A photograph of the Mercedes-Benz Stadium in Atlanta, Georgia, taken at dusk. The stadium's unique, angular glass and metal facade is illuminated from within, showing a vibrant red and blue interior. The building is situated behind a multi-lane highway with light trails from cars. A line of trees and a metal guardrail are in the foreground. The sky is a deep blue with some clouds on the right.

ACQUISITION OF INSULATED METAL PANELS BUSINESS FROM CORNERSTONE BUILDING BRANDS

June 7, 2021

NUCOR®

FORWARD-LOOKING STATEMENTS

The words “anticipate,” “believe,” “expect,” “project,” “may,” “will,” “should,” “could” and similar expressions are intended to identify those forward-looking statements. These forward-looking statements reflect the Company’s best judgment based on current information, and although we base these statements on circumstances that we believe to be reasonable when made, there can be no assurance that future events will not affect the accuracy of such forward-looking information. As such, the forward-looking statements are not guarantees of future performance, and actual results may vary materially from the projected results and expectations discussed at our annual meeting. Factors that might cause the Company’s actual results to differ materially from those anticipated in forward-looking statements include, but are not limited to: (1) competitive pressure on sales and pricing, including pressure from imports and substitute materials; (2) U.S. and foreign trade policies affecting steel imports or exports; (3) the sensitivity of the results of our operations to prevailing steel prices and changes in the supply and cost of raw materials, including pig iron, iron ore and scrap steel; (4) market demand for steel products, which, in the case of many of our products, is driven by the level of nonresidential construction activity in the United States, as well as prevailing domestic prices for oil and gas; (5) energy costs and availability; and (6) the impact of the COVID-19 pandemic. These and other factors are discussed in Nucor’s regulatory filings with the Securities and Exchange Commission, including those in “Item 1A. Risk Factors” of Nucor’s Annual Report on Form 10-K for the year ended December 31, 2020 and “Item 1A. Risk Factors” in Part II of Nucor’s Quarterly Report on Form 10-Q for the quarter ended April 3, 2021. The forward-looking statements contained herein speak only as of this date, and Nucor does not assume any obligation to update them, except as may be required by applicable law.

TRANSACTION SUMMARY

Transaction Details

- \$1 billion all cash purchase (Represents ~10x pre-pandemic EBITDA inclusive of expected synergies)
 - \$900 million when adjusted for NPV of associated tax benefits
- Expected to close later this year
- Funded from cash on hand

Key Investment Considerations

- Increases Nucor's ability to solve end market needs of our customers and greatly accelerates our existing Insulated Metal Panel (IMP) strategy
- Leverages Nucor to positive demand trends in warehouse / distribution, cold storage and data centers
- High free cash flow conversion rate business with accretive EBITDA margins

OVERVIEW OF CORNERSTONE BUILDING BRANDS' IMP BUSINESS



North American Coverage:

- 7 manufacturing facilities
- 3 office locations
- 1 product innovation / R&D center
- A leading player in the U.S. with 4,600 projects sold in 2020
- Complete product portfolio driven by two innovative brands:
 - ✓ CENTRIA well established as the industry leader for **design intensive / aesthetic applications**
 - ✓ Metl-Span known for **industrial focus** and climate control

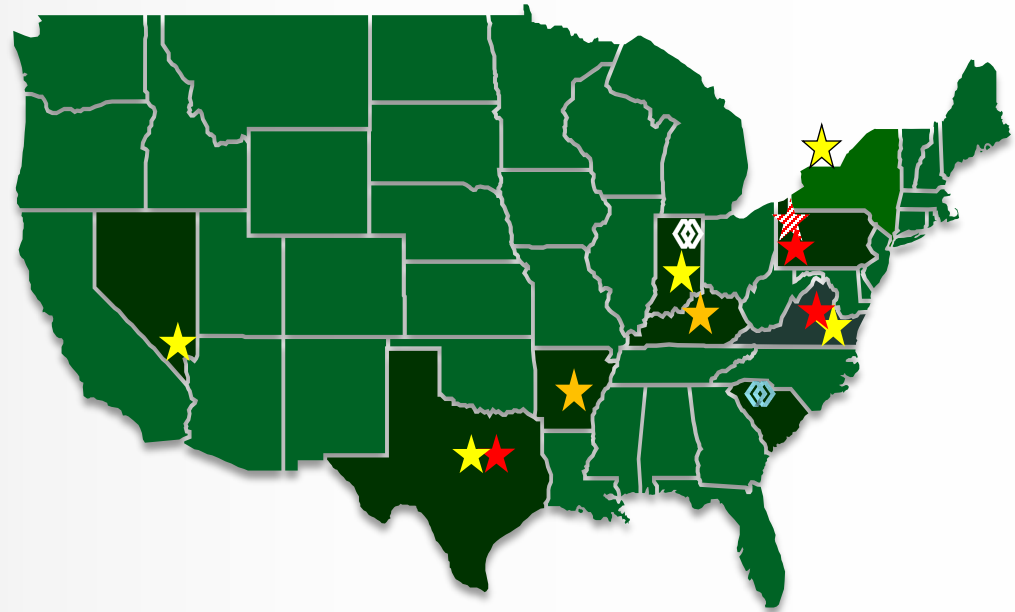


Key Growth Drivers:

- Demand tailwinds for non-residential industrial buildings expected to continue
- IMP penetration rate in U.S. (~14%) poised to rapidly increase through the decade (European IMP penetration is 35%-40%)
- High thermal efficiency reduces energy usages and overall operations-related GHG emissions



Combined North American Footprint

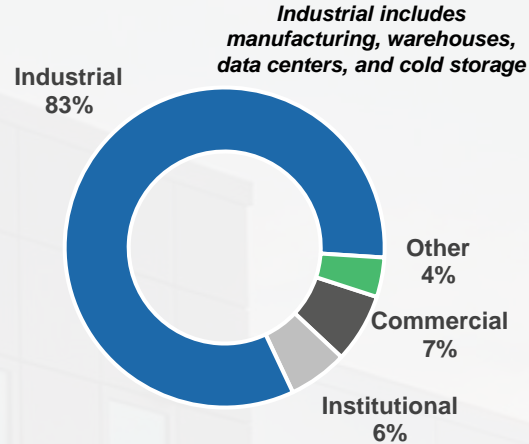


- ★ CENTRIA Manufacturing
- ★ Metl-Span Manufacturing
- ★ Office Locations
- ★ Innovation / R&D Center
- ◆ Nucur TrueCore Facility (white = planned)

TWO ICONIC BRANDS

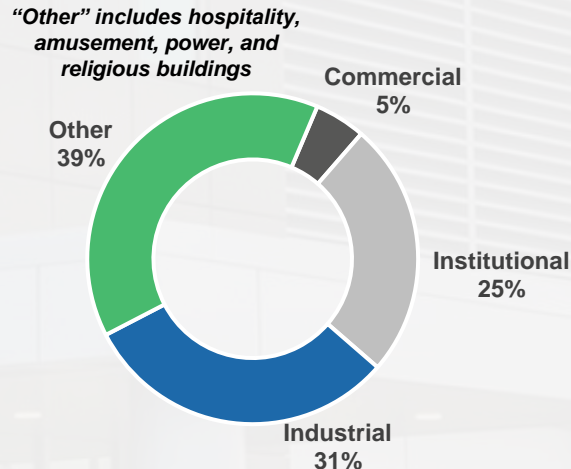
METL-SPAN

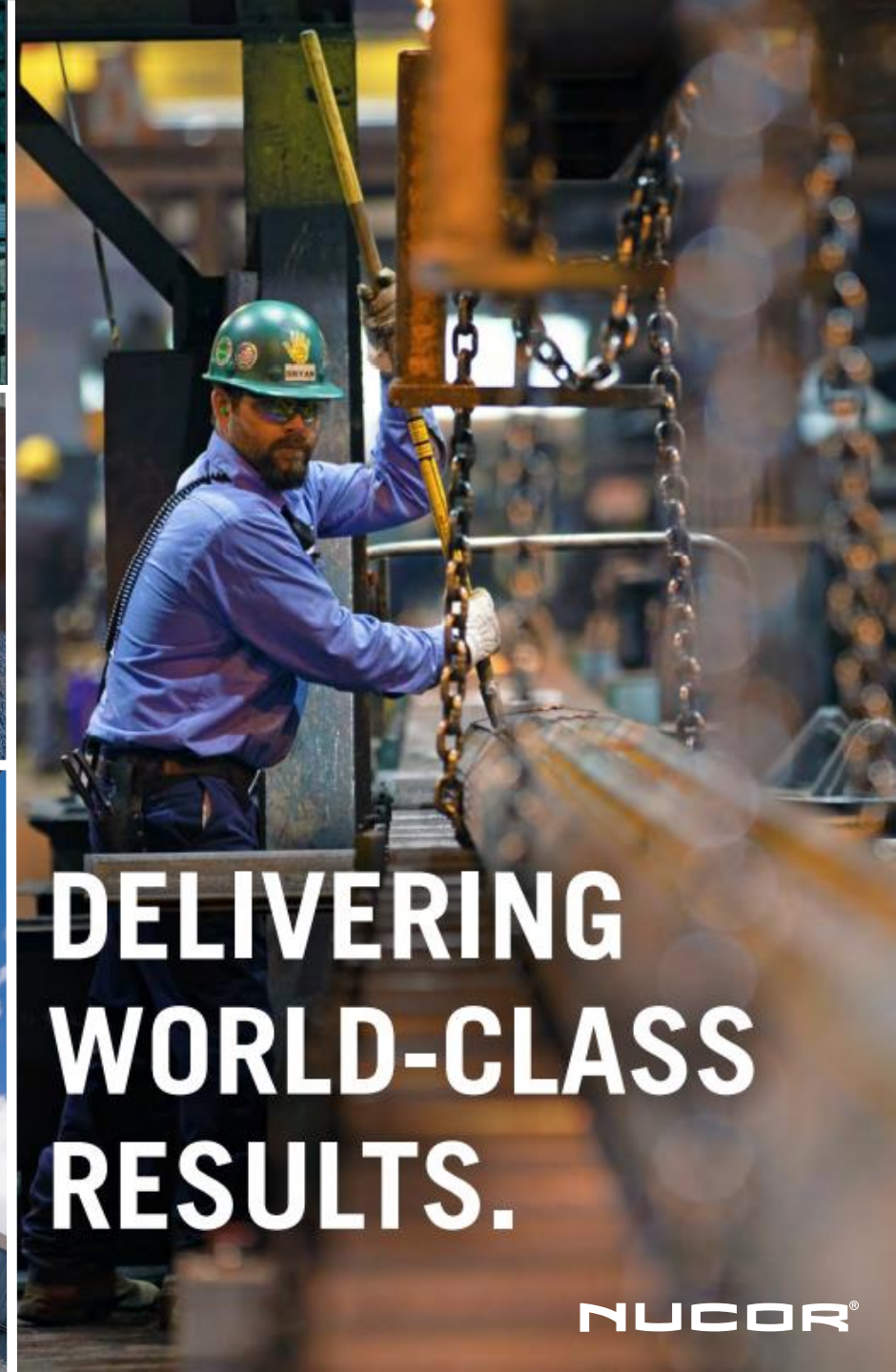
- Metl-Span brand has a long history (founded in 1968) and is known for durability, strength, and reliability
- Metl-Span has an industrial focus and is commonly associated with manufacturing, warehouses, and cold storage
- Deep and extensive relationships with specialized contractors
- Well-positioned to capitalize on expected growth in warehousing, e-commerce and data centers



CENTRIA

- CENTRIA produces premier, high-end products and has a 115+ year history and strong brand reputation for quality and innovation
- Commonly associated with a breadth of high-end applications with unique architectural features and innovation
- An array of standard and premium colors, textures, surface finishes and reveal options
- Expansive product platform broadens Nucor's IMP mix to full suite





**DELIVERING
WORLD-CLASS
RESULTS.**

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