

Connecting brands to the world at Amsterdam Airport

Schiphol



Welcome to Schiphol Media

Welcome to Schiphol Media's Facts & Figures brochure 2018, which contains our final statistics for 2017. As you look through the pages, you will find the passenger numbers and demographics that show why the airport is such an ideal place to advertise.

Inhoudsopgave

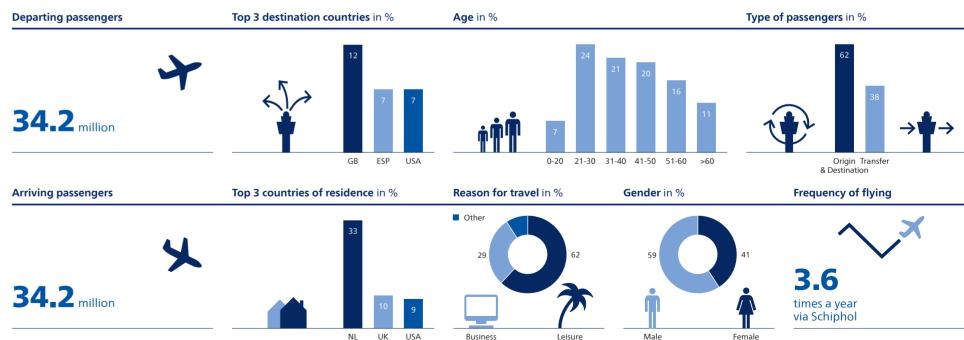
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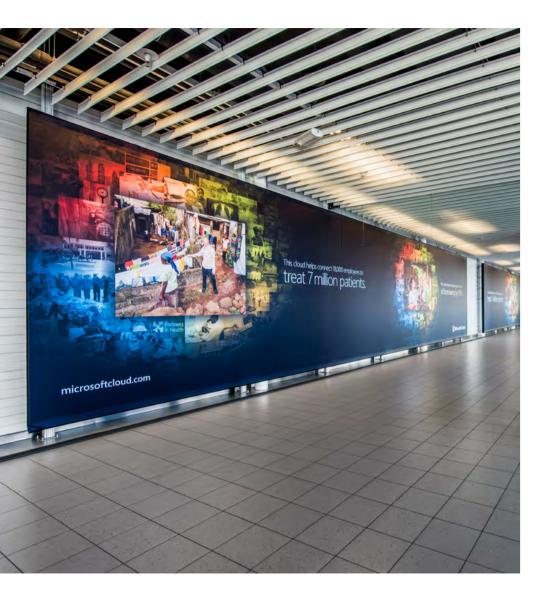




As you can see, Amsterdam Airport Schiphol again surpassed its previous record by hosting a grand total of 63.5 million passengers in 2016. In fact, Schiphol has grown to become the 3rd largest airport in Europe, and is now the fastest-growing airport in Europe. It's also the 4th largest international airport and the 2nd most important in terms of hub connectivity. Altogether, it's a pretty high score – and we'll continue to aim high in 2017. All facts and figures are based on Schiphol's Continuous Research 2016, unless otherwise stated.







Traffic

Top 5 European airports

	million passengers a year	Growth in %
London (Heathrow)	75.7	+ 1.0%
Paris (Charles De Gaulle)	65.9	+ 0.2%
Amsterdam	63.5	+ 9.1%
Frankfurt	60.7	-0.4%
Istanbul (Atatürk)	60.2	- 1.7%

Source: ACI World Airport Traffic Report 2016

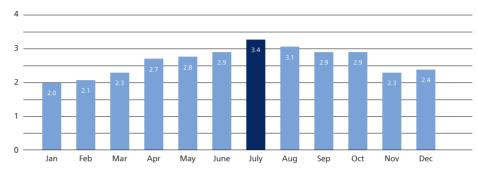
Historic overview per year, in millions

	2009	2010	2011	2012	2013	2014	2015	2016
Departing	21.8	22.5	24.8	25.5	26.3	27.5	29.2	31.8
Arriving	21.7	22.7	24.9	25.5	24.9	27.5	29.1	31.7
Total	43.5	45.2	49.7	51.0	52.6	55.0	58.3	63.5

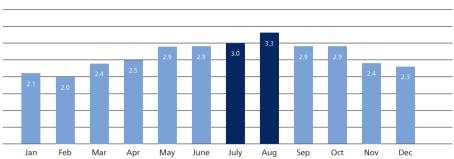
Passenger numbers per passenger type, in millions

	O&D	Transfer	Total
Departing	18.8	12.0	30.8
Arriving	19.8	12.0	31.8
Total	38.5	24.0	63.5

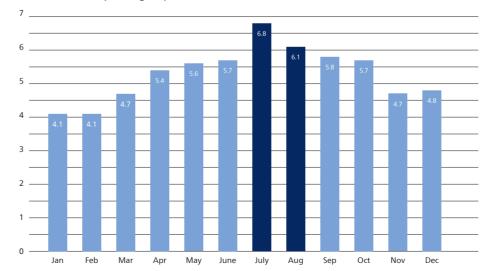
Departing passengers per month in millions

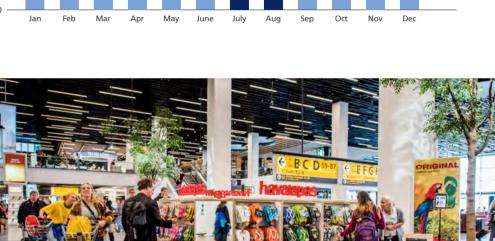


Arriving passengers per month in millions



Total number of passengers per month in millions





Destinations

Destination continent

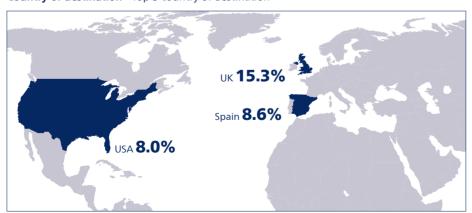


Airports of destination - Top 5 Airports of Destination



Total number of destination airports: 322.

Country of destination - Top 3 country of destination









A large majority of our passsengers say that advertisements suit the airport environment





Reaching a captive audience

Travelers are happy to see advertising

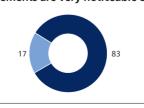
When asked to what extent they agreed with various statements, passengers replied as follows:

The advertisements suit	The advertis	
the airport environment		at this airpor
Totally agree	10%	Totally agree
Agree	74%	Agree
Neither agree nor disagree	12%	Neither agree
Disagree	3%	Disagree
Totally disagree	1%	Totally disagr

Most passengers think advertising fits well within the airport environment 84%



Most passengers think that the advertisements are very noticeable 83%



Source: Schiphol Continuous Research 2015

Advertising Awareness

Have you seen any advertisements at the airport?

	2010	2012
Pefinitely	58.0%	75.0%
robably	28.0%	7.0%
efinitely not	14.0%	18.0%

Where did you see advertisements?

	2010	201
Before check-in	53.0%	64.09
During check-in	64.0%	53.09
After security	75.0%	89.09

dvj Insights campaign research 2012

Average time spent at Schiphol in minutes

	Travel time to Schiphol	Landside	Lounge	Pier/Gate	Total
ocal boarding passengers	63 min.	30 min.	44 min.	73 min.	210 min.
ransfer passengers			102 min.	86 min.	188 min.

dvj Insights campaign research 2012

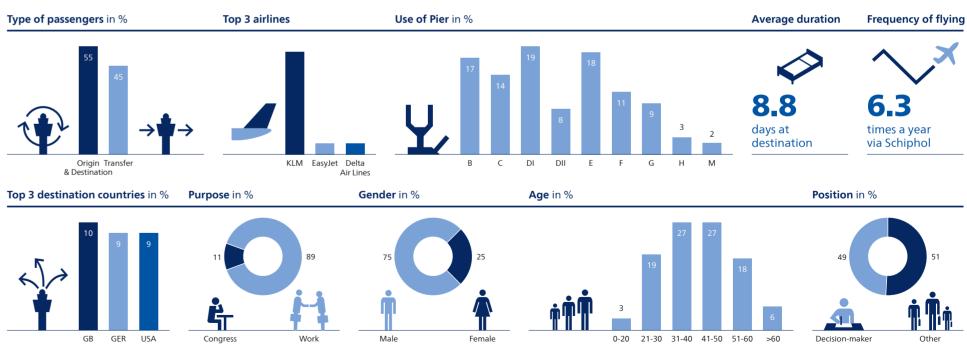








Business travelers

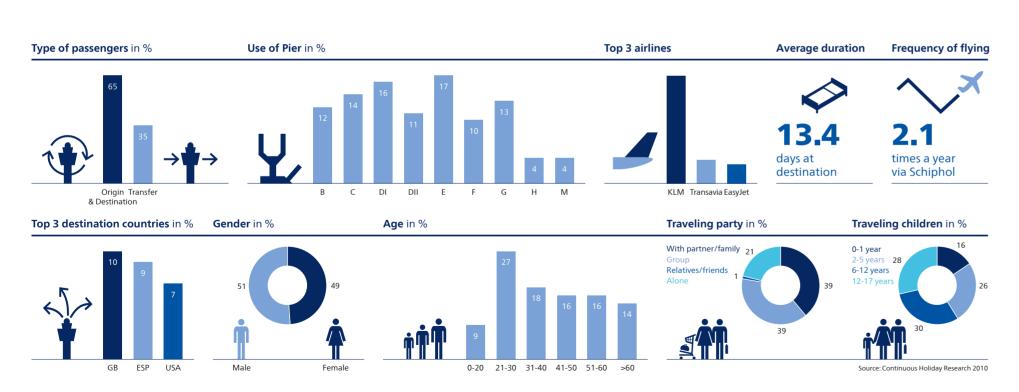






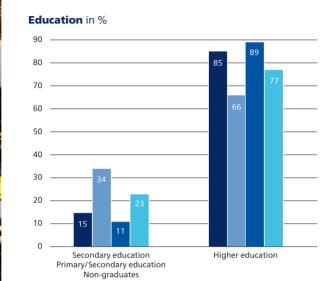


Leisure travelers



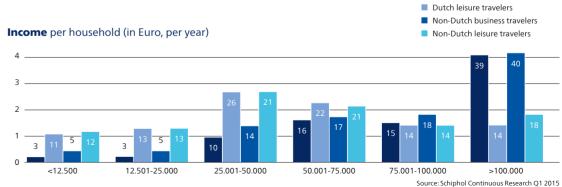


Education & Income



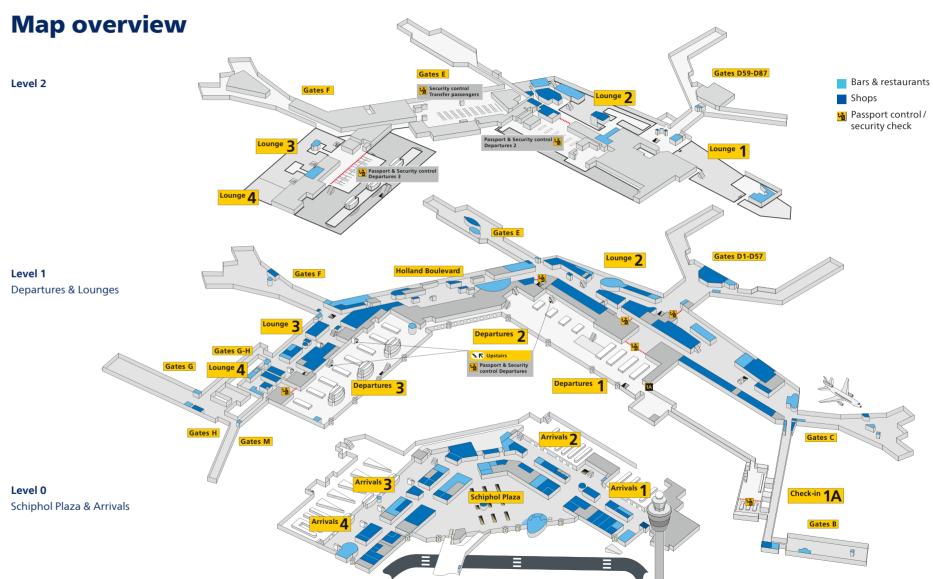


Dutch business travelers



rce. scriptior continuous nesearch Q1 2013





Overview of advertising areas

People passing through Jan Dellaert square and Schiphol Plaza in millions

Jan Dellaert square	22.2
Schiphol Plaza	52.6

Passengers per Check-in in millions

Check-in 1	Check-in 2	Check-in 3	Total
7.1	3.5	9.2	19.8
36%	18%	46%	100%

Passengers per Lounge in millions

O&D NL - Business

O&D NL - Leisure

Lounge 1		Lounge 2		Lounge 3		Lou	Lounge 4		Holland Boulevard		
Total	15.6	Total 14.6		Tota	Total 10.5		Total 1.3		al 6.1		
.2	8 %	0.9	6%	0.6	6%	0.1	9%	0.3	5%		
.2	0 70			0.6	0 76	0.1	9%	1.1	18%		
		2.1	14%						10 /0		
.8	25%	1.0	7%	2.7	25%	0.4	34%	0.5	8%		
.4	9%	1.6	11%	1.1	11%			0.8	13%		
1	14%	3.2	22%			0.2	12%				
7	17%			2.4	23%			1.2	19%		
		5.8		1.3	12%	0.6	44%				
3	28%		40%	2.4	23%			2.2	37%		

■ Transfer Non-Dutch - Business ■ Transfer Non-Dutch - Leisure

O&D Non-Dutch - Business

O&D Non-Dutch - Leisure

Passengers per Pier in millions

В	C	D1	D2	E1	E2	F1	F2	G1	G2	н	M	Total
8.4	11.9	11.7	7.3	4.5	3.2	2.9	1.8	3.0	2.4	3.6	2.6	63.3
13%	19%	18%	12%	7%	5%	5%	3%	5%	4%	5%	4%	100%

Passengers per reclaim hall in millions

Reclaim hall 1	Reclaim hall 2	Reclaim hall 3	Reclaim hall 4	Total
5.9	4.7	4.4	4.7	19.7
30%	24%	22%	24%	100%

Average time spent at Schiphol in minutes

	Travel time to Schiphol	Landside	Lounge	Pier/Gate	Total
Locally boarding passenger	rs 63	30	44	73	210
Transfer passengers			102	86	188
	†			Y	

Vehicles using A4 highway Per year

Passengers using A4 Schiphol South	79 million	
Passengers using A4 Schiphol North	93 million	



Jan Dellaert square

Jan Dellaert square is the main forecourt outside Schiphol from which passengers arriving by bus or coach enter the airport. Many Schiphol workers also cross this square on a daily basis. The square is therefore mainly used by people who live in the Netherlands.



Meeters and Greeters Passengers



7.4 million



Day Trippers



Schiphol workers

Public Transport Traveler

Schiphol workers

Nationality in %

9.2 million





60,700



Source: profile and behaviour 2015



Schiphol Plaza

Schiphol Plaza is located at the very heart of the airport, and forms a junction where numerous passenger flows intertwine. With the main entrance at the front, a large railway station below, arrivals halls and access to the departures level at the rear, meeting points in the middle, and luxury shops and food & beverage facilities all around, it's the place where everyone and everything comes together.



Arriving passengers Schiphol related workers **Public Transport Travelers**

Other



19.1 million

9.9 million





Departing passengers

Meeters and Greeters

Day Trippers









Passengers per check-in

Passengers per Check-in in millions

Check-in 1	Check-in 2	Check-in 3	Total
7.1	3.5	9.2	19.8
36%	18%	46%	100%

Schengen / Non-Schengen destination

Destination of passengers per check-in	Check-in
SCH: Schengen	50%
EUR: Non-Schengen	28%
ICA: Non-Schengen	22%

Country of residence

Passengers per check-in	Check-in 1	Check-in 2	Check-in 3	Total
The Netherlands	65%	54%	50%	54%
NW Europe	16%	24%	29%	25%
Europe Other	13%	8%	7%	8%
North America	2%	5%	5%	5%
ICA Other	4%	9%	9%	8%

Reason for travel

Passengers per check-in	Check-in 1	Check-in 2	Check-in 3	Total
NL business travelers	10%	22%	8%	12%
Non-Dutch business travelers	14%	20%	15%	16%
NL leisure travelers	55%	32%	42%	42%
Non-Dutch leisure travelers	21%	27%	35%	30%

Transport used to the airport

	Public transport	Car parked	Brought by car	Taxi	Othe
Business travelers	42%	13%	14%	19%	12%
Leisure travelers	43%	12%	26%	13%	6%
Total	42%	12%	23%	15%	8%



Source: Plaza profiel en gedrag 2015





Lounge 1 is visited exclusively by passengers flying to a Schengen destination and offers a wide selection of shops with international brands and traditional Dutch products. The lounge has a luxurious look & feel and a vibrant ambiance. Airport Park, Starbucks and Rituals Spa are just a few of the attractive names hosted in this lounge. Piers B, C and DII are connected to this lounge.

Schengen countries

Italy

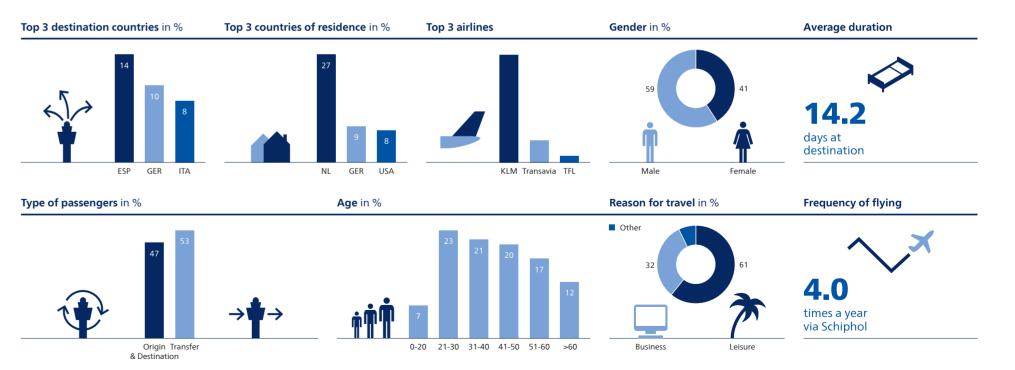
■ Austria	■ Latvia
■ Belgium	■ Lithuania
Czech Republic	Luxembourg
Denmark	■ Malta
■ Estonia	■ Norway
■ Finland	■ Poland
■ France	Portugal
Germany	Slovakia
■ Greece	Slovenia
Hungary	■ Spain
■ Iceland	Sweden

Switzerland



- 63 minutes average dwell time
- 61 destination airports
- 19 airlines
- Top 3 destination airports:
- Barcelona
- Paris (Charles de Gaulle)
- Madrid







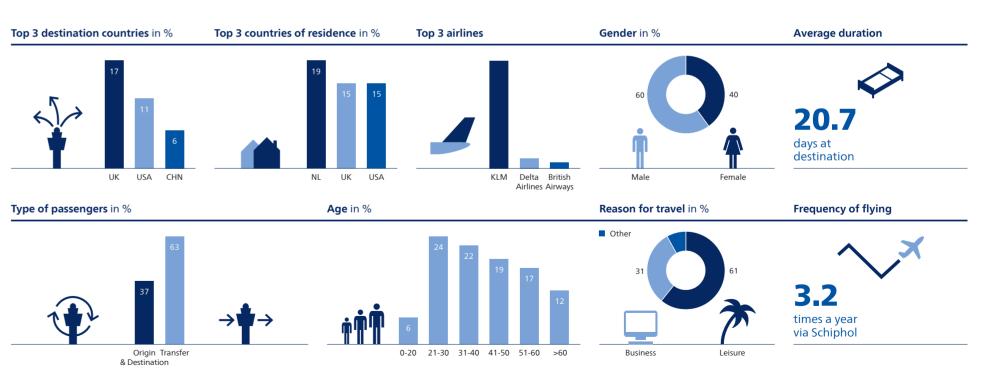
Lounge 2 is the busiest non-schengen lounge at Amsterdam Airport Schiphol due to the high number of passengers transferring from Schengen to non-Schengen destinations. It is connected to Lounge 3 via Holland Boulevard and has numerous shops and facilities. Lounge 2 has the highest number of business travelers since Pier DI is used by 34% of them. Piers DI, E and F are connected to this lounge.



Lounge 2

- 81 minutes average dwell time
- 79 destination airports
- 14 airlines
- Top 3 destination airports:
- London (Heathrow)
- New York (JFK Airport)
- Atlanta (William B. Hartsfield)





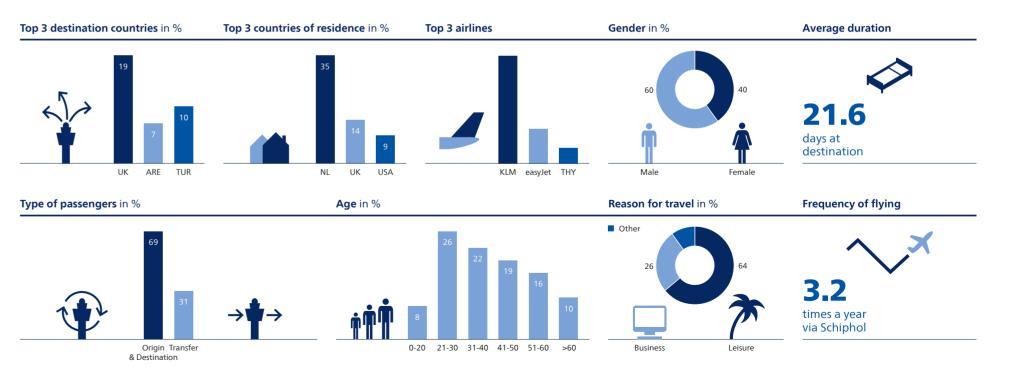


Lounge 3 provides an excellent retail proposition specifically designed to appeal to its upmarket passengers. Brand stores include Burberry, Hermès and Victoria's Secret. Passengers flying to China and the Middle East mainly use Lounge 3, and their numbers are growing rapidly. Piers F, G and H are connected to this lounge.



- 76 minutes average dwell time
- 59 destination airports
- 24 airlines
- Top 3 destination airports:
- London (Gatwick)
- London (Heathrow)
- Dubai





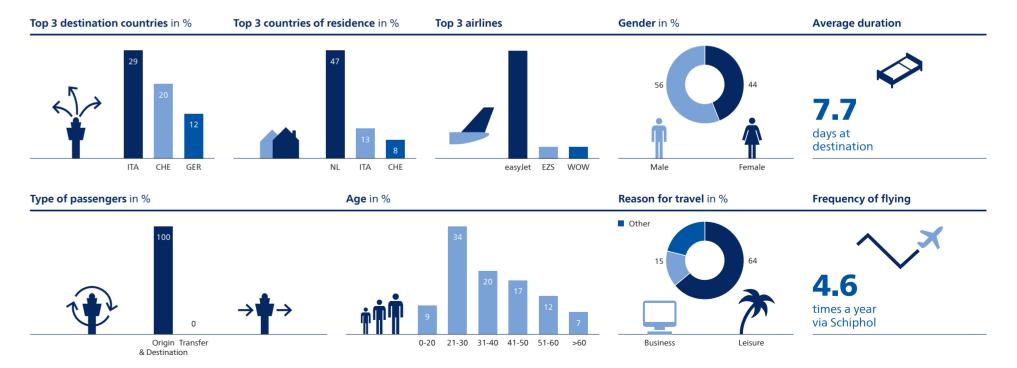


Lounge 4 is the low-budget departure lounge for the Schengen countries. Its facilities include a combined brand store concept with brands like Rituals, Tommy Hilfiger, Swatch, O.P.I., Desigual and Philosophy. A lounge café and an urban food market are there for a quick bite and a drink. Pier M is connected to this lounge.



- 46 minutes dwell time
- 18 destination airports
- 4 airlines
- Top 3 destination airports:
- Milan
- Berlin
- Geneva





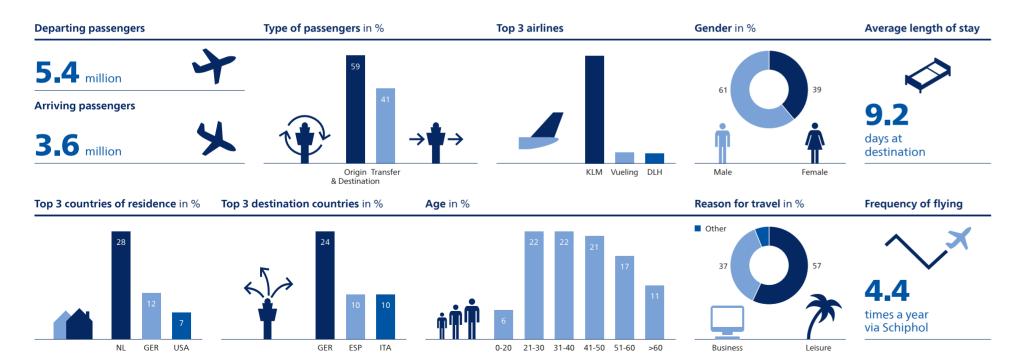






Pier B

Dwell time: **74** minutes





SSENIEL ANTWERP

Business

times a year via Schiphol

Leisure

Pier C

Departing passengers

Type of passengers in % Top 3 airlines

Gender in % Average length of stay

Top 3 million

Arriving passengers

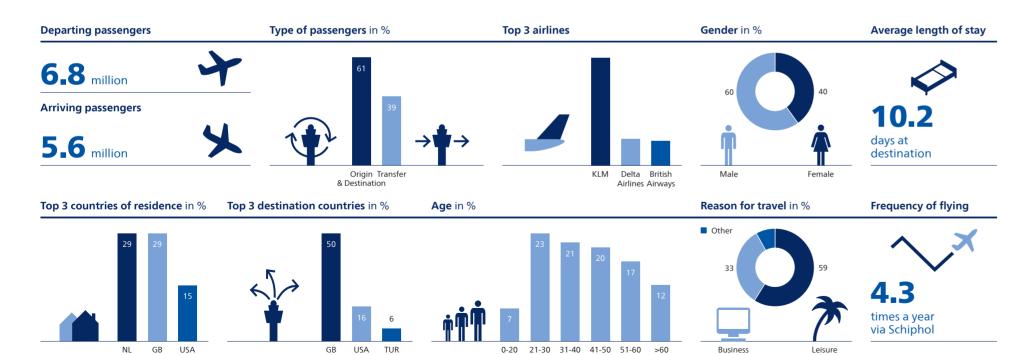
Top 3 countries of residence in % Top 3 destination countries in % Age in % Reason for travel in % Frequency of flying





Pier D1

Dwell time: **76** minutes

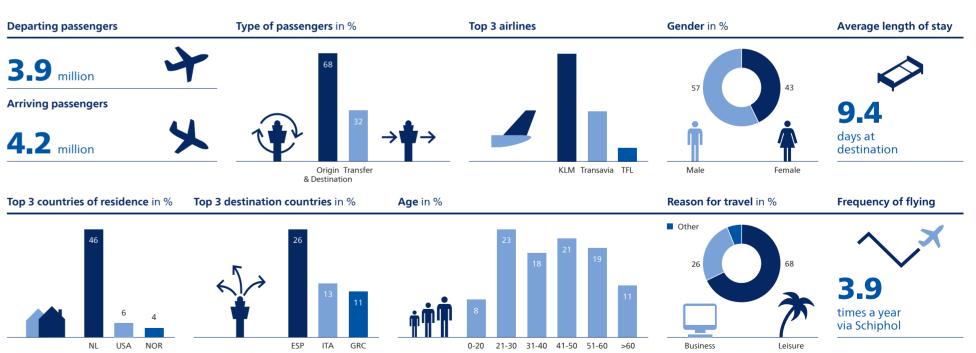




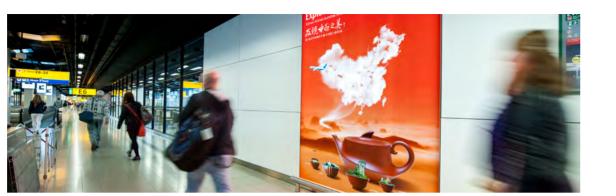
vell time:



Pier D2

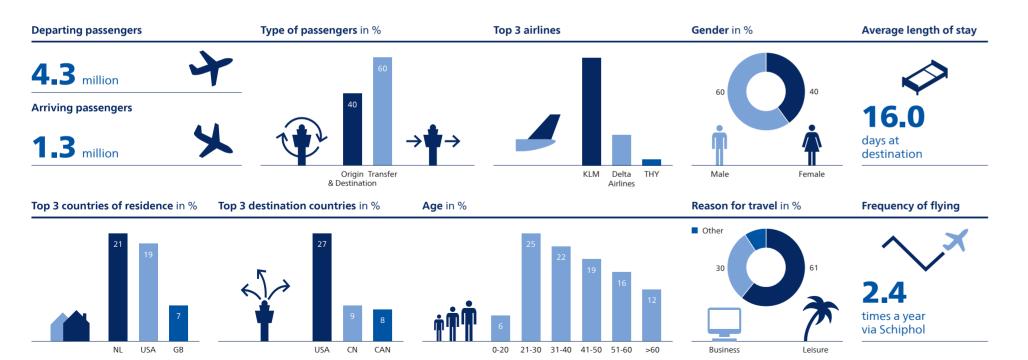






Pier E1

Dwell time: **90** minutes

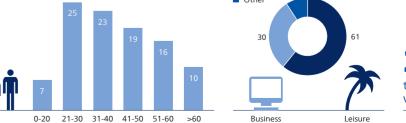




Pier E2

Top 3 airlines Departing passengers Type of passengers in % Gender in % Average length of stay Arriving passengers destination KLM THY China Southern Origin Transfer & Destination Male Female Top 3 countries of origin in % Reason for travel in % Top 3 countries of residence in % Age in % Frequency of flying

Dwell time: 74 minutes



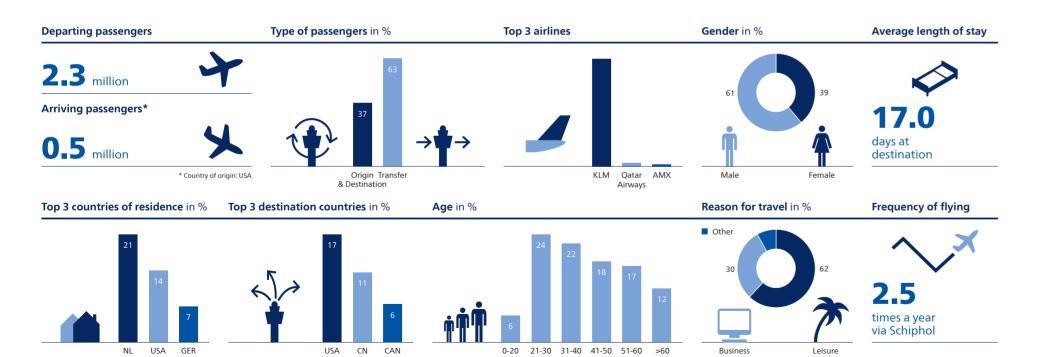
times a year via Schiphol





Pier F1

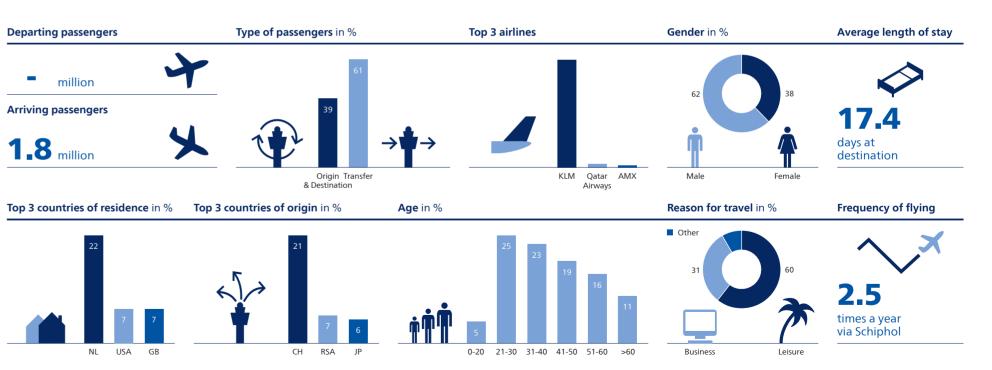
Dwell time: **86** minutes







Pier F2

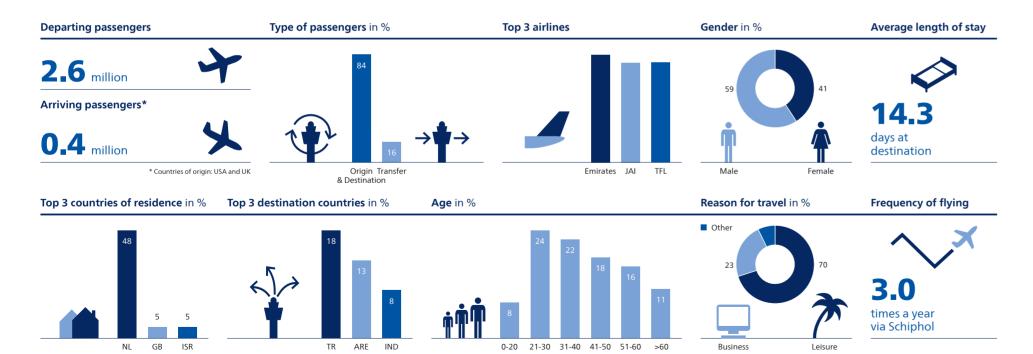






Pier G1

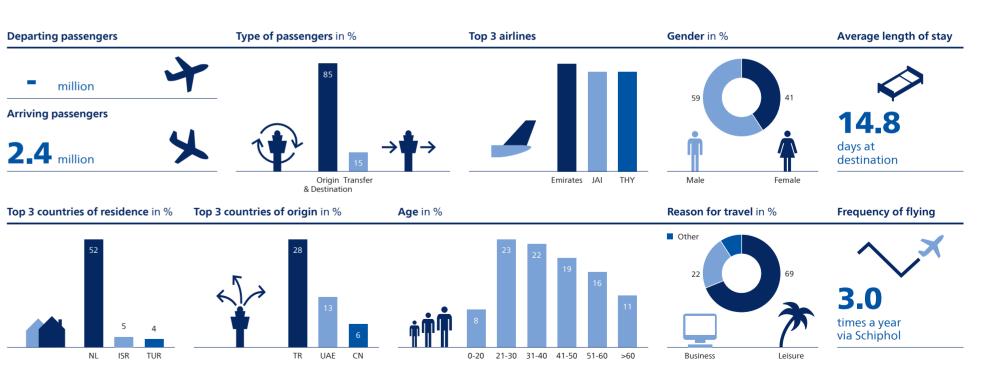
84 minutes







Pier G2

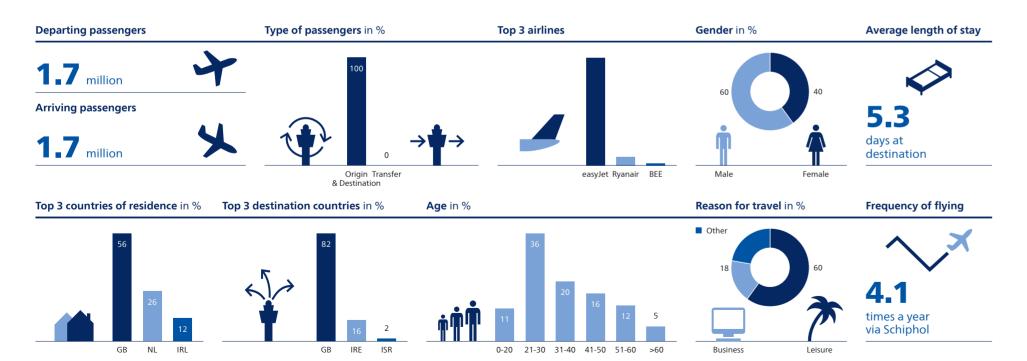






Pier H

Dwell time: **63** minutes





MR WELKE VAN ONZE 19

SETEMMNGEN VLIEG JIJ VANDAAG?

SETEMMNGEN VLIEG JIJ VANDAAG

SETEMMNGEN VL

times a year via Schiphol

Pier M

Type of passengers in % Top 3 airlines Gender in % Departing passengers Average length of stay Arriving passengers days at destination easyJet easyJet WOW CH Origin Transfer & Destination Male Female Reason for travel in % Top 3 countries of residence in % Top 3 destination countries in % Age in % Frequency of flying

Dwell time:



List of terms

Arriving passengers

All passengers arriving at Amsterdam Airport Schiphol by aircraft, including both Transfer and O&D passengers.

Departing passengers

All passengers departing from Amsterdam Airport Schiphol by aircraft, including both Transfer and O&D passengers.

Country of residence

The most recent country where someone has resided on a long-term basis.

Dwell time

The amount of time a departing passenger spends at the airport between two flights (for Transfer passengers) or the time a departing passenger spends at Schiphol between check-in and boarding (for O&D passengers).

Intercontinental (ICA)

All non-European countries, mainly overseas destinations.

Meeters & Greeters

People collecting arriving passengers, or dropping off and saying goodbye to departing passengers.

Origin & Destination (O&D)

Passengers checking in at one of Schiphol's check-in halls, going through customs and departing by airplane from Amsterdam Airport Schiphol, and passengers arriving by airplane and having Amsterdam Airport Schiphol as their final destination.

Schiphol workers

Employees of companies that are established at Amsterdam Airport Schiphol.

Transfer

Passengers arriving by airplane and using Amsterdam Airport Schiphol as a transfer airport, departing within 24 hours of arrival with another aircraft and flying to a final destination elsewhere than Amsterdam Airport Schiphol.

Reclaim hall

The area with baggage belts where arriving O&D passengers pick up their luggage.

Disclaimer

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