

## ANNUAL MEETING OF SHAREHOLDERS

### CODE OF PROCEDURE (the "Code")

---

#### 1. Application

This Code shall govern the conduct of the annual meetings of shareholders ("**Meeting**") of Laurentian Bank of Canada (the "**Bank**"). It is a complement to the provisions of the *Bank Act* (Canada), including the regulations or guidelines thereunder ("**Act**"), and to the Bank's General By-Laws ("**By-Laws**"). In case of conflict, the Act shall prevail.

In order to facilitate a fair and productive Meeting, the Bank asks your cooperation in observing the following procedures:

#### 2. Business of the Meeting

The business to be conducted at the Meeting is set forth in the Notice of Meeting and Management Proxy Circular (the "**Circular**"). We will strictly follow the agenda of Meeting as set out in the Circular.

#### 3. Registered Shareholders and Beneficial (Non-Registered) Shareholders

Only persons shown on the register of shareholders at the close of business on February 9, 2024 and duly appointed proxyholders (including beneficial or non-registered shareholders who have duly appointed themselves as proxyholders), will be entitled to vote at the Meeting. Please follow the instructions provided in the Circular to participate at the Meeting. If you have voted your shares prior to the start of the Meeting, and your vote has been received by the Bank's scrutineers, then there is no need to vote those shares during the Meeting, unless you wish to revoke or change your vote.

Shareholders and duly appointed proxyholders entitled to vote at the Meeting may vote by proxy in advance of the Meeting. Beneficial or non-registered shareholders who have not duly appointed themselves as proxyholders will be able to attend the Meeting as guests. Guests are able to attend the Meeting but are not able to submit questions or vote their shares (if any).

#### 4. Questions

Shareholders and duly appointed proxyholders may submit questions during the Meeting in person when a question period is opened or if attending virtually, by using the "Ask a Question" field provided in the web portal or in advance of the Meeting by contacting: [corporate\\_secretariat@lbcfg.ca](mailto:corporate_secretariat@lbcfg.ca). Questions submitted online will be moderated before being sent to the Chair. Questions or comments received, which are of a similar nature or on the same topic, may be grouped, summarized and addressed at the same time. Questions may be submitted at any point in advance of, or during, the Meeting but must be submitted prior to the commencement of voting on the matter to which they relate. Subject to this Code, all questions relating to a matter subject to a vote at the Meeting will be addressed prior to the closing of voting on such matter.

Following termination of the formal business of the Meeting, the Bank will address any appropriate general questions received from shareholders and duly appointed proxyholders regarding the Bank.

#### 5. Pertinence and Good Order,

In order to facilitate a respectful and effective Meeting, only questions of general interest to all shareholders will be answered. In all instances, the Chair may, in the Chair's discretion, enforce correct procedure, including to decide on the order questions are responded to and the amount of time allocated to each question. The Chair may direct that participants confine their questions or comments to the matters of business to be voted on at the Meeting. At any time during the Meeting, the Chair may refuse to consider a question or comment that the Chair determines to be inappropriate or that uses language which, by its tone or content, is inappropriate for a meeting of shareholders.

If your question is related to an individual matter, please contact the Bank's Investor Relations department by sending an e-mail to: [investor.relations@lbcfg.ca](mailto:investor.relations@lbcfg.ca).

Any questions pertinent to the Meeting that cannot be answered during the Meeting will be posted online and answered at [www.laurentianbank.ca/en/about-us/investor-relations/calendar-of-events](http://www.laurentianbank.ca/en/about-us/investor-relations/calendar-of-events).

#### 6. Recording

A recording of the webcast will be available on Bank's website for approximately one year from the date of the Meeting. Any other recording of the Meeting is prohibited.

#### 7. Language of Choice

The Meeting will be conducted equally in each of French and English. Any portion of the Meeting conducted in English is simultaneously translated into French, and vice versa, and the Meeting can easily and freely be listened to, in its entirety, in the participant's language of choice. All Meeting material is available in French and English and all shareholders at the Meeting are encouraged to ask questions and vote in the language of their choice.