

# FINEQIA BITCOIN YIELD ETP



## Product Details

ISIN	LI1444931821
Currency	USD
Asset Class	Cryptocurrency
Issuer	Fineqia
Type	ETN
Type	Index-Based
Index	MarketVector Bitcoin Benchmark Rate
Inception Date	18 June 2025
#Constituents	1

## Service Providers:

Investment Advisor	Psalion Operations Ltd
Custodian	Copper Technologies (Switzerland) AG & Fineqia AG
Authorised Participant	Virtu Financial
Administrator	Apex Fund Services (Malta) Ltd
Market Maker	Virtu Financial
Paying Agent	Quirin Privatbank AG

## Product Statistics and Fees

NAV / Units Outstanding	4.63/ 1,000,000
Management fee	0.0%
Target Yield	6% annually; 20% retained by issuer
Assets under Management	4,624,920

## Product Constituents:

Bitcoin (BTC)	100%
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## Product Characteristics

The portfolio is fully collateralised by Bitcoin (BTC), providing investors with direct exposure to BTC price movements. The ETP aims to enhance returns through yield-generating activities. It charges a 1.5% annual management fee and distributes 80% of the net yield earned back to investors. The issuer retains the remaining 20% of the yield.

## Investment Policy

The Fineqia Bitcoin Yield ETP is a physically backed ETP that provides direct exposure to BTC and seeks to generate additional returns through yield generating activities. The portfolio garners enhanced yield by providing liquidity to carefully selected protocols in the DeFi ecosystem. The ETP targets a 6% annual yield.

## About Issuer

The Issuer Fineqia AG is a company limited by shares (Aktiengesellschaft) established and existing under the laws of the Principality of Liechtenstein. The registered office of the company is Werdenbergerweg 11, 9490 Vaduz.

The company has been registered in the Liechtenstein Commercial Register under the register number FL 0002.692.050-7. The Issuer has been established in particular for issuing different Series of Notes. The Issuer is a 100% subsidiary of FINEQIA INTERNATIONAL INC., a Canadian company, publicly listed at Canadian Securities Exchange (CSE).

## Historical Performance (NAV)



Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2024	-	-	-	-	-	-	-	-	-	-	-	-
2025	-	-	-	-	-	1.83%	10.12%	-8.08%	-3.50%	5.19%	-12.89%	

\* Performance as of 28.11.2025

Current NAV	4.63 USD	Median NAV	5.60 USD
Max NAV	6.25 USD	Mean NAV	5.53 USD
Min NAV	3.88 USD	% Positive Days Since Inception Date	45.69 %

## Product Risks

- Investors' capital is at risk and investors may not get back some or all the amount originally invested.
- The Fineqia Bitcoin Yield ETP is structured as a collateralised debt security, not as equity. The ETP traded on exchanges are bought and sold at market prices which may be different to the net asset value of the ETP.
- As the regulatory environment surrounding these assets continues to evolve, there are risks that new legislation may impact these assets.
- Liquidation risks include asset failure, missed liquidation opportunities, or low market liquidity for the principal asset.
- Loss due to penalties on validators who negligently validate transactions due to inadvertent errors, technology issues and hacking.
- Investors face total loss risks due to limited recourse to series assets and potential legal and operational risks from self-custodied cryptoassets.
- Changes to UK or EU regulations may affect the product's operation, listing, or compliance requirements, potentially impacting investor access or returns.
- Collateral assets for the Fineqia Bitcoin Yield ETP are segregated in dedicated accounts, ensuring transparency and traceability. Crypto-assets are held in identified wallets subject to multi-authenticator controls, requiring Collateral Agent approval for outward transfers. The Collateral Agent oversees and enforces rights related to pledged assets, with provisions in place to take control during default events, safeguarding investor interests.

## Disclaimer

This document has been issued by Fineqia AG, a company incorporated under the laws of Liechtenstein. It relates to a financial product that is scheduled to be investible in January 2025.

This is a complex product that may be difficult to understand and is intended for professional investors only. Prospective investors should read the Base Prospectus, Final Terms, and Key Information Document (KID) before making any investment decision, in order to fully understand the potential risks and rewards associated with the securities.

Any investment in this product is subject to risk, including the possible total loss of principal. The value of the product may rise or fall, and market prices may differ from its net asset value. Approval of the prospectus should not be interpreted as an endorsement of the securities offered or admitted to trading on a regulated market.

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