



Aureum Reinsurance Company, Ltd.

Financial statement summary for the period from November 4, 2016
(date of incorporation) to June 30, 2017.

This document is for the sole purpose of providing financial statement summary information. This information was derived from financial statements prepared in conformity with U.S. statutory accounting practices and audited by Ernst and Young Ltd. As such, in isolation, this summary information should be regarded as unaudited, and should be analyzed in conjunction with Aureum Reinsurance Company, Ltd.'s complete audited financial statements.

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Aureum Reinsurance Company, Ltd.

Balance Sheet - Statutory basis

June 30, 2017
US\$ ('000'S)

Admitted assets

Cash and investments	400,823
Other assets	364
Total admitted assets	401,187

Liabilities

Life and annuity policy reserves	175,374
Other liabilities	1,391
Total liabilities	176,765

Capital and surplus

Paid-in capital	100,000
Unassigned surplus	124,422
Total capital and surplus	224,422

Total liabilities and capital surplus	401,187
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Aureum Reinsurance Company, Ltd.

Statement of Operations - Statutory Basis

For the period from November 4, 2016 (date of incorporation) to June 30, 2017.

US\$ ('000'S)

Revenues

Life and annuity premiums	1,765,771
Net investment income	11,101
Total revenues	1,776,872

Benefits and expenses

Benefits paid	53,377
Increase in coinsurance reserves	175,374
Modified coinsurance adjustment	1,543,015
Commissions and ceding allowances	990
General expenses	2,462
Total benefits and expenses	1,775,218

Net income

1,654

Aureum Reinsurance Company, Ltd.

Statement of Changes in Capital and Surplus - Statutory Basis

For the period from November 4, 2016 (date of incorporation) to June 30, 2017.

(Expressed in United States dollars '000's)

	Paid-in Capital	Unassigned Surplus	Total
Opening balance at incorporation	-	-	-
Issued share capital	100,000	-	100,000
Other surplus consideration	-	123,203	123,203
Net Income	-	1,654	1,654
Change in non-admitted assets	-	(435)	(435)
Balance at June 30, 2017	100,000	124,422	224,422