

# FINEQIA FTSE Cardano Yield ETN



## Product Details

|                |                    |
|----------------|--------------------|
| ISIN           | LI1408648106       |
| Currency       | USD                |
| Asset Class    | Cryptocurrency     |
| Issuer         | Fineqia            |
| Type           | ETN                |
| Type           | Index-Based        |
| Index          | FTSE Cardano Index |
| Inception Date | 16 December 2024   |
| #Constituents  | 1                  |

## Service Providers:

|                        |   |
|------------------------|---|
| Investment Advisor     | Wave Digital Assets LLC                           |
| Custodian              | Copper Technologies (Switzerland) AG & Fineqia AG |
| Authorised Participant | Flow Traders B.V                                  |
| Administrator          | Apex Fund Services (Malta) Ltd                    |
| Market Maker           | Lang & Schwarz Aktiengesellschaft                 |
| Paying Agent           | Quirin Privatbank AG                              |

## Product Statistics and Fees

|                         |  |
|-------------------------|--|
| NAV / Units Outstanding | 2.93 / 256,240   |
| Management fee          | 2%   |
| Fee                     | Fee on daily yield: 20%, with 80% of the yield being earned by investors |
| Assets under Management | 750,032  |

## Product Constituents

|         |         |
|---------|---------|
| Cardano | 100.00% |
|---------|---------|

## Product Characteristics

The majority of the portfolio is deployed into Cardano Protocols, offering investors primary exposure to the price action of ADA, with additional exposure to BTC and ETH.

The ETN targets a 7% annual yield. Investors receive 80% of any daily earned net yield, while the issuer retains a 20% share.

## Investment Policy

The Fineqia FTSE Cardano (ADA) Yield ETN is a physically-backed ETN. The ETN provides direct price exposure to ADA, and seeks to generate additional yield in excess of the FTSE Cardano benchmark through an increase in coin entitlement as yield is generated. A large portion of the portfolio garners an enhanced yield by providing liquidity to carefully selected protocols in the Cardano DeFi ecosystem. The ETN targets a 7% annual yield.

## About Issuer

The Issuer Fineqia AG is a company limited by shares (Aktiengesellschaft) established and existing under the laws of the Principality of Liechtenstein. The registered office of the company is Werdenbergerweg 11, 9490 Vaduz.

The company has been registered in the Liechtenstein Commercial Register under the register number FL 0002.692.050-7. The Issuer has been established in particular for issuing different Series of Notes. The Issuer is a 100% subsidiary of FINEQIA INTERNATIONAL INC., a Canadian company, publicly listed at Canadian Securities Exchange (CSE).

## Historical Performance (NAV)



## Historical Monthly Performance and NAV Statistics (since 16.12.2024)

| Year | Jan    | Feb     | Mar    | Apr   | May   | Jun     | Jul    | Aug    | Sep    | Oct     | Nov    | Dec     |
|------|--------|---------|--------|-------|-------|---------|--------|--------|--------|---------|--------|---------|
| 2024 | -      | -       | -      | -     | -     | -       | -      | -      | -      | -       | -      | -19.7%  |
| 2025 | 14.30% | -34.88% | -4.78% | 5.72% | 2.50% | -19.59% | 35.67% | -1.10% | -2.64% | -19.92% | 42.13% | -17.17% |
| 2026 | -4.78% |         |        |       |       |         |        |        |        |         |        |         |

\* Performance as of 30.01.2026

|             |          |                                      |          |
|-------------|----------|--------------------------------------|----------|
| Current NAV | 2.93 USD | Median NAV                           | 3.42 USD |
| Max NAV     | 5.13 USD | Mean NAV                             | 3.45 USD |
| Min NAV     | 1.95 USD | % Positive Days Since Inception Date | 48.01 %  |

## Product Risks

- Investors' capital is at risk and investors may not get back some or all the amount originally invested.
- The Fineqia FTSE Cardano Enhanced Yield ETN is structured as a collateralised debt security, not as equity. The ETN traded on exchanges are bought and sold at market prices which may be different to the net asset value of the ETN.
- As the regulatory environment surrounding these assets continues to evolve, there are risks that new legislation may impact these assets.
- Liquidation risks include asset failure, missed liquidation opportunities, or low market liquidity for the principal asset.
- Loss due to penalties on validators who negligently validate transactions due to inadvertent errors, technology issues and hacking.
- Investors face total loss risks due to limited recourse to series assets and potential legal and operational risks from self-custodied cryptoassets.
- Changes to UK or EU regulations may affect the product's operation, listing, or compliance requirements, potentially impacting investor access or returns.
- Collateral assets for the Fineqia FTSE Cardano Yield ETN are segregated in dedicated accounts, ensuring transparency and traceability. Crypto-assets are held in identified wallets subject to multi-authenticator controls, requiring Collateral Agent approval for outward transfers. The Collateral Agent oversees and enforces rights related to pledged assets, with provisions in place to take control during default events, safeguarding investor interests.

## Disclaimer

This document has been issued in the UK on behalf of the issuer Fineqia AG by Fineqia. Fineqia Ltd and the Fineqia Group are not registered to act as crypto asset exchanges and do not offer investors the ability to directly invest in crypto assets. This document relates to a product which is pre-launch and scheduled to be investible in January 2025. **This is a complex product that can be difficult to understand hence it's exclusively accessible to professional investors in the UK as per the definition by FSMA.** Prospective investors should read the prospectus in connection with the Final Terms and KID before making any investment decision in order to fully understand the potential risks and rewards of deciding to invest in the securities. **Any investment in this Product is subject to risk, including the possible total loss of principal up to the entire invested amount and the extreme volatility that this Products(s) may experience. The value of the product may fall as well as rise, and the value achieved in the secondary market may be at a premium or discount to the net asset value of the underlying collateral.** The approval of the Prospectus should not be construed as an endorsement of the securities offered or admitted to trading on a Regulated Market. The material has been created to provide general and preliminary information to investors and presents the Product(s) in a summarised form. It is intended for general informational purposes only and does not constitute a prospectus, an offer document, an offer of securities, a solicitation for investment, tax advice, or any offer to sell any product, item, or asset (whether digital or otherwise). Fineqia AG (the issuer), Liechtenstein and its associated and affiliated companies assume no liability with regards to any investment, divestment or retention decision taken by the investor on the basis of this document. Fineqia Ltd, Fineqia AG and its associated and affiliated companies make no representation or warranty, express or implied regarding the advisability of investing in securities or Cryptoassets generally or in the Product(s) mentioned in this information or any marketing materials or the ability of any underlying Index, if applicable, to track the performance of the relevant Cryptoassets. No part of the marketing materials may be reproduced in any form, or referred to in any other publication, without express written permission of Fineqia AG. **This document is not an offer to buy, sell or otherwise transact in the securities mentioned in any jurisdiction where it is not lawful to do so.** The products may not be offered or sold in the United States of America or to U.S. persons at any time (as defined in Regulation S under the U.S. Securities Act of 1933, the CEA or the U.S. Internal Revenue Code). The products have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state in the United States and may be subject to United States tax requirements. The products have also not been approved by the Commodity Futures Trading Commission nor are the products intended for any U.S. Person as such term is defined for any purpose under the United States Commodity Exchange Act of 1936, as amended.

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