

## FINAL TERMS

22 October 2013

### **Schiphol Nederland B.V.**

*(with corporate seat at Schiphol, Municipality of Haarlemmermeer, the Netherlands)*

**Issue of €40,000,000 3.0842 per cent. Guaranteed Notes due 28 October 2025**

**Guaranteed by N.V. Luchthaven Schiphol**

**under the €2,000,000,000**

**Euro Medium Term Note Programme**

### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 15 May 2013 (the “*Prospectus*”) constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “*Prospectus Directive*”) as amended (which includes the amendments made by Directive 2010/73/EU to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Prospectus. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. Copies of the Prospectus are available for viewing at <http://www.schiphol.nl/SchipholGroup/InvestorRelations/DebtInvestors/EMTNProgramme.htm> and during normal business hours, free of charge, at the registered office of the Issuer and at the specified offices of each of the Paying Agents.

- |    |       |  |   |
|----|-------|--|---|
| 1. | (i)   | Issuer:  | Schiphol Nederland B.V.                       |
|    | (ii)  | Guarantor:   | N.V. Luchthaven Schiphol                      |
| 2. | (i)   | Series Number:   | Not Applicable                                |
|    | (ii)  | Tranche Number:  | 1   |
|    | (iii) | Date on which the Notes will be consolidated and form a single Series: | Not Applicable                                |
| 3. |       | Specified Currency or Currencies:                                      | Euro (“€”)                                    |
| 4. |       | Aggregate Nominal Amount:  | €40,000,000                                   |
| 5. |       | Issue Price:   | 100 per cent. of the Aggregate Nominal Amount |
| 6. | (i)   | Specified Denomination(s):   | €100,000                                      |
|    | (ii)  | Calculation Amount:  | €100,000                                      |
| 7. | (i)   | Issue Date:  | 28 October 2013                               |
|    | (ii)  | Interest Commencement Date:  | Issue Date                                    |
| 8. |       | Maturity Date:   | 28 October 2025                               |

- |     |                           |   |
|-----|---------------------------|---|
| 9.  | Interest Basis:           | 3.0842 per cent. Fixed Rate   |
| 10. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. | Put/Call Options:         | Not Applicable  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |                                      |  |
|-----|--------------------------------------|--|
| 12. | <b>Fixed Rate Note Provisions</b>    | Applicable   |
|     | (i) Rate(s) of Interest:             | 3.0842 per cent. per annum payable in arrear on each Interest Payment Date.                                    |
|     | (ii) Interest Payment Date(s):       | 28 October in each year commencing on (and including) 28 October 2014 up to (and including) the Maturity Date. |
|     | (iii) Fixed Coupon Amount(s):        | €3,084.20 per Calculation Amount   |
|     | (iv) Broken Amount(s):               | Not Applicable   |
|     | (v) Day Count Fraction:              | Actual/Actual (ICMA)   |
|     | (vi) Determination Date(s):          | 28 October in each year  |
| 13. | <b>Floating Rate Note Provisions</b> | Not Applicable   |
| 14. | <b>Zero Coupon Note Provisions</b>   | Not Applicable   |

**PROVISIONS RELATING TO REDEMPTION**

- |     |   |                                 |
|-----|---|---------------------------------|
| 15. | <b>Issuer Call</b>  | Not Applicable                  |
| 16. | <b>Investor Put</b>   | Not Applicable                  |
| 17. | Final Redemption Amount:  | €100,000 per Calculation Amount |
| 18. | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default: | €100,000 per Calculation Amount |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |     |   |  |
|-----|---|--|
| 19. | Form of Notes:  | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event. |
| 20. | Additional Financial Centre(s):                               | Not Applicable   |
| 21. | Talons for future Coupons to be attached to Definitive Notes: | No   |

**RESPONSIBILITY**

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in these Final Terms is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of  
**SCHIPHOL NEDERLAND B.V.:**

Signed on behalf of  
**N.V. LUCHTHAVEN SCHIPHOL:**

By .....  
*Duly authorised*

By .....  
*Duly authorised*

By .....  
*Duly authorised*

By .....  
*Duly authorised*

## **PART B – OTHER INFORMATION**

### **1. LISTING AND ADMISSION TO TRADING**

- (i) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Amsterdam by NYSE Euronext with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: €6,250

### **2. RATINGS**

Ratings: The Notes have not been rated.

### **3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### **4. YIELD (*Fixed Rate Notes only*)**

Indication of yield: 3.0842 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### **5. DISTRIBUTION**

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated, names of Managers: Not Applicable
- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilising Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name of relevant Dealer: ING Bank N.V.
- (vi) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D

### **6. OPERATIONAL INFORMATION**

- (i) ISIN Code: XS0983151282
- (ii) Common Code: 098315128

- |       |  |                          |
|-------|--|--------------------------|
| (iii) | Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable           |
| (iv)  | Delivery:  | Delivery against payment |
| (v)   | Names and addresses of additional Paying Agent(s) (if any):  | Not Applicable           |