Name of Authorized Signatory (if applicable)
Title/Capacity of Authorized Signatory (if applicable)	Date of Signature

### For Entities (LLCs/Corporations/Trusts/Partnerships/SD-IRAs)

Entity Name	
Signature of Authorized Signatory	Name of Authorized Signatory
Date of Signature	Title/Capacity of Authorized Signatory

### For CrowdStreet Advisors Privately Managed Accounts (PMA)

Signature of Authorized Advisor	Name of Authorized Advisor
Title/Capacity of Authorized Advisor	Date of Signature

**This Agreement is effective upon acceptance by CrowdStreet:**  
**For CrowdStreet Use Only:**

### CrowdStreet Acceptance

Signature	Date
Name of Approving Principal	