



**LAURENTIAN
BANK**

NOTICE OF ANNUAL MEETING of the holders of Common Shares of Laurentian Bank of Canada and notice of availability of proxy materials.

WHEN	BUSINESS OF THE ANNUAL MEETING
Tuesday, April 9, 2024 9:30 a.m. (Eastern Time)	At the meeting, shareholders will be asked to:
WHERE	I. receive the Bank's consolidated financial statements for the year ended October 31, 2023 and the auditor's report thereon;
Virtually	II. appoint the Bank's auditor;
Via Live Webcast Online at: https://web.lumiagm.com/443045511	III. elect directors;
Meeting ID Number: 443-045-511	IV. vote on our approach to executive compensation;
Meeting Password: laurentian2024	V. vote on shareholder proposals; and
In person	VI. consider any other business as may be properly brought before the Annual Meeting.
LUMI offices 1250 René-Lévesque Blvd W. Suite 3610 Montréal QC, H3B 4W8	For further information on each item above, please see the Schedule of the Circular, the Business of the Meeting section of the Circular, and also refer to the 2023 Annual Report.

▪ **HOW TO ATTEND THE MEETING.**

Given the importance of the health and safety of our employees, shareholders, communities and other stakeholders and to ensure the accessibility of our meeting, the Annual Meeting will be held in a hybrid format to allow participation virtually or in-person. Whether you attend virtually or in-person, we encourage you to vote your shares prior to the meeting. Any changes or restrictions to the meeting format will be made available on the Bank's website at www.laurentianbank.ca/en/about-us/investor-relations.

▪ **NOTICE-AND-ACCESS PROCEDURES.**

In accordance with Canadian securities laws and pursuant to an exemption received from OSFI, the Bank is using **notice-and-access** for delivery of the Meeting Materials, which allows the Bank to post electronic versions of the Meeting Materials online, rather than mailing paper copies to shareholders. The notice-and-access mechanism provides quicker access to the Meeting Materials and reduces our environmental impact to support the Bank's environmental, social and governance commitments. For any question about this process, **you may contact Computershare** at 1-800-564-6253 or service@computershare.com. **Meeting Materials can also be found on the Bank's website at www.laurentianbank.ca/en/about-us/investor-relations or on SEDAR+ at www.sedarplus.ca.**

This notice includes information on how to access the Circular online and how to request a paper copy. We also enclose a form of proxy (if you are a registered shareholder) or voting instruction form (if you are a non-registered or beneficial shareholder), allowing you to exercise your voting rights.

▪ **YOUR VOTE MATTERS.**

Please read the Circular and vote your shares. It is important that you read the Circular carefully and vote your shares. You can vote in advance of the meeting, online or in-person during the meeting or you can appoint someone to attend the meeting and vote your shares for you (called voting by proxy). How you vote depends on whether you are a registered or a beneficial (non-registered) shareholder. Your form of proxy or voting instruction form explains how to vote in advance of the meeting. If you wish to attend and vote online at the meeting, there are additional steps you **MUST** take.

Unless you intend to vote in-person or virtually at the Annual Meeting, please vote as early as possible by proxy. Your vote must be received by the Bank's transfer agent, Computershare Trust Company of Canada (**Computershare**) by 5:00 p.m. (Eastern Time) on April 5, 2024.

- **QUESTIONS ABOUT VOTING, ATTENDANCE AND PARTICIPATION AT THE MEETING.**

For more information about notice-and-access, or how to attend, ask questions and vote at the Annual Meeting, we refer you to the section on Voting and attendance questions and answers of the Circular.

You may also contact Computershare at 1-800-564-6253 or service@computershare.com or Kingsdale at 1-888-518-1561 toll-free in North America (+1 437-561-5017 for text and calls outside of North America) or by email at contactus@kingsdaleadvisors.com.

- **HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS.**

Meeting Materials are available in French and English. To receive a paper copy prior to the voting deadline and the date of the meeting, requests should be received as soon as possible and no later than **March 29, 2024 by 5:00 p.m. (Eastern Time)**, to allow sufficient time to receive and review such materials and return the form of proxy or voting instruction form within the prescribed time. Postal delays could cause you to receive the Meeting Materials after the voting deadline and after the date of the meeting.

You may request paper copies of the Meeting Materials or any document available on SEDAR referred to in this Circular to be mailed to you at no cost. Requests may be made by shareholders up to one year from the date the Circular was filed on SEDAR by contacting Computershare at 1-800-564-6253 or service@computershare.com or by contacting the Bank's Corporate Secretariat's Office at corporate_secretariat@lbcfg.ca or by mail at the Bank's head office located at 1360 René-Lévesque Boulevard West, Suite 600, Montréal, Québec, H3G 0E5. Requests for paper copies may be made using your control number as it appears on your form of proxy or voting instruction form.

Please note that you will not receive another form of proxy or voting instruction form. You should therefore keep the initial form sent to you in order to vote. To request a paper copy, please follow the instructions below.

Before the meeting - Paper copy to be sent within 3 business days of receiving your request

Registered Shareholder

You are a registered shareholder if your shares are registered in your name.

Call 1-866-962-0498 (North America), toll-free or 514-982-8716 (International).

Enter your 15-digit Control Number as indicated on your voting instruction form or form of proxy to identify yourself.

Beneficial or Non-registered Shareholder

You are a beneficial or non-registered shareholder if your shares are registered in the name of an intermediary such as a bank, trust company, investment dealer, clearing agency, or other institution. Most shareholders are non-registered holders.

Call 1-877-907-7643 (North America), toll-free and enter your 16-digit Control Number (located on the front of your voting instruction form) to identify yourself.

Or call 303-562-9305 (International in English) or 303-562-9306 (International in French).

After the meeting - Paper copy to be sent within 10 calendar days of receiving your request

To obtain paper copies of the meeting materials **after** the meeting date, please contact the Bank's Corporate Secretariat's Office at corporate_secretariat@lbcfg.ca or the Bank's Investor Relations Department at investor.relations@lbcfg.ca.

- **SIGN UP FOR eDELIVERY.**

To receive by email the Meeting Materials and the Bank's other continuous disclosure documents, including the annual financial statements and interim reports, please sign up for eDelivery which provides quicker access to documents while contributing to environmental protection:

- Beneficial (or non-registered) shareholders may go to www.proxyvote.com, use the Control Number provided on their voting instruction form and click on **Go Paperless** to enroll.
- Registered shareholders who hold share certificates or receive statements from a direct registration system may go to www.investorcentre.com and click on **Receive Documents Electronically** to enroll.