

Results of the option and pre-emption of withdrawal shares offer

Pesaro, 7 July 2025

Biesse S.p.A. ("**Biesse**" or the "**Company**") announces that on 3 July 2025 the acceptance period for the option and pre-emption offer pursuant to Article 2437-*quater*, paragraph 2, of the Italian Civil Code (the "**Offer**") ended.

The Offer was addressed to shareholders who did not exercise, in whole or in part, their right of withdrawal following the resolution to amend Article 6 of the Company's Articles of Association, concerning the introduction of the so-called enhanced increased voting rights pursuant to Article 127-*quinquies*, paragraph 2 of Legislative Decree No. 58 of 24 February 1998, as amended (the "**TUF**"), approved by the Extraordinary Shareholders' Meeting held on 28 April 2025 and filed with the Pesaro-Urbino Companies' Register on 2 May 2025 (the "**Resolution**") to purchase the 489,664 Biesse shares subject to withdrawal, representing 1.7869% of the Company's share capital (the "**Withdrawal Shares**"), at the unit price of EUR 7.77 (the "**Unit Liquidation Value**").

The Offer was made in accordance with the terms and conditions set out in the notice to shareholders published on the Biesse website on 3 June 2025 at www.biesse.com and in the daily newspaper "*Il Sole 24 Ore*" on 4 June 2025.

Notice is hereby given that, in the context of the Offer, option rights have been exercised for 666 Withdrawal Shares and Pre-emption rights for 1,263 Withdrawal Shares, at a unit price equal to the Unit Liquidation Value, equal to 0.0070% of Biesse's share capital.

At the end of the Offer, therefore, the Withdrawal Shares not placed with the shareholders of the Company are equal to a total of 487,735 (the "**Remaining Shares**"), representing 1.7799% of the share capital of Biesse, for a maximum liquidation value of EUR 3,789,700.95.

The Board of Directors of the Company reserves the right to consider placing the Remaining Shares on the market to third parties, pursuant to Article 2437-*quater*, paragraph 4, of the Italian Civil Code,

in compliance with the deadline for the liquidation of the Withdrawal Shares pursuant to Article 2437-*quater*, paragraph 5, of the Italian Civil Code (i.e., 180 days from the notice of withdrawal).

The next steps in the procedure for the liquidation of the Withdrawal Shares will be disclosed by the Company within the terms and in the manner provided for by applicable law.

BIESSE - We are an international company that manufactures integrated lines, machinery and components for the processing of wood, glass, stone, plastic and composite materials. Founded in Italy in 1969 and listed on the Euronext STAR segment of the Italian Stock Exchange, we support the business evolution of our clients operating in the furniture, supply & construction, automotive and aerospace sectors. Today, around 80% of our consolidated turnover is realised abroad thanks to an ever-growing global network with 3 production areas and sales showrooms in 19 countries. Thanks to the expertise of our more than 3.800 employees, we stimulate the imagination of leading companies in their sectors and prestigious names in Italian and international design, to bring out the potential in every material.

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