



The information provided on this form will be used to establish tax amounts and next tax due dates for the named borrower(s). All information must be complete and accurate. Failure to complete this form in its entirety could result in tax penalties and interest. If the Property Taxes are delinquent within 30 days of purchase, the Client is responsible for the payment of that tax.

**Loan #**

**Borrower Name**

**Property Address**

**New Construction**

**Existing Construction**

**Type of Tax**

(i.e. County, City, ISD, MUD, etc.)

Tax ID/Parcel # (s)

Payment Frequency

Annual

Semi-Annual

Quarterly

Deferred

Other

Est. Annual Tax

Next Discount Date

Next Delinquent Date

Date of Last Payment

**Type of Tax**

(i.e. County, City, ISD, MUD, etc.)

Tax ID/Parcel # (s)

Payment Frequency

Annual

Semi-Annual

Quarterly

Deferred

Other

Est. Annual Tax

Next Discount Date

Next Delinquent Date

Date of Last Payment

**Type of Tax**

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