161 Bay Street, Toronto, ON M5J 2S1 Tel: (416) 214-4300 www.oncap.com

712 Fifth Avenue, New York, NY 10019 Tel: (212) 582-2211

ONCAP is Onex's mid-market private equity platform

ONCAP Team

 37 professionals located within Onex' Toronto and New York offices; ONCAP's senior leadership have worked together for an average of 16 years and have more than 120 collective years of private equity experience

Investment Focus and Philosophy

- Targeting significant minority or control equity investments of \$20 \$250 million in North American businesses with EBITDA of \$5 - \$50 million and total enterprise values of \$50 - \$500 million
- · Partner with exceptional managers to jointly build businesses over the long-term with a focus on multiple of capital and not IRR
- Focused portfolio we work to make each investment successful on a standalone basis
- ONCAP funds have never impaired capital on any realized investments since inception
- Invest in high quality businesses, with strong, sustainable free-cash-flow characteristics and market leadership in fragmented industries
- · Ownership philosophy which mandates ONCAP and its management partners to personally invest in each transaction
- Long-term track record of serving as the first significant institutional investor in founder-owned businesses across North America
- Utilize an appropriate financial structure and leverage ONCAP's strong existing lending relationships

About Onex

- Founded in 1984 and public since 1987 (TSX: ONEX), Onex is one of the oldest and most successful private equity firms in North America
- Approximately US\$51.1 billion of assets under management, including over US\$8.3 billion of Onex investing capital, in two private equity platforms (Onex Partners for larger transactions and ONCAP for middle-market transactions), and a private credit platform
- · Onex and its management team are collectively the largest investors across Onex platforms

ONCAP Funds

ONCAP IV (2016) \$1.1 billion fund

13 platform investments and 48 follow-on acquisitions to date

ONCAP III (2011)

C\$800 million

8 platform investments and 47 follow-on acquisitions to date

ONCAP II (2006)

C\$574 million

8 platform investments and 97 follow-on acquisitions

ONCAP I (2000)

C\$400 million

6 platform investments and 15 follow-on acquisitions

ONCAP Sectors of Emphasis



Consumer

- Household Products
- Consumer Healthcare
- Multi-location Consumer Services
- Consumer Wellness



Industrials

- Machinery & Equipment
- Advanced Manufacturing
- Industrial Electronics



Services

- Facility Services
- Education & Training
- Utilities & Infrastructure Services
- Software & Data Enabled

Active Investments

AUTOSAVVY

The largest branded title vehicle retailer in the U.S.



A leading English language school that offers language, pathway and vocational college programs in its modern boutique campuses



ONTÍVITY A leading provider of wireless infrastructure services to the telecommunications industry in



the United States

A leading national provider of before and after school childcare in the U.S.

BIOMERICS

A vertically integrated medical device contract manufacturer focused on micro-plastics, micro-metals, imageguided-intervention, and final device assembly



A leading designer and manufacturer of industrial waste and recycling processing solutions.

PRECISION CONCEPTS

A designer and manufacturer of specialty rigid packaging solutions, as well as a custom injection molder of plastic components

VENANPRI group

AGRISOLUTIONS

A leading manufacturer of wear components and hand tools for the agriculture, constructionm and gardening industries

Largest retailer of professional hair care products in Canada

IMAGE

A specialty dental service organization focused on providing business and administrative services to specialty dental service providers

Mayzon

Designer, manufacturer, and marketer of bath accessories and home fashion products



A leading developer, manufacturer and retailer of Pilates equipment, accessories, content and education globally



A leading global designer and manufacturer of dispensing solutions



A leading North American corrugate box re-use platform.



A leading provider of consumable surface technology solutions for industrial users



A leading provider of submetering and utility expense management solutions for the multi-residential, condominum and commercial markets in Canada

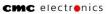
Exited Investments









































Contact Information

Michael Lay

Managing Partner mlay@oncap.com

Gregory Baylin

Senior Advisor gbaylin@oncap.com

Mark Gordon

Senior Advisor mgordon@oncap.com

Consumer

Wole James

Managing Director wjames@oncap.com

Aly Hadibhai

Managing Director ahadibhai@oncap.com

Rene Boissonnault

Principal rboissonnault@oncap.com

Industrials

Ryan Mashinter

Senior Managing Director rmashinter@oncap.com

Stephen Marshall

Managing Director smarshall@oncap.com

Gietha Murugiah

Principal

gmurugiah@oncap.com

Services

Adam Shantz

Managing Director ashantz@oncap.com

Jason Levy

Principal

jlevy@oncap.com