

## ONCAP is Onex's mid-market private equity platform

### ONCAP Team

- 32 professionals located within Onex' Toronto and New York offices; ONCAP's senior leadership have worked together for an average of 15 years and have more than 120 collective years of private equity experience

### Investment Focus and Philosophy

- Targeting significant minority or control equity investments of **\$20 - \$250 million** in North American businesses with EBITDA of **\$5 - \$50 million** and total enterprise values of **\$50 - \$500 million**
- Partner with exceptional managers to jointly build businesses over the long-term with a focus on multiple of capital and not IRR
- Focused portfolio – we work to make each investment successful on a standalone basis
- **ONCAP funds have never impaired capital on any realized investments since inception**
- Invest in high quality businesses, with strong, sustainable free-cash-flow characteristics and market leadership in fragmented industries
- Ownership philosophy which mandates ONCAP and its management partners to personally invest in each transaction
- Long-term track record of serving as the first significant institutional investor in founder-owned businesses across North America
- Utilize an appropriate financial structure and leverage ONCAP's strong existing lending relationships

### About Onex

- Founded in 1984 and public since 1987 (TSX: ONEX), Onex is one of the oldest and most successful private equity firms in North America
- Approximately US\$49.6 billion of assets under management, including US\$8.4 billion of Onex investing capital, in two private equity platforms (Onex Partners for larger transactions and ONCAP for middle-market transactions), and a private credit platform
- Onex and its management team are collectively the largest investors across Onex platforms

### ONCAP Funds

#### ONCAP IV (2016) **\$1.1 billion fund**

13 platform investments and 37 follow-on acquisitions to date

#### ONCAP III (2011) **C\$800 million**

8 platform investments and 47 follow-on acquisitions to date

#### ONCAP II (2006) **C\$574 million**

8 platform investments and 97 follow-on acquisitions

#### ONCAP I (2000) **C\$400 million**

6 platform investments and 15 follow-on acquisitions

### ONCAP Sectors of Emphasis



#### Consumer

- Household Products
- Consumer Healthcare
- Multi-location Consumer Services
- Consumer Wellness



#### Industrials

- Machinery & Equipment
- Advanced Manufacturing
- Industrial Electronics



#### Services

- Facility Services
- Education & Training
- Utilities & Infrastructure Services
- Software & Data Enabled

## Active Investments

### AUTOSAVVY

The largest branded title vehicle retailer in the U.S.

### BIOMERICS

A leading vertically integrated medical device contract manufacturer focused on micro-plastics, micro-metals, image-guided-intervention, and final device assembly

### CHATTERS

Largest retailer of professional hair care products in Canada

### ENGLOBE

A leading applied sciences services company with operations in Canada, France, and the UK

### IMAGE

A specialty dental service organization focused on providing business and administrative services to specialty dental service providers

### LaC

A leading English language school that offers language, pathway and vocational college programs in its modern boutique campuses

### Kemar

A leading designer and manufacturer of industrial waste and recycling processing systems

### Mayzón

Leading designer, manufacturer, and marketer of bath accessories and home fashion products

### merrithew.

A leading developer, manufacturer and retailer of Pilates equipment, accessories, content and education globally

### ONTIVITY

A leading provider of wireless infrastructure services to the telecommunications industry in the United States

### PURE

A leading casino operator in Alberta, with four operating casinos

### PC PRECISION CONCEPTS

A designer and manufacturer of specialty rigid packaging solutions, as well as a custom injection molder of plastic components

### PRECISION

A leading global designer and manufacturer of dispensing solutions

### RIGHT AT SCHOOL

A leading national provider of before and after school childcare in the U.S.

### VENANPRIgroup

A leading manufacturer of wear components and hand tools for the agriculture, construction and gardening industries

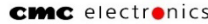
### WALTER

A leading provider of consumable surface technology solutions for industrial users

### WYSE

A leading provider of submetering and utility expense management solutions for the multi-residential, condominium and commercial markets in Canada

## Exited Investments



## Contact Information

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