www.oncap.com



ONCAP is Onex's mid-market private equity platform

ONCAP Team

 39 professionals located within Onex' Toronto and New York offices; ONCAP's senior leadership have worked together for an average of 17 years and have more than 120 collective years of private equity experience

Investment Focus and Philosophy

- Targeting significant minority or control equity investments of \$20 \$250 million in North American businesses with EBITDA of \$5 - \$50 million and total enterprise values of \$50 - \$500 million
- · Partner with exceptional managers to jointly build businesses over the long-term with a focus on multiple of capital and not IRR
- Focused portfolio we work to make each investment successful on a standalone basis
- ONCAP funds have never impaired capital on any realized investments since inception
- Invest in high quality businesses, with strong, sustainable free-cash-flow characteristics and market leadership in fragmented industries
- · Ownership philosophy which mandates ONCAP and its management partners to personally invest in each transaction
- Long-term track record of serving as the first significant institutional investor in founder-owned businesses across North America
- Utilize an appropriate financial structure and leverage ONCAP's strong existing lending relationships

About Onex

- Founded in 1984 and public since 1987 (TSX: ONEX), Onex is one of the oldest and most successful private equity firms in North America
- Approximately US\$53.1 billion of assets under management, including over US\$8.3 billion of Onex investing capital, in two private equity platforms (Onex Partners for larger transactions and ONCAP for middle-market transactions), and a private credit platform
- · Onex and its management team are collectively the largest investors across Onex platforms

ONCAP Sectors of Emphasis

Consumer

- Household Products
- Consumer Healthcare
- Multi-location Consumer Services
- Consumer Wellness

Industrials

- Machinery & Equipment
- Advanced Manufacturing
- Industrial Electronics

ONCAP Funds

ONCAP V (2025) US\$1.3 billion fund

5 platform investments and 1 follow-on acquisitions to date

ONCAP IV (2016) US\$1.1 billion fund

13 platform investments and 50 follow-on acquisitions to date

ONCAP III (2011) C\$800 million

8 platform investments and 47 follow-on acquisitions to date

ONCAP II (2006) C\$574 million

8 platform investments and 97 follow-on acquisitions

ONCAP I (2000) C\$400 million

6 platform investments and 15 follow-on acquisitions

Services

- Facility Services
- Education & Training
- Utilities & Infrastructure Services
- Software & Data Enabled

Active Investments

AUTOSAVVY

The largest branded title vehicle retailer in the U.S.

IMAGE

A specialty dental service organization focused on providing business and administrative services to specialty dental service providers

merrithew.

A leading developer, manufacturer and retailer of Pilates equipment, accessories, content and education globally



A leading North American corrugate box re-use platform.

BIOMERICS

A vertically integrated medical device contract manufacturer focused on micro-plastics, micro-metals, imageguided-intervention, and final device assembly



A leading English language school that offers language, pathway and vocational college programs in its modern boutique campuses

ONTÍVITY

A leading provider of wireless infrastructure services to the telecommunications industry in the United States



A leading national provider of before and after school childcare in the U.S.

WUSE

A leading provider of submetering and utility expense management solutions for the multi-residential, condominum and commercial markets in Canada

Largest retailer of professional hair care products in Canada



a leading provider of dealership technology solutions for the automotive industry

A leading designer and manufacturer of industrial waste and recycling processing solutions.

Mayzon

Designer, manufacturer, and marketer of bath accessories and home fashion products



A designer and manufacturer of specialty rigid packaging solutions, as well as a custom injection molder of plastic components

VENANPRIgroup

AGRISOLUTIONS

A leading manufacturer of wear components and hand tools for the agriculture, constructionm and gardening industries



A regional provider of re-occurring maintenance, repair, and overhaul services for industrial equipment and infrastructure.

PRECISION

A leading global designer and manufacturer of dispensing solutions

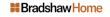


A leading provider of consumable surface technology solutions for industrial users

Exited Investments









































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